Form **1040** Department of the Treasury - Internal Revenue Service (99) **U.S. Individual Income Tax Return** **2011** OMB No. 1545-0074 IRS Use Only - Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2011, or other tax year beginning , 2011, ending , 20 — See separate instructions.

Your first name and initial	Last name	Your social security number
WILLARD M	ROMNEY	[redacted]
If a joint return, spouse's first name and initial	Last name	Spouse's social security number
ANN D	ROMNEY	[redacted]
Home address (number and street). If you have a P.O. box, see instructions.	Apt. no.	▲ Make sure the SSN(s) above and on line 6c are correct.
[redacted]		
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).		Presidential Election Campaign
BELMONT MA 02478		Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. [X] You [X] Spouse
Foreign country name: USA	Foreign province/county	Foreign postal code

Filing Status Check only one box.

1 [ ] Single
2 [X] Married filing jointly (even if only one had income)
3 [ ] Married filing separately. Enter spouse's SSN above and full name here. ▶
4 [ ] Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 [ ] Qualifying widow(er) with dependent child

Exemptions

6a [X] **Yourself.** If someone can claim you as a dependent, **do not** check box 6a
b [X] **Spouse**

Boxes checked on 6a and 6b: 2
No. of children on 6c who:
- lived with you
- did not live with you due to divorce or separation (see instructions)

Dependents on 6c not entered above
Add numbers on lines above ▶: 2

c **Dependents:**

(1) First name / Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if child under age 17 qualifying for child tax credit (see instructions)

If more than four dependents, see instructions and check here ▶ [ ]

d Total number of exemptions claimed

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.

7	Wages, salaries, tips, etc. Attach Form(s) W-2		7	
8a	**Taxable** interest. Attach Schedule B if required		8a	4,099,156.
b	**Tax-exempt** interest. **Do not** include on line 8a	8b		
9a	Ordinary dividends. Attach Schedule B if required		9a	3,168,867.
b	Qualified dividends STMT. 1	9b 1,905,753.		
10	Taxable refunds, credits, or offsets of state and local income taxes STMT. 2.		10	352,905.
11	Alimony received		11	
12	Business income or (loss). Attach Schedule C or C-EZ		12	110,500.
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ [ ]		13	10,700,179.
14	Other gains or (losses). Attach Form 4797		14	NONE
15a	IRA distributions 15a	b Taxable amount	15b	
16a	Pensions and annuities 16a	b Taxable amount	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17	2,830,078.
18	Farm income or (loss). Attach Schedule F		18	
19	Unemployment compensation		19	
20a	Social security benefits 20a	b Taxable amount	20b	
21	Other income. List type and amount SEE STATEMENT 1		21	-352,805.
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		22	20,908,880.

Adjusted Gross Income

23	Educator expenses	23		
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24		
25	Health savings account deduction. Attach Form 8889	25		
26	Moving expenses. Attach Form 3903	26		
27	Deductible part of self-employment tax. Attach Schedule SE	27	7,805.	
28	Self-employed SEP, SIMPLE, and qualified plans	28		
29	Self-employed health insurance deduction	29		
30	Penalty on early withdrawal of savings	30		
31a	Alimony paid b Recipient's SSN ▶	31a		
32	IRA deduction	32		
33	Student loan interest deduction	33		
34	Tuition and fees. Attach Form 8917	34		
35	Domestic production activities deduction. Attach Form 8903	35		
36	Add lines 23 through 35		36	7,805.
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶		37	20,901,075.

UNPROCESSED

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Tax and Credits	38	Amount from line 37 (adjusted gross income)		38	20,901,075.
	39a	Check if: You were born before January 2, 1947, Blind. Spouse was born before January 2, 1947, Blind. Total boxes checked ▶ 39a			
Standard Deduction for - • People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions. • All others: Single or Married filing separately, $5,800 Married filing jointly or Qualifying widow(er), $11,600 Head of household, $8,500		b If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b			
	40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)		40	5,688,179.
	41	Subtract line 40 from line 38		41	15,212,896.
	42	Exemptions. Multiply $3,700 by the number on line 6d		42	7,400.
	43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-		43	15,205,496.
	44	Tax (see instructions). Check if any from: a Form(s) 8814 b Form 4972 c 962 election		44	2,988,626.
	45	Alternative minimum tax (see instructions). Attach Form 6251		45	224,425.
	46	Add lines 44 and 45 ▶		46	3,213,051.
	47	Foreign tax credit. Attach Form 1116 if required	47 NONE		
	48	Credit for child and dependent care expenses. Attach Form 2441	48		
	49	Education credits from Form 8863, line 23	49		
	50	Retirement savings contributions credit. Attach Form 8880	50		
	51	Child tax credit (see instructions)	51		
	52	Residential energy credits. Attach Form 5695	52		
	53	Other credits from Form: a 3800 b 8801 c	53		
	54	Add lines 47 through 53. These are your total credits		54	NONE
	55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶		55	3,213,051.
Other Taxes	56	Self-employment tax. Attach Schedule SE		56	13,572.
	57	Unreported social security and Medicare tax from Form: a 4137 b 8919		57	
	58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required		58	
	59a	Household employment taxes from Schedule H		59a	
	b	First-time homebuyer credit repayment. Attach Form 5405 if required		59b	
	60	Other taxes. Enter code(s) from instructions		60	
	61	Add lines 55 through 60. This is your total tax ▶		61	3,226,623.
Payments	62	Federal income tax withheld from Forms W-2 and 1099	62		
If you have a qualifying child, attach Schedule EIC.	63	2011 estimated tax payments and amount applied from 2010 return	63 3,434,441.		
	64a	Earned income credit (EIC)	64a		
	b	Nontaxable combat pay election 64b			
	65	Additional child tax credit. Attach Form 8812	65		
	66	American opportunity credit from Form 8863, line 14	66		
	67	First-time homebuyer credit from Form 5405, line 10	67		
	68	Amount paid with request for extension to file	68		
	69	Excess social security and tier 1 RRTA tax withheld	69		
	70	Credit for federal tax on fuels. Attach Form 4136	70		
	71	Credits from Form: a 2439 b 8839 c 8801 d 8885	71		
	72	Add lines 62, 63, 64a, and 65 through 71. These are your total payments. ▶		72	3,434,441.
Refund	73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid		73	207,818.
	74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here ▶		74a	
Direct deposit? See instructions.	b	Routing number ▶ c Type: Checking Savings			
	d	Account number			
	75	Amount of line 73 you want applied to your 2012 estimated tax ▶	75 207,818.		
Amount You Owe	76	Amount you owe. Subtract line 72 from line 61. For details on how to pay, see instructions ▶		76	
	77	Estimated tax penalty (see instructions)	77		

Third Party Designee Do you want to allow another person to discuss this return with the IRS (see instructions)? [X] Yes. Complete below. [ ] No

Designee's name ▶ DANIEL P. FEHELEY Phone no. ▶ Personal identification number (PIN) ▶ [redacted]

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		EXECUTIVE	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		HOMEMAKER	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
DANIEL P. FEHELEY				

Firm's name ▶ PRICEWATERHOUSECOOPERS LLP Firm's EIN ▶

Firm's address ▶ 125 HIGH STREET BOSTON MA 02110 Phone no.

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

DRAFT NOT FOR FILING

SCHEDULE A (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Itemized Deductions

▶ Attach to Form 1040. ▶ See Instructions for Schedule A (Form 1040).

OMB No. 1545-0074

2011

Attachment Sequence No. 07

Name(s) shown on Form 1040

WILLARD M ROMNEY & ANN D ROMNEY

Your social security number [redacted]

Medical and Dental Expenses		**Caution.** Do not include expenses reimbursed or paid by others.			
	1	Medical and dental expenses (see instructions)	1		
	2	Enter amount from Form 1040, line 38	2		
	3	Multiply line 2 by 7.5% (.075)	3		
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-			4
Taxes You Paid	5	State and local (**check only one box**): a [X] Income taxes, or b [ ] General sales taxes	5	1,323,094.	
	6	Real estate taxes (see instructions)	6	226,356.	
	7	Personal property taxes	7	146.	
	8	Other taxes. List type and amount ▶	8		
	9	Add lines 5 through 8			9 1,549,596.
Interest You Paid	10	Home mortgage interest and points reported to you on Form 1098	10		
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ▶	11		
Note. Your mortgage interest deduction may be limited (see instructions).	12	Points not reported to you on Form 1098. See instructions for special rules	12		
	13	Mortgage insurance premiums (see instructions)	13		
	14	Investment interest. Attach Form 4952 if required. (See instructions.)	14	46,033.	STMT 4
	15	Add lines 10 through 14			15 46,033.
Gifts to Charity If you made a gift and got a benefit for it, see instructions.	16	Gifts by cash or check. If you made any gift of $250 or more, see instructions SEE STATEMENT 4.	16	3,100,000.	
	17	Other than by cash or check. If any gift of $250 or more, see instructions. You **must** attach Form 8283 if over $500.	17	920,572.	STMT 4
	18	Carryover from prior year	18		
	19	Add lines 16 through 18			19 4,020,572.
Casualty and Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)			20
Job Expenses and Certain Miscellaneous Deductions	21	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ▶	21		
	22	Tax preparation fees	22		
	23	Other expenses - investment, safe deposit box, etc. List type and amount ▶ SEE STATEMENT 5	23	490,000.	
	24	Add lines 21 through 23	24	490,000.	
	25	Enter amount from Form 1040, line 38	25	20,901,075.	
	26	Multiply line 25 by 2% (.02)	26	418,022.	
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-			27 71,978.
Other Miscellaneous Deductions	28	Other - from list in instructions. List type and amount ▶			28
Total Itemized Deductions	29	Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40			29 5,688,179.
	30	If you elect to itemize deductions even though they are less than your standard deduction, check here ▶ [ ]			

UNOFFICIAL DOCUMENT

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SCHEDULE B (Form 1040A or 1040)

Department of the Treasury Internal Revenue Service (99)

Interest and Ordinary Dividends

▶ Attach to Form 1040A or 1040. ▶ See instructions on back.

OMB No. 1545-0074

2011

Attachment Sequence No. 08

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Your social security number [redacted]

Part I Interest

(See instructions on back and the instructions for Form 1040A, or Form 1040, line 8a.)

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

		Amount
1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see instructions on back and list this interest first. Also, show that buyer's social security number and address ▶		
SEE STATEMENT 6	1	4,099,156.
2 Add the amounts on line 1	2	4,099,156. *
3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3	
4 Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form 1040, line 8a ▶	4	4,099,156.

Note. If line 4 is over $1,500, you must complete Part III.

Part II Ordinary Dividends

(See instructions on back and the instructions for Form 1040A, or Form 1040, line 9a.)

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

		Amount
5 List name of payer ▶		
ABBOTT LABORATORIES		172.
METLIFE		2,122.
METLIFE		579.
W MITT ROMNEY 1996 CRUT TR BRADFORD		88.
THE ANN AND MITT ROMNEY 1995 FAMILY		1,469,483.
THE W. MITT ROMNEY BLIND TRUST		415,623.
THE ANN D. ROMNEY BLIND TRUST	5	1,280,800.
6 Add the amounts on line 5. Enter the total here and on Form 1040A, or Form 1040, line 9a ▶	6	3,168,867.

Note. If line 6 is over $1,500, you must complete Part III.

Part III Foreign Accounts and Trusts

(See instructions on back.)

You must complete this part if you (a) had over $1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

	Yes	No
7a At any time during 2011, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions		X
If "Yes," are you required to file Form TD F 90-22.1 to report that financial interest or signature authority? See Form TD F 90-22.1 and its instructions for filing requirements and exceptions to those requirements		X
b If you are required to file Form TD F 90-22.1, enter the name of the foreign country where the financial account is located ▶		
8 During 2011, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions on back		X

IRS PROCESSED RETURN

* INCLUDES 8,639,021. OF US TREAS OBLIGATION INT. FROM SCH K-1 SOURCES [redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SCHEDULE C (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Profit or Loss From Business

(Sole Proprietorship)

▶ For information on Schedule C and its instructions, go to *www.irs.gov/schedulec*

▶ Attach to Form 1040, 1040NR, or 1041; partnerships generally must file Form 1065.

OMB No. 1545-0074

2011

Attachment Sequence No. **09**

Name of proprietor	Social security number (SSN)
WILLARD M ROMNEY	[redacted]

A Principal business or profession, including product or service (see instructions)
INDEPENDENT ARTISTS, WRITERS, PERFORMERS

B Enter code from instructions ▶ 711510

C Business name. If no separate business name, leave blank.
AUTHOR/SPEAKING FEES

D Employer ID number(EIN), (see instr.)

E Business address (including suite or room no.) ▶
City, town or post office, state, and ZIP code

F Accounting method: (1) [X] Cash (2) [ ] Accrual (3) [ ] Other (specify) ▶

G Did you "materially participate" in the operation of this business during 2011? If "No," see instructions for limit on losses . [X] Yes [ ] No

H If you started or acquired this business during 2011, check here ▶ [ ]

I Did you make any payments in 2011 that would require you to file Form(s) 1099? (see instructions) . [ ] Yes [X] No

J If "Yes," did you or will you file all required Forms 1099? . [ ] Yes [X] No

Part I Income

1a	Merchant card and third party payments. For 2011, enter -0-	1a		
b	Gross receipts or sales not entered on line 1a (see instructions)	1b	110,500.	
c	Income reported to you on Form W-2 if the "Statutory Employee" box on that form was checked. **Caution.** See instr. before completing this line	1c		
d	**Total gross receipts.** Add lines 1a through 1c			1d 110,500.
2	Returns and allowances plus any other adjustments (see instructions)			2
3	Subtract line 2 from line 1d			3 110,500.
4	Cost of goods sold (from line 42)			4
5	**Gross profit.** Subtract line 4 from line 3			5 110,500.
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)			6
7	**Gross income.** Add lines 5 and 6 ▶			7 110,500.

Part II Expenses

Enter expenses for business use of your home only on line 30.

8	Advertising	8		18	Office expense (see instructions)	18
9	Car and truck expenses (see instructions)	9		19	Pension and profit-sharing plans	19
				20	Rent or lease (see instructions):	
10	Commissions and fees	10		a	Vehicles, machinery, and equipment	20a
11	Contract labor (see instructions)	11		b	Other business property	20b
12	Depletion	12		21	Repairs and maintenance	21
13	Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	13		22	Supplies (not included in Part III)	22
				23	Taxes and licenses	23
14	Employee benefit programs (other than on line 19)	14		24	Travel, meals, and entertainment:	
				a	Travel	24a
15	Insurance (other than health)	15		b	Deductible meals and entertainment (see instructions)	24b
16	Interest:			25	Utilities	25
a	Mortgage (paid to banks, etc.)	16a		26	Wages (less employment credits)	26
b	Other	16b		27a	Other expenses (from line 48)	27a
17	Legal and professional services	17		b	**Reserved for future use**	27b

28	**Total expenses** before expenses for business use of home. Add lines 8 through 27a ▶	28	
29	Tentative profit or (loss). Subtract line 28 from line 7	29	110,500.
30	Expenses for business use of your home. Attach **Form 8829.** Do not report such expenses elsewhere	30	
31	**Net profit or (loss).** Subtract line 30 from line 29. • If a profit, enter on both **Form 1040, line 12** (or **Form 1040NR, line 13**) and on **Schedule SE, line 2.** If you entered an amount on line 1c, see instr. Estates and trusts, enter on **Form 1041, line 3.** • If a loss, you **must** go to line 32.	31	110,500.
32	If you have a loss, check the box that describes your investment in this activity (see instructions). • If you checked 32a, enter the loss on both **Form 1040, line 12,** (or **Form 1040NR, line 13**) and on **Schedule SE, line 2.** If you entered an amount on line 1c, see the instructions for line 31. Estates and trusts, enter on **Form 1041, line 3.** • If you checked 32b, you **must** attach **Form 6198.** Your loss may be limited.	32a [ ] All investment is at risk. 32b [ ] Some investment is not at risk.	

PROCESSED IRS

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Part III Cost of Goods Sold (see instructions)

33 Method(s) used to value closing inventory: a ☐ Cost b ☐ Lower of cost or market c ☐ Other (attach explanation)

34 Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation . . . . . ☐ Yes ☒ No

35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35	
36	Purchases less cost of items withdrawn for personal use	36	
37	Cost of labor. Do not include any amounts paid to yourself	37	
38	Materials and supplies	38	
39	Other costs	39	
40	Add lines 35 through 39	40	
41	Inventory at end of year	41	
42	**Cost of goods sold.** Subtract line 41 from line 40. Enter the result here and on line 4	42	

Part IV Information on Your Vehicle. Complete this part **only** if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

43 When did you place your vehicle in service for business purposes? (month, day, year) ▶ _____

44 Of the total number of miles you drove your vehicle during 2011, enter the number of miles you used your vehicle for:

a Business _____ b Commuting (see instructions) _____ c Other _____

45 Was your vehicle available for personal use during off-duty hours? . . . . . ☐ Yes ☐ No

46 Do you (or your spouse) have another vehicle available for personal use? . . . . . ☐ Yes ☐ No

47 a Do you have evidence to support your deduction? . . . . . ☐ Yes ☐ No

b If "Yes," is the evidence written? . . . . . ☐ Yes ☐ No

Part V Other Expenses. List below business expenses not included on lines 8-26 or line 30.

48	**Total other expenses.** Enter here and on line 27a	48

JSA

1X0120 2.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

IN PROCESS RETURN

SCHEDULE D (Form 1040)
Department of the Treasury
Internal Revenue Service (99)

Capital Gains and Losses

▶ Attach to Form 1040 or Form 1040NR. ▶ See Instructions for Schedule D (Form 1040).
▶ Use Form 8949 to list your transactions for lines 1, 2, 3, 8, 9, and 10.

OMB No. 1545-0074
2011
Attachment Sequence No. 12

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Your social security number [redacted]

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

Complete Form 8949 before completing line 1, 2, or 3. This form may be easier to complete if you round off cents to whole dollars.	(e) Sales price from Form(s) 8949, line 2, column (e)	(f) Cost or other basis from Form(s) 8949, line 2, column (f)	(g) Adjustments to gain or loss from Form(s) 8949, line 2, column (g)	(h) Gain or (loss) Combine columns (e), (f), and (g)
1 Short-term totals from all Forms 8949 with box A checked in Part I		( )		
2 Short-term totals from all Forms 8949 with box B checked in Part I		( )		
3 Short-term totals from all Forms 8949 with box C checked in Part I		( )		

4	Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824	4	166,224.
5	Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 SEE STATEMENT 7	5	923,858.
6	Short-term capital loss carryover. Enter the amount, if any, from line 8 of your **Capital Loss Carryover Worksheet** in the instructions	6	( )
7	**Net short-term capital gain or (loss).** Combine lines 1 through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back	7	1,090,082.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

Complete Form 8949 before completing line 8, 9, or 10. This form may be easier to complete if you round off cents to whole dollars.	(e) Sales price from Form(s) 8949, line 4, column (e)	(f) Cost or other basis from Form(s) 8949, line 4, column (f)	(g) Adjustments to gain or loss from Form(s) 8949, line 4, column (g)	(h) Gain or (loss) Combine columns (e), (f), and (g)
8 Long-term totals from all Forms 8949 with box A checked in Part II		( )		
9 Long-term totals from all Forms 8949 with box B checked in Part II		( )		
10 Long-term totals from all Forms 8949 with box C checked in Part II		( )		

11	Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824 STMT 8	11	250,247.
12	Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1	12	9,320,634.
13	Capital gain distributions. See the instructions STMT 9	13	39,216.
14	Long-term capital loss carryover. Enter the amount, if any, from line 13 of your **Capital Loss Carryover Worksheet** in the instructions	14	( )
15	**Net long-term capital gain or (loss).** Combine lines 8 through 14 in column (h). Then go to Part III on the back	15	9,610,097.

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Part III **Summary**

16	Combine lines 7 and 15 and enter the result	16	10700179.

- If line 16 is a **gain,** enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.
- If line 16 is a **loss,** skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.
- If line 16 is **zero,** skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.

17 Are lines 15 and 16 **both** gains?

[X] **Yes.** Go to line 18.

[ ] **No.** Skip lines 18 through 21, and go to line 22.

18	Enter the amount, if any, from line 7 of the **28% Rate Gain Worksheet** in the instructions ▶	18	
19	Enter the amount, if any, from line 18 of the **Unrecaptured Section 1250 Gain Worksheet** in the instructions ▶	19	

20 Are lines 18 and 19 **both** zero or blank?

[X] **Yes.** Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). **Do not** complete lines 21 and 22 below.

[ ] **No.** Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the **Schedule D Tax Worksheet** in the instructions. **Do not** complete lines 21 and 22 below.

21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the **smaller** of:

- The loss on line 16 or
- ($3,000), or if married filing separately, ($1,500)

21 ( )

Note. When figuring which amount is smaller, treat both amounts as positive numbers.

22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?

[ ] **Yes.** Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).

[ ] **No.** Complete the rest of Form 1040 or Form 1040NR.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041. ▶ See separate instructions.

OMB No. 1545-0074

2011

Attachment Sequence No. 13

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Your social security number [redacted]

A Did you make any payments in 2011 that would require you to file Form(s) 1099? (see instructions) ☐ Yes ☐ No

B If "Yes," did you or will you file all required Forms 1099? ☐ Yes ☐ No

Part I **Income or Loss From Rental Real Estate and Royalties** **Note.** If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

Caution. For each rental property listed on line 1, check the box in the last column only if you owned that property as a member of a qualified joint venture (QJV) reporting income not subject to self-employment tax.

1	Physical address of each property-street, city, state, zip	Type-from list below	2 For each rental real estate property listed, report the number of days rented at fair rental value and days with personal use. See instructions.		Fair Rental Days	Personal Use Days	QJV
A	THE ANN AND MITT ROMNEY 1995 FA			A			
B				B			
C				C			

Type of Property:

1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental
2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe)

Income:		Properties A	B	C
3a Merchant card and third party payments. For 2011, enter -0-	3a			
b Payments not reported to you on line 3a	3b			
4 Total not including amounts on line 3a that are not income (see instructions)	4	6,848.		
Expenses:				
5 Advertising	5			
6 Auto and travel (see instructions)	6			
7 Cleaning and maintenance	7			
8 Commissions	8			
9 Insurance	9			
10 Legal and other professional fees	10			
11 Management fees	11			
12 Mortgage interest paid to banks, etc. (see instructions)	12			
13 Other interest	13			
14 Repairs	14			
15 Supplies	15			
16 Taxes	16			
17 Utilities	17			
18 Depreciation expense or depletion	18			
19 Other (list) ▶	19			
20 Total expenses. Add lines 5 through 19	20			
21 Subtract line 20 from line 4. If result is a (loss), see instructions to find out if you must file Form 6198	21	6,848.		
22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22	( )	( )	( )

23a Total of all amounts reported on line 3a for all rental properties	23a		
b Total of all amounts reported on line 3a for all royalty properties	23b		
c Total of all amounts reported on line 4 for all rental properties	23c		
d Total of all amounts reported on line 4 for all royalty properties	23d	6,848.	
e Total of all amounts reported on line 12 for all properties	23e		
f Total of all amounts reported on line 18 for all properties	23f		
g Total of all amounts reported on line 20 for all properties	23g		

24 **Income.** Add positive amounts shown on line 21. **Do not** include any losses	24	6,848.
25 **Losses.** Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here	25	( )
26 **Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26	6,848.

DRAFT NOT FOR FILING

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Name(s) shown on return. Do not enter name and social security number if shown on other side. Your social security number

WILLARD M ROMNEY & ANN D ROMNEY [redacted]

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations

Note. If you report a loss from an at-risk activity for which any amount is **not** at risk, you **must** check the box in column **(e)** on line 28 and attach **Form 6198.** See instructions.

27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see instructions before completing this section. ☐ Yes ☒ No

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if any amount is not at risk
A	INTERCONTINENTAL REAL ESTATE INVESTM	P		[redacted]	
B	ROB ROM ENTERPRISES LLC	P			
C					
D					

STMT 10 **Passive Income and Loss** / **Nonpassive Income and Loss**

	(f) Passive loss allowed (attach Form 8582 if required)	(g) Passive income from Schedule K-1	(h) Nonpassive loss from Schedule K-1	(i) Section 179 expense deduction from Form 4562	(j) Nonpassive income from Schedule K-1
A		1,429.			
B		NONE			
C					
D					
29a Totals		1,429.			
b Totals					

30	Add columns (g) and (j) of line 29a	30	1,429.
31	Add columns (f), (h), and (i) of line 29b	31	( )
32	**Total partnership and S corporation income or (loss).** Combine lines 30 and 31. Enter the result here and include in the total on line 41 below	32	1,429.

Part III Income or Loss From Estates and Trusts

33	(a) Name	(b) Employer identification number
A	SEE STATEMENT 11	
B		

STMT 12 **Passive Income and Loss** / **Nonpassive Income and Loss** STMT 13

	(c) Passive deduction or loss allowed (attach Form 8582 if required)	(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1	(f) Other income from Schedule K-1
A				
B				
34a Totals		2,625,388.		197,624.
b Totals	-1,211.			

35	Add columns (d) and (f) of line 34a	35	2,823,012.
36	Add columns (c) and (e) of line 34b	36	(1,211.)
37	**Total estate and trust income or (loss).** Combine lines 35 and 36. Enter the result here and include in the total on line 41 below	37	2,821,801.

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c (see instructions)	(d) Taxable income (net loss) from Schedules Q, line 1b	(e) Income from Schedules Q, line 3b

39 Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below 39

Part V Summary

40	Net farm rental income or (loss) from **Form 4835.** Also, complete line 42 below	40	
41	**Total income or (loss).** Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17, or Form 1040NR, line 18 ▶	41	2,830,078.
42	**Reconciliation of farming and fishing income.** Enter your **gross** farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code U; and Schedule K-1 (Form 1041), line 14, code F (see instructions)	42	
43	**Reconciliation for real estate professionals.** If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

JSA

1X1310 1.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SCHEDULE SE (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Self-Employment Tax

▶ Attach to Form 1040 or Form 1040NR. ▶ See separate instructions.

OMB No. 1545-0074

2011

Attachment Sequence No. 17

Name of person with self-employment income (as shown on Form 1040)

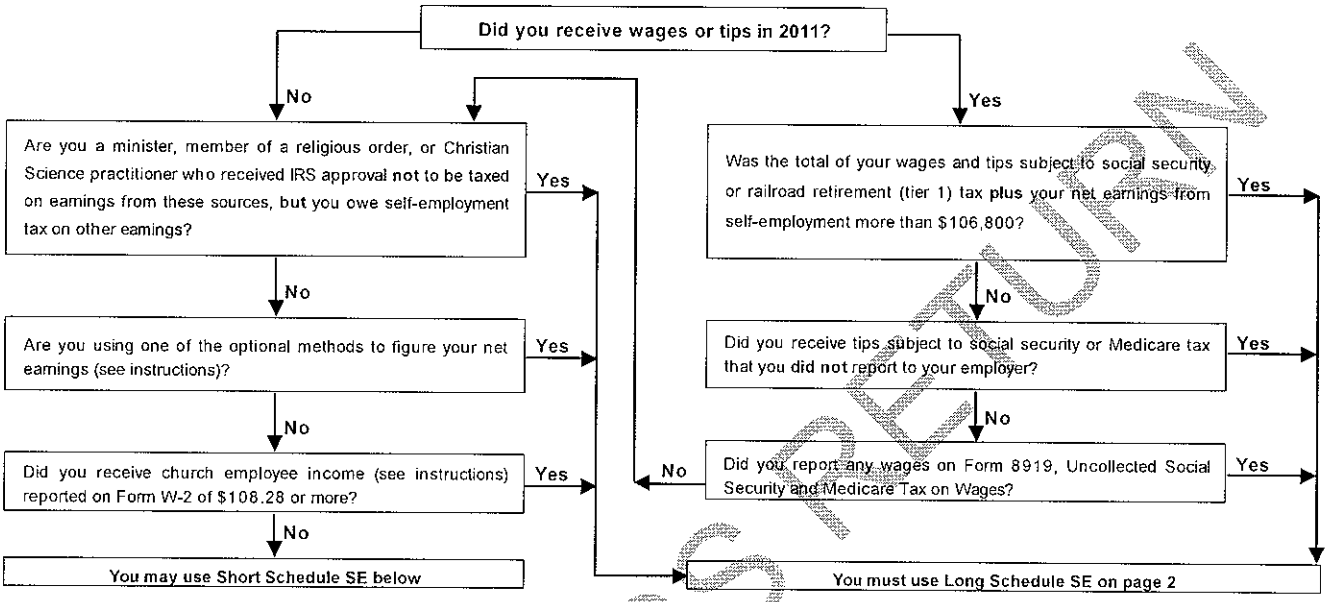
WILLARD M ROMNEY

Social security number of person with self-employment income ▶ [redacted]

Before you begin: To determine if you must file Schedule SE, see the instructions.

May I Use Short Schedule SE or Must I Use Long Schedule SE?

Note. Use this flowchart only if you must file Schedule SE. If unsure, see *Who Must File Schedule SE* in the instructions.



Section A - Short Schedule SE. Caution. Read above to see if you can use Short Schedule SE.

1a	Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A	1a	
b	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code Y	1b	( )
2	Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9, code J1. Ministers and members of religious orders, see instructions for types of income to report on this line. See instructions for other income to report . . . . . SEE STATEMENT 14	2	110,500.
3	Combine lines 1a, 1b, and 2	3	110,500.
4	Multiply line 3 by 92.35% (.9235). If less than $400, you do not owe self-employment tax; do not file this schedule unless you have an amount on line 1b. . . . . ▶	4	102,047.
	Note. If line 4 is less than $400 due to Conservation Reserve Program payments on line 1b, see instructions.		
5	**Self-employment tax.** If the amount on line 4 is: • $106,800 or less, multiply line 4 by 13.3% (.133). Enter the result here and on **Form 1040, line 56,** or **Form 1040NR, line 54** • More than $106,800, multiply line 4 by 2.9% (.029). Then, add $11,107.20 to the result. Enter the total here and on **Form 1040, line 56,** or **Form 1040NR, line 54**	5	13,572.
6	**Deduction for employer-equivalent portion of self-employment tax.** If the amount on line 5 is: • $14,204.40 or less, multiply line 5 by 57.51% (.5751) • More than $14,204.40 multiply line 5 by 50% (.50) and add $1,067 to the result. Enter the result here and on **Form 1040, line 27,** or **Form 1040NR, line 27**	6	7,805.

For Paperwork Reduction Act Notice, see your tax return instructions. Schedule SE (Form 1040) 2011

JSA
1A3000 2.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

DRAFT AS OF RETURN

WILLARD M ROMNEY & ANN D ROMNEY
USE OF ESTIMATES FOR 2011 IN PROCESS FORM 1040

THE TAXPAYERS EXPECT TO HAVE A FOREIGN TAX CREDIT IN 2011; HOWEVER INFORMATION IS NOT CURRENTLY AVAILABLE OR ESTIMABLE AT THIS TIME.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **1116**

Department of the Treasury
Internal Revenue Service (99)

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ **Attach to Form 1040, 1040NR, 1041, or 990-T.**

▶ **See separate instructions.**

OMB No. 1545-0121

2011

Attachment Sequence No. **19**

Name: WILLARD M ROMNEY
ANN D ROMNEY

Identifying number as shown on page 1 of your tax return: [redacted]

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

a [X] Passive category income
b [ ] General category income
c [ ] Section 901(j) income
d [ ] Certain income re-sourced by treaty
e [ ] Lump-sum distributions

f Resident of (name of country) ▶ UNITED STATES

Note: *If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.*

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession A	B	C		Total (Add cols. A, B, and C.)
g Enter the name of the foreign country or U.S. possession ▶	VARIOUS COUNTRIES				
1a Gross income from sources within country shown above and of the type checked above (see instructions)				1a	
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is $250,000 or more, and you used an alternative basis to determine its source (see instructions) ▶ [ ]					
Deductions and losses (*Caution: See instructions*):					SEE SOURCING STATEMENT
2 Expenses **definitely related** to the income on line 1a (attach statement)	NONE				
3 Pro rata share of other deductions **not definitely related:**					
a Certain itemized deductions or standard deduction (see instructions)	1,549,596.				
b Other deductions (attach statement)	7,805.				
c Add lines 3a and 3b	1,557,401.				
d Gross foreign source income (see instructions)					
e Gross income from all sources (see instructions)					
f Divide line 3d by line 3e (see instructions)					
g Multiply line 3c by line 3f					
4 Pro rata share of interest expense (see instructions):					
a Home mortgage interest (use worksheet on page 14 of the instructions)					
b Other interest expense					
5 Losses from foreign sources					
6 Add lines 2, 3g, 4a, 4b, and 5	NONE			6	NONE
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7	NONE

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one): (h) [X] Paid (i) [ ] Accrued	Foreign taxes paid or accrued — In foreign currency: Taxes withheld at source on: (k) Dividends	(l) Rents and royalties	(m) Interest	(n) Other foreign taxes paid or accrued	In U.S. dollars: Taxes withheld at source on: (o) Dividends	(p) Rents and royalties	(q) Interest	(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued									
A										
B										
C										
8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 ▶									8	

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2011)

JSA

1X1410 2.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9		
10	Carryback or carryover (attach detailed computation) . . . STMT. 16.	10	18,937.	
11	Add lines 9 and 10	11	18,937.	
12	Reduction in foreign taxes (see instructions)	12	( )	
13	Taxes reclassified under high tax kickout (see instructions)	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit			14 18,937.
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions). . . . . STMT. 16.	15	NONE	
16	Adjustments to line 15 (see instructions)	16	NONE	
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	NONE	
18	**Individuals:** Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. **Estates and trusts:** Enter your taxable income without the deduction for your exemption. **Caution:** *If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.*	18	8,632,739.	
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"			19 NONE
20	**Individuals:** Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. **Estates and trusts:** Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. **Caution:** *If you are completing line 20 for separate category e (lump-sum distributions), see instructions.*			20 2,988,626.
21	Multiply line 20 by line 19 (maximum amount of credit)			21 NONE
22	Enter the **smaller** of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) ▶			22 NONE

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on passive category income	23	NONE	
24	Credit for taxes on general category income	24	NONE	
25	Credit for taxes on certain income re-sourced by treaty	25		
26	Credit for taxes on lump-sum distributions	26		
27	Add lines 23 through 26			27 NONE
28	Enter the **smaller** of line 20 or line 27			28 NONE
29	Reduction of credit for international boycott operations. See instructions for line 12			29
30	Subtract line 29 from line 28. This is your **foreign tax credit.** Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a ▶			30 NONE

Form **1116** (2011)

DRAFT NOT FOR FILING

JSA
1X1420 2.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **1116**

Department of the Treasury
Internal Revenue Service (99)

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ **Attach to Form 1040, 1040NR, 1041, or 990-T.**

▶ **See separate instructions.**

OMB No. 1545-0121

2011

Attachment Sequence No. **19**

Name WILLARD M ROMNEY
ANN D ROMNEY

Identifying number as shown on page 1 of your tax return [redacted]

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

a [ ] Passive category income
b [X] General category income
c [ ] Section 901(j) income
d [ ] Certain income re-sourced by treaty
e [ ] Lump-sum distributions

f Resident of (name of country) ▶ UNITED STATES

Note: *If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.*

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession A	B	C		Total (Add cols. A, B, and C.)
g Enter the name of the foreign country or U.S. possession ▶	VARIOUS COUNTRIES				
1a Gross income from sources within country shown above and of the type checked above (see instructions)				1a	
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is $250,000 or more, and you used an alternative basis to determine its source (see instructions) ▶ [ ]					
Deductions and losses (*Caution: See instructions*):					SEE SOURCING STATEMENT
2 Expenses **definitely related** to the income on line 1a (attach statement)	NONE				
3 Pro rata share of other deductions **not definitely related:**					
a Certain itemized deductions or standard deduction (see instructions)	1,549,596.				
b Other deductions (attach statement)	7,805.				
c Add lines 3a and 3b	1,557,401.				
d Gross foreign source income (see instructions)					
e Gross income from all sources (see instructions)					
f Divide line 3d by line 3e (see instructions)					
g Multiply line 3c by line 3f					
4 Pro rata share of interest expense (see instructions):					
a Home mortgage interest (use worksheet on page 14 of the instructions)					
b Other interest expense					
5 Losses from foreign sources					
6 Add lines 2, 3g, 4a, 4b, and 5	NONE			6	NONE
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7	NONE

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one) (h) [X] Paid (i) [ ] Accrued	Foreign taxes paid or accrued: In foreign currency — Taxes withheld at source on: (k) Dividends	(l) Rents and royalties	(m) Interest	(n) Other foreign taxes paid or accrued	In U.S. dollars — Taxes withheld at source on: (o) Dividends	(p) Rents and royalties	(q) Interest	(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued									
A										
B										
C										
8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 ▶									8	

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2011)

JSA

1X1410 2.000 [redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9		
10	Carryback or carryover (attach detailed computation) . . . STMT. 18. .	10	100,700.	
11	Add lines 9 and 10	11	100,700.	
12	Reduction in foreign taxes (see instructions)	12	( )	
13	Taxes reclassified under high tax kickout (see instructions)	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit			14 100,700.
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions). . . . . STMT. 18. .	15	NONE	
16	Adjustments to line 15 (see instructions)	16	NONE	
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	NONE	
18	**Individuals:** Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. **Estates and trusts:** Enter your taxable income without the deduction for your exemption. SEE. STATEMENT. 20. .	18	8,632,739.	
	Caution: *If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.*			
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"			19 NONE
20	**Individuals:** Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. **Estates and trusts:** Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37			20 2,988,626.
	Caution: *If you are completing line 20 for separate category e (lump-sum distributions), see instructions.*			
21	Multiply line 20 by line 19 (maximum amount of credit)			21 NONE
22	Enter the **smaller** of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) ▶			22 NONE

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on passive category income	23		
24	Credit for taxes on general category income	24		
25	Credit for taxes on certain income re-sourced by treaty	25		
26	Credit for taxes on lump-sum distributions	26		
27	Add lines 23 through 26			27
28	Enter the **smaller** of line 20 or line 27			28
29	Reduction of credit for international boycott operations. See instructions for line 12			29
30	Subtract line 29 from line 28. This is your **foreign tax credit.** Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a ▶			30

Form **1116** (2011)

JSA
1X1420 2.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

DRAFT NOT FOR FILING

ALTERNATIVE MINIMUM TAX

Form **1116**

Department of the Treasury
Internal Revenue Service (99)

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ See separate instructions.

OMB No. 1545-0121

2011

Attachment Sequence No. 19

Name WILLARD M ROMNEY
ANN D ROMNEY

Identifying number as shown on page 1 of your tax return [redacted]

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

a [X] Passive category income
b [ ] General category income
c [ ] Section 901(j) income
d [ ] Certain income re-sourced by treaty
e [ ] Lump-sum distributions

f Resident of (name of country) ▶ UNITED STATES

Note: *If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.*

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession A	B	C		Total (Add cols. A, B, and C.)
g Enter the name of the foreign country or U.S. possession ▶	VARIOUS COUNTRIES				
1a Gross income from sources within country shown above and of the type checked above (see instructions)	NONE			1a	NONE
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is $250,000 or more, and you used an alternative basis to determine its source (see instructions) ▶ [ ]					
Deductions and losses (*Caution: See instructions*):					
2 Expenses **definitely related** to the income on line 1a (attach statement)	NONE				
3 Pro rata share of other deductions **not definitely related:**					
a Certain itemized deductions or standard deduction (see instructions)	146.				
b Other deductions (attach statement)	7,805.				
c Add lines 3a and 3b	7,951.				
d Gross foreign source income (see instructions)					
e Gross income from all sources (see instructions)	NONE				
f Divide line 3d by line 3e (see instructions)	NONE				
g Multiply line 3c by line 3f	NONE				
4 Pro rata share of interest expense (see instructions):					
a Home mortgage interest (use worksheet on page 14 of the instructions)					
b Other interest expense					
5 Losses from foreign sources					
6 Add lines 2, 3g, 4a, 4b, and 5	NONE			6	NONE
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7	NONE

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one) (h) [X] Paid (i) [ ] Accrued	Foreign taxes paid or accrued: In foreign currency				In U.S. dollars				
		Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest		(o) Dividends	(p) Rents and royalties	(q) Interest		
A										
B										
C										
8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 ▶									8	

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2011)

JSA

1X1410 2.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9		
10	Carryback or carryover (attach detailed computation)	10		
11	Add lines 9 and 10	11		
12	Reduction in foreign taxes (see instructions)	12	( )	
13	Taxes reclassified under high tax kickout (see instructions)	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit			14
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)	15	NONE	
16	Adjustments to line 15 (see instructions)	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	NONE	
18	**Individuals:** Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. **Estates and trusts:** Enter your taxable income without the deduction for your exemption. **Caution:** *If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.*	18	11,487,516.	
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"			19 NONE
20	**Individuals:** Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. **Estates and trusts:** Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. **Caution:** *If you are completing line 20 for separate category e (lump-sum distributions), see instructions.*			20 3,213,051.
21	Multiply line 20 by line 19 (maximum amount of credit)			21 NONE
22	Enter the **smaller** of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) ▶			22

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on passive category income	23		
24	Credit for taxes on general category income	24		
25	Credit for taxes on certain income re-sourced by treaty	25		
26	Credit for taxes on lump-sum distributions	26		
27	Add lines 23 through 26			27
28	Enter the **smaller** of line 20 or line 27			28
29	Reduction of credit for international boycott operations. See instructions for line 12			29
30	Subtract line 29 from line 28. This is your **foreign tax credit.** Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a ▶			30

Form **1116** (2011)

DO NOT RETURN
PROCESS

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

ALTERNATIVE MINIMUM TAX

Form **1116**

Department of the Treasury
Internal Revenue Service (99)

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ See separate instructions.

OMB No. 1545-0121

2011

Attachment Sequence No. 19

Name WILLARD M ROMNEY
ANN D ROMNEY

Identifying number as shown on page 1 of your tax return [redacted]

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

a [ ] Passive category income
b [X] General category income
c [ ] Section 901(j) income
d [ ] Certain income re-sourced by treaty
e [ ] Lump-sum distributions

f Resident of (name of country) ▶ UNITED STATES

Note: *If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.*

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession A	B	C		Total (Add cols. A, B, and C.)
g Enter the name of the foreign country or U.S. possession ▶	VARIOUS COUNTRIES				
1a Gross income from sources within country shown above and of the type checked above (see instructions)	NONE			1a	NONE
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is $250,000 or more, and you used an alternative basis to determine its source (see instructions) ▶ [ ]					
Deductions and losses (*Caution: See instructions*):					
2 Expenses **definitely related** to the income on line 1a (attach statement)	NONE				
3 Pro rata share of other deductions **not definitely related**:					
a Certain itemized deductions or standard deduction (see instructions)	146.				
b Other deductions (attach statement)	7,805.				
c Add lines 3a and 3b	7,951.				
d Gross foreign source income (see instructions)					
e Gross income from all sources (see instructions)	NONE				
f Divide line 3d by line 3e (see instructions)	NONE				
g Multiply line 3c by line 3f	NONE				
4 Pro rata share of interest expense (see instructions):					
a Home mortgage interest (use worksheet on page 14 of the instructions)					
b Other interest expense					
5 Losses from foreign sources					
6 Add lines 2, 3g, 4a, 4b, and 5	NONE			6	NONE
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7	NONE

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one): (h) [X] Paid (i) [ ] Accrued	Foreign taxes paid or accrued: In foreign currency				In U.S. dollars				
		Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest		(o) Dividends	(p) Rents and royalties	(q) Interest		
A										
B										
C										
8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 ▶									8	

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2011)

JSA

1X1410 2.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9		
10	Carryback or carryover (attach detailed computation) . . . STMT. 21. .	10	119,936.	
11	Add lines 9 and 10	11	119,936.	
12	Reduction in foreign taxes (see instructions)	12	( )	
13	Taxes reclassified under high tax kickout (see instructions)	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit			14 119,936.
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)	15	NONE	
16	Adjustments to line 15 (see instructions)	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	NONE	
18	**Individuals:** Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. **Estates and trusts:** Enter your taxable income without the deduction for your exemption. SEE. STATEMENT. 23. .	18	11,487,516.	
	Caution: *If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.*			
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"			19 NONE
20	**Individuals:** Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. **Estates and trusts:** Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37			20 3,213,051.
	Caution: *If you are completing line 20 for separate category e (lump-sum distributions), see instructions.*			
21	Multiply line 20 by line 19 (maximum amount of credit)			21 NONE
22	Enter the **smaller** of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) ▶			22 NONE

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on passive category income	23		
24	Credit for taxes on general category income	24	NONE	
25	Credit for taxes on certain income re-sourced by treaty	25		
26	Credit for taxes on lump-sum distributions	26		
27	Add lines 23 through 26			27 NONE
28	Enter the **smaller** of line 20 or line 27			28 NONE
29	Reduction of credit for international boycott operations. See instructions for line 12			29
30	Subtract line 29 from line 28. This is your **foreign tax credit.** Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a ▶			30 NONE

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

DRAFT NOT FOR FILING

Form **6251**

Department of the Treasury
Internal Revenue Service (99)

Alternative Minimum Tax - Individuals

▶ See separate instructions.
▶ Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2011

Attachment Sequence No. 32

Name(s) shown on Form 1040 or Form 1040NR: WILLARD M ROMNEY & ANN D ROMNEY

Your social security number: [redacted]

Part I Alternative Minimum Taxable Income (See instructions for how to complete each line.)

1	If filing Schedule A (Form 1040), enter the amount from Form 1040, line 41 and go to line 2. Otherwise, enter the amount from Form 1040, line 38, and go to line 7. (If less than zero, enter as a negative amount.)	1	15,212,896.
2	Medical and dental. Enter the **smaller** of Schedule A (Form 1040), line 4, or 2.5% (.025) of Form 1040, line 38. If zero or less, enter -0-	2	
3	Taxes from Schedule A (Form 1040), line 9	3	1,549,450.
4	Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line	4	
5	Miscellaneous deductions from Schedule A (Form 1040), line 27	5	71,978.
6	Skip this line. It is reserved for future use	6	
7	Tax refund from Form 1040, line 10 or line 21	7	(NONE)
8	Investment interest expense (difference between regular tax and AMT)	8	
9	Depletion (difference between regular tax and AMT)	9	
10	Net operating loss deduction from Form 1040, line 21. Enter as a positive amount	10	
11	Alternative tax net operating loss deduction	11	( )
12	Interest from specified private activity bonds exempt from the regular tax	12	
13	Qualified small business stock (7% of gain excluded under section 1202)	13	
14	Exercise of incentive stock options (excess of AMT income over regular tax income)	14	
15	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	15	
16	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	16	
17	Disposition of property (difference between AMT and regular tax gain or loss)	17	NONE
18	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	18	NONE
19	Passive activities (difference between AMT and regular tax income or loss) STMT 25	19	1.
20	Loss limitations (difference between AMT and regular tax income or loss)	20	
21	Circulation costs (difference between regular tax and AMT)	21	
22	Long-term contracts (difference between AMT and regular tax income)	22	
23	Mining costs (difference between regular tax and AMT)	23	
24	Research and experimental costs (difference between regular tax and AMT)	24	
25	Income from certain installment sales before January 1, 1987	25	( )
26	Intangible drilling costs preference	26	
27	Other adjustments, including income-based related adjustments	27	
28	**Alternative minimum taxable income.** Combine lines 1 through 27. (If married filing separately and line 28 is more than $223,900, see instructions.)	28	16,834,325.

Part II Alternative Minimum Tax (AMT)

29	Exemption. (If you were under age 24 at the end of 2011, see instructions.) **IF your filing status is . . .** / **AND line 28 is not over . . .** / **THEN enter on line 29 . . .** Single or head of household: $112,500 / $48,450 Married filing jointly or qualifying widow(er): 150,000 / 74,450 Married filing separately: 75,000 / 37,225 If line 28 is **over** the amount shown above for your filing status, see instructions.	29	STMT 25 NONE
30	Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 31, 33, and 35, and go to line 34	30	16,834,325.
31	• If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 54 here. • **All others:** If line 30 is $175,000 or less ($87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result.	31	3,213,051.
32	Alternative minimum tax foreign tax credit (see instructions)	32	NONE
33	Tentative minimum tax. Subtract line 32 from line 31	33	3,213,051.
34	Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040, line 47). If you used Schedule J to figure your tax, the amount from line 44 of Form 1040 must be refigured without using Schedule J (see instructions)	34	2,988,626.
35	**AMT.** Subtract line 34 from line 33. If zero or less, enter -0-. Enter here and on Form 1040, line 45	35	224,425.

For Paperwork Reduction Act Notice, see your tax return instructions. Form **6251** (2011)

JSA
1X4700 2.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

DRAFT NOT FOR FILING

Part III Tax Computation Using Maximum Capital Gains Rates
Complete Part III only if you are required to do so by line 31 or by the Foreign Earned Income Tax Worksheet in the instructions.

36	Enter the amount from Form 6251, line 30. If you are filing Form 2555 or 2555-EZ, enter the amount from line 3 of the worksheet in the instructions for this line		36	16,834,325.
37	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	37 11,515,850.		
38	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	38		
39	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 37. Otherwise, add lines 37 and 38, and enter the **smaller** of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	39 11,515,850.		
40	Enter the **smaller** of line 36 or line 39		40	11,515,850.
41	Subtract line 40 from line 36		41	5,318,475.
42	If line 41 is $175,000 or less ($87,500 or less if married filing separately), multiply line 41 by 26% (.26). Otherwise, multiply line 41 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result STMT 27 ▶		42	1,485,673.
43	Enter: • $69,000 if married filing jointly or qualifying widow(er), • $34,500 if single or married filing separately, or • $46,250 if head of household.	43 69,000.		
44	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter -0-	44 3,689,646.		
45	Subtract line 44 from line 43. If zero or less, enter -0-	45		
46	Enter the **smaller** of line 36 or line 37	46 11,515,850.		
47	Enter the **smaller** of line 45 or line 46	47		
48	Subtract line 47 from line 46	48 11,515,850.		
49	Multiply line 48 by 15% (.15) ▶		49	1,727,378.
	If line 38 is zero or blank, skip lines 50 and 51 and go to line 52. Otherwise, go to line 50.			
50	Subtract line 46 from line 40	50		
51	Multiply line 50 by 25% (.25) ▶		51	
52	Add lines 42, 49, and 51		52	3,213,051.
53	If line 36 is $175,000 or less ($87,500 or less if married filing separately), multiply line 36 by 26% (.26). Otherwise, multiply line 36 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result		53	STMT 27 4,710,111.
54	Enter the **smaller** of line 52 or line 53 here and on line 31. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 31. Instead, enter it on line 4 of the worksheet in the instructions for line 31		54	3,213,051.

Form **6251** (2011)

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **4952**

Department of the Treasury
Internal Revenue Service (99)

Investment Interest Expense Deduction

▶ Attach to your tax return.

OMB No. 1545-0191

2011

Attachment Sequence No. **51**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I Total Investment Interest Expense

1	Investment interest expense paid or accrued in 2011 (see instructions). SEE. STATEMENT. 28.	1	46,033.
2	Disallowed investment interest expense from 2010 Form 4952, line 7	2	
3	**Total investment interest expense.** Add lines 1 and 2	3	46,033.

Part II Net Investment Income

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	4a	7,268,023.		
b	Qualified dividends included on line 4a	4b	1,905,753.		
c	Subtract line 4b from line 4a			4c	5,362,270.
d	Net gain from the disposition of property held for investment	4d	10,699,269.		
e	Enter the **smaller** of line 4d or your net capital gain from the disposition of property held for investment (see instructions)	4e	9,609,187.		
f	Subtract line 4e from line 4d			4f	1,090,082.
g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions). SEE. STATEMENT. 29.			4g	NONE
h	Investment income. Add lines 4c, 4f, and 4g			4h	6,452,352.
5	Investment expenses (see instructions)			5	71,978.
6	**Net investment income.** Subtract line 5 from line 4h. If zero or less, enter -0- . SEE. STMT. 31.			6	6,380,374.

Part III Investment Interest Expense Deduction

7	Disallowed investment interest expense to be carried forward to 2012. Subtract line 6 from line 3. If zero or less, enter -0-	7	NONE
8	**Investment interest expense deduction.** Enter the **smaller** of line 3 or 6. See instructions	8	46,033.

Section references are to the Internal Revenue Code unless otherwise noted.

General Instructions

Purpose of Form

Use Form 4952 to figure the amount of investment interest expense you can deduct for 2011 and the amount you can carry forward to future years. Your investment interest expense deduction is limited to your net investment income.

For more information, see Pub. 550, Investment Income and Expenses.

Who Must File

If you are an individual, estate, or a trust, you must file Form 4952 to claim a deduction for your investment interest expense.

Exception. You do not have to file Form 4952 if all of the following apply.

- Your investment income from interest and ordinary dividends minus any qualified dividends is more than your investment interest expense.
- You do not have any other deductible investment expenses.
- You do not have any carryover of disallowed investment interest expense from 2010.

Allocation of Interest Expense

If you paid or accrued interest on a loan and used the loan proceeds for more than one purpose, you may have to allocate the interest. This is necessary because different rules apply to investment interest, personal interest, trade or business interest, home mortgage interest, and passive activity interest. See Pub. 535, Business Expenses.

Specific Instructions

Part I - Total Investment Interest Expense

Line 1

Enter the investment interest expense paid or accrued during the tax year, regardless of when you incurred the indebtedness. Investment interest expense is interest paid or accrued on a loan or part of a loan that is allocable to property held for investment (as defined on this page).

Include investment interest expense reported to you on Schedule K-1 from a partnership or an S corporation. Include amortization of bond premium on taxable bonds purchased after October 22, 1986, but before January 1, 1988, unless you elected to offset amortizable bond premium against the interest payments on the bond. A taxable bond is a bond on which the interest is includible in gross income.

Investment interest expense does not include any of the following:

- Home mortgage interest.
- Interest expense that is properly allocable to a passive activity. Generally, a passive activity is any trade or business activity in which you do not materially participate and any rental activity. See the Instructions for Form 8582, Passive Activity Loss Limitations, for details.
- Any interest expense that is capitalized, such as construction interest subject to section 263A.
- Interest expense related to tax-exempt interest income under section 265.
- Interest expense, disallowed under section 264, on indebtedness with respect to life insurance, endowment, or annuity contracts issued after June 8, 1997, even if the proceeds were used to purchase any property held for investment.

Property held for investment. Property held for investment includes property that produces income, not derived in the ordinary course of a trade or business, from interest, dividends, annuities, or royalties. It also includes property that produces gain or loss, not derived in the ordinary course of a trade or business, from the disposition of property that produces these types of income or is held for investment. However, it does not include an interest in a passive activity.

Exception. A working interest in an oil or gas property that you held directly or through an entity that did not limit your liability is property held for investment, but only if you did not materially participate in the activity.

Part II - Net Investment Income

Line 4a

Gross income from property held for investment includes income, unless derived in the ordinary course of a trade or business, from interest, ordinary dividends (except Alaska Permanent Fund dividends), annuities, and royalties. Include investment income

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

ALTERNATIVE MINIMUM TAX

Form **4952**

Department of the Treasury
Internal Revenue Service (99)

Investment Interest Expense Deduction

▶ Attach to your tax return.

OMB No. 1545-0191

2011

Attachment Sequence No. **51**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I Total Investment Interest Expense

1	Investment interest expense paid or accrued in 2011 (see instructions)	1	46,033.
2	Disallowed investment interest expense from 2010 Form 4952, line 7	2	
3	**Total investment interest expense.** Add lines 1 and 2	3	46,033.

Part II Net Investment Income

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	4a	7,268,023.		
b	Qualified dividends included on line 4a	4b	1,905,753.		
c	Subtract line 4b from line 4a			4c	5,362,270.
d	Net gain from the disposition of property held for investment	4d	10,699,269.		
e	Enter the **smaller** of line 4d or your net capital gain from the disposition of property held for investment (see instructions)	4e	9,609,187.		
f	Subtract line 4e from line 4d			4f	1,090,082.
g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions) SEE STATEMENT 32.			4g	NONE
h	Investment income. Add lines 4c, 4f, and 4g			4h	6,452,352.
5	Investment expenses (see instructions)			5	
6	**Net investment income.** Subtract line 5 from line 4h. If zero or less, enter -0- SEE STMT 34.			6	6,452,352.

Part III Investment Interest Expense Deduction

7	Disallowed investment interest expense to be carried forward to 2012. Subtract line 6 from line 3. If zero or less, enter -0-	7	NONE
8	**Investment interest expense deduction.** Enter the **smaller** of line 3 or 6. See instructions	8	46,033.

Section references are to the Internal Revenue Code unless otherwise noted.

General Instructions

Purpose of Form

Use Form 4952 to figure the amount of investment interest expense you can deduct for 2011 and the amount you can carry forward to future years. Your investment interest expense deduction is limited to your net investment income.

For more information, see Pub. 550, Investment Income and Expenses.

Who Must File

If you are an individual, estate, or a trust, you must file Form 4952 to claim a deduction for your investment interest expense.

Exception. You do not have to file Form 4952 if all of the following apply.

- Your investment income from interest and ordinary dividends minus any qualified dividends is more than your investment interest expense.
- You do not have any other deductible investment expenses.
- You do not have any carryover of disallowed investment interest expense from 2010.

Allocation of Interest Expense

If you paid or accrued interest on a loan and used the loan proceeds for more than one purpose, you may have to allocate the interest. This is necessary because different rules apply to investment interest, personal interest, trade or business interest, home mortgage interest, and passive activity interest. See Pub. 535, Business Expenses.

Specific Instructions

Part I - Total Investment Interest Expense

Line 1

Enter the investment interest expense paid or accrued during the tax year, regardless of when you incurred the indebtedness.

Investment interest expense is interest paid or accrued on a loan or part of a loan that is allocable to property held for investment (as defined on this page).

Include investment interest expense reported to you on Schedule K-1 from a partnership or an S corporation. Include amortization of bond premium on taxable bonds purchased after October 22, 1986, but before January 1, 1988, unless you elected to offset amortizable bond premium against the interest payments on the bond. A taxable bond is a bond on which the interest is includible in gross income.

Investment interest expense does not include any of the following:

- Home mortgage interest.
- Interest expense that is properly allocable to a passive activity. Generally, a passive activity is any trade or business activity in which you do not materially participate and any rental activity. See the Instructions for Form 8582, Passive Activity Loss Limitations, for details.
- Any interest expense that is capitalized, such as construction interest subject to section 263A.
- Interest expense related to tax-exempt interest income under section 265.
- Interest expense, disallowed under section 264, on indebtedness with respect to life insurance, endowment, or annuity contracts issued after June 8, 1997, even if the proceeds were used to purchase any property held for investment.

Property held for investment. Property held for investment includes property that produces income, not derived in the ordinary course of a trade or business, from interest, dividends, annuities, or royalties. It also includes property that produces gain or loss, not derived in the ordinary course of a trade or business, from the disposition of property that produces these types of income or is held for investment. However, it does not include an interest in a passive activity.

Exception. A working interest in an oil or gas property that you held directly or through an entity that did not limit your liability is property held for investment, but only if you did not materially participate in the activity.

Part II - Net Investment Income

Line 4a

Gross income from property held for investment includes income, unless derived in the ordinary course of a trade or business, from interest, ordinary dividends (except Alaska Permanent Fund dividends), annuities, and royalties. Include investment income

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

WILLARD M ROMNEY & ANN D ROMNEY
USE OF ESTIMATES FOR 2011 IN PROCESS FORM 1040

THE TAXPAYERS EXPECT TO HAVE A FORM 8621 FILING REQUIREMENT IN 2011; HOWEVER INFORMATION IS NOT CURRENTLY AVAILABLE OR ESTIMABLE AT THIS TIME.

IN PROCESS RETURN

Form **8621**
(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002
Attachment Sequence No. 69

Name of shareholder
WILLARD M ROMNEY

Identifying number (see instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see instructions.)
[redacted]

Shareholder tax year: calendar year 2011 or other tax year beginning and ending

City or town, state, and ZIP code or country
BELMONT, MA USA

Check type of shareholder filing the return: [X] Individual [ ] Corporation [ ] Partnership [ ] S Corporation [ ] Nongrantor Trust [ ] Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
PRIOR YEAR FILING REQUIREMENT

Employer identification number (if any)

Address (Enter number, street, city or town, and country.)

Tax year of company or fund: calendar year 2011 or other tax year beginning and ending

Part I Elections (See instructions.)

A [ ] **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B [ ] **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C [ ] **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D [ ] **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E [ ] **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F [ ] **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

G [ ] **Deemed Dividend Election With Respect to a Section 1297(e) PFIC.** I, a shareholder of a section 1297(e) PFIC, within the meaning of Regulations section 1.1291-9(j)(2)(v), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d).

H [ ] **Deemed Dividend Election With Respect to a Former PFIC.** I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1291-9(j)(2)(iv), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1298-3(d).

Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See instructions)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a		
b	Enter the portion of line 1a that is included in income under section 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as ordinary income			1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions.**			4c

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Part III Gain or (Loss) From Mark-to-Market Election (See instructions.)

5a	Enter the fair market value of your PFIC stock at the end of the tax year	5a	
b	Enter your adjusted basis in the stock at the end of the tax year	5b	
c	Subtract line 5b from line 5a. If a gain, do not complete lines 6 and 7. Include this amount as ordinary income on your tax return. If a loss, go to line 6	5c	
6	Enter any unreversed inclusions (as defined in section 1296(d))	6	
7	Enter the loss from line 5c, but only to the extent of unreversed inclusions on line 6. Include this amount as an ordinary loss on your tax return	7	
8	**If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:**		
a	Enter the fair market value of the stock on the date of sale or disposition	8a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	8b	
c	Subtract line 8b from line 8a. If a gain, do not complete line 9. Include this amount as ordinary income on your tax return. If a loss, go to line 9	8c	
9a	Enter any unreversed inclusions (as defined in section 1296(d))	9a	
b	Enter the loss from line 8c, but only to the extent of unreversed inclusions on line 9a. Include this amount as an ordinary loss on your tax return. If the loss on line 8c exceeds unreversed inclusions on line 9a, complete line 9c	9b	
c	Enter the amount by which the loss on line 8c exceeds unreversed inclusions on line 9a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations	9c	

Note. See instructions in case of multiple dispositions.

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	
d	Multiply line 10c by 125% (1.25)	10d	
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

IRS Review Copy

JSA
1X1824 2.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Part V **Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
1 Tax year of outstanding election						
2 Undistributed earnings to which the election relates						
3 Deferred tax						
4 Interest accrued on deferred tax (line 3) as of the filing date						
5 Event terminating election						
6 Earnings distributed or deemed distributed during the tax year						
7 Deferred tax due with this return						
8 Accrued interest due with this return						
9 Deferred tax outstanding after partial termination of election						
10 Interest accrued after partial termination of election						

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **6252**

Department of the Treasury
Internal Revenue Service

Installment Sale Income

▶ Attach to your tax return.
▶ Use a separate form for each sale or other disposition of property on the installment method.

OMB No. 1545-0228

2011

Attachment Sequence No. **79**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number

[redacted]

1 Description of property ▶ [redacted]

2a Date acquired (mm/dd/yyyy) ▶ _____ b Date sold (mm/dd/yyyy) ▶ _____

3 Was the property sold to a related party (see instructions) after May 14, 1980? If "No," skip line 4 . . . . . ☐ Yes ☒ No

4 Was the property you sold to a related party a marketable security? If "Yes," complete Part III. If "No," complete Part III for the year of sale and the 2 years after the year of sale . . . . . ☐ Yes ☐ No

Part I **Gross Profit and Contract Price.** Complete this part for the year of sale only.

5	Selling price including mortgages and other debts. **Do not** include interest, whether stated or unstated		5	
6	Mortgages, debts, and other liabilities the buyer assumed or took the property subject to (see instructions)	6		
7	Subtract line 6 from line 5	7		
8	Cost or other basis of property sold	8		
9	Depreciation allowed or allowable	9		
10	Adjusted basis. Subtract line 9 from line 8	10		
11	Commissions and other expenses of sale	11		
12	Income recapture from Form 4797, Part III (see instructions)	12		
13	Add lines 10, 11, and 12		13	
14	Subtract line 13 from line 5. If zero or less, **do not** complete the rest of this form (see instructions)		14	
15	If the property described on line 1 above was your main home, enter the amount of your excluded gain (see instructions). Otherwise, enter -0-		15	
16	**Gross profit.** Subtract line 15 from line 14		16	
17	Subtract line 13 from line 6. If zero or less, enter -0-		17	
18	**Contract price.** Add line 7 and line 17		18	

Part II **Installment Sale Income.** Complete this part for the year of sale **and** any year you receive a payment or have certain debts you must treat as a payment on installment obligations.

19	Gross profit percentage (expressed as a decimal amount). Divide line 16 by line 18. For years after the year of sale, see instructions		19	0.91011429
20	If this is the year of sale, enter the amount from line 17. Otherwise, enter -0-		20	
21	Payments received during year (see instructions). **Do not** include interest, whether stated or unstated		21	1,000.
22	Add lines 20 and 21		22	1,000.
23	Payments received in prior years (see instructions). **Do not** include interest, whether stated or unstated	23 3,013.		
24	**Installment sale income.** Multiply line 22 by line 19		24	910.
25	Enter the part of line 24 that is ordinary income under the recapture rules (see instructions)		25	
26	Subtract line 25 from line 24. Enter here and on Schedule D or Form 4797 (see instructions)		26	910.

Part III **Related Party Installment Sale Income. Do not** complete if you received the final payment this tax year.

27 Name, address, and taxpayer identifying number of related party _____

28 Did the related party resell or dispose of the property ("second disposition") during this tax year? . . . . . ☐ Yes ☐ No

29 **If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the following conditions is met. Check the box that applies.**

a ☐ The second disposition was more than 2 years after the first disposition (other than dispositions of marketable securities). If this box is checked, enter the date of disposition (mm/dd/yyyy) . . . ▶ _____

b ☐ The first disposition was a sale or exchange of stock to the issuing corporation.

c ☐ The second disposition was an involuntary conversion and the threat of conversion occurred after the first disposition.

d ☐ The second disposition occurred after the death of the original seller or buyer.

e ☐ It can be established to the satisfaction of the IRS that tax avoidance was not a principal purpose for either of the dispositions. If this box is checked, attach an explanation (see instructions).

30	Selling price of property sold by related party (see instructions)	30	
31	Enter contract price from line 18 for year of first sale	31	
32	Enter the **smaller** of line 30 or line 31	32	
33	Total payments received by the end of your 2011 tax year (see instructions)	33	
34	Subtract line 33 from line 32. If zero or less, enter -0-	34	
35	Multiply line 34 by the gross profit percentage on line 19 for year of first sale	35	
36	Enter the part of line 35 that is ordinary income under the recapture rules (see instructions)	36	
37	Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797 (see instructions)	37	

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

DRAFT NOT FOR FILING

Form **6781**

Department of the Treasury
Internal Revenue Service

Gains and Losses From Section 1256 Contracts and Straddles

▶ Attach to your tax return.

OMB No. 1545-0644

2011

Attachment Sequence No. **82**

Name(s) shown on tax return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Check all applicable boxes (see instructions).

A ☐ Mixed straddle election
B ☐ Straddle-by-straddle identification election
C ☐ Mixed straddle account election
D ☐ Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

	(a) Identification of account	(b) (Loss)	(c) Gain
1	THE ANN & MITT ROMNEY 1995 FAMILY TRUST		175,355.
	THE ANN D. ROMNEY BLIND TRUST		130,016.
	THE W. MITT ROMNEY BLIND TRUST		110,190.
2	Add the amounts on line 1 in columns (b) and (c)	2 ( )	415,561.
3	Net gain or (loss). Combine line 2, columns (b) and (c)	3	415,561.
4	Form 1099-B adjustments. See instructions and attach schedule	4	
5	Combine lines 3 and 4	5	415,561.
	Note: *If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.*		
6	If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number	6	
7	Combine lines 5 and 6	7	415,561.
8	**Short-term capital gain or (loss).** Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions)	8	166,224.
9	**Long-term capital gain or (loss).** Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions)	9	249,337.

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.

Section A - Losses From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10								

11a	Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)	11a	( )
b	Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)	11b	( )

Section B - Gains From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12						

13a	Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)	13a	
b	Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)	13b	

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

	(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14					

JSA
1X5200 1.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

DRAFT NOT FOR FILING

Form **8082** (Rev. December 2005)

Department of the Treasury
Internal Revenue Service

Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)

(For use by partners, S corporation shareholders, estate and domestic trust beneficiaries, foreign trust owners and beneficiaries, REMIC residual interest holders, and TMPs)

▶ See separate instructions.

OMB No. 1545-0790

Attachment Sequence No. **84**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I General Information

1 Check boxes that apply: (a) [X] Notice of inconsistent treatment (b) [ ] Administrative adjustment request (AAR)

2 If you are a tax matters partner (TMP) filing an AAR on behalf of the pass-through entity, are you requesting substituted return treatment? (see instructions) . . . . . [ ] Yes [X] No

3 Identify type of pass-through entity:
(a) [ ] Partnership (b) [ ] Electing large partnership (c) [ ] S corporation (d) [ ] Estate (e) [X] Trust (f) [ ] REMIC

4 Employer identification number of pass-through entity [redacted]

5 Name, address, and ZIP code of pass-through entity
W MITT ROMNEY 1996 CRUT
R. BRADFORD MALT, TRUSTEE
800 BOYLSTON STREET
BOSTON, MA 02199-3600

6 Tax shelter registration number (if applicable) of pass-through entity

7 Internal Revenue Service Center where pass-through entity filed its return

8 Tax year of pass-through entity 01/01/2011 to 12/31/2011

9 Your tax year 01/01/2011 to 12/31/2011

Part II Inconsistent or Administrative Adjustment Request (AAR) Items

	(a) Description of inconsistent or administrative adjustment request (AAR) items (see instructions)	(b) Inconsistency is in, or AAR is to correct (check boxes that apply) Amount of item	(b) Treatment of item	(c) Amount as shown on Schedule K-1, Schedule Q, or similar statement, a foreign trust statement, or your return, whichever applies (see instructions)	(d) Amount you are reporting	(e) Difference between (c) and (d)
10						
11						
12						
13						

Part III Explanations - Enter the Part II item number before each explanation. If more space is needed, continue your explanations on the back.

2011 SCHEDULE K-1 INFORMATION IS UNAVAILABLE AT THIS TIME. ALL INFORMATION ON THIS IN PROCESS RETURN IS ESTIMATED AND MAY CHANGE SIGNIFICANTLY WHEN THE FINAL 2011 K-1 IS RECEIVED.

IN PROCESS RETURN

For Paperwork Reduction Act Notice, see separate instructions. Form **8082** (Rev. 12-2005)

JSA

1X5350 1.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **8082**
(Rev. December 2005)

Department of the Treasury
Internal Revenue Service

Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)

(For use by partners, S corporation shareholders, estate and domestic trust beneficiaries, foreign trust owners and beneficiaries, REMIC residual interest holders, and TMPs)

▶ See separate instructions.

OMB No. 1545-0790

Attachment Sequence No. **84**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I General Information

1 Check boxes that apply: (a) [X] Notice of inconsistent treatment (b) [ ] Administrative adjustment request (AAR)

2 If you are a tax matters partner (TMP) filing an AAR on behalf of the pass-through entity, are you requesting substituted return treatment? (see instructions) . . . . . [ ] Yes [X] No

3 Identify type of pass-through entity:
(a) [X] Partnership (b) [ ] Electing large partnership (c) [ ] S corporation (d) [ ] Estate (e) [ ] Trust (f) [ ] REMIC

4 Employer identification number of pass-through entity [redacted]

5 Name, address, and ZIP code of pass-through entity
INTERCONTINENTAL RE FUND I LLC
1270 SOLDIERS FIELD ROAD
BOSTON, MA 02135

6 Tax shelter registration number (if applicable) of pass-through entity

7 Internal Revenue Service Center where pass-through entity filed its return

8 Tax year of pass-through entity 01/01/2011 to 12/31/2011

9 Your tax year 01/01/2011 to 12/31/2011

Part II Inconsistent or Administrative Adjustment Request (AAR) Items

	(a) Description of inconsistent or administrative adjustment request (AAR) items (see instructions)	(b) Inconsistency is in, or AAR is to correct (check boxes that apply)		(c) Amount as shown on Schedule K-1, Schedule Q, or similar statement, a foreign trust statement, or your return, whichever applies (see instructions)	(d) Amount you are reporting	(e) Difference between (c) and (d)
		Amount of item	Treatment of item			
10						
11						
12						
13						

Part III Explanations - Enter the Part II item number before each explanation. If more space is needed, continue your explanations on the back.

2011 SCHEDULE K-1 INFORMATION IS UNAVAILABLE AT THIS TIME. ALL INFORMATION ON THIS IN PROCESS RETURN IS ESTIMATED AND MAY CHANGE SIGNIFICANTLY WHEN THE FINAL 2011 K-1 IS RECEIVED.

IN PROCESS COPY

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **8082**
(Rev. December 2005)

Department of the Treasury
Internal Revenue Service

Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)

(For use by partners, S corporation shareholders, estate and domestic trust beneficiaries, foreign trust owners and beneficiaries, REMIC residual interest holders, and TMPs)

▶ See separate instructions.

OMB No. 1545-0790

Attachment Sequence No. **84**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I General Information

1 Check boxes that apply: (a) [X] Notice of inconsistent treatment (b) [ ] Administrative adjustment request (AAR)

2 If you are a tax matters partner (TMP) filing an AAR on behalf of the pass-through entity, are you requesting substituted return treatment? (see instructions) . . . . . [ ] Yes [X] No

3 Identify type of pass-through entity:
(a) [ ] Partnership (b) [ ] Electing large partnership (c) [ ] S corporation (d) [ ] Estate (e) [X] Trust (f) [ ] REMIC

4 Employer identification number of pass-through entity [redacted]

5 Name, address, and ZIP code of pass-through entity
THE ANN AND MITT ROMNEY 1995 FT
TRUSTEE, R. BRADFORD MALT
ROPES & GRAY 800 BOYLSTON STREET
BOSTON, MA 02199

6 Tax shelter registration number (if applicable) of pass-through entity

7 Internal Revenue Service Center where pass-through entity filed its return

8 Tax year of pass-through entity 01/01/2011 to 12/31/2011

9 Your tax year 01/01/2011 to 12/31/2011

Part II Inconsistent or Administrative Adjustment Request (AAR) Items

	(a) Description of inconsistent or administrative adjustment request (AAR) items (see instructions)	(b) Inconsistency is in, or AAR is to correct (check boxes that apply)		(c) Amount as shown on Schedule K-1, Schedule Q, or similar statement, a foreign trust statement, or your return, whichever applies (see instructions)	(d) Amount you are reporting	(e) Difference between (c) and (d)
		Amount of item	Treatment of item			
10						
11						
12						
13						

Part III Explanations - Enter the Part II item number before each explanation. If more space is needed, continue your explanations on the back.

2011 SCHEDULE K-1 IS UNAVAILABLE AT THIS TIME. ALL INFORMATION ON THIS IN PROCESS RETURN IS ESTIMATED AND MAY CHANGE SIGNIFICANTLY WHEN THE FINAL 2011 K-1 IS RECEIVED.

IN PROCESS

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **8082** (Rev. December 2005)

Department of the Treasury
Internal Revenue Service

Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)

(For use by partners, S corporation shareholders, estate and domestic trust beneficiaries, foreign trust owners and beneficiaries, REMIC residual interest holders, and TMPs)

▶ See separate instructions.

OMB No. 1545-0790

Attachment Sequence No. **84**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I General Information

1 Check boxes that apply: (a) [X] Notice of inconsistent treatment (b) [ ] Administrative adjustment request (AAR)

2 If you are a tax matters partner (TMP) filing an AAR on behalf of the pass-through entity, are you requesting substituted return treatment? (see instructions) . . . . . [ ] Yes [X] No

3 Identify type of pass-through entity:
(a) [ ] Partnership (b) [ ] Electing large partnership (c) [ ] S corporation (d) [ ] Estate (e) [X] Trust (f) [ ] REMIC

4 Employer identification number of pass-through entity [redacted]

5 Name, address, and ZIP code of pass-through entity
THE ANN D. ROMNEY BLIND TRUST
R. BRADFORD MALT, TRUSTEE
ROPES & GRAY, 800 BOYLSTON STREET
BOSTON, MA 02199

6 Tax shelter registration number (if applicable) of pass-through entity

7 Internal Revenue Service Center where pass-through entity filed its return

8 Tax year of pass-through entity 01/01/2011 to 12/31/2011

9 Your tax year 01/01/2011 to 12/31/2011

Part II Inconsistent or Administrative Adjustment Request (AAR) Items

	(a) Description of inconsistent or administrative adjustment request (AAR) items (see instructions)	(b) Inconsistency is in, or AAR is to correct (check boxes that apply)		(c) Amount as shown on Schedule K-1, Schedule Q, or similar statement, a foreign trust statement, or your return, whichever applies (see instructions)	(d) Amount you are reporting	(e) Difference between (c) and (d)
		Amount of item	Treatment of item			
10						
11						
12						
13						

Part III Explanations - Enter the Part II item number before each explanation. If more space is needed, continue your explanations on the back.

2011 SCHEDULE K-1 INFORMATION IS UNAVAILABLE AT THIS TIME. ALL INFORMATION ON THIS IN PROCESS RETURN IS ESTIMATED AND MAY CHANGE SIGNIFICANTLY WHEN THE FINAL 2011 K-1 IS RECEIVED.

IN PROCESS COPY

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **8082**
(Rev. December 2005)

Department of the Treasury
Internal Revenue Service

Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)

(For use by partners, S corporation shareholders, estate and domestic trust beneficiaries, foreign trust owners and beneficiaries, REMIC residual interest holders, and TMPs)

▶ See separate instructions.

OMB No. 1545-0790

Attachment Sequence No. **84**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I General Information

1 Check boxes that apply: (a) [X] Notice of inconsistent treatment (b) [ ] Administrative adjustment request (AAR)

2 If you are a tax matters partner (TMP) filing an AAR on behalf of the pass-through entity, are you requesting substituted return treatment? (see instructions) . . . . . [ ] Yes [X] No

3 Identify type of pass-through entity:
(a) [ ] Partnership (b) [ ] Electing large partnership (c) [ ] S corporation (d) [ ] Estate (e) [X] Trust (f) [ ] REMIC

4 Employer identification number of pass-through entity [redacted]

5 Name, address, and ZIP code of pass-through entity
THE W. MITT ROMNEY BLIND TRUST
R. BRADFORD MALT, TRUSTEE
ROPES & GRAY, 800 BOYLSTON STREET
BOSTON, MA 02199

6 Tax shelter registration number (if applicable) of pass-through entity

7 Internal Revenue Service Center where pass-through entity filed its return

8 Tax year of pass-through entity 01/01/2011 to 12/31/2011

9 Your tax year 01/01/2011 to 12/31/2011

Part II Inconsistent or Administrative Adjustment Request (AAR) Items

	(a) Description of inconsistent or administrative adjustment request (AAR) items (see instructions)	(b) Inconsistency is in, or AAR is to correct (check boxes that apply)		(c) Amount as shown on Schedule K-1, Schedule Q, or similar statement, a foreign trust statement, or your return, whichever applies (see instructions)	(d) Amount you are reporting	(e) Difference between (c) and (d)
		Amount of item	Treatment of item			
10						
11						
12						
13						

Part III Explanations - Enter the Part II item number before each explanation. If more space is needed, continue your explanations on the back.

2011 SCHEDULE K-1 INFORMATION IS UNAVAILABLE AT THIS TIME. ALL INFORMATION ON THIS IN PROCESS RETURN IS ESTIMATED AND MAY CHANGE SIGNIFICANTLY WHEN THE FINAL 2011 K-1 IS RECEIVED.

IN PROCESS COPY

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **8082** (Rev. December 2005)

Department of the Treasury
Internal Revenue Service

Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR)

(For use by partners, S corporation shareholders, estate and domestic trust beneficiaries, foreign trust owners and beneficiaries, REMIC residual interest holders, and TMPs)

▶ See separate instructions.

OMB No. 1545-0790

Attachment Sequence No. **84**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I General Information

1 Check boxes that apply: (a) [X] Notice of inconsistent treatment (b) [ ] Administrative adjustment request (AAR)

2 If you are a tax matters partner (TMP) filing an AAR on behalf of the pass-through entity, are you requesting substituted return treatment? (see instructions) . . . . . [ ] Yes [X] No

3 Identify type of pass-through entity:
(a) [X] Partnership (b) [ ] Electing large partnership (c) [ ] S corporation (d) [ ] Estate (e) [ ] Trust (f) [ ] REMIC

4 Employer identification number of pass-through entity [redacted]

5 Name, address, and ZIP code of pass-through entity
ROB ROM ENTERPRISES, LLC
[redacted]
MOORPARK, CA 93021

6 Tax shelter registration number (if applicable) of pass-through entity

7 Internal Revenue Service Center where pass-through entity filed its return

8 Tax year of pass-through entity 01/01/2011 to 12/31/2011

9 Your tax year 01/01/2011 to 12/31/2011

Part II Inconsistent or Administrative Adjustment Request (AAR) Items

	(a) Description of inconsistent or administrative adjustment request (AAR) items (see instructions)	(b) Inconsistency is in, or AAR is to correct (check boxes that apply)		(c) Amount as shown on Schedule K-1, Schedule Q, or similar statement, a foreign trust statement, or your return, whichever applies (see instructions)	(d) Amount you are reporting	(e) Difference between (c) and (d)
		Amount of item	Treatment of item			
10						
11						
12						
13						

Part III Explanations - Enter the Part II item number before each explanation. If more space is needed, continue your explanations on the back.

2011 SCHEDULE K-1 INFORMATION IS UNAVAILABLE AT THIS TIME. ALL INFORMATION ON THIS IN PROCESS RETURN IS ESTIMATED AND MAY CHANGE SIGNIFICANTLY WHEN THE FINAL 2011 K-1 IS RECEIVED.

IN PROCESS

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **8582**

Department of the Treasury
Internal Revenue Service (99)

Passive Activity Loss Limitations

▶ See separate instructions.
▶ Attach to Form 1040 or Form 1041.

OMB No. 1545-1008

2011

Attachment Sequence No. **88**

Name(s) shown on return

Identifying number

WILLARD M ROMNEY & ANN D ROMNEY

[redacted]

Part I 2011 Passive Activity Loss

Caution: *Complete Worksheets 1, 2, and 3 before completing Part I.*

Rental Real Estate Activities With Active Participation (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** in the instructions.)

1a	Activities with net income (enter the amount from Worksheet 1, column (a))	1a		
b	Activities with net loss (enter the amount from Worksheet 1, column (b))	1b	( )	
c	Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	1c	( )	
d	Combine lines 1a, 1b, and 1c			1d

Commercial Revitalization Deductions From Rental Real Estate Activities

2a	Commercial revitalization deductions from Worksheet 2, column (a)	2a	( )	
b	Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b	( )	
c	Add lines 2a and 2b			2c ( )

All Other Passive Activities

3a	Activities with net income (enter the amount from Worksheet 3, column (a))	3a	2,626,817.	
b	Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	(1,211.)	
c	Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c	(NONE)	
d	Combine lines 3a, 3b, and 3c			3d 2,625,606.

4	Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used	4	2,625,606.

If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
- Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
- Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: *If your filing status is married filing separately and you lived with your spouse at any time during the year,* ***do not*** *complete Part II or Part III. Instead, go to line 15.*

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: *Enter all numbers in Part II as positive amounts. See instructions for an example.*

5	Enter the **smaller** of the loss on line 1d or the loss on line 4			5
6	Enter $150,000. If married filing separately, see instructions	6		
7	Enter modified adjusted gross income, but not less than zero (see instructions)	7		
	Note: *If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.*			
8	Subtract line 7 from line 6	8		
9	Multiply line 8 by 50% (.5). **Do not** enter more than $25,000. If married filing separately, see instructions			9
10	Enter the **smaller** of line 5 or line 9			10

If line 2c is a loss, go to Part III. Otherwise, go to line 15.

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: *Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.*

11	Enter $25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12	Enter the loss from line 4	12	
13	Reduce line 12 by the amount on line 10	13	
14	Enter the **smallest** of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV Total Losses Allowed

15	Add the income, if any, on lines 1a and 3a and enter the total	15	2,626,817.
16	**Total losses allowed from all passive activities for 2011.** Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return	16	1,211.

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

EXTENSION RETURN

Caution: *The worksheets must be filed with your tax return. Keep a copy for your records.*

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c . . . . . ▶					

Worksheet 2 - For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b . . . . . ▶			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
SEE STATEMENT 35					
Total. Enter on Form 8582, lines 3a, 3b, and 3c . . . . . ▶	2,626,817.	1,211.	NONE		

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total . . . . . ▶			1.00		

Worksheet 5 - Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
THE W. MITT ROMNEY BLI	SCH E, 33	1,211.	1.00000000	
Total . . . . . ▶		1,211.	1.00	

JSA
1X5510 3.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

PRELIMINARY

Worksheet 6 - Allowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
THE W. MITT ROMNEY BLIND	SCH E, 33	1,211.		1,211.
Total ▶		1,211.		1,211.

Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules (See instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions): _____					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions): _____					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions): _____					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Total ▶			1.00		

IN PROCESS

JSA
1X5511 3.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **8582**

Department of the Treasury
Internal Revenue Service (99)

Passive Activity Loss Limitations
ALTERNATIVE MINIMUM TAX

▶ See separate instructions.
▶ Attach to Form 1040 or Form 1041.

OMB No. 1545-1008

2011

Attachment Sequence No. **88**

Name(s) shown on return

Identifying number

WILLARD M ROMNEY & ANN D ROMNEY

[redacted]

Part I 2011 Passive Activity Loss

Caution: *Complete Worksheets 1, 2, and 3 before completing Part I.*

Rental Real Estate Activities With Active Participation (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** in the instructions.)

1a	Activities with net income (enter the amount from Worksheet 1, column (a))	1a		
b	Activities with net loss (enter the amount from Worksheet 1, column (b))	1b	( )	
c	Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	1c	( )	
d	Combine lines 1a, 1b, and 1c			1d

Commercial Revitalization Deductions From Rental Real Estate Activities

2a	Commercial revitalization deductions from Worksheet 2, column (a)	2a	( )	
b	Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b	( )	
c	Add lines 2a and 2b			2c ( )

All Other Passive Activities

3a	Activities with net income (enter the amount from Worksheet 3, column (a))	3a	2,626,818.	
b	Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	(1,211.)	
c	Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c	( )	
d	Combine lines 3a, 3b, and 3c			3d 2,625,607.

4	Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used	4	2,625,607.

If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
- Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
- Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: *If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II or Part III. Instead, go to line 15.*

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: *Enter all numbers in Part II as positive amounts. See instructions for an example.*

5	Enter the **smaller** of the loss on line 1d or the loss on line 4			5
6	Enter $150,000. If married filing separately, see instructions	6		
7	Enter modified adjusted gross income, but not less than zero (see instructions)	7		
	Note: *If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.*			
8	Subtract line 7 from line 6	8		
9	Multiply line 8 by 50% (.5). Do not enter more than $25,000. If married filing separately, see instructions			9
10	Enter the **smaller** of line 5 or line 9			10
	If line 2c is a loss, go to Part III. Otherwise, go to line 15.			

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: *Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.*

11	Enter $25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12	Enter the loss from line 4	12	
13	Reduce line 12 by the amount on line 10	13	
14	Enter the **smallest** of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV Total Losses Allowed

15	Add the income, if any, on lines 1a and 3a and enter the total	15	2,626,818.
16	**Total losses allowed from all passive activities for 2011.** Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return	16	1,211.

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

DRAFT NOT FOR FILING

Caution: *The worksheets must be filed with your tax return. Keep a copy for your records.*

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c . . . . . ▶					

Worksheet 2 - For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b . . . . . ▶			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
SEE STATEMENT 36					
Total. Enter on Form 8582, lines 3a, 3b, and 3c . . . . . ▶	2,626,818.	1,211.			

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total . . . . . ▶			1.00		

Worksheet 5 - Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
THE W. MITT ROMNEY BLI	SCH E, 33	1,211.	1.0000000	
Total . . . . . ▶		1,211.	1.00	

JSA
1X5510 3.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

PRELIMINARY DRAFT - NOT FOR FILING

Worksheet 6 - Allowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
THE W. MITT ROMNEY BLIND	SCH E, 33	1,211.		1,211.
Total . . . . . ▶		1,211.		1,211.

Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules (See instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions): _____					
1a Net loss plus prior year unallowed loss from form or schedule . . ▶					
b Net income from form or schedule . . . . . ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions): _____					
1a Net loss plus prior year unallowed loss from form or schedule . . ▶					
b Net income from form or schedule . . . . . ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions): _____					
1a Net loss plus prior year unallowed loss from form or schedule . . ▶					
b Net income from form or schedule . . . . . ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Total . . . . . ▶			1.00		

IN PROCESS

JSA
1X5511 3.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **8582-CR**

(Rev. December 2010)
Department of the Treasury
Internal Revenue Service

Passive Activity Credit Limitations

▶ See separate instructions.

▶ Attach to Form 1040 or 1041.

OMB No. 1545-1034

Attachment Sequence No. **89**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I **Passive Activity Credits**

Caution: *If you have credits from a publicly traded partnership, see* ***Publicly Traded Partnerships (PTPs)*** *on page 14 of the instructions.*

Credits From Rental Real Estate Activities With Active Participation (Other Than Rehabilitation Credits and Low-Income Housing Credits) (See **Lines 1a through 1c** on page 9.)

1a	Credits from Worksheet 1, column (a)	1a		
b	Prior year unallowed credits from Worksheet 1, column (b)	1b		
c	Add lines 1a and 1b		1c	

Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990) (See **Lines 2a through 2c** on page 9.)

2a	Credits from Worksheet 2, column (a)	2a		
b	Prior year unallowed credits from Worksheet 2, column (b)	2b		
c	Add lines 2a and 2b		2c	

Low-Income Housing Credits for Property Placed in Service After 1989 (See **Lines 3a through 3c** on page 9.)

3a	Credits from Worksheet 3, column (a)	3a		
b	Prior year unallowed credits from Worksheet 3, column (b)	3b		
c	Add lines 3a and 3b		3c	

All Other Passive Activity Credits (See **Lines 4a through 4c** on page 10.)

4a	Credits from Worksheet 4, column (a)	4a		
b	Prior year unallowed credits from Worksheet 4, column (b)	4b	100.	
c	Add lines 4a and 4b		4c	100.
5	Add lines 1c, 2c, 3c, and 4c		5	100.
6	Enter the tax attributable to net passive income (see page 10). SEE STMT 37.		6	918,962.
7	Subtract line 6 from line 5. If line 6 is more than or equal to line 5, enter -0- and see page 10		7	

Note: *If your filing status is married filing separately and you lived with your spouse at any time during the year,* ***do not*** *complete Part II, III, or IV. Instead, go to line 37.*

Part II **Special Allowance for Rental Real Estate Activities With Active Participation**

Note: *Complete this part only if you have an amount on line 1c. Otherwise, go to Part III.*

8	Enter the smaller of line 1c or line 7		8	
9	Enter $150,000. If married filing separately, see page 10	9		
10	Enter modified adjusted gross income, but not less than zero (see page 10). If line 10 is equal to or more than line 9, skip lines 11 through 15 and enter -0- on line 16	10		
11	Subtract line 10 from line 9	11		
12	Multiply line 11 by 50% (.50). **Do not** enter more than $25,000. If married filing separately, see page 10	12		
13a	Enter the amount, if any, from line 10 of Form 8582	13a		
b	Enter the amount, if any, from line 14 of Form 8582	13b		
c	Add lines 13a and 13b	13c		
14	Subtract line 13c from line 12	14		
15	Enter the tax attributable to the amount on line 14 (see page 10)		15	
16	Enter the **smaller** of line 8 or line 15		16	

For Paperwork Reduction Act Notice, see page 15 of the instructions. Form **8582-CR** (Rev. 12-2010)

JSA
1X5520 1.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

DRAFT AS OF 10/15/2012 4:51 PM

Part III **Special Allowance for Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990)**

Note: *Complete this part only if you have an amount on line 2c. Otherwise, go to Part IV.*

17	Enter the amount from line 7			17	
18	Enter the amount from line 16			18	
19	Subtract line 18 from line 17. If zero, enter -0- here and on lines 30 and 36, and then go to Part V			19	
20	Enter the **smaller** of line 2c or line 19			20	
21	Enter $250,000. If married filing separately, see page 13. (See page 13 to find out if you can skip lines 21 through 26.)		21		
22	Enter modified adjusted gross income, but not less than zero. (See instructions for line 10 on page 10.) If line 22 is equal to or more than line 21, skip lines 23 through 29 and enter -0- on line 30		22		
23	Subtract line 22 from line 21		23		
24	Multiply line 23 by 50% (.50). Do not enter more than $25,000. If married filing separately, see page 13		24		
25a	Enter the amount, if any, from line 10 of Form 8582	25a			
b	Enter the amount, if any, from line 14 of Form 8582	25b			
c	Add lines 25a and 25b		25c		
26	Subtract line 25c from line 24		26		
27	Enter the tax attributable to the amount on line 26 (see page 13)		27		
28	Enter the amount, if any, from line 18		28		
29	Subtract line 28 from line 27			29	
30	Enter the **smaller** of line 20 or line 29			30	

Part IV **Special Allowance for Low-Income Housing Credits for Property Placed in Service After 1989**

Note: *Complete this part only if you have an amount on line 3c. Otherwise, go to Part V.*

31	If you completed Part III, enter the amount from line 19. Otherwise, subtract line 16 from line 7	31	
32	Enter the amount from line 30	32	
33	Subtract line 32 from line 31. If zero, enter -0- here and on line 36	33	
34	Enter the **smaller** of line 3c or line 33	34	
35	Tax attributable to the remaining special allowance (see page 13)	35	
36	Enter the **smaller** of line 34 or line 35	36	

Part V **Passive Activity Credit Allowed**

37	**Passive Activity Credit Allowed.** Add lines 6, 16, 30, and 36. See page 13 to find out how to report the allowed credit on your tax return and how to allocate allowed and unallowed credits if you have more than one credit or credits from more than one activity. If you have any credits from a publicly traded partnership, see **Publicly Traded Partnerships (PTPs)** on page 14	37	100.

Part VI **Election To Increase Basis of Credit Property**

38 If you disposed of your entire interest in a passive activity or former passive activity in a fully taxable transaction, and you elect to increase your basis in credit property used in that activity by the unallowed credit that reduced your basis in the property, check this box. See page 15 ▶ ☐

39 Name of passive activity disposed of ▶

40 Description of the credit property for which the election is being made ▶

41 Amount of unallowed credit that reduced your basis in the property ▶ $

JSA
1X5530 1.000

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

UNPROCESSED RETURN

WILLARD M ROMNEY & ANN D ROMNEY
USE OF ESTIMATES FOR 2011 IN PROCESS FORM 1040

THE TAXPAYERS EXPECT TO HAVE A FORM 8865 FILING REQUIREMENT IN 2011; HOWEVER INFORMATION IS NOT CURRENTLY AVAILABLE OR ESTIMABLE AT THIS TIME.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **8865**

Department of the Treasury
Internal Revenue Service

Return of U.S. Persons With Respect to Certain Foreign Partnerships

▶ **Attach to your tax return. See separate instructions.**

Information furnished for the foreign partnership's tax year beginning , and ending

OMB No. 1545-1668

2011

Attachment Sequence No. **118**

Name of person filing this return

Filer's identifying number

Filer's address (if you are not filing this form with your tax return)

[redacted]

BELMONT, MA 02478

A Category of filer (see **Categories of Filers** in the instructions and check applicable box(es)):
1 ☐ 2 ☐ 3 ☐ 4 ☐

B Filer's tax year beginning _____ , and ending _____

C Filer's share of liabilities: Nonrecourse $ Qualified nonrecourse financing $ Other $

D If filer is a member of a consolidated group but not the parent, enter the following information about the parent:

Name | EIN

Address

E Information about certain other partners (see instructions)

(1) Name	(2) Address	(3) Identifying number	(4) Check applicable box(es)		
			Category 1	Category 2	Constructive owner

F1 Name and address of foreign partnership

PRIOR YEAR FILING REQUIREMENT

2(a) EIN (if any)

2(b) Reference ID number (see instr.)

3 Country under whose laws organized

4 Date of organization	5 Principal place of business	6 Principal business activity code number	7 Principal business activity	8a Functional currency	8b Exchange rate (see instr.)

G Provide the following information for the foreign partnership's tax year:

1 Name, address, and identifying number of agent (if any) in the United States

2 Check if the foreign partnership must file:
☐ Form 1042 ☐ Form 8804 ☐ Form 1065 or 1065-B
Service Center where Form 1065 or 1065-B is filed:

3 Name and address of foreign partnership's agent in country of organization, if any

4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different

5 Were any special allocations made by the foreign partnership? ▶ ☐ Yes ☐ No

6 Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, attached to this return (see instructions) ▶

7 How is this partnership classified under the law of the country in which it is organized? ▶

8 Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or 1.1503(d)-1(b)(4)? ▶ ☐ Yes ☐ No

9 Does this partnership meet **both** of the following requirements?
- The partnership's total receipts for the tax year were less than $250,000 and
- The value of the partnership's total assets at the end of the tax year was less than $1 million.

If "Yes," **do not** complete Schedules L, M-1, and M-2. ▶ ☐ Yes ☐ No

Sign Here Only If You Are Filing This Form Separately and Not With Your Tax Return.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge.

▶ Signature of general partner or limited liability company member ▶ Date

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶ PRICEWATERHOUSECOOPERS LLP — Firm's EIN ▶

Firm's address ▶ 125 HIGH STREET
BOSTON, MA 02110 — Phone no.

Paperwork Reduction Act Notice, see the separate instructions.

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

UNPROCESSED PRIOR YEAR FILING REQUIREMENT

PRIOR YEAR FILING REQUIREMENT

Schedule A **Constructive Ownership of Partnership Interest.** Check the boxes that apply to the filer. If you check box **b**, enter the name, address, and U.S. taxpayer identifying number (if any) of the person(s) whose interest you constructively own. See instructions.

a ☐ Owns a direct interest b ☐ Owns a constructive interest

Name	Address	Identifying number (if any)	Check if foreign person	Check if direct partner

Schedule A-1 **Certain Partners of Foreign Partnership** (see instructions)

Name	Address	Identifying number (if any)	Check if foreign person

Does the partnership have any other foreign person as a direct partner? . . . . . ☐ Yes ☐ No

Schedule A-2 **Affiliation Schedule.** List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest.

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership

Schedule B **Income Statement - Trade or Business Income**

Caution. Include **only** trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	1a	Gross receipts or sales	1a	
	b	Less returns and allowances	1b	1c
	2	Cost of goods sold		2
	3	Gross profit. Subtract line 2 from line 1c		3
	4	Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)		4
	5	Net farm profit (loss) (attach Schedule F (Form 1040))		5
	6	Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)		6
	7	Other income (loss) (attach statement)		7
	8	**Total income (loss).** Combine lines 3 through 7		8
Deductions (see instructions for limitations)	9	Salaries and wages (other than to partners) (less employment credits)		9
	10	Guaranteed payments to partners		10
	11	Repairs and maintenance		11
	12	Bad debts		12
	13	Rent		13
	14	Taxes and licenses		14
	15	Interest		15
	16a	Depreciation (if required, attach Form 4562)	16a	
	b	Less depreciation reported elsewhere on return	16b	16c
	17	Depletion (**Do not** deduct oil and gas depletion.)		17
	18	Retirement plans, etc.		18
	19	Employee benefit programs		19
	20	Other deductions (attach statement)		20
	21	**Total deductions.** Add the amounts shown in the far right column for lines 9 through 20		21
	22	**Ordinary business income (loss)** from trade or business activities. Subtract line 21 from line 8		22

NOT FOR E-FILING

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Schedule D Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1						

2	Enter short-term gain or (loss), if any, from Schedule D-1 (Form 1065), line 2	2	
3	Short-term capital gain from installment sales from Form 6252, line 26 or 37	3	
4	Short-term capital gain (loss) from like-kind exchanges from Form 8824	4	
5	Partnership's share of net short-term capital gain (loss), including specially allocated short-term capital gains (losses), from other partnerships, estates, and trusts	5	
6	**Net short-term capital gain or (loss).** Combine lines 1 through 5 in column (f). Enter here and on Form 8865, Schedule K, line 8 or 11	6	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
7						

8	Enter long-term gain or (loss), if any, from Schedule D-1 (Form 1065), line 8	8	
9	Long-term capital gain from installment sales from Form 6252, line 26 or 37	9	
10	Long-term capital gain (loss) from like-kind exchanges from Form 8824	10	
11	Partnership's share of net long-term capital gain (loss), including specially allocated long-term capital gains (losses), from other partnerships, estates, and trusts	11	
12	Capital gain distributions	12	
13	**Net long-term capital gain or (loss).** Combine lines 7 through 12 in column (f). Enter here and on Form 8865, Schedule K, line 9a or 11	13	

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Schedule K	Partners' Distributive Share Items		Total amount
Income (Loss)	1 Ordinary business income (loss) (page 2, line 22)	1	
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3 a Other gross rental income (loss) 3a		
	b Expenses from other rental activities (attach statement) 3b		
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Guaranteed payments	4	
	5 Interest income	5	
	6 Dividends: a Ordinary dividends	6a	
	b Qualified dividends 6b		
	7 Royalties	7	
	8 Net short-term capital gain (loss)	8	
	9 a Net long-term capital gain (loss)	9a	
	b Collectibles (28%) gain (loss) 9b		
	c Unrecaptured section 1250 gain (attach statement) 9c		
	10 Net section 1231 gain (loss) (attach Form 4797)	10	
	11 Other income (loss) (see instructions) Type ▶	11	
Deductions	12 Section 179 deduction (attach Form 4562)	12	
	13 a Contributions	13a	
	b Investment interest expense	13b	
	c Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d Other deductions (see instructions) Type ▶	13d	
Self-Employment	14 a Net earnings (loss) from self-employment	14a	
	b Gross farming or fishing income	14b	
	c Gross nonfarm income	14c	
Credits	15 a Low-income housing credit (section 42(j)(5))	15a	
	b Low-income housing credit (other)	15b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
	d Other rental real estate credits (see instructions) Type ▶	15d	
	e Other rental credits (see instructions) Type ▶	15e	
	f Other credits (see instructions) Type ▶	15f	
Foreign Transactions	16 a Name of country or U.S. possession ▶		
	b Gross income from all sources	16b	
	c Gross income sourced at partner level	16c	
	Foreign gross income sourced at partnership level		
	d Passive category ▶ e General category ▶ f Other (attach statement) ▶	16f	
	Deductions allocated and apportioned at partner level		
	g Interest expense ▶ h Other ▶	16h	
	Deductions allocated and apportioned at partnership level to foreign source income		
	i Passive category ▶ j General category ▶ k Other (attach statement) ▶	16k	
	l Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	16l	
	m Reduction in taxes available for credit (attach statement)	16m	
	n Other foreign tax information (attach statement)		
Alternative Minimum Tax (AMT) Items	17 a Post-1986 depreciation adjustment	17a	
	b Adjusted gain or loss	17b	
	c Depletion (other than oil and gas)	17c	
	d Oil, gas, and geothermal properties - gross income	17d	
	e Oil, gas, and geothermal properties - deductions	17e	
	f Other AMT items (attach statement)	17f	
Other Information	18 a Tax-exempt interest income	18a	
	b Other tax-exempt income	18b	
	c Nondeductible expenses	18c	
	19 a Distributions of cash and marketable securities	19a	
	b Distributions of other property	19b	
	20 a Investment income	20a	
	b Investment expenses	20b	
	c Other items and amounts (attach statement)		

PRIOR YEAR FILING REQUIREMENT

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Schedule L **Balance Sheets per Books.** (Not required if Item G9, page 1, is answered "Yes.")

Assets	Beginning of tax year (a)	Beginning of tax year (b)	End of tax year (c)	End of tax year (d)
1 Cash				
2 a Trade notes and accounts receivable				
b Less allowance for bad debts				
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach statement)				
7a Loans to partners				
b Mortgage and real estate loans				
8 Other investments (attach statement)				
9 a Buildings and other depreciable assets				
b Less accumulated depreciation				
10 a Depletable assets				
b Less accumulated depletion				
11 Land (net of any amortization)				
12 a Intangible assets (amortizable only)				
b Less accumulated amortization				
13 Other assets (attach statement)				
14 Total assets				
Liabilities and Capital				
15 Accounts payable				
16 Mortgages, notes, bonds payable in less than 1 year				
17 Other current liabilities (attach statement)				
18 All nonrecourse loans				
19 Mortgages, notes, bonds payable in 1 year or more				
20 Other liabilities (attach statement)				
21 Partners' capital accounts				
22 Total liabilities and capital				

IN PROCESS PRINT

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Schedule M Balance Sheets for Interest Allocation

		(a) Beginning of tax year	(b) End of tax year
1	Total U.S. assets		
2	Total foreign assets:		
a	Passive category		
b	General category		
c	Other (attach statement)		

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return. (Not required if Item G9, page 1, is answered "Yes.")

1	Net income (loss) per books		6	Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11 not recorded on books this year (itemize):		a	Tax-exempt interest $	
3	Guaranteed payments (other than health insurance)		7	Deductions included on Schedule K, lines 1 through 13d, and 16l not charged against book income this year (itemize):	
4	Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):		a	Depreciation $	
a	Depreciation $		8	Add lines 6 and 7	
b	Travel and entertainment $		9	Income (loss). Subtract line 8 from line 5	
5	Add lines 1 through 4				

Schedule M-2 Analysis of Partners' Capital Accounts. (Not required if Item G9, page 1, is answered "Yes.")

1	Balance at beginning of year		6	Distributions: a Cash	
2	Capital contributed: a Cash			b Property	
	b Property		7	Other decreases (itemize):	
3	Net income (loss) per books				
4	Other increases (itemize):		8	Add lines 6 and 7	
5	Add lines 1 through 4		9	Balance at end of year. Subtract line 8 from line 5	

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Schedule N **Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities**

Important: Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1 Sales of inventory				
2 Sales of property rights (patents, trademarks, etc.)				
3 Compensation received for technical, managerial, engineering, construction, or like services				
4 Commissions received				
5 Rents, royalties, and license fees received				
6 Distributions received				
7 Interest received				
8 Other				
9 Add lines 1 through 8				
10 Purchases of inventory				
11 Purchases of tangible property other than inventory				
12 Purchases of property rights (patents, trademarks, etc.)				
13 Compensation paid for technical, managerial, engineering, construction, or like services				
14 Commissions paid				
15 Rents, royalties, and license fees paid				
16 Distributions paid				
17 Interest paid				
18 Other				
19 Add lines 10 through 18				
20 Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21 Amounts loaned (enter the maximum loan balance during the year). See instructions				

IN PROCESS RETURN

JSA

1X1916 2.000 [redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **5471**
(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

▶ See separate instructions.

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning , and ending

OMB No. 1545-0704

Attachment Sequence No. **121**

Name of person filing this return
WILLARD M ROMNEY & ANN D ROMNEY

A Identifying number
[redacted]

Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address)
[redacted]

B Category of filer (See instructions. Check applicable box(es)):
1 (repealed) 2 ☐ 3 ☐ 4 ☒ 5 ☒

City or town, state, and ZIP code
BELMONT, MA 02478

C Enter the total percentage of the foreign corporation's voting stock you owned at the end of its annual accounting period 100.00 %

Filer's tax year beginning 01/01/2011 , and ending 12/31/2011

D Person(s) on whose behalf this information return is filed:

(1) Name	(2) Address	(3) Identifying number	(4) Check applicable box(es) Shareholder	Officer	Director

Important: *Fill in all applicable lines and schedules. All information **must** be in English. All amounts **must** be stated in U.S. dollars unless otherwise indicated.*

1a Name and address of foreign corporation
SANKATY HIGH YIELD ASSET INVESTORS LTD.
C/O QUORUM INTERNATIONAL LTD., 31 CHURCH ST
HAMILTON, BERMUDA HM

b(1) Employer identification number, if any
N/A

b(2) Reference ID number (see instructions)

c Country under whose laws incorporated
BERMUDA

d Date of incorporation	e Principal place of business	f Principal business activity code number	g Principal business activity	h Functional currency
10/09/1997	BERMUDA	5511	INVESTMENT HOLD	USD

2 Provide the following information for the foreign corporation's accounting period stated above.

a Name, address, and identifying number of branch office or agent (if any) in the United States

b If a U.S. income tax return was filed, enter:

(i) Taxable income or (loss)	(ii) U.S. income tax paid (after all credits)

c Name and address of foreign corporation's statutory or resident agent in country of incorporation

d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different

Schedule A Stock of the Foreign Corporation

(a) Description of each class of stock	(b) Number of shares issued and outstanding (i) Beginning of annual accounting period	(ii) End of annual accounting period
COMMON	12,000.	

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Schedule B **U.S. Shareholders of Foreign Corporation** (see instructions)

(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: *This description should match the corresponding description entered in Schedule A, column (a).*	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
WILLARD & ANN ROMNEY [redacted] BELMONT, MA 02478 [redacted]	COMMON	12,000.		1.00

Schedule C **Income Statement** (see instructions)

Important: *Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.*

			Functional Currency	U.S. Dollars
Income	1 a Gross receipts or sales	1a		
	b Returns and allowances	1b		
	c Subtract line 1b from line 1a	1c		
	2 Cost of goods sold	2		
	3 Gross profit (subtract line 2 from line 1c)	3		
	4 Dividends	4		
	5 Interest	5		
	6 a Gross rents	6a		
	b Gross royalties and license fees	6b		
	7 Net gain or (loss) on sale of capital assets	7		
	8 Other income (attach schedule) SEE STATEMENT 38	8		
	9 Total income (add lines 3 through 8)	9		
Deductions	10 Compensation not deducted elsewhere	10		
	11a Rents	11a		
	b Royalties and license fees	11b		
	12 Interest	12		
	13 Depreciation not deducted elsewhere	13		
	14 Depletion	14		
	15 Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16 Other deductions (attach schedule - exclude provision for income, war profits, and excess profits taxes) SEE STATEMENT 38	16		
	17 Total deductions (add lines 10 through 16)	17		
Net Income	18 Net income or (loss) before extraordinary items, prior period adjustments, and the provision for income, war profits, and excess profits taxes (subtract line 17 from line 9)	18		
	19 Extraordinary items and prior period adjustments (see instructions)	19		
	20 Provision for income, war profits, and excess profits taxes (see instructions)	20		
	21 Current year net income or (loss) per books (combine lines 18 through 20)	21		

NOT A PUBLIC DOCUMENT

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Schedule E Income, War Profits, and Excess Profits Taxes Paid or Accrued (see instructions)

	(a) Name of country or U.S. possession	Amount of tax (b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1	U.S.			
2				
3				
4				
5				
6				
7				
8	Total ▶			

Schedule F Balance Sheet

Important: *Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.*

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	( )	( )
3	Inventories	3		
4	Other current assets (attach schedule)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule) SEE STATEMENT 39	7	10,432.	
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	( )	( )
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	( )	( )
10	Land (net of any amortization)	10		
11	Intangible assets:			
a	Goodwill	11a		
b	Organization costs	11b		
c	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	( )	( )
12	Other assets (attach schedule)	12		
13	Total assets	13	10,432.	
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		
15	Other current liabilities (attach schedule)	15		
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach schedule)	17		
18	Capital stock:			
a	Preferred stock	18a		
b	Common stock	18b	12,000.	
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	-1,568.	
21	Less cost of treasury stock	21	( )	( )
22	Total liabilities and shareholders' equity	22	10,432.	

PRELIMINARY PROCESS

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign partnership? If "Yes," see the instructions for required attachment.		X
2	During the tax year, did the foreign corporation own an interest in any trust?		X
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)? If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).		X
4	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement?		X

Schedule H Current Earnings and Profits (see instructions)

Important: *Enter the amounts on lines 1 through 5c in* ***functional*** *currency.*

1	Current year net income or (loss) per foreign books of account			1	
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):	**Net Additions**	**Net Subtractions**		
a	Capital gains or losses				
b	Depreciation and amortization				
c	Depletion				
d	Investment or incentive allowance				
e	Charges to statutory reserves				
f	Inventory adjustments				
g	Taxes				
h	Other (attach schedule)				
3	Total net additions				
4	Total net subtractions				
5a	Current earnings and profits (line 1 plus line 3 minus line 4)			5a	
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)			5b	
c	Combine lines 5a and 5b			5c	
d	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 989(b) and the related regulations (see instructions)) Enter exchange rate used for line 5d ▶			5d	

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

1	Subpart F income (line 38b, Worksheet A in the instructions)	1	
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2	
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)	3	NONE
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions)	4	
5	Factoring income	5	
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions	6	NONE
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7	
8	Exchange gain or (loss) on a distribution of previously taxed income	8	

	Yes	No
• Was any income of the foreign corporation blocked?		
• Did any such income become unblocked during the tax year (see section 964(b))?		

If the answer to either question is "Yes," attach an explanation.

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

DRAFT NOT FOR FILING

SCHEDULE J
(Form 5471)
(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Name of foreign corporation

SANKATY HIGH YIELD ASSET INVESTORS LTD.

Important. Enter amounts in functional currency.	(a) Post-1986 Undistributed Earnings (post-86 section 959(c)(3) balance)	(b) Pre-1987 E&P Not Previously Taxed (pre-87 section 959(c)(3) balance)	(c) Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)			(d) Total Section 964(a) E&P (combine columns (a), (b), and (c))
			(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	
1 Balance at beginning of year	-14,934.				13,366.	-1,568.
2a Current year E&P						
b Current year deficit in E&P						
3 Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	-14,934.					
4 Amounts included under section 951(a) or reclassified under section 959(c) in current year						
5a Actual distributions or reclassifications of previously taxed E&P						
b Actual distributions of nonpreviously taxed E&P						
6a Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					13,366.	
b Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	-14,934.					
7 Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	-14,934.				13,366.	-1,568.

UNPROCESSED

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Schedule J (Form 5471) (Rev. 12-2005)

JSA
1X1665 1.000

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Worksheet C - U.S. Shareholder's Pro Rata Share of Previously Excluded Subpart F Income of a CFC Withdrawn From Qualified Investments in Less Developed Countries and From Qualified Investments in Foreign Base Company Shipping Operations

Enter the amounts on lines 1 through 6a in functional currency.

1	Decrease in qualified investments in less developed countries (see Regulations section 1.955-1(b)(1)) and foreign base company shipping operations (see Regulations section 1.955A-1(b)(1))			1	
2	Limitation (see Regulations section 1.955-1(b)(2)):				
a	Enter the sum of E&P for the tax year and E&P accumulated for prior tax years beginning after 1962	2a			
b	Enter the sum of amounts invested in less developed countries or foreign base company shipping operations and excluded from foreign base company income for all prior tax years, minus the sum of such amounts withdrawn for such years (see Regulations section 1.955-1(b)(2)(i))	2b			
3	Enter the smaller of line 2a or line 2b			3	
4	Previously excluded subpart F income withdrawn for the tax year (enter the smaller of line 1 or line 3)			4	
5	U.S. shareholder's pro rata share of line 4 (see Regulations section 1.955-1(c))			5	NONE
6 a	Divide the number of days in the tax year that the foreign corporation was a CFC by the number of days in the tax year and multiply the result by line 5			6a	NONE
b	Translate the amount on line 6a from functional currency to U.S. dollars at the average exchange rate. See section 989(b). Enter the result here and on line 3, Schedule I			6b	NONE

Worksheet D - U.S. Shareholder's Pro Rata Share of Previously Excluded Export Trade Income of a CFC Withdrawn From Investment in Export Trade Assets

Enter the amounts on lines 1 through 7a in functional currency.

1	Decrease in investments of the CFC in export trade assets (see Regulations section 1.970-1(d)(3))			1	
2	U.S. shareholder's pro rata share of line 1			2	
3	U.S. shareholder's pro rata share of the sum of E&P of the CFC for the tax year and E&P accumulated for prior tax years beginning after 1962 (see Regulations section 1.970-1(c)(2)(ii))			3	-
4	Limitation under section 970(b) (see Regulations section 1.970-1(c)(2)(i)):				
a	U.S. shareholder's pro rata share of the sum of the amounts by which the CFC's subpart F income for prior tax years was reduced under section 970(a)	4a			
b	U.S. shareholder's pro rata share of the sum of the amounts that were not included in subpart F income of the CFC for prior tax years because of Regulations section 1.972-1	4b			
c	Add lines 4a and 4b	4c			
d	U.S. shareholder's pro rata share of the sum of the amounts that were previously included in his or her gross income for prior tax years under section 951(a)(1)(A)(ii) because of section 970(b)	4d			
5	Subtract line 4d from line 4c			5	
6	Enter the smallest of line 2, 3, or 5			6	
7a	Divide the number of days in the tax year that the foreign corporation was a CFC by the number of days in the tax year and multiply the result by line 6			7a	
b	Translate the amount on line 7a from functional currency to U.S. dollars at the average exchange rate. See section 989(b). Enter the result here and on line 4, Schedule I			7b	

IN PROGRESS DRAFT

WILLARD M ROMNEY & ANN D ROMNEY
USE OF ESTIMATES FOR 2011 IN PROCESS FORM 1040

THE TAXPAYERS EXPECT TO HAVE A FORM 926 FILING REQUIREMENT IN 2011; HOWEVER INFORMATION IS NOT CURRENTLY AVAILABLE OR ESTIMABLE AT THIS TIME.

IN PROCESS RETURN

Form **926**
(Rev. December 2011)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026
Attachment Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor	Identifying number (see instructions)
PRIOR YEAR FILING REQUIREMENT	

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? . . . . . ☐ Yes ☐ No

b Did the transferor remain in existence after the transfer? . . . . . ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? . . . . . ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? . . . . . ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? . . . . . ☐ Yes ☐ No

c Is the partner disposing of its **entire** interest in the partnership? . . . . . ☐ Yes ☐ No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? . . . . . ☐ Yes ☐ No

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation)	4 **Identifying number,** if any

5 Address (including country)

6 Country code of country of incorporation or organization (see instructions)

7 Foreign law characterization (see instructions)

8 Is the transferee foreign corporation a controlled foreign corporation? . . . . . ☐ Yes ☐ No

PROFESSIONAL RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

WILLARD M ROMNEY & ANN D ROMNEY
USE OF ESTIMATES FOR 2011 IN PROCESS FORM 1040

THE TAXPAYERS EXPECT TO HAVE A FORM 8886 FILING REQUIREMENT IN 2011; HOWEVER INFORMATION IS NOT CURRENTLY AVAILABLE OR ESTIMABLE AT THIS TIME.

IN PROCESS RETURN

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ Attach to your tax return.
▶ See separate instructions.

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
WILLARD M ROMNEY & ANN D ROMNEY

Identifying number
[redacted]

Number, street, and room or suite no.
[redacted]

City or town
BELMONT

State
MA

ZIP code
02478

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 . . . . . ▶ Statement number 1 of 1

B Enter the form number of the tax return to which this form is attached or related . . . . . ▶ 1040

Enter the year of the tax return identified above . . . . . ▶ 2011

Is this Form 8886 being filed with an amended tax return? . . . . . ▶ ☐ Yes ☐ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
PRIOR YEAR FILING REQUIREMENT

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed
b ☐ Confidential
c ☐ Contractual protection
d ☐ Loss
e ☐ Transaction of interest

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest . . . . . ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form . . . . . ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☐ Partnership ☐ S corporation ☐ Trust ☐ Foreign	☐ Partnership ☐ S corporation ☐ Trust ☐ Foreign
b Name ▶		
c Employer identification number (EIN), if known ▶		
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $
Number, street, and room or suite no.	City or town	State	ZIP code
b Name		Identifying number (if known)	Fees paid $
Number, street, and room or suite no.	City or town	State	ZIP code

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form **8283**
(Rev. December 2006)
Department of the Treasury
Internal Revenue Service

Noncash Charitable Contributions

▶ Attach to your tax return if you claimed a total deduction of over $500 for all contributed property.
▶ See separate instructions.

OMB No. 1545-0908
Attachment Sequence No. 155

Name(s) shown on your income tax return
WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Note. Figure the amount of your contribution deduction before completing this form. See your tax return instructions.

Section A. Donated Property of $5,000 or Less and Certain Publicly Traded Securities - List in this section only items (or groups of similar items) for which you claimed a deduction of $5,000 or less. Also, list certain publicly traded securities even if the deduction is more than $5,000 (see instructions).

Part I Information on Donated Property - If you need more space, attach a statement.

1	(a) Name and address of the donee organization	(b) Description of donated property (For a donated vehicle, enter the year, make, model, condition, and mileage, and attach Form 1098-C if required.)
A	THE TYLER FOUNDATION BOSTON, MA 02199	7,243 SHS SENSATA TECHNOLOGIES
B	THE TYLER FOUNDATION BOSTON, MA 02199	19,799 SHS WARNER CHILCOTT
C	THE TYLER FOUNDATION BOSTON, MA 02199	8,600 SHS DUNKIN BRANDS
D		
E		

Note. If the amount you claimed as a deduction for an item is $500 or less, you do not have to complete columns (d), (e), and (f).

	(c) Date of the contribution	(d) Date acquired by donor (mo., yr.)	(e) How acquired by donor	(f) Donor's cost or adjusted basis	(g) Fair market value (see instructions)	(h) Method used to determine the fair market value
A	VARIOUS	VARIOUS	PSHIP DIST		232,862.	STOCK QUOTE
B	VARIOUS	VARIOUS	PSHIP DIST		468,840.	STOCK QUOTE
C	VARIOUS	VARIOUS	PSHIP DIST		218,870.	STOCK QUOTE
D						
E						

Part II Partial Interests and Restricted Use Property - Complete lines 2a through 2e if you gave less than an entire interest in a property listed in Part I. Complete lines 3a through 3c if the conditions were placed on a contribution listed in Part I; also attach the required statement (see instructions).

2a Enter the letter from Part I that identifies the property for which you gave less than an entire interest ▶ _____.
If Part II applies to more than one property, attach a separate statement.

b Total amount claimed as a deduction for the property listed in Part I: (1) For this tax year ▶ _____.
(2) For any prior tax years ▶ _____.

c Name and address of each organization to which any such contribution was made in a prior year (complete only if different from the donee organization above):
Name of charitable organization (donee)

Address (number, street, and room or suite no.)

City or town, state, and ZIP code

d For tangible property, enter the place where the property is located or kept ▶ _____

e Name of any person, other than the donee organization, having actual possession of the property ▶ _____

		Yes	No
3a	Is there a restriction, either temporary or permanent, on the donee's right to use or dispose of the donated property?		
b	Did you give to anyone (other than the donee organization or another organization participating with the donee organization in cooperative fundraising) the right to the income from the donated property or to the possession of the property, including the right to vote donated securities, to acquire the property by purchase or otherwise, or to designate the person having such income, possession, or right to acquire?		
c	Is there a restriction limiting the donated property for a particular use?		

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

UNPROCESSED

Name(s) shown on your income tax return | Identifying number

WILLARD M ROMNEY & ANN D ROMNEY | [redacted]

Section B. Donated Property Over $5,000 (Except Certain Publicly Traded Securities) - List in this section only items (or groups of similar items) for which you claimed a deduction of more than $5,000 per item or group (except contributions of certain publicly traded securities reported in Section A). An appraisal is generally required for property listed in Section B (see instructions).

Part I Information on Donated Property - To be completed by the taxpayer and/or the appraiser.

4 Check the box that describes the type of property donated:

- ☐ Art* (contribution of $20,000 or more)
- ☐ Art* (contribution of less than $20,000)
- ☐ Collectibles**
- ☐ Qualified Conservation Contribution
- ☐ Other Real Estate
- ☐ Intellectual Property
- ☐ Equipment
- ☐ Securities
- ☐ Other

*Art includes paintings, sculptures, watercolors, prints, drawings, ceramics, antiques, decorative arts, textiles, carpets, silver, rare manuscripts, historical memorabilia, and other similar objects.

**Collectibles include coins, stamps, books, gems, jewelry, sports memorabilia, dolls, etc., but not art as defined above.

Note: In certain cases, you must attach a qualified appraisal of the property. See instructions.

5	(a) Description of donated property (if you need more space, attach a separate statement)	(b) If tangible property was donated, give a brief summary of the overall physical condition of the property at the time of the gift	(c) Appraised fair market value
A			
B			
C			
D			

	(d) Date acquired by donor (mo., yr.)	(e) How acquired by donor	(f) Donor's cost or adjusted basis	(g) For bargain sales, enter amount received	See instructions (h) Amount claimed as a deduction	See instructions (i) Average trading price of securities
A						
B						
C						
D						

Part II Taxpayer (Donor) Statement - List each item included in Part I above that the appraisal identifies as having a value of $500 or less. See instructions.

I declare that the following item(s) included in Part I above has to the best of my knowledge and belief an appraised value of not more than $500 (per item). Enter identifying letter from Part I and describe the specific item. See instructions. ▶

Signature of taxpayer (donor) ▶ Date ▶

Part III Declaration of Appraiser

I declare that I am not the donor, the donee, a party to the transaction in which the donor acquired the property, employed by, or related to any of the foregoing persons, or married to any person who is related to any of the foregoing persons. And, if regularly used by the donor, donee, or party to the transaction, I performed the majority of my appraisals during my tax year for other persons.

Also, I declare that I hold myself out to the public as an appraiser or perform appraisals on a regular basis; and that because of my qualifications as described in the appraisal, I am qualified to make appraisals of the type of property being valued. I certify that the appraisal fees were not based on a percentage of the appraised property value. Furthermore, I understand that a false or fraudulent overstatement of the property value as described in the qualified appraisal or this Form 8283 may subject me to the penalty under section 6701(a) (aiding and abetting the understatement of tax liability). In addition, I understand that a substantial or gross valuation misstatement resulting from the appraisal of the value of the property that I know, or reasonably should know, would be used in connection with a return or claim for refund, may subject me to the penalty under section 6695A. I affirm that I have not been barred from presenting evidence or testimony by the Office of Professional Responsibility.

Sign Here Signature ▶ Title ▶ Date ▶

Business address (including room or suite no.) | Identifying number

City or town, state, and ZIP code

Part IV Donee Acknowledgment - To be completed by the charitable organization.

This charitable organization acknowledges that it is a qualified organization under section 170(c) and that it received the donated property as described in Section B, Part I, above on the following date ▶

Furthermore, this organization affirms that in the event it sells, exchanges, or otherwise disposes of the property described in Section B, Part I (or any portion thereof) within 3 years after the date of receipt, it will file **Form 8282,** Donee Information Return, with the IRS and give the donor a copy of that form. This acknowledgment does not represent agreement with the claimed fair market value.

Does the organization intend to use the property for an unrelated use? ▶ ☐ Yes ☐ No

Name of charitable organization (donee)	Employer identification number	
Address (number, street, and room or suite no.)	City or town, state, and ZIP code	
Authorized signature	Title	Date

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

PRELIMINARY RETURN

WILLARD M ROMNEY & ANN D ROMNEY
USE OF ESTIMATES FOR 2011 IN PROCESS FORM 1040

This form was prepared for purposes of providing the best available estimate of the taxpayers' tax liability for the year 2011 as of the date indicated. Certain components of income, credits, and deduction to be reported to the IRS are provided to the taxpayers by third parties but have not been received at the time this estimate was prepared. Thus, in certain instances entries on these forms will contain only the best available estimates, or will be incomplete, or blank. This form and the related estimates will be appropriately updated and perfected before being timely filed with the Internal Revenue Service.

This document was not intended or written to be used, and it cannot be used, for the purpose of avoiding U.S. federal, state or local tax penalties. This includes penalties that may apply if the transaction that is the subject of this document is found to lack economic substance or fails to satisfy any other similar rule of law. This document has been prepared pursuant to an engagement between PricewaterhouseCoopers LLP and its Client and is intended solely for the use and benefit of that Client and not for reliance by any other person.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

WILLARD M ROMNEY & ANN D ROMNEY [redacted]

SUPPLEMENT TO FORM 1040

QUALIFIED DIVIDENDS

QUALIFIED DIVIDENDS FROM FORM 1099

ABBOTT LABORATORIES	172.	
TOTAL FORM 1099 QUALIFIED DIVIDENDS		172.

PSHIP, S CORP. & ESTATE/TRUST QUALIFIED DIVIDENDS

THE ANN AND MITT ROMNEY 1995 FAMILY	928,869.	
THE W. MITT ROMNEY BLIND TRUST	256,483.	
THE ANN D. ROMNEY BLIND TRUST	720,229.	
TOTAL PASS THROUGH QUALIFIED DIVIDENDS		1,905,581.
TOTAL TO 1040, LINE 9B		1,905,753.

SOURCES OF OTHER INCOME

MISC. OTHER INCOME NOT SUBJECT TO S.E. TAX

STATE TAX REFUND WITH NO TAX BENEFIT IN P/Y	-352,905.
LEASE PAYMENT FROM AGUA CALIENTE, LLC	100.
TOTAL TO 1040, LINE 21	-352,805.

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1040

TAXABLE STATE/LOCAL TAX REFUNDS

ALLOCATION OF STATE/LOCAL TAX REFUND PAID OVER TWO YEARS:

1	TAXES PAID IN 2009	637,599.
2	TAXES PAID IN 2010	625,000.
3	TOTAL STATE AND LOCAL TAX PAYMENTS ON 2009 RETURN	1,262,599.
4	TOTAL REFUND RECEIVED IN 2010	352,905.
5	PERCENTAGE OF TAXES PAID IN 2009 (LINE 1/LINE 3)	50.50%
6	REFUND ATTRIBUTABLE TO TAXES PAID IN 2009	178,217.
7	PERCENTAGE OF TAXES PAID IN 2010 (LINE 2/LINE 3)	49.50%
8	REFUND ATTRIBUTABLE TO TAXES PAID IN 2010	174,688.

TAXABLE REFUND:

1	REFUND ATTRIBUTABLE TO TAXES PAID IN 2009		178,217.
2	2009 ALLOWABLE ITEMIZED DEDUCTIONS		4,519,140.
3	2009 BASIC STANDARD DEDUCTION: $5,700, IF SINGLE $11,400, IF MFJ OR QUALIFYING WIDOW(ER) $5,700, IF MARRIED FILING SEPARATELY $8,350, IF HEAD OF HOUSEHOLD	11,400.	
4	2009 ADDITIONAL STANDARD DEDUCTION(S)		
5	2009 STATE OR LOCAL REAL ESTATE TAXES		
6	ENTER $500 ($1,000 IF MARRIED FILING JOINTLY)		
7	SMALLER OF LINE 5 OR LINE 6		
8	2009 NET DISASTER LOSS FROM FORM 4684		
9	2009 NEW MOTOR VEHICLE TAXES FROM SCHEDULE A		
10	ADD LINES 3, 4, 7, 8, AND 9		11,400.
11	SUBTRACT LINE 10 FROM LINE 2		4,507,740.
12	TAXABLE TAX REFUNDS (SMALLER OF LINES 1 OR 11)		178,217.

IN PROCESS RETURN

CONTINUED...

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1040

TAXABLE STATE/LOCAL TAX REFUNDS (CONT' D)

PLUS: TAX REFUNDS RECEIVED FROM PRIOR YEARS	174,688.
TOTAL TAXABLE REFUND TO FORM 1040, LINE 10	352,905.

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO SCHEDULE A

INVESTMENT INTEREST EXPENSE

THE ANN AND MITT ROMNEY 1995 FAMILY	13,784.
THE W. MITT ROMNEY BLIND TRUST	2,508.
THE ANN D. ROMNEY BLIND TRUST	29,741.
SUBTOTAL OF INVESTMENT INTEREST EXPENSE	46,033.
LESS: DISALLOWED INVESTMENT INTEREST EXP./FORM 4952	NONE
TOTAL TO SCHEDULE A, LINE 14	46,033.

CASH CONTRIBUTIONS

OTHER CASH CONTRIBUTIONS

50% ORGANIZATION(S)	
THE CHURCH OF LATTER-DAY SAINTS	2,600,000.
30% ORGANIZATION(S)	
THE TYLER FOUNDATION	500,000.
TOTAL CASH CONTRIBUTIONS BEFORE LIMITATION	3,100,000.
CASH CONTRIBUTION LIMITATION	NONE
TOTAL TO SCHEDULE A, LINE 16	3,100,000.

NONCASH CHARITABLE CONTRIBUTIONS

NONCASH CONTRIBUTIONS FROM FORM 8283	920,572.
TOTAL NONCASH CONTRIBUTIONS BEFORE LIMITATION	920,572.
NONCASH CONTRIBUTION LIMITATION	NONE
TOTAL TO SCHEDULE A, LINE 17	920,572.

IN PROCESS RETURN

[redacted]

SUPPLEMENT TO SCHEDULE A

OTHER MISC. DEDUCTIONS SUBJECT TO 2% LIMIT

PARTNERSHIP, S CORPORATION AND ESTATE AND TRUST	490,000.
TOTAL TO SCHEDULE A, LINE 23	490,000.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO SCHEDULE B

INTEREST INCOME FROM SELLER-FINANCED MORTGAGES

SELLER FINANCED MORT INT	3,045.	
TOTAL INT. INC. FROM SELLER-FINANCED MORTGAGES		3,045.

OTHER INTEREST INCOME

MISCELLANEOUS INTEREST INCOME

ACR ENTERPRISES, INC LOAN (ADR)	12,334.	
BANK OF AMERICA - [redacted]	774.	
BANK OF AMERICA - [redacted]	6.	
BANK OF AMERICA - [redacted]	6.	
BANK OF AMERICA - [redacted]	205.	
TOTAL		13,325.

PART., S CORP., EST. AND TRUST INTEREST INCOME

THE ANN AND MITT ROMNEY 1995 FAMILY	617,362.	
INTERCONTINENTAL REAL ESTATE INVEST	17.	
THE W. MITT ROMNEY BLIND TRUST	23,712.	
THE ANN D. ROMNEY BLIND TRUST	802,674.	
TOTAL		1,443,765.

U.S. GOVERNMENT BONDS AND OTHER OBLIGATION INTEREST INCOME

W MITT ROMNEY 1996 CRUT (R BRADFORD	1,173.	
THE ANN AND MITT ROMNEY 1995 FAMILY	954,257.	
THE W. MITT ROMNEY BLIND TRUST	1,101,824.	
THE ANN D. ROMNEY BLIND TRUST	581,767.	
TOTAL		2,639,021.
TOTAL GROSS INTEREST INCOME		4,099,156.
NET INTEREST INCOME TO LINE 2		4,099,156.

IN PROCESS RETURN

[redacted]

SUPPLEMENT TO SCHEDULE D

PART I SHORT-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD ONE YEAR OR LESS
LINE 5 - SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
THE ANN AND MITT ROMNEY 1995 FAMILY	682,797.
THE W. MITT ROMNEY BLIND TRUST	-45,897.
THE ANN D. ROMNEY BLIND TRUST	286,958.
TOTAL SHORT-TERM GAINS AND LOSSES FROM K-1'S	923,858.
TOTAL TO SCHEDULE D, LINE 5	923,858.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO SCHEDULE D

PART II LONG-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD MORE THAN ONE YEAR
LINE 12 - LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
W MITT ROMNEY 1996 CRUT (R BRADFORD	38,682.
THE ANN AND MITT ROMNEY 1995 FAMILY	3,065,013.
THE W. MITT ROMNEY BLIND TRUST	1,112,123.
THE ANN D. ROMNEY BLIND TRUST	5,104,816.
TOTAL LONG-TERM GAINS AND LOSSES FROM K-1'S	9,320,634.
TOTAL TO SCHEDULE D, LINE 12	9,320,634.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO SCHEDULE D

PART II LONG-TERM CAPITAL GAINS AND LOSSES
LINE 13 CAPITAL GAIN DISTRIBUTIONS

NAME OF PAYER	CAPITAL GAINS
THE ANN AND MITT ROMNEY 95 FAMILY TRUST	12,851.
THE ANN D. ROMNEY BLIND TRUST	11,811.
THE W. MITT ROMNEY BLIND TRUST	14,554.
SUBTOTAL FROM 1099-DIV	39,216.
TOTAL TO SCHEDULE D, LINE 13	39,216.

IN PROCESS RETURN

[redacted]

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS

COLUMNS (F) & (G) - PASSIVE INCOME OR LOSS

K-1 NAME: INTERCONTINENTAL REAL ESTATE INVESTMENT FUND I, LLC
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
RENTAL REAL ESTATE INCOME OR LOSS	1,602.
LESS:	
OTHER DEDUCTIONS	173.
ALLOWABLE INCOME/LOSS	1,429.

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

WILLARD M ROMNEY & ANN D ROMNEY
BELMONT, MA 02478

[redacted]

SUPPLEMENT TO SCHEDULE E

INCOME OR LOSS FROM ESTATES AND TRUSTS

(A) NAME	(B) EIN	(C) PASSIVE LOSS OR DEDUCT FROM 8582	(D) PASSIVE INCOME FROM K-1	(E) DEDUCTION OR LOSS FROM K-1	(F) OTHER INCOME FROM K-1
W MITT ROMNEY 1996 CRUT (R BRADFORD MALT, TR	[redacted]		NONE		
THE ANN AND MITT ROMNEY 1995 FAMILY TRUST			336,733.		
THE W. MITT ROMNEY BLIND TRUST		-1,211.			
THE ANN D. ROMNEY BLIND TRUST			2,288,655.		
THE ANN D. ROMNEY BLIND TRUST					NONE
THE ANN AND MITT ROMNEY 1995 FAMILY TRUST					197,624.
THE W. MITT ROMNEY BLIND TRUST					NONE
TOTAL		-1,211.	2,625,388.		197,624.

IN PROCESS RETURN

[redacted]

STATEMENT 11

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO SCHEDULE E

PART III, INCOME OR LOSS FROM ESTATES AND TRUSTS

COLUMNS (C) & (D) - PASSIVE INCOME OR LOSS

K-1 NAME: THE ANN AND MITT ROMNEY 1995 FAMILY TRUST
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	350,000.
LESS:	
INVESTMENT INTEREST EXPENSE	13,267.
ALLOWABLE INCOME/LOSS	336,733.

K-1 NAME: THE W. MITT ROMNEY BLIND TRUST
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-1,211.
ALLOWABLE INCOME/LOSS	-1,211.

K-1 NAME: THE ANN D. ROMNEY BLIND TRUST
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	2,288,655.
ALLOWABLE INCOME/LOSS	2,288,655.

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO SCHEDULE E

PART III, INCOME OR LOSS FROM ESTATES AND TRUSTS

COLUMNS (E) & (F) - NON PASSIVE INCOME OR LOSS

K-1 NAME; THE ANN AND MITT ROMNEY 1995 FAMILY TRUST
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	197,624.
ALLOWABLE INCOME/LOSS	197,624.

IN PROCESS RETURN

[redacted]

SUPPLEMENT TO SCHEDULE SE

TAXPAYER'S NET SELF-EMPLOYMENT INCOME

NET NONFARM PROFIT OR (LOSS)

SCHEDULE C	110,500.
TOTAL NET NONFARM PROFIT OR (LOSS), SECTION A, LINE 2	110,500.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1116

ITEMIZED DEDUCTIONS NOT
DIRECTLY ALLOCABLE TO FOREIGN SOURCE INCOME

TOTAL ITEMIZED DEDUCTIONS	5,688,179.
LESS:	
ITEMIZED DEDUCTIONS DIRECTLY ALLOCABLE TO U.S. SOURCES	4,092,550.
SCHEDULE A INTEREST EXPENSE	46,033.
ITEMIZED DEDUCTIONS NOT DIRECTLY ALLOCABLE	1,549,596.

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1116

FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - PASSIVE CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2001	25,771.	25,771.		
2002	28,875.	28,875.		
2003	11,173.	11,173.		
2004	87,550.	87,550.		
2005	333,149.	333,149.		
2006	276,386.	276,386.		
2007	275,488.	275,488.		
2008	151,015.	151,015.		
2009	81,461.	62,524.		18,937.
2010	67,173.	67,173.		
TOTAL CARRYBACK/CARRYOVER TO 2011				18,937.

ADJUSTMENTS TO LINE 15 - PASSIVE CATEGORY INCOME

ALLOCATION OF LOSSES FROM OTHER CATEGORIES	NONE
TOTAL ADJUSTMENTS	NONE

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1116

FOREIGN TAX CREDIT CARRYOVERS TO 2012 - PASSIVE CATEGORY INCOME

CARRYOVER YEAR	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	CARRYBACK TO PRIOR YR	BALANCE
2001	25,771.	25,771.	- N/A -	
2002	28,875.	28,875.		
2003	11,173.	11,173.		
2004	87,550.	87,550.		
2005	333,149.	333,149.		
2006	276,386.	276,386.		
2007	275,488.	275,488.		
2008	151,015.	151,015.		
2009	81,461.	62,524.		18,937.
2010	67,173.	67,173.		
2011				
TOTAL PASSIVE CATEGORY INCOME CARRYOVERS TO 2012				18,937.

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1116

FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - GENERAL CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2007	148,510.	125,879.		22,631.
2008	636,440.	559,061.		77,379.
2009	56,891.	56,891.		
2010	690.			690.
TOTAL CARRYBACK/CARRYOVER TO 2011				100,700.

ADJUSTMENTS TO LINE 15 - GENERAL CATEGORY INCOME

ALLOCATION OF LOSSES FROM OTHER CATEGORIES	NONE
TOTAL ADJUSTMENTS	NONE

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1116

FOREIGN TAX CREDIT CARRYOVERS TO 2012 - GENERAL CATEGORY INCOME

CARRYOVER YEAR	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	CARRYBACK TO PRIOR YR	BALANCE
2001			- N/A -	
2002				
2003				
2004				
2005				
2006				
2007	148,510.	125,879.		22,631.
2008	636,440.	559,061.		77,379.
2009	56,891.	56,891.		
2010	690.			690.
2011				
TOTAL GENERAL CATEGORY INCOME CARRYOVERS TO 2012				100,700.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1116

WORKSHEET FOR LINE 18
USING WORLDWIDE QUALIFIED DIVIDENDS AND CG TAX WORKSHEET AMOUNTS

1.	AMOUNT FROM FORM 1040, LINE 41		15212896.
2.	N/A		
3.	N/A		
4.	N/A		
5.	N/A		
6.	WORLDWIDE 15% GAINS (CG TAX WS, LINE 14)	11515850.	
7.	MULTIPLY LINE 6 BY .5714	6,580,157.	
8.	WORLDWIDE 0% GAINS (CG TAX WS, LINE 11)		
9.	ADD LINES 7 AND 8		6,580,157.
10.	SUBTRACT LINE 9 FROM LINE 1		8,632,739.

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - GENERAL CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2007	148,510.	131,372.		17,138.
2008	636,440.	534,332.		102,108.
2009	56,891.	56,891.		
2010	690.			690.
TOTAL CARRYBACK/CARRYOVER TO 2011				119,936.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

FOREIGN TAX CREDIT CARRYOVERS TO 2012 - GENERAL CATEGORY INCOME

CARRYOVER YEAR	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	CARRYBACK TO PRIOR YR	BALANCE
2001			- N/A -	
2002				
2003				
2004				
2005				
2006				
2007	148,510.	131,372.		17,138.
2008	636,440.	534,332.		102,108.
2009	56,891.	56,891.		
2010	690.	NONE		690.
2011				
TOTAL GENERAL CATEGORY INCOME CARRYOVERS TO 2012				119,936.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

WORKSHEET FOR LINE 18

1.	AMOUNT FROM FORM 6251, LINE 28	16834325.
2.	N/A	
3.	N/A	
4.	WORLDWIDE 25% GAINS (FORM 6251, LINE 50)	
5.	MULTIPLY LINE 4 BY .1071	
6.	WORLDWIDE 15% GAINS (FORM 6251, LINE 48)	11515850.
7.	MULTIPLY LINE 6 BY .4643	5,346,809.
8.	WORLDWIDE 0% GAINS (FORM 6251, LINE 47)	
9.	ADD LINES 5, 7 AND 8	5,346,809.
10.	SUBTRACT LINE 9 FROM LINE 1	11487516.

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

RATABLY ALLOCABLE ITEMIZED DEDUCTIONS

ITEMIZED DEDUCTIONS BEFORE PHASE-OUT	4,066,751.
LESS: ITEMIZED DEDUCTIONS DIRECTLY ALLOCABLE TO U.S. SOURCES	4,020,572.
ITEMIZED DEDUCTIONS DIRECTLY ALLOCABLE TO FOREIGN SOURCES	NONE
INTEREST EXPENSE	46,033.
TOTAL DIRECTLY ALLOCABLE ITEMIZED DEDUCTIONS	4,066,605.
RATABLY ALLOCABLE ITEMIZED DEDUCTIONS	146.

GROSS INCOME RECOMPUTED FOR ALTERNATIVE MINIMUM TAX

GROSS INCOME FROM ALL SOURCES FOR ALLOCATION OF ITEMIZED DEDUCTIONS (REGULAR TAX)	
PLUS ADJUSTMENTS AND PREFERENCES RELATED TO INCOME	NONE
GROSS INCOME FROM ALL SOURCES FOR ALLOCATION OF ITEMIZED DEDUCTIONS (ALTERNATIVE MINIMUM TAX)	NONE
LESS EXCLUDED AND EXEMPT INCOME	
PLUS AMOUNT FROM FORM 6251, LINE 12	NONE
GROSS INCOME FROM ALL SOURCES FOR ALLOCATION OF INTEREST DEDUCTION (ALTERNATIVE MINIMUM TAX)	NONE

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY LOSS

DESCRIPTION	REGULAR INC./LOSS	AMT INC./LOSS	PASSIVE ADJUSTMENT
INTERCONTINENTAL REAL ESTATE INVEST	1,429.	1,430.	1.
TOTAL TO FORM 6251, LINE 19			1.

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - INTERCONTINENTAL REAL ESTATE INVEST		
RENTAL REAL ESTATE INCOME OR LOSS	1,602.	
LESS: OTHER DEDUCTIONS	173.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	1,429.	1,429.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		1.
AMT INCOME OR LOSS BEFORE LIMITATIONS		1,430.
ALLOWABLE INCOME OR LOSS	1,429.	1,430.

LINE 29 - EXEMPTION WORKSHEET

1.	$47,450. IF SINGLE OR HEAD OF HOUSEHOLD $72,450. IF MARRIED FILING JT. OR QUAL. WIDOW(ER) $36,225. IF MARRIED FILING SEPARATELY		74,450.
2.	ALTERNATIVE MINIMUM TAXABLE INCOME, LINE 28	16,834,325.	
3.	$112,500. IF SINGLE OR HEAD OF HOUSEHOLD $150,000. IF MFJ OR QUAL. WIDOW(ER) $ 75,000. IF MARRIED FILING SEPARATELY	150,000.	

IN PROCESS RETURN

CONTINUED...

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 6251

LINE 29 - EXEMPTION WORKSHEET (CONT'D)

4.	LINE 2 LESS LINE 3	16,684,325.	
5.	MULTIPLY LINE 4 BY 25%		4,171,081.
6.	EXEMPTION AMOUNT (LINE 1 LESS LINE 5)		NONE

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 6251

LINE 42 - WORKSHEET

1.	AMOUNT FROM FORM 6251, LINE 41	5,318,475.
2.	LINE 1 MULTIPLIED BY 28%	1,489,173.
3.	$3,500 OR $1,750 IF MARRIED FILING SEPARATELY	3,500.
4.	TOTAL TO FORM 6251, LINE 42 (LINE 2 LESS LINE 3)	1,485,673.

LINE 53 - WORKSHEET

1.	AMOUNT FROM FORM 6251, LINE 36	16,834,325.
2.	LINE 1 MULTIPLIED BY 28%	4,713,611.
3.	$3,500 OR $1,750 IF MARRIED FILING SEPARATELY	3,500.
4.	TOTAL TO FORM 6251, LINE 53 (LINE 2 LESS LINE 3)	4,710,111.

IN PROCESS RETURN

SUPPLEMENT TO FORM 4952

DETAIL OF INVESTMENT INTEREST EXPENSE

DESCRIPTION	CURRENT YEAR INV. INT.	PRIOR YEAR DISALLOWED INV. INT.
THE ANN AND MITT ROMNEY 1995 FAMILY	13,784.	
THE W. MITT ROMNEY BLIND TRUST	2,508.	
THE ANN D. ROMNEY BLIND TRUST	29,741.	
TOTAL INVESTMENT INTEREST EXPENSE	46,033.	

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 4952

GAIN FROM INVESTMENT PROPERTIES

	ORDINARY GAIN	SHORT TERM LOSS	SHORT TERM GAIN	LONG TERM LOSS	LONG TERM GAIN
CAP. GAIN DIST					39,216.
SCHEDULE D		45,897.	969,755.		9,320,634.
FORM 6781			166,224.		249,337.
TOTAL		45,897.	1,135,979.		9,609,187.

NET GAIN - PROPERTY HELD FOR INVESTMENT - FORM 4952 LINE 4D 10,699,269.

ELECTION TO INCLUDE QUAL. DIV. & NET CAP. GAIN AS INV. INCOME

GROSS INCOME EXCLUDING QUAL. DIV. - FORM 4952 LINE 4C	5,362,270.	
ORDINARY GAIN - PROPERTY HELD FOR INVESTMENT	1,090,082.	
TOTAL INCOME BEFORE CAPITAL GAIN		6,452,352.
TOTAL INVESTMENT INTEREST EXPENSES - FORM 4952 LN. 3	46,033.	
INVESTMENT EXPENSES - FORM 4952 LINE 5	71,978.	
TOTAL EXPENSES		118,011.
EXCESS TOTAL EXPENSES OVER TOTAL INCOME		NONE
QUALIFIED DIVIDENDS		1,905,753.
NET LONG-TERM CAPITAL GAIN - INVESTMENT PROPERTY	9,609,187.	
NET SHORT-TERM CAPITAL LOSS - INVESTMENT PROPERTY	NONE	
NET CAPITAL GAIN		9,609,187.
NET CAPITAL GAIN YOU MAY ELECT TO REPORT AS ORDINARY		NONE

CONTINUED...

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

IN PROCESS RETURN

SUPPLEMENT TO FORM 4952

ELECTION TO INCLUDE QUAL. DIV. & NET CAP. GAIN AS INV. INCOME (CONT'D)

QUALIFIED DIVIDENDS YOU MAY ELECT TO INCLUDE IN INV. INC.	NONE
NET CAPITAL GAIN ELECTED TO BE REPORTED AS ORDINARY	NONE
QUALIFIED DIVIDENDS ELECTED TO BE INCLUDED IN INV. INC.	NONE
TOTAL ELECTION TO BE INCLUDED IN INVESTMENT INCOME - FORM 4952 LINE 4G	NONE

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO FORM 4952

DETAIL OF INVESTMENT INCOME MINUS EXPENSES

1.	CHILD'S INCOME FROM FORM 8814		
2.	INTEREST INCOME	16,370.	
3.	DIVIDEND INCOME	2,873.	
4.	ANNUITIES		
5.	ROYALTY INCOME		
6.	K-1 SOURCES INVESTMENT INCOME	7,248,780.	
7.	GROSS INVESTMENT INCOME		7,268,023.
8.	QUALIFIED DIVIDENDS		1,905,753.
9.	GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV.		5,362,270.
10.	ORDINARY SECTION 1245, 1250 & 1254 INCOME		
11.	NET CAPITAL GAIN FROM INVESTMENT PROPERTY	9,609,187.	
12.	NET GAIN FROM INVESTMENT PROPERTY	10,699,269.	
13.	LINE 12 LESS LINE 11		1,090,082.
14.	INVESTMENT INCOME ELECTION		NONE
15.	TOTAL INVESTMENT INCOME		6,452,352.
16.	ROYALTY EXPENSES		
17.	INVESTMENT EXPENSES	71,978.	
18.	TOTAL INVESTMENT EXPENSES		71,978.
19.	TOTAL NET INVESTMENT INCOME		6,380,374.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing. See Statement A

SUPPLEMENT TO FORM 4952 - AMT

GAIN FROM INVESTMENT PROPERTIES - AMT

	ORDINARY GAIN	SHORT TERM LOSS	SHORT TERM GAIN	LONG TERM LOSS	LONG TERM GAIN
CAP. GAIN DIST					39,216.
SCHEDULE D		45,897.	969,755.		9,320,634.
FORM 6781			166,224.		249,337.
TOTAL		45,897.	1,135,979.		9,609,187.

NET GAIN - PROPERTY HELD FOR INVESTMENT - FORM 4952 LINE 4D		10,699,269.

ELEC. TO INCLUDE QUAL. DIV. & NET CAP. GAIN AS INV. INC. - AMT

GROSS INCOME EXCLUDING QUAL. DIV. - FORM 4952 LINE 4C	5,362,270.	
ORDINARY GAIN - PROPERTY HELD FOR INVESTMENT	1,090,082.	
TOTAL INCOME BEFORE CAPITAL GAIN		6,452,352.
TOTAL INVESTMENT INTEREST EXPENSES - FORM 4952 LINE 3	46,033.	
INVESTMENT EXPENSES - FORM 4952 LINE 5		
TOTAL EXPENSES		46,033.
EXCESS TOTAL EXPENSES OVER TOTAL INCOME		NONE
QUALIFIED DIVIDENDS		1,905,753.
NET LONG-TERM CAPITAL GAIN - INVESTMENT PROPERTY	9,609,187.	
NET SHORT-TERM CAPITAL LOSS - INVESTMENT PROPERTY	NONE	
NET CAPITAL GAIN		9,609,187.
NET CAPITAL GAIN YOU MAY ELECT TO REPORT AS ORDINARY		NONE
QUALIFIED DIVIDENDS YOU MAY ELECT TO INCLUDE IN INV. INC.		NONE
NET CAPITAL GAIN ELECTED TO BE REPORTED AS ORDINARY		NONE
QUALIFIED DIVIDENDS ELECTED TO BE INCLUDED IN INV. INC.		NONE

CONTINUED...

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

IN PROCESS RETURN

SUPPLEMENT TO FORM 4952 - AMT

ELEC. TO INCLUDE QUAL. DIV. & NET CAP. GAIN AS INV. INC. - AMT (CONT'D)

TOTAL ELECTION TO BE INCLUDED IN INVESTMENT INCOME - FORM 4952 AMT LINE 4G	NONE

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

WILLARD M ROMNEY & ANN D ROMNEY [redacted]

SUPPLEMENT TO FORM 4952 - AMT

DETAIL OF INVESTMENT INCOME MINUS EXPENSES FOR ALT. MIN. TAX

1.	CHILD'S INCOME FROM FORM 8814		
2.	INTEREST INCOME	16,370.	
3.	PRIVATE ACTIVITY BONDS		
4.	DIVIDEND INCOME	2,873.	
5.	ANNUITIES		
6.	ROYALTY INCOME		
7.	K-1 SOURCES INVESTMENT INCOME	7,248,780.	
8.	GROSS INVESTMENT INCOME		7,268,023.
9.	QUALIFIED DIVIDENDS		1,905,753.
10.	GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV		5,362,270.
11.	ORDINARY SECTION 1245, 1250, & 1254 INCOME		
12.	NET CAPITAL GAIN FROM INVESTMENT PROPERTY	9,609,187.	
13.	NET GAIN FROM INVESTMENT PROPERTY	10,699,269.	
14.	LINE 13 LESS LINE 12		1,090,082.
15.	INVESTMENT INCOME ELECTION		NONE
16.	TOTAL INVESTMENT INCOME		6,452,352.
17.	ROYALTY EXPENSES		
18.	INVESTMENT EXPENSES		
19.	PRIVATE ACTIVITY BONDS		
20.	TOTAL INVESTMENT EXPENSES		
21.	TOTAL NET INVESTMENT INCOME		6,452,352.

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENT TO 8582 WORKSHEET 3

WORKSHEET 3 - FOR FORM 8582, LINE 3A, 3B, AND 3C

NAME OF ACTIVITY	CURRENT YEAR (A) NET INCOME	CURRENT YEAR (B) NET LOSS	PRIOR YEARS (C) UNALLOWED LOSS	OVERALL GAIN OR LOSS (D) GAIN	OVERALL GAIN OR LOSS (E) LOSS
W MITT ROMNEY 1996					
THE ANN AND MITT RO	336,733.			336,733.	
INTERCONTINENTAL RE	1,429.			1,429.	
THE W. MITT ROMNEY		1,211.			1,211.
THE ANN D. ROMNEY B	2,288,655.			2,288,655.	
ROB ROM ENTERPRISES					
TOTAL	2,626,817.	1,211.	NONE		

IN PROCESS RETURN

[redacted]

SUPPLEMENT TO 8582 WORKSHEET 3 - AMT

WORKSHEET 3 - FOR FORM 8582, LINE 3A, 3B, AND 3C

NAME OF ACTIVITY	CURRENT YEAR (A) NET INCOME	CURRENT YEAR (B) NET LOSS	PRIOR YEARS (C) UNALLOWED LOSS	OVERALL GAIN OR LOSS (D) GAIN	OVERALL GAIN OR LOSS (E) LOSS
W MITT ROMNEY 1996					
THE ANN AND MITT RO	336,733.			336,733.	
INTERCONTINENTAL RE	1,430.			1,430.	
THE W. MITT ROMNEY		1,211.			1,211.
THE ANN D. ROMNEY B	2,288,655.			2,288,655.	
ROB ROM ENTERPRISES					
TOTAL	2,626,818.	1,211.			

IN PROCESS RETURN

[redacted]

SUPPLEMENT TO FORM 8582-CR

TAX ATTRIBUTABLE TO PASSIVE INCOME - LINE 6

TOTAL TAX LIABILITY		2,988,626.
TAXABLE INCOME INCLUDING PASSIVE INCOME	15,205,496.	
LESS: NET PASSIVE INCOME FROM FORM 8582	2,625,606.	
PLUS: LOSSES FROM DISPOSITION		
INCOME WITHOUT PASSIVE INCOME	12,579,890.	
LESS: TAX ON NON-PASSIVE INCOME		2,069,664.
TAX ATTRIBUTABLE TO PASSIVE INCOME, LINE 6		918,962.

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

WILLARD M ROMNEY & ANN D ROMNEY [redacted]

SUPPLEMENTAL SCHEDULES TO FORM 5471

SANKATY HIGH YIELD ASSET INVESTORS LTD.

SCHEDULE C - LINE 8, OTHER INCOME	FUNCTIONAL CURRENCY	U. S. DOLLARS
OTHER INCOME		
TOTAL OTHER INCOME		

SCHEDULE C - LINE 16, OTHER DEDUCTIONS	FUNCTIONAL CURRENCY	U. S. DOLLARS
FOREIGN TAX ADJUSTMENT PORTFOLIO DEDUCTION		
TOTAL OTHER DEDUCTIONS		

IN PROCESS RETURN

[redacted]

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

SUPPLEMENTAL SCHEDULES TO FORM 5471

SANKATY HIGH YIELD ASSET INVESTORS LTD.

SCHEDULE F - LINE 7, OTHER INVESTMENTS	BEGINNING BALANCE	ENDING BALANCE
INVESTMENTS	10,432.	
TOTAL OTHER INVESTMENTS	10,432.	

IN PROCESS RETURN

Form prepared based on best available estimates, which will be appropriately updated prior to filing, See Statement A

Form 1040 — U.S. Individual Income Tax Return 2010

Department of the Treasury - Internal Revenue Service

(99) IRS Use Only - Do not write or staple in this space.

OMB No. 1545-0074

For the year Jan. 1-Dec. 31, 2010, or other tax year beginning , 2010, ending

Name, Address, and SSN

See separate instructions.

PRINT CLEARLY

Your first name and initial	Last name	Your social security number
WILLARD M	ROMNEY	[redacted]
If a joint return, spouse's first name and initial	Last name	Spouse's social security number
ANN D	ROMNEY	[redacted]

Home address (number and street). If you have a P.O. box, see instructions. Apt. no.

[redacted]

Make sure the SSN(s) above and on line 6c are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, see instructions.

BELMONT MA 02478 USA

Presidential Election Campaign ▶ Check here if you, or your spouse if filing jointly, want $3 to go to this fund . . . . . ▶ [X] You [X] Spouse

Checking a box below will not change your tax or refund.

Filing Status Check only one box.

1 [ ] Single
2 [X] Married filing jointly (even if only one had income)
3 [ ] Married filing separately. Enter spouse's SSN above and full name here. ▶
4 [ ] Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 [ ] Qualifying widow(er) with dependent child

Exemptions

6a [X] **Yourself.** If someone can claim you as a dependent, **do not** check box 6a . . . . . } Boxes checked on 6a and 6b: 2
b [X] **Spouse** . . . . . }

c **Dependents:**

(1) First name / Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if child under age 17 qualifying for child tax credit (see page 15)

If more than four dependents, see instructions and check here ▶ [ ]

Boxes checked on 6a and 6b: 2
No. of children on 6c who:
- lived with you
- did not live with you due to divorce or separation (see instructions)

Dependents on 6c not entered above

d Total number of exemptions claimed . . . . . Add numbers on lines above ▶ 2

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see page 20.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.

7	Wages, salaries, tips, etc. Attach Form(s) W-2		7	
8a	**Taxable** interest. Attach Schedule B if required		8a	3,295,727.
b	**Tax-exempt** interest. **Do not** include on line 8a	8b 557.		
9a	Ordinary dividends. Attach Schedule B if required		9a	4,923,348.
b	Qualified dividends STMT 1	9b 3,327,678.		
10	Taxable refunds, credits, or offsets of state and local income taxes STMT 3		10	826,064.
11	Alimony received		11	
12	Business income or (loss). Attach Schedule C or C-EZ		12	593,996.
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ [ ]		13	12,573,249.
14	Other gains or (losses). Attach Form 4797		14	1,482.
15a	IRA distributions 15a	b Taxable amount	15b	
16a	Pensions and annuities 16a	b Taxable amount	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17	-279,884.
18	Farm income or (loss). Attach Schedule F		18	
19	Unemployment compensation		19	
20a	Social security benefits 20a	b Taxable amount	20b	
21	Other income. List type and amount SEE STATEMENT 2		21	-272,638.
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		22	21,661,344.

Adjusted Gross Income

23	Educator expenses	23		
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24		
25	Health savings account deduction. Attach Form 8889	25		
26	Moving expenses. Attach Form 3903	26		
27	One-half of self-employment tax. Attach Schedule SE	27	14,576.	
28	Self-employed SEP, SIMPLE, and qualified plans	28		
29	Self-employed health insurance deduction	29		
30	Penalty on early withdrawal of savings	30		
31a	Alimony paid b Recipient's SSN ▶	31a		
32	IRA deduction	32		
33	Student loan interest deduction	33		
34	Tuition and fees. Attach Form 8917	34		
35	Domestic production activities deduction. Attach Form 8903	35	261.	
36	Add lines 23 through 31a and 32 through 35		36	14,837.
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶		37	21,646,507.

Tax and Credits	38	Amount from line 37 (adjusted gross income)		38	21,646,507.
	39a	Check if: ☐ You were born before January 2, 1946, ☐ Blind. ☐ Spouse was born before January 2, 1946, ☐ Blind. } Total boxes checked ▶ 39a ☐			
	b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b ☐			
	40	Itemized deductions (from Schedule A) or your standard deduction (see instructions)		40	4,519,140.
	41	Subtract line 40 from line 38		41	17,127,367.
	42	Exemptions. Multiply $3,650 by the number on line 6d		42	7,300.
	43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-		43	17,120,067.
	44	Tax (see instructions). Check if any tax is from: a ☐ Form(s) 8814 b ☐ Form 4972		44	2,873,054.
	45	Alternative minimum tax (see instructions). Attach Form 6251		45	232,989.
	46	Add lines 44 and 45 ▶		46	3,106,043.
	47	Foreign tax credit. Attach Form 1116 if required	47 129,697.		
	48	Credit for child and dependent care expenses. Attach Form 2441	48		
	49	Education credits from Form 8863, line 23	49		
	50	Retirement savings contributions credit. Attach Form 8880	50		
	51	Child tax credit (see instructions)	51		
	52	Residential energy credits. Attach Form 5695	52		
	53	Other credits from Form: a ☒ 3800 b ☐ 8801 c ☐ ____	53 1.		
	54	Add lines 47 through 53. These are your total credits		54	129,698.
	55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶		55	2,976,345.
Other Taxes	56	Self-employment tax. Attach Schedule SE		56	29,151.
	57	Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919		57	
	58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required		58	
	59	a ☐ Form(s) W-2, box 9 b ☒ Schedule H c ☐ Form 5405, line 16		59	4,270.
	60	Add lines 55 through 59. This is your total tax ▶		60	3,009,766.
Payments	61	Federal income tax withheld from Forms W-2 and 1099	61 112.		
	62	2010 estimated tax payments and amount applied from 2009 return	62 1,369,095.		
If you have a qualifying child, attach Schedule EIC.	63	Making work pay credit. Attach Schedule M	63		
	64a	Earned income credit (EIC)	64a		
	b	Nontaxable combat pay election 64b			
	65	Additional child tax credit. Attach Form 8812	65		
	66	American opportunity credit from Form 8863, line 14	66		
	67	First-time homebuyer credit from Form 5405, line 10	67		
	68	Amount paid with request for extension to file	68 3,250,000.		
	69	Excess social security and tier 1 RRTA tax withheld	69		
	70	Credit for federal tax on fuels. Attach Form 4136	70		
	71	Credits from Form: a ☐ 2439 b ☐ 8839 c ☐ 8801 d ☐ 8885	71		
	72	Add lines 61, 62, 63, 64a, and 65 through 71. These are your total payments ▶		72	4,619,207.
Refund	73	If line 72 is more than line 60, subtract line 60 from line 72. This is the amount you overpaid		73	1,609,441.
	74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here ▶ ☐		74a	
Direct deposit? See instructions.	b	Routing number ▶ c Type: ☐ Checking ☐ Savings			
	d	Account number			
	75	Amount of line 73 you want applied to your 2011 estimated tax ▶	75 1,609,441.		
Amount You Owe	76	Amount you owe. Subtract line 72 from line 60. For details on how to pay, see instructions ▶		76	
	77	Estimated tax penalty (see instructions)	77		

Third Party Designee Do you want to allow another person to discuss this return with the IRS (see instructions)? ☒ Yes. Complete below. ☐ No

Designee's name ▶ DANIEL P. FEHELEY Phone no. ▶ [redacted] Personal identification number (PIN) ▶ [redacted]

Sign Here Joint return? See page 12. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	Daytime phone number
		EXECUTIVE	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	
		HOMEMAKER	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DANIEL P. FEHELEY	Daniel P. Feheley	10/15/11		[redacted]

Firm's name ▶ PRICEWATERHOUSECOOPERS LLP Firm's EIN ▶ [redacted]

Firm's address ▶ 125 HIGH STREET BOSTON MA 02110 Phone no. [redacted]

[redacted]

SCHEDULE A (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Itemized Deductions

▶ Attach to Form 1040. ▶ See instructions for Schedule A (Form 1040).

OMB No. 1545-0074

2010

Attachment Sequence No. **07**

Name(s) shown on Form 1040

WILLARD M ROMNEY & ANN D ROMNEY

Your social security number [redacted]

Medical and Dental Expenses		**Caution.** Do not include expenses reimbursed or paid by others.			
	1	Medical and dental expenses (see instructions) STMT 5	1	14,176.	
	2	Enter amount from Form 1040, line 38	2	21,646,507.	
	3	Multiply line 2 by 7.5% (.075)	3	1,623,488.	
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-			4 NONE
Taxes You Paid	5	State and local (**check only one box**): a [X] Income taxes, or b [ ] General sales taxes	5	672,444.	
	6	Real estate taxes (see instructions)	6	226,356.	
	7	New motor vehicle taxes from line 11 of the worksheet on back (for certain vehicles purchased in 2009). Skip this line if you checked box 5b	7		
	8	Other taxes. List type and amount ▶ STMT 5	8	146.	
	9	Add lines 5 through 8			9 898,946.
Interest You Paid	10	Home mortgage interest and points reported to you on Form 1098	10		
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ▶	11		
Note. Your mortgage interest deduction may be limited (see instructions).	12	Points not reported to you on Form 1098. See instructions for special rules	12		
	13	Mortgage insurance premiums (see instructions)	13		
	14	Investment interest. Attach Form 4952 if required. (See instructions.)	14	51,444.	STMT 5
	15	Add lines 10 through 14			15 51,444.
Gifts to Charity	16	Gifts by cash or check. If you made any gift of $250 or more, see instructions SEE STATEMENT 5.	16	1,525,167.	
If you made a gift and got a benefit for it, see instructions.	17	Other than by cash or check. If any gift of $250 or more, see instructions. You **must** attach Form 8283 if over $500.	17	1,458,807.	STMT 6
	18	Carryover from prior year	18		
	19	Add lines 16 through 18			19 2,983,974.
Casualty and Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)			20
Job Expenses and Certain Miscellaneous Deductions	21	Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ▶	21		
	22	Tax preparation fees	22		
	23	Other expenses - investment, safe deposit box, etc. List type and amount ▶ SEE STATEMENT 6	23	1,017,706.	
	24	Add lines 21 through 23	24	1,017,706.	
	25	Enter amount from Form 1040, line 38	25	21,646,507.	
	26	Multiply line 25 by 2% (.02)	26	432,930.	
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-			27 584,776.
Other Miscellaneous Deductions	28	Other - from list in instructions. List type and amount ▶			28
Total Itemized Deductions	29	Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40			29 4,519,140.
	30	If you elect to itemize deductions even though they are less than your standard deduction, check here ▶ [ ]			

[redacted]

SCHEDULE B (Form 1040A or 1040)

Department of the Treasury Internal Revenue Service (99)

Interest and Ordinary Dividends

▶ Attach to Form 1040A or 1040. ▶ See instructions on back.

OMB No. 1545-0074

2010

Attachment Sequence No. **08**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Your social security number [redacted]

Part I Interest

(See instructions on back and the instructions for Form 1040A, or Form 1040, line 8a.)

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

		Amount
1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see instructions on back and list this interest first. Also, show that buyer's social security number and address ▶		
SEE STATEMENT 8	1	3,295,727.
2 Add the amounts on line 1	2	3,295,727. *
3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3	
4 Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form 1040, line 8a ▶	4	3,295,727.

Note. If line 4 is over $1,500, you must complete Part III.

Part II Ordinary Dividends

(See instructions on back and the instructions for Form 1040A, or Form 1040, line 9a.)

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

5 List name of payer ▶		Amount
ABBOTT LABORATORIES	5	172.
METLIFE		2,122.
METLIFE		579.
W MITT ROMNEY 1996 CRUT (R BRADFORD		88.
THE ANN AND MITT ROMNEY 1995 FAMILY		1,524,581.
THE W. MITT ROMNEY BLIND TRUST		377,227.
THE ANN D. ROMNEY BLIND TRUST		3,008,710.
ABT- SOLAMERE FOUNDERS FUND I LP		5,715.
ABT- SOLAMERE FOUNDERS FUND I-B LP		4,154.
6 Add the amounts on line 5. Enter the total here and on Form 1040A, or Form 1040, line 9a ▶	6	4,923,348.

Note. If line 6 is over $1,500, you must complete Part III.

Part III Foreign Accounts and Trusts

(See instructions on back.)

You must complete this part if you (a) had over $1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.	Yes	No
7a At any time during 2010, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account? See instructions on back for exceptions and filing requirements for Form TD F 90-22.1	X	
b If "Yes," enter the name of the foreign country ▶ SWITZERLAND		
8 During 2010, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions on back		X

* INCLUDES,889,195. OF US TREAS OBLIGATION INT. FROM SCH K-1 SOURCES

SCHEDULE C (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Profit or Loss From Business

(Sole Proprietorship)

▶ Partnerships, joint ventures, etc., generally must file Form 1065 or 1065-B.

▶ Attach to Form 1040, 1040NR, or 1041. ▶ See Instructions for Schedule C (Form 1040).

OMB No. 1545-0074

2010

Attachment Sequence No. **09**

Name of proprietor: WILLARD M ROMNEY

Social security number (SSN): [redacted]

A Principal business or profession, including product or service (see instructions): INDEPENDENT ARTISTS, WRITERS, PERFORMERS

B Enter code from pages C-9, 10, & 11 ▶ 711510

C Business name. If no separate business name, leave blank.: AUTHOR/SPEAKING FEES

D Employer ID number (EIN), if any

E Business address (including suite or room no.) ▶

City, town or post office, state, and ZIP code

F Accounting method: (1) [X] Cash (2) [ ] Accrual (3) [ ] Other (specify) ▶

G Did you "materially participate" in the operation of this business during 2010? If "No," see instructions for limit on losses . . . [X] Yes [ ] No

H If you started or acquired this business during 2010, check here . . . ▶ [ ]

Part I Income

1	Gross receipts or sales. **Caution.** See instructions and check the box if: • This income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked, or • You are a member of a qualified joint venture reporting only rental real estate income not subject to self-employment tax. Also see instructions for limit on losses. SEE STATEMENT 9 ▶ [ ]	1	528,871.
2	Returns and allowances	2	
3	Subtract line 2 from line 1	3	528,871.
4	Cost of goods sold (from line 42 on page 2)	4	
5	**Gross profit.** Subtract line 4 from line 3	5	528,871.
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	6	
7	**Gross income.** Add lines 5 and 6 ▶	7	528,871.

Part II Expenses. Enter expenses for business use of your home **only** on line 30.

8	Advertising	8	9,000.	18	Office expense	18	
9	Car and truck expenses (see instructions)	9		19	Pension and profit-sharing plans	19	
10	Commissions and fees	10	39,756.	20	Rent or lease (see instructions):		
11	Contract labor (see instructions)	11		a	Vehicles, machinery, and equipment	20a	
12	Depletion	12		b	Other business property	20b	
13	Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	13		21	Repairs and maintenance	21	
				22	Supplies (not included in Part III)	22	
				23	Taxes and licenses	23	
				24	Travel, meals, and entertainment:		
				a	Travel	24a	
14	Employee benefit programs (other than on line 19)	14		b	Deductible meals and entertainment (see instructions)	24b	
15	Insurance (other than health)	15		25	Utilities	25	
16	Interest:			26	Wages (less employment credits)	26	
a	Mortgage (paid to banks, etc.)	16a		27	Other expenses (from line 48 on page 2)	27	
b	Other	16b					
17	Legal and professional services	17					

28	**Total expenses** before expenses for business use of home. Add lines 8 through 27 ▶	28	48,756.
29	Tentative profit or (loss). Subtract line 28 from line 7	29	480,115.
30	Expenses for business use of your home. Attach **Form 8829**	30	
31	**Net profit or (loss).** Subtract line 30 from line 29. • If a profit, enter on both **Form 1040, line 12,** and **Schedule SE, line 2,** or on **Form 1040NR, line 13** (if you checked the box on line 1, see instructions). Estates and trusts, enter on **Form 1041, line 3.** • If a loss, you **must** go to line 32.	31	480,115.
32	If you have a loss, check the box that describes your investment in this activity (see instructions). • If you checked 32a, enter the loss on both **Form 1040, line 12,** and **Schedule SE, line 2,** or on **Form 1040NR, line 13** (if you checked the box on line 1, see the line 31 instructions). Estates and trusts, enter on **Form 1041, line 3.** • If you checked 32b, you **must** attach **Form 6198.** Your loss may be limited.	32a [ ] All investment is at risk. 32b [ ] Some investment is not at risk.	

[redacted]

Part III Cost of Goods Sold (see instructions)

33 Method(s) used to value closing inventory: a ☐ Cost b ☐ Lower of cost or market c ☐ Other (attach explanation)

34 Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation . . . . . ☐ Yes ☒ No

35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35	
36	Purchases less cost of items withdrawn for personal use	36	
37	Cost of labor. Do not include any amounts paid to yourself	37	
38	Materials and supplies	38	
39	Other costs	39	
40	Add lines 35 through 39	40	
41	Inventory at end of year	41	
42	**Cost of goods sold.** Subtract line 41 from line 40. Enter the result here and on page 1, line 4	42	

Part IV Information on Your Vehicle. Complete this part **only** if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

43 When did you place your vehicle in service for business purposes? (month, day, year) ▶ _____

44 Of the total number of miles you drove your vehicle during 2010, enter the number of miles you used your vehicle for:

a Business _____ b Commuting (see instructions) _____ c Other _____

45 Was your vehicle available for personal use during off-duty hours? . . . . . ☐ Yes ☐ No

46 Do you (or your spouse) have another vehicle available for personal use? . . . . . ☐ Yes ☐ No

47 a Do you have evidence to support your deduction? . . . . . ☐ Yes ☐ No

b If "Yes," is the evidence written? . . . . . ☐ Yes ☐ No

Part V Other Expenses. List below business expenses not included on lines 8-26 or line 30.

48 **Total other expenses.** Enter here and on page 1, line 27 48

[redacted]

SCHEDULE C (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Profit or Loss From Business

(Sole Proprietorship)

▶ Partnerships, joint ventures, etc., generally must file Form 1065 or 1065-B.

▶ Attach to Form 1040, 1040NR, or 1041. ▶ See instructions for Schedule C (Form 1040).

OMB No. 1545-0074

2010

Attachment Sequence No. 09

Name of proprietor: WILLARD M ROMNEY

Social security number (SSN): [redacted]

A Principal business or profession, including product or service (see instructions)

B Enter code from pages C-9, 10, & 11 ▶

C Business name. If no separate business name, leave blank.
DIRECTOR'S FEES

D Employer ID number (EIN), if any

E Business address (including suite or room no.) ▶
City, town or post office, state, and ZIP code

F Accounting method: (1) [X] Cash (2) [ ] Accrual (3) [ ] Other (specify) ▶

G Did you "materially participate" in the operation of this business during 2010? If "No," see instructions for limit on losses . . . [X] Yes [ ] No

H If you started or acquired this business during 2010, check here . . . ▶ [ ]

Part I Income

1	Gross receipts or sales. **Caution.** See instructions and check the box if: • This income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked, or • You are a member of a qualified joint venture reporting only rental real estate income not subject to self-employment tax. Also see instructions for limit on losses. SEE STATEMENT 10 ▶ [ ]	1	113,881.
2	Returns and allowances	2	
3	Subtract line 2 from line 1	3	113,881.
4	Cost of goods sold (from line 42 on page 2)	4	
5	**Gross profit.** Subtract line 4 from line 3	5	113,881.
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	6	
7	**Gross income.** Add lines 5 and 6 ▶	7	113,881.

Part II Expenses. Enter expenses for business use of your home **only** on line 30.

8	Advertising	8	18	Office expense	18
9	Car and truck expenses (see instructions)	9	19	Pension and profit-sharing plans	19
10	Commissions and fees	10	20	Rent or lease (see instructions):	
11	Contract labor (see instructions)	11	a	Vehicles, machinery, and equipment	20a
12	Depletion	12	b	Other business property	20b
13	Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	13	21	Repairs and maintenance	21
14	Employee benefit programs (other than on line 19)	14	22	Supplies (not included in Part III)	22
15	Insurance (other than health)	15	23	Taxes and licenses	23
16	Interest:		24	Travel, meals, and entertainment:	
a	Mortgage (paid to banks, etc.)	16a	a	Travel	24a
b	Other	16b	b	Deductible meals and entertainment (see instructions)	24b
17	Legal and professional services	17	25	Utilities	25
			26	Wages (less employment credits)	26
			27	Other expenses (from line 48 on page 2)	27

28	**Total expenses** before expenses for business use of home. Add lines 8 through 27 ▶	28	
29	Tentative profit or (loss). Subtract line 28 from line 7	29	113,881.
30	Expenses for business use of your home. Attach **Form 8829**	30	
31	**Net profit or (loss).** Subtract line 30 from line 29. • If a profit, enter on both **Form 1040, line 12,** and **Schedule SE, line 2,** or on **Form 1040NR, line 13** (if you checked the box on line 1, see instructions). Estates and trusts, enter on **Form 1041, line 3.** • If a loss, you **must** go to line 32.	31	113,881.
32	If you have a loss, check the box that describes your investment in this activity (see instructions). • If you checked 32a, enter the loss on both **Form 1040, line 12,** and **Schedule SE, line 2,** or on **Form 1040NR, line 13** (if you checked the box on line 1, see the line 31 instructions). Estates and trusts, enter on **Form 1041, line 3.** • If you checked 32b, you **must** attach **Form 6198.** Your loss may be limited.	32a [ ] All investment is at risk. 32b [ ] Some investment is not at risk.	

[redacted]

Part III Cost of Goods Sold (see instructions)

33 Method(s) used to value closing inventory: a ☐ Cost b ☐ Lower of cost or market c ☐ Other (attach explanation)

34 Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☒ No

35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35	
36	Purchases less cost of items withdrawn for personal use	36	
37	Cost of labor. Do not include any amounts paid to yourself	37	
38	Materials and supplies	38	
39	Other costs	39	
40	Add lines 35 through 39	40	
41	Inventory at end of year	41	
42	**Cost of goods sold.** Subtract line 41 from line 40. Enter the result here and on page 1, line 4	42	

Part IV Information on Your Vehicle. Complete this part only if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

43 When did you place your vehicle in service for business purposes? (month, day, year) ▶ _____

44 Of the total number of miles you drove your vehicle during 2010, enter the number of miles you used your vehicle for:

a Business _____ b Commuting (see instructions) _____ c Other _____

45 Was your vehicle available for personal use during off-duty hours? ☐ Yes ☐ No

46 Do you (or your spouse) have another vehicle available for personal use? ☐ Yes ☐ No

47a Do you have evidence to support your deduction? ☐ Yes ☐ No

b If "Yes," is the evidence written? ☐ Yes ☐ No

Part V Other Expenses. List below business expenses not included on lines 8-26 or line 30.

48 **Total other expenses.** Enter here and on page 1, line 27 | 48 |

JSA
0X0120 2.000

[redacted]

SCHEDULE D (Form 1040)
Department of the Treasury
Internal Revenue Service (99)

Capital Gains and Losses

▶ Attach to Form 1040 or Form 1040NR. ▶ See Instructions for Schedule D (Form 1040).
▶ Use Schedule D-1 to list additional transactions for lines 1 and 8.

OMB No. 1545-0074
2010
Attachment Sequence No. 12

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Your social security number [redacted]

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-7 of the instructions)	(e) Cost or other basis (see page D-7 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1						
2	Enter your short-term totals, if any, from Schedule D-1, line 2		2			
3	**Total short-term sales price amounts.** Add lines 1 and 2 in column (d)		3			
4	Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4	166,103.
5	Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 SEE STATEMENT 11				5	288,436.
6	Short-term capital loss carryover. Enter the amount, if any, from line 10 of your **Capital Loss Carryover Worksheet** on page D-7 of the instructions				6	( )
7	**Net short-term capital gain or (loss).** Combine lines 1 through 6 in column (f)				7	454,539.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-7 of the instructions)	(e) Cost or other basis (see page D-7 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
8	ABT- SOLAMERE FDRS FUND I-LOSS ON DISP	VARIOUS	VARIOUS	NONE	63,511.	-63,511.
9	Enter your long-term totals, if any, from Schedule D-1, line 9		9			
10	**Total long-term sales price amounts.** Add lines 8 and 9 in column (d)		10	NONE		
11	Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11	250,187.
12	Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 SEE STATEMENT 12				12	16,750,170.
13	Capital gain distributions. See page D-2 of the instructions SEE STATEMENT 13				13	25,953.
14	Long-term capital loss carryover. Enter the amount, if any, from line 15 of your **Capital Loss Carryover Worksheet** on page D-7 of the instructions				14	(4,844,089.)
15	**Net long-term capital gain or (loss).** Combine lines 8 through 14 in column (f). Then go to Part III on the back				15	12,118,710.

[redacted]

Part III Summary

16 Combine lines 7 and 15 and enter the result . . . . . 16 12573249.

- If line 16 is a **gain**, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.
- If line 16 is a **loss**, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.
- If line 16 is **zero**, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.

17 Are lines 15 and 16 **both** gains?

[X] **Yes.** Go to line 18.

[ ] **No.** Skip lines 18 through 21, and go to line 22.

18 Enter the amount, if any, from line 7 of the **28% Rate Gain Worksheet** on page D-8 of the instructions . . . . . ▶ 18

19 Enter the amount, if any, from line 18 of the **Unrecaptured Section 1250 Gain Worksheet** on page D-9 of the instructions . . . . . ▶ 19

20 Are lines 18 and 19 **both** zero or blank?

[X] **Yes.** Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the Instructions for Form 1040, line 44 (or in the Instructions for Form 1040NR, line 42). **Do not** complete lines 21 and 22 below.

[ ] **No.** Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the **Schedule D Tax Worksheet** on page D-10 of the instructions. **Do not** complete lines 21 and 22 below.

21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the **smaller** of:

- The loss on line 16 or
- ($3,000), or if married filing separately, ($1,500)

. . . . . 21 ( )

Note. When figuring which amount is smaller, treat both amounts as positive numbers.

22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?

[ ] **Yes.** Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the Instructions for Form 1040, line 44 (or in the Instructions for Form 1040NR, line 42).

[ ] **No.** Complete the rest of Form 1040 or Form 1040NR.

[redacted]

SCHEDULE D (Form 1040)
Department of the Treasury
Internal Revenue Service (99)

Capital Gains and Losses

▶ Attach to Form 1040 or Form 1040NR. ▶ See Instructions for Schedule D (Form 1040).
▶ Use Schedule D-1 to list additional transactions for lines 1 and 8.

OMB No. 1545-0074
2010
Attachment Sequence No. 12

Name(s) shown on return — ALTERNATIVE MINIMUM TAX
WILLARD M ROMNEY & ANN D ROMNEY

Your social security number [redacted]

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-7 of the instructions)	(e) Cost or other basis (see page D-7 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1						
2	Enter your short-term totals, if any, from Schedule D-1, line 2		2			
3	**Total short-term sales price amounts.** Add lines 1 and 2 in column (d)		3			
4	Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4	166,102.
5	Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 SEE STATEMENT 14				5	288,436.
6	Short-term capital loss carryover. Enter the amount, if any, from line 10 of your **Capital Loss Carryover Worksheet** on page D-7 of the instructions				6	( )
7	**Net short-term capital gain or (loss).** Combine lines 1 through 6 in column (f)				7	454,538.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold (Mo., day, yr.)	(d) Sales price (see page D-7 of the instructions)	(e) Cost or other basis (see page D-7 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
8	ABT- SOLAMERE FDRS FUND I-LOSS ON DISP	VARIOUS	VARIOUS	NONE	63,511.	-63,511.
9	Enter your long-term totals, if any, from Schedule D-1, line 9		9			
10	**Total long-term sales price amounts.** Add lines 8 and 9 in column (d)		10	NONE		
11	Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11	250,187.
12	Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 SEE STATEMENT 15				12	16,750,170.
13	Capital gain distributions. See page D-2 of the instructions SEE STATEMENT 16				13	25,953.
14	Long-term capital loss carryover. Enter the amount, if any, from line 15 of your **Capital Loss Carryover Worksheet** on page D-7 of the instructions				14	(4,844,089.)
15	**Net long-term capital gain or (loss).** Combine lines 8 through 14 in column (f). Then go to Part III on the back				15	12,118,710.

For Paperwork Reduction Act Notice, see your tax return instructions. **Schedule D (Form 1040) 2010**

JSA
0A2011 2.000
[redacted]

Part III Summary

16 Combine lines 7 and 15 and enter the result	16	12573248.

- If line 16 is a **gain**, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.
- If line 16 is a **loss**, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.
- If line 16 is **zero**, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.

17 Are lines 15 and 16 **both** gains?

[X] **Yes.** Go to line 18.

[ ] **No.** Skip lines 18 through 21, and go to line 22.

18 Enter the amount, if any, from line 7 of the **28% Rate Gain Worksheet** on page D-8 of the instructions ▶	18	
19 Enter the amount, if any, from line 18 of the **Unrecaptured Section 1250 Gain Worksheet** on page D-9 of the instructions ▶	19	

20 Are lines 18 and 19 **both** zero or blank?

[X] **Yes.** Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the Instructions for Form 1040, line 44 (or in the Instructions for Form 1040NR, line 42). **Do not** complete lines 21 and 22 below.

[ ] **No.** Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the **Schedule D Tax Worksheet** on page D-10 of the instructions. **Do not** complete lines 21 and 22 below.

21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the **smaller** of: • The loss on line 16 or • ($3,000), or if married filing separately, ($1,500)	21	( )

Note. When figuring which amount is smaller, treat both amounts as positive numbers.

22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?

[ ] **Yes.** Complete Form 1040 through line 43, or Form 1040NR through line 41. Then complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the Instructions for Form 1040, line 44 (or in the Instructions for Form 1040NR, line 42).

[ ] **No.** Complete the rest of Form 1040 or Form 1040NR.

[redacted]

SCHEDULE E (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ **Attach to Form 1040, 1040NR, or Form 1041.** ▶ **See Instructions for Schedule E (Form 1040).**

OMB No. 1545-0074

2010

Attachment Sequence No. **13**

Name(s) shown on return

Your social security number

[redacted]

WILLARD M ROMNEY & ANN D ROMNEY

Part I Income or Loss From Rental Real Estate and Royalties **Note.** If you are in the business of renting personal property, use **Schedule C** or **C-EZ** (see page E-3). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

	1 List the type and address of each **rental real estate property:**	2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: • 14 days **or** • 10% of the total days rented at fair rental value? (See page E-3)	Yes	No
A	THE ANN AND MITT ROMNEY 1995 FAMILY	A		
B	THE W. MITT ROMNEY BLIND TRUST	B		
C	THE ANN D. ROMNEY BLIND TRUST	C		

Income:		Properties A	Properties B	Properties C		Totals (Add columns A, B, and C.)
3 Rents received	3				3	
4 Royalties received	4	402.	15.	403.	4	6,848.
Expenses:						
5 Advertising	5					
6 Auto and travel (see page E-4)	6					
7 Cleaning and maintenance	7					
8 Commissions	8					
9 Insurance	9					
10 Legal and other professional fees	10					
11 Management fees	11					
12 Mortgage interest paid to banks, etc. (see page E-5)	12				12	
13 Other interest	13					
14 Repairs	14					
15 Supplies	15					
16 Taxes	16					
17 Utilities	17					
18 Other (list) ▶	18					
19 Add lines 5 through 18	19				19	
20 Depreciation expense or depletion (see page E-5)	20				20	
21 Total expenses. Add lines 19 and 20	21					
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file **Form 6198**	22	402.	15.	403.		
23 Deductible rental real estate loss. **Caution.** Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file **Form 8582.** Real estate professionals **must** complete line 43 on page 2	23	( )	( )	( )		
24 **Income.** Add positive amounts shown on line 22. **Do not** include any losses					24	6,848.
25 **Losses.** Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here					25	( )
26 **Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2					26	6,848.

[redacted]

SCHEDULE E (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041. ▶ See Instructions for Schedule E (Form 1040).

OMB No. 1545-0074

2010

Attachment Sequence No. 13

Name(s) shown on return

Your social security number

WILLARD M ROMNEY & ANN D ROMNEY

[redacted]

Part I Income or Loss From Rental Real Estate and Royalties **Note.** If you are in the business of renting personal property, use **Schedule C** or **C-EZ** (see page E-3). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

	1 List the type and address of each **rental real estate property:**	2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: • 14 days **or** • 10% of the total days rented at fair rental value? (See page E-3)	Yes	No
A	ABT- SOLAMERE FOUNDERS FUND I LP	A		
B	ABT- SOLAMERE FOUNDERS FUND I-B LP	B		
C		C		

Income:		Properties A	Properties B	Properties C	Totals (Add columns A, B, and C.)
3 Rents received	3				3
4 Royalties received	4	4,513.	1,515.		4
Expenses:					
5 Advertising	5				
6 Auto and travel (see page E-4)	6				
7 Cleaning and maintenance	7				
8 Commissions	8				
9 Insurance	9				
10 Legal and other professional fees	10				
11 Management fees	11				
12 Mortgage interest paid to banks, etc. (see page E-5)	12				12
13 Other interest	13				
14 Repairs	14				
15 Supplies	15				
16 Taxes	16				
17 Utilities	17				
18 Other (list) ▶	18				
19 Add lines 5 through 18	19				19
20 Depreciation expense or depletion (see page E-5)	20				20
21 Total expenses. Add lines 19 and 20	21				
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file **Form 6198**	22	4,513.	1,515.		
23 Deductible rental real estate loss. **Caution.** Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file **Form 8582.** Real estate professionals **must** complete line 43 on page 2	23	( )	( )	( )	
24 **Income.** Add positive amounts shown on line 22. **Do not** include any losses					24
25 **Losses.** Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here					25 ( )
26 **Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2					26

[redacted]

Name(s) shown on return. Do not enter name and social security number if shown on other side. Your social security number

WILLARD M ROMNEY & ANN D ROMNEY [redacted]

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations

Note. If you report a loss from an at-risk activity for which any amount is **not** at risk, you **must** check the box in column **(e)** on line 28 and attach **Form 6198**. See page E-1.

27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see page E-7 before completing this section. ☐ Yes ☒ No

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if any amount is not at risk
A	INTERCONTINENTAL REAL ESTATE INVESTM	P		[redacted]	
B	ABT- SOLAMERE FOUNDERS FUND I LP	P			
C	ROB ROM ENTERPRISES LLC	P			
D	ABT- SOLAMERE FOUNDERS FUND I-B LP	P			

STMT 17 **Passive Income and Loss** STMT 19 **Nonpassive Income and Loss**

	(f) Passive loss allowed (attach Form 8582 if required)	(g) Passive income from Schedule K-1	(h) Nonpassive loss from Schedule K-1	(i) Section 179 expense deduction from Form 4562	(j) Nonpassive income from Schedule K-1
A		1,429.			
B			40,609.	3.	
C	49.				
D	716.				
29a Totals		1,429.	STMT 20		
b Totals	765.		40,609.	3.	

30	Add columns (g) and (j) of line 29a	30	1,429.
31	Add columns (f), (h), and (i) of line 29b	31	(41,377.)
32	**Total partnership and S corporation income or (loss).** Combine lines 30 and 31. Enter the result here and include in the total on line 41 below	32	-39,948.

Part III Income or Loss From Estates and Trusts

33	(a) Name	(b) Employer identification number
A	SEE STATEMENT 21	
B		

STMT 22 **Passive Income and Loss** **Nonpassive Income and Loss** STMT 24

	(c) Passive deduction or loss allowed (attach Form 8582 if required)	(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1	(f) Other income from Schedule K-1
A				
B				
34a Totals		NONE		92,420.
b Totals	-711.		-338,493.	

35	Add columns (d) and (f) of line 34a	35	92,420.
36	Add columns (c) and (e) of line 34b	36	(339,204.)
37	**Total estate and trust income or (loss).** Combine lines 35 and 36. Enter the result here and include in the total on line 41 below	37	-246,784.

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c (see page E-8)	(d) Taxable income (net loss) from Schedules Q, line 1b	(e) Income from Schedules Q, line 3b

39	Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below	39	

Part V Summary

40	Net farm rental income or (loss) from **Form 4835.** Also, complete line 42 below	40	
41	**Total income or (loss).** Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17, or Form 1040NR, line 18 ▶	41	-279,884.
42	**Reconciliation of farming and fishing income.** Enter your **gross** farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code U; and Schedule K-1 (Form 1041), line 14, code F (see page E-8)	42	
43	**Reconciliation for real estate professionals.** If you were a real estate professional (see page E-2), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

[redacted]

SCHEDULE SE (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Self-Employment Tax

▶ Attach to Form 1040 or Form 1040NR. ▶ See Instructions for Schedule SE (Form 1040).

OMB No. 1545-0074

2010

Attachment Sequence No. 17

Name of person with **self-employment** income (as shown on Form 1040)

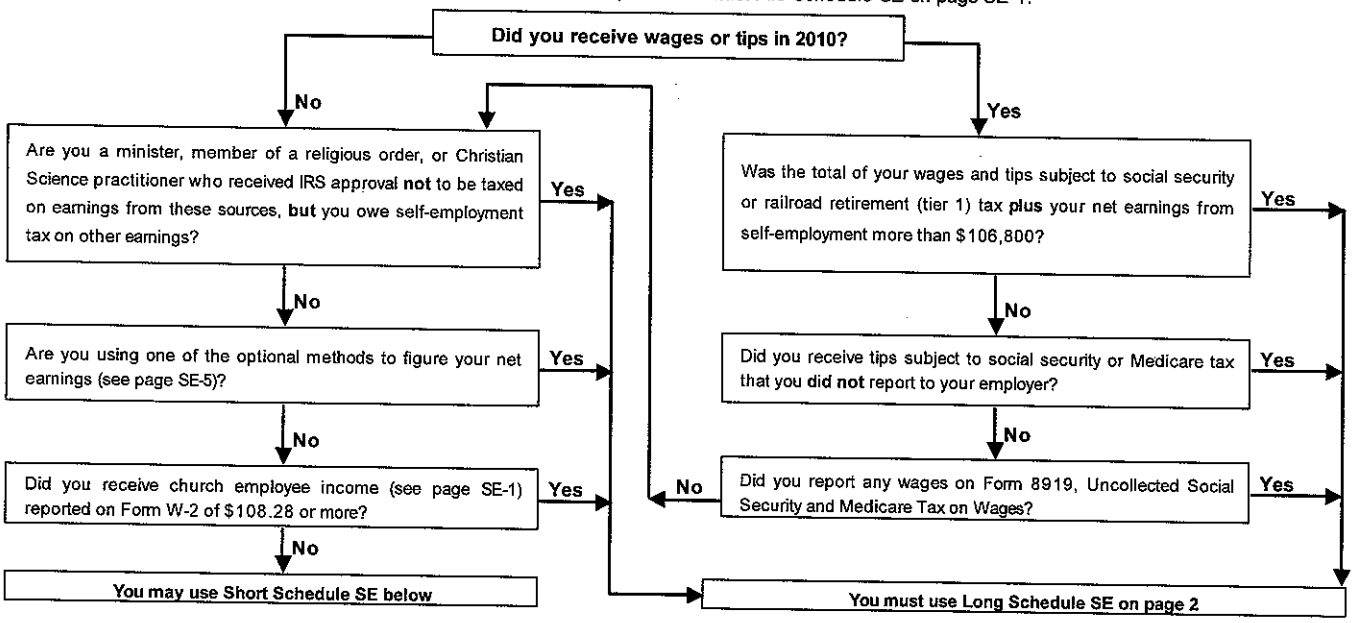
WILLARD M ROMNEY

Social security number of person with **self-employment** income ▶ [redacted]

Before you begin: To determine if you must file Schedule SE, see the instructions on page SE-1.

May I Use Short Schedule SE or Must I Use Long Schedule SE?

Note. Use this flowchart **only if** you must file Schedule SE. If unsure, see *Who Must File Schedule SE* on page SE-1.



Section A - Short Schedule SE. Caution. Read above to see if you can use Short Schedule SE.

1a	Net farm profit or (loss) from Schedule F, line 36, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A	1a	
b	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 6b, or listed on Schedule K-1 (Form 1065), box 20, code Y	1b	( )
2	Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9, code J1. Ministers and members of religious orders, see page SE-1 for types of income to report on this line. See page SE-3 for other income to report . . . . . SEE STATEMENT 26 . . .	2	593,996.
3	Combine lines 1a, 1b, and 2. Subtract from that total the amount on Form 1040, line 29, or Form 1040NR, line 29, and enter the result (see page SE-3)	3	593,996.
4	Multiply line 3 by 92.35% (.9235). If less than $400, you do not owe self-employment tax; **do not** file this schedule unless you have an amount on line 1b. ▶ **Note.** If line 4 is less than $400 due to Conservation Reserve Program payments on line 1b, see page SE-3.	4	548,555.
5	**Self-employment tax.** If the amount on line 4 is: • $106,800 or less, multiply line 4 by 15.3% (.153). Enter the result here and on **Form 1040, line 56,** or **Form 1040NR, line 54** • More than $106,800, multiply line 4 by 2.9% (.029). Then, add $13,243.20 to the result. Enter the total here and on **Form 1040, line 56,** or **Form 1040NR, line 54**	5	29,151.
6	**Deduction for one-half of self-employment tax.** Multiply line 5 by 50% (.50). Enter the result here and on **Form 1040, line 27,** or **Form 1040NR, line 27**	6	14,576.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule SE (Form 1040) 2010

JSA
0A3000 3.000

[redacted]

Form **1116**

Department of the Treasury
Internal Revenue Service (99)

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ **Attach to Form 1040, 1040NR, 1041, or 990-T.**

▶ **See separate instructions.**

OMB No. 1545-0121

2010

Attachment Sequence No. **19**

Name: WILLARD M ROMNEY
ANN D ROMNEY

Identifying number as shown on page 1 of your tax return: [redacted]

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

a [X] Passive category income
b [ ] General category income
c [ ] Section 901(j) income
d [ ] Certain income re-sourced by treaty
e [ ] Lump-sum distributions

f Resident of (name of country) ▶ UNITED STATES

Note: *If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to* ***more than one*** *foreign country or U.S. possession, use a separate column and line for each country or possession.*

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession A	B	C		Total (Add cols. A, B, and C.)
g Enter the name of the foreign country or U.S. possession ▶	VARIOUS COUNTRIES				
1a Gross income from sources within country shown above and of the type checked above (see instructions)	1,525,982.			1a	1,525,982.
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is $250,000 or more, and you used an alternative basis to determine its source (see instructions) ▶ [ ]					
Deductions and losses (*Caution: See instructions*):					SEE SOURCING STATEMENT
2 Expenses **definitely related** to the income on line 1a (attach statement)	983,944.				
3 Pro rata share of other deductions **not definitely related:**					
a Certain itemized deductions or standard deduction (see instructions)	1,483,722.				
b Other deductions (attach statement)	14,576.				
c Add lines 3a and 3b	1,498,298.				
d Gross foreign source income (see instructions)	2,731,590.				
e Gross income from all sources (see instructions)	27,283,915.				
f Divide line 3d by line 3e (see instructions)	0.10011723				
g Multiply line 3c by line 3f	150,005.				
4 Pro rata share of interest expense (see instructions):					
a Home mortgage interest (use worksheet on page 14 of the instructions)					
b Other interest expense					
5 Losses from foreign sources					
6 Add lines 2, 3g, 4a, 4b, and 5	1,133,949.			6	1,133,949.
7 Subtract line 6 from line 1a. Enter the result here and on line 14, page 2 ▶				7	392,033.

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one) (h) [X] Paid (i) [ ] Accrued; (j) Date paid or accrued	Foreign taxes paid or accrued — In foreign currency: Taxes withheld at source on (k) Dividends	(l) Rents and royalties	(m) Interest	(n) Other foreign taxes paid or accrued	In U.S. dollars: Taxes withheld at source on (o) Dividends	(p) Rents and royalties	(q) Interest	(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
A	12/31/2010								67,173.	67,173.
B										
C										
8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 ▶									8	67,173.

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2010)

JSA

0X1410 3.000

[redacted]

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	67,173.	
10	Carryback or carryover (attach detailed computation) . . . STMT. 30. .	10	81,461.	
11	Add lines 9 and 10	11	148,634.	
12	Reduction in foreign taxes (see instructions)	12		
13	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit (see instructions)			13 148,634.
14	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)	14	392,033.	STMT 30
15	Adjustments to line 14 (see instructions)	15	-17,292.	
16	Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.)	16	374,741.	
17	**Individuals:** Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. **Estates and trusts:** Enter your taxable income without the deduction for your exemption. **Caution:** *If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.*	17	8,301,301.	
18	Divide line 16 by line 17. If line 16 is more than line 17, enter "1"			18 0.04514244
19	**Individuals:** Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. **Estates and trusts:** Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. **Caution:** *If you are completing line 19 for separate category e (lump-sum distributions), see instructions.*			19 2,873,054.
20	Multiply line 19 by line 18 (maximum amount of credit)			20 129,697.
21	Enter the **smaller** of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 26 and enter this amount on line 27. Otherwise, complete the appropriate line in Part IV (see instructions) ▶			21 129,697.

Part IV Summary of Credits From Separate Parts III (see instructions)

22	Credit for taxes on passive category income	22	129,697.	
23	Credit for taxes on general category income	23	NONE	
24	Credit for taxes on certain income re-sourced by treaty	24		
25	Credit for taxes on lump-sum distributions	25		
26	Add lines 22 through 25			26 129,697.
27	Enter the **smaller** of line 19 or line 26			27 129,697.
28	Reduction of credit for international boycott operations. See instructions for line 12			28
29	Subtract line 28 from line 27. This is your **foreign tax credit.** Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a ▶			29 129,697.

Form **1116**

Department of the Treasury
Internal Revenue Service (99)

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ **Attach to Form 1040, 1040NR, 1041, or 990-T.**

▶ **See separate instructions.**

OMB No. 1545-0121

2010

Attachment Sequence No. **19**

Name: WILLARD M ROMNEY
ANN D ROMNEY

Identifying number as shown on page 1 of your tax return: [redacted]

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

a ☐ Passive category income
b ☒ General category income
c ☐ Section 901(j) income
d ☐ Certain income re-sourced by treaty
e ☐ Lump-sum distributions

f Resident of (name of country) ▶ UNITED STATES

Note: *If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to* ***more than one*** *foreign country or U.S. possession, use a separate column and line for each country or possession.*

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession A	B	C		Total (Add cols. A, B, and C.)
g Enter the name of the foreign country or U.S. possession ▶	VARIOUS COUNTRIES				
1a Gross income from sources within country shown above and of the type checked above (see instructions)	NONE			1a	NONE
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is $250,000 or more, and you used an alternative basis to determine its source (see instructions) ▶ ☐					
Deductions and losses (*Caution: See instructions*):					SEE SOURCING STATEMENT
2 Expenses **definitely related** to the income on line 1a (attach statement)	17,292.				
3 Pro rata share of other deductions **not definitely related:**					
a Certain itemized deductions or standard deduction (see instructions)	1,483,722.				
b Other deductions (attach statement)	14,576.				
c Add lines 3a and 3b	1,498,298.				
d Gross foreign source income (see instructions)	NONE				
e Gross income from all sources (see instructions)	27,283,915.				
f Divide line 3d by line 3e (see instructions)	NONE				
g Multiply line 3c by line 3f	NONE				
4 Pro rata share of interest expense (see instructions):					
a Home mortgage interest (use worksheet on page 14 of the instructions)					
b Other interest expense					
5 Losses from foreign sources					
6 Add lines 2, 3g, 4a, 4b, and 5	17,292.			6	17,292.
7 Subtract line 6 from line 1a. Enter the result here and on line 14, page 2 ▶				7	-17,292.

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one) (h) ☒ Paid (i) ☐ Accrued	Foreign taxes paid or accrued: In foreign currency — Taxes withheld at source on: (k) Dividends	(l) Rents and royalties	(m) Interest	(n) Other foreign taxes paid or accrued	In U.S. dollars — Taxes withheld at source on: (o) Dividends	(p) Rents and royalties	(q) Interest	(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued									
A	12/31/2010								690.	690.
B										
C										

8 **Add lines A through C, column (s). Enter the total here and on line 9, page 2** ▶ 8 690.

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2010)

JSA

0X1410 3.000

[redacted]

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	690.	
10	Carryback or carryover (attach detailed computation) . . . STMT. 32. .	10	100,010.	
11	Add lines 9 and 10	11	100,700.	
12	Reduction in foreign taxes (see instructions)	12		
13	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit (see instructions)			13 100,700.
14	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)	14	-17,292.	
15	Adjustments to line 14 (see instructions)	15		
16	Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.)	16	-17,292.	
17	**Individuals:** Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. **Estates and trusts:** Enter your taxable income without the deduction for your exemption. SEE. STATEMENT. 34. .	17		
	Caution: *If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.*			
18	Divide line 16 by line 17. If line 16 is more than line 17, enter "1"			18
19	**Individuals:** Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. **Estates and trusts:** Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37			19
	Caution: *If you are completing line 19 for separate category e (lump-sum distributions), see instructions.*			
20	Multiply line 19 by line 18 (maximum amount of credit)			20
21	Enter the **smaller** of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 26 and enter this amount on line 27. Otherwise, complete the appropriate line in Part IV (see instructions) ▶			21 NONE

Part IV Summary of Credits From Separate Parts III (see instructions)

22	Credit for taxes on passive category income	22		
23	Credit for taxes on general category income	23		
24	Credit for taxes on certain income re-sourced by treaty	24		
25	Credit for taxes on lump-sum distributions	25		
26	Add lines 22 through 25			26
27	Enter the **smaller** of line 19 or line 26			27
28	Reduction of credit for international boycott operations. See instructions for line 12			28
29	Subtract line 28 from line 27. This is your **foreign tax credit.** Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a ▶			29

ALTERNATIVE MINIMUM TAX

Form **1116**

Department of the Treasury
Internal Revenue Service (99)

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ **Attach to Form 1040, 1040NR, 1041, or 990-T.**

▶ **See separate instructions.**

OMB No. 1545-0121

2010

Attachment Sequence No. **19**

Name WILLARD M ROMNEY
ANN D ROMNEY

Identifying number as shown on page 1 of your tax return [redacted]

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

a [X] Passive category income
b [ ] General category income
c [ ] Section 901(j) income
d [ ] Certain income re-sourced by treaty
e [ ] Lump-sum distributions

f Resident of (name of country) ▶ UNITED STATES

Note: *If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to* ***more than one*** *foreign country or U.S. possession, use a separate column and line for each country or possession.*

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession A	B	C		Total (Add cols. A, B, and C.)
g **Enter the name of the foreign country or U.S. possession** ▶	VARIOUS COUNTRIES				
1a Gross income from sources within country shown above and of the type checked above (see instructions)	1,751,955.			1a	1,751,955.
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is $250,000 or more, and you used an alternative basis to determine its source (see instructions) ▶ [ ]					
Deductions and losses (*Caution: See instructions*):					
2 Expenses **definitely related** to the income on line 1a (attach statement)	983,944.				
3 Pro rata share of other deductions **not definitely related:**					
a Certain itemized deductions or standard deduction (see instructions)	NONE				
b Other deductions (attach statement)	14,576.				
c Add lines 3a and 3b	14,576.				
d Gross foreign source income (see instructions)	2,731,590.				
e Gross income from all sources (see instructions)	26,763,809.				
f Divide line 3d by line 3e (see instructions)	0.10206283				
g Multiply line 3c by line 3f	1,488.				
4 Pro rata share of interest expense (see instructions):					
a Home mortgage interest (use worksheet on page 14 of the instructions)					
b Other interest expense					
5 Losses from foreign sources					
6 Add lines 2, 3g, 4a, 4b, and 5	985,432.			6	985,432.
7 Subtract line 6 from line 1a. Enter the result here and on line 14, page 2 ▶				7	766,523.

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one): (h) [X] Paid (i) [ ] Accrued	Foreign taxes paid or accrued: In foreign currency — Taxes withheld at source on: (j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(n) Other foreign taxes paid or accrued	In U.S. dollars — Taxes withheld at source on: (o) Dividends	(p) Rents and royalties	(q) Interest	(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
A	12/31/2010									67,173.	67,173.
B											
C											
8 **Add lines A through C, column (s). Enter the total here and on line 9, page 2** ▶										8	67,173.

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2010)

JSA

0X1410 3.000

[redacted]

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	67,173.	
10	Carryback or carryover (attach detailed computation) . . . STMT. 35.	10	10,392.	
11	Add lines 9 and 10	11	77,565.	
12	Reduction in foreign taxes (see instructions)	12		
13	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit (see instructions)			13 77,565.
14	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)	14	766,523.	STMT 36
15	Adjustments to line 14 (see instructions)	15	-17,292.	
16	Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.)	16	749,231.	
17	**Individuals:** Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. **Estates and trusts:** Enter your taxable income without the deduction for your exemption. **Caution:** *If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.*	17	10,919,106.	
18	Divide line 16 by line 17. If line 16 is more than line 17, enter "1"			18 0.06861651
19	**Individuals:** Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. **Estates and trusts:** Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. **Caution:** *If you are completing line 19 for separate category* **e** *(lump-sum distributions), see instructions.*			19 3,053,911.
20	Multiply line 19 by line 18 (maximum amount of credit)			20 209,549.
21	Enter the **smaller** of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 26 and enter this amount on line 27. Otherwise, complete the appropriate line in Part IV (see instructions) ▶			21 77,565.

Part IV Summary of Credits From Separate Parts III (see instructions)

22	Credit for taxes on passive category income	22	77,565.	
23	Credit for taxes on general category income	23		
24	Credit for taxes on certain income re-sourced by treaty	24		
25	Credit for taxes on lump-sum distributions	25		
26	Add lines 22 through 25			26 77,565.
27	Enter the **smaller** of line 19 or line 26			27 77,565.
28	Reduction of credit for international boycott operations. See instructions for line 12			28
29	Subtract line 28 from line 27. This is your **foreign tax credit.** Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a ▶			29 77,565.

ALTERNATIVE MINIMUM TAX

Form **1116**

Department of the Treasury
Internal Revenue Service (99)

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ **Attach to Form 1040, 1040NR, 1041, or 990-T.**

▶ **See separate instructions.**

OMB No. 1545-0121

2010

Attachment Sequence No. **19**

Name WILLARD M ROMNEY
ANN D ROMNEY

Identifying number as shown on page 1 of your tax return [redacted]

Use a separate Form 1116 for each category of income listed below. See **Categories of Income** in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

a ☐ Passive category income
b ☒ General category income
c ☐ Section 901(j) income
d ☐ Certain income re-sourced by treaty
e ☐ Lump-sum distributions

f Resident of (name of country) ▶ UNITED STATES

Note: *If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to* ***more than one*** *foreign country or U.S. possession, use a separate column and line for each country or possession.*

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

	Foreign Country or U.S. Possession A	B	C		Total (Add cols. A, B, and C.)
g **Enter the name of the foreign country or U.S. possession** ▶	VARIOUS COUNTRIES				
1a Gross income from sources within country shown above and of the type checked above (see instructions)	NONE			1a	NONE
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is $250,000 or more, and you used an alternative basis to determine its source (see instructions) ▶ ☐					
Deductions and losses (***Caution:*** *See instructions):*					
2 Expenses **definitely related** to the income on line 1a (attach statement)	17,292.				
3 Pro rata share of other deductions **not definitely related:**					
a Certain itemized deductions or standard deduction (see instructions)	NONE				
b Other deductions (attach statement)	14,576.				
c Add lines 3a and 3b	14,576.				
d Gross foreign source income (see instructions)	NONE				
e Gross income from all sources (see instructions)	26,763,809.				
f Divide line 3d by line 3e (see instructions)	NONE				
g Multiply line 3c by line 3f	NONE				
4 Pro rata share of interest expense (see instructions):					
a Home mortgage interest (use worksheet on page 14 of the instructions)	NONE				
b Other interest expense					
5 Losses from foreign sources					
6 Add lines 2, 3g, 4a, 4b, and 5	17,292.			6	17,292.
7 Subtract line 6 from line 1a. Enter the result here and on line 14, page 2 ▶				7	-17,292.

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one) (h) ☒ Paid (i) ☐ Accrued	Foreign taxes paid or accrued: In foreign currency				In U.S. dollars				
	(j) Date paid or accrued	Taxes withheld at source on: (k) Dividends	(l) Rents and royalties	(m) Interest	(n) Other foreign taxes paid or accrued	Taxes withheld at source on: (o) Dividends	(p) Rents and royalties	(q) Interest	(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
A	12/31/2010								690.	690.
B										
C										
8 **Add lines A through C, column (s). Enter the total here and on line 9, page 2** ▶									8	690.

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2010)

JSA

0X1410 3.000

[redacted]

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	690.	
10	Carryback or carryover (attach detailed computation) . . . STMT. 37. .	10	119,246.	
11	Add lines 9 and 10	11	119,936.	
12	Reduction in foreign taxes (see instructions)	12		
13	Subtract line 12 from line 11. This is the total amount of foreign taxes available for credit (see instructions)			13 119,936.
14	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)	14	-17,292.	
15	Adjustments to line 14 (see instructions)	15		
16	Combine the amounts on lines 14 and 15. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 17 through 21. However, if you are filing more than one Form 1116, you must complete line 19.)	16		
17	**Individuals:** Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. **Estates and trusts:** Enter your taxable income without the deduction for your exemption. SEE. STATEMENT. 39. . **Caution:** *If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.*	17		
18	Divide line 16 by line 17. If line 16 is more than line 17, enter "1"			18
19	**Individuals:** Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. **Estates and trusts:** Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37 . . . **Caution:** *If you are completing line 19 for separate category e (lump-sum distributions), see instructions.*			19
20	Multiply line 19 by line 18 (maximum amount of credit)			20
21	Enter the **smaller** of line 13 or line 20. If this is the only Form 1116 you are filing, skip lines 22 through 26 and enter this amount on line 27. Otherwise, complete the appropriate line in Part IV (see instructions) ▶			21

Part IV Summary of Credits From Separate Parts III (see instructions)

22	Credit for taxes on passive category income	22		
23	Credit for taxes on general category income	23		
24	Credit for taxes on certain income re-sourced by treaty	24		
25	Credit for taxes on lump-sum distributions	25		
26	Add lines 22 through 25			26
27	Enter the **smaller** of line 19 or line 26			27
28	Reduction of credit for international boycott operations. See instructions for line 12			28
29	Subtract line 28 from line 27. This is your **foreign tax credit.** Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a ▶			29

Form **3800**

Department of the Treasury
Internal Revenue Service (99)

General Business Credit

▶ See separate instructions.
▶ Attach to your tax return.

OMB No. 1545-0895

2010

Attachment Sequence No. **22**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I Current Year Credit

Important: You may not be required to complete and file a separate credit form (shown in parentheses below) to claim the credit. For details, see the instructions.

1a	Investment credit (Form 3468, Part II only) (attach Form 3468)	1a	
b	Reserved for future use	1b	
c	Credit for increasing research activities	1c	
d	Low-income housing credit (Form 8586, Part I only) (enter EIN if claiming this credit from a pass-through entity: _____)	1d	
e	Disabled access credit (Form 8826) (do not enter more than $5,000)	1e	
f	Renewable electricity production credit (Form 8835) (see instructions)	1f	
g	Indian employment credit	1g	
h	Orphan drug credit (Form 8820)	1h	
i	New markets credit (Form 8874) (enter EIN if claiming this credit from a pass-through entity: _____)	1i	
j	Credit for small employer pension plan startup costs (Form 8881) (do not enter more than $500)	1j	
k	Credit for employer-provided child care facilities and services (Form 8882) (enter EIN if claiming this credit from a pass-through entity: _____)	1k	
l	Biodiesel and renewable diesel fuels credit (attach Form 8864)	1l	
m	Low sulfur diesel fuel production credit (Form 8896)	1m	
n	Distilled spirits credit (Form 8906)	1n	
o	Nonconventional source fuel credit (Form 8907)	1o	
p	Energy efficient home credit	1p	
q	Energy efficient appliance credit (Form 8909)	1q	
r	Alternative motor vehicle credit (Form 8910) (enter EIN if claiming this credit from a pass-through entity: _____)	1r	
s	Alternative fuel vehicle refueling property credit (Form 8911)	1s	
t	Employer housing credit	1t	
u	Mine rescue team training credit	1u	
v	Agricultural chemicals security credit (Form 8931) (do not enter more than $2 million)	1v	
w	Credit for employer differential wage payments	1w	
x	Carbon dioxide sequestration credit (Form 8933)	1x	
y	Qualified plug-in electric drive motor vehicle credit (Form 8936)	1y	
z	Qualified plug-in electric vehicle credit (Form 8834, Part I only)	1z	
aa	New hire retention credit (Form 5884-B)	1aa	
bb	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb	
2	Add lines 1a through 1bb	2	
3	Passive activity credits included on line 2 (see instructions)	3	
4	Subtract line 3 from line 2	4	
5	Passive activity credits allowed for 2010 (see instructions)	5	
6	Carryforward of general business credit to 2010. See instructions for the schedule to attach	6	
7	Carryback of general business credit from 2011 (see instructions)	7	
8	Add lines 4 through 7. Subtract from that sum any eligible small business credits and enter the result (see instructions)	8	NONE

[redacted]

Part II Allowable Credit

9	Regular tax before credits: • Individuals. Enter the amount from Form 1040, line 44 or Form 1040NR, line 42 • Corporations. Enter the amount from Form 1120, Schedule J, line 2; or the applicable line of your return • Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b, or the amount from the applicable line of your return			9	2,873,054.
10	Alternative minimum tax: • Individuals. Enter the amount from Form 6251, line 35 • Corporations. Enter the amount from Form 4626, line 14 • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56			10	232,989.
11	Add lines 9 and 10			11	3,106,043.
12a	Foreign tax credit	12a	129,697.		
b	Personal credits from Form 1040 or 1040NR (see instructions)	12b			
c	Add lines 12a and 12b			12c	129,697.
13	**Net income tax.** Subtract line 12c from line 11. If zero, skip lines 14 through 17 and enter -0- on line 18a			13	2,976,346.
14	**Net regular tax.** Subtract line 12c from line 9. If zero or less, enter -0-	14	2,743,357.		
15	Enter 25% (.25) of the excess, if any, of line 14 over $25,000 (see instructions)	15	679,589.		
16	Tentative minimum tax. If line 8 is zero and line 24 would be zero, skip lines 16 through 25 and go to line 26. Otherwise, see instructions	16	2,976,346.		
17	Enter the greater of line 15 or line 16			17	2,976,346.
18a	Subtract line 17 from line 13. If zero or less, enter -0-			18a	
b	For a corporation electing to accelerate the research credit, enter the bonus depreciation amount attributable to the research credit. (see instructions)			18b	
c	Add lines 18a and 18b			18c	
19a	Enter the **smaller** of line 8 or line 18c **C corporations:** See the line 19a instructions if there has been an ownership change, acquisition, or reorganization.			19a	
b	Enter the smaller of line 8 or line 18a. If you made an entry on line 18b, go to line 19c; otherwise, skip line 19c (see instructions)			19b	
c	Subtract line 19b from line 19a. This is the refundable amount for a corporation electing to accelerate the research credit. Include this amount on line 32g of Form 1120 (or the applicable line of your return)			19c	

[redacted]

Part II Allowable Credit (Continued)

Note. If you are not filing Form 8844, skip lines 20 through 24 and enter -0- on line 25.

20	Multiply line 16 by 75% (see instructions)		20	2,232,260.
21	Enter the greater of line 15 or line 20		21	2,232,260.
22	Subtract line 21 from line 13. If zero or less, enter -0-		22	744,086.
23	Subtract line 19b from line 22. If zero or less, enter -0-		23	744,086.
24	Enter the amount from Form 8844, line 10 or line 12, excluding any portion of the credit that is an eligible small business credit (see instructions)		24	
25	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 23 or line 24		25	
26	Subtract line 15 from line 13. If zero or less, enter -0-		26	2,296,757.
27	If you skipped lines 16 through 25, enter -0-. Otherwise, add lines 19b and 25		27	
28	Subtract line 27 from line 26. If zero or less, enter -0-		28	2,296,757.
29a	Enter the investment credit from Form 3468, Part III, line 20 (attach Form 3468)	29a		
b	Enter the work opportunity credit from Form 5884, line 10 or line 12	29b	1.	
c	Enter the alcohol and cellulosic biofuel fuels credit from Form 6478, line 15 or line 17	29c		
d	Enter the low-income housing credit from Form 8586, Part II, line 18 or line 20	29d		
e	Enter the applicable part of the amount of the renewable electricity, refined coal, and Indian coal production credit from Form 8835, Part II, line 36 or line 38	29e		
f	Enter the credit for employer social security and Medicare taxes paid on certain employee tips from Form 8846, line 12	29f		
g	Enter the qualified railroad track maintenance credit from Form 8900, line 12	29g		
h	Enter the credit for small employer health insurance premiums from Form 8941, line 21 or line 23 (tax-exempt entities, other than farmers' cooperatives, do not complete this line - see instructions) (enter EIN if claiming this credit from a pass-through entity: _____)	29h		
30	Add lines 29a through 29h and increase that sum by any eligible small business credits and enter the result (see instructions)		30	1.
31	Enter the **smaller** of line 28 or line 30		31	1.
32	**Credit allowed for the current year.** Add lines 27 and 31. Report the amount from line 32 (if smaller than the sum of lines 8, 24, and 30, see instructions) as indicated below or on the applicable line of your return: • Individuals. Form 1040, line 53 or Form 1040NR, line 50 • Corporations. Form 1120, Schedule J, line 5c • Estates and trusts. Form 1041, Schedule G, line 2b		32	1.

CARRYOVER NONE

JSA
0X1802 3.000

TOTAL CARRYOVER NONE

Form **4797**

Department of the Treasury
Internal Revenue Service (99)

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

OMB No. 1545-0184

2010

Attachment Sequence No. **27**

Name(s) shown on return

Identifying number

WILLARD M ROMNEY & ANN D ROMNEY [redacted]

1 Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) 1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2 (a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
SEE STATEMENT 41						1,482.

3 Gain, if any, from Form 4684, line 42	3	
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37	4	
5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824	5	
6 Gain, if any, from line 32, from other than casualty or theft	6	
7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:	7	1,482.
Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.		
Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.		
8 Nonrecaptured net section 1231 losses from prior years (see instructions)	8	45,594.
9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)	9	NONE

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11 Loss, if any, from line 7	11	( )
12 Gain, if any, from line 7 or amount from line 8, if applicable	12	1,482.
13 Gain, if any, from line 31	13	
14 Net gain or (loss) from Form 4684, lines 34 and 41a	14	
15 Ordinary gain from installment sales from Form 6252, line 25 or 36	15	
16 Ordinary gain or (loss) from like-kind exchanges from Form 8824	16	
17 Combine lines 10 through 16	17	1,482.
18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:		
a If the loss on line 11 includes a loss from Form 4684, line 38, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions	18a	
b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14	18b	1,482.

For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2010)

JSA

0X2610 2.000

[redacted]

Part III **Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255** (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20 Gross sales price (**Note:** *See line 1 before completing.*)	20				
21 Cost or other basis plus expense of sale	21				
22 Depreciation (or depletion) allowed or allowable	22				
23 Adjusted basis. Subtract line 22 from line 21	23				
24 Total gain. Subtract line 23 from line 20	24				
25 **If section 1245 property:**					
a Depreciation allowed or allowable from line 22	25a				
b Enter the **smaller** of line 24 or 25a	25b				
26 **If section 1250 property:** If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
a Additional depreciation after 1975 (see instructions)	26a				
b Applicable percentage multiplied by the **smaller** of line 24 or line 26a (see instructions)	26b				
c Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c				
d Additional depreciation after 1969 and before 1976	26d				
e Enter the **smaller** of line 26c or 26d	26e				
f Section 291 amount (corporations only)	26f				
g Add lines 26b, 26e, and 26f	26g				
27 **If section 1252 property:** Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).					
a Soil, water, and land clearing expenses	27a				
b Line 27a multiplied by applicable percentage (see instructions)	27b				
c Enter the **smaller** of line 24 or 27b	27c				
28 **If section 1254 property:**					
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a				
b Enter the **smaller** of line 24 or 28a	28b				
29 **If section 1255 property:**					
a Applicable percentage of payments excluded from income under section 126 (see instructions)	29a				
b Enter the **smaller** of line 24 or 29a (see instructions)	29b				

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24	30	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 36. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV **Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less** (see instructions)

		(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33		
34 Recomputed depreciation (see instructions)	34		
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35		

Form **4797**

Department of the Treasury
Internal Revenue Service (99)

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

OMB No. 1545-0184

2010

Attachment Sequence No. **27**

Name(s) shown on return

ALTERNATIVE MINIMUM TAX

Identifying number

[redacted]

WILLARD M ROMNEY & ANN D ROMNEY

1 Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) 1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2 (a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
SEE STATEMENT 42						1,488.

3	Gain, if any, from Form 4684, line 42	3
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37	4
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824	5
6	Gain, if any, from line 32, from other than casualty or theft	6
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:	7 1,488.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8	Nonrecaptured net section 1231 losses from prior years (see instructions)	8 82,054.
9	Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)	9 NONE

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11	Loss, if any, from line 7	11 ( )
12	Gain, if any, from line 7 or amount from line 8, if applicable	12 1,488.
13	Gain, if any, from line 31	13
14	Net gain or (loss) from Form 4684, lines 34 and 41a	14
15	Ordinary gain from installment sales from Form 6252, line 25 or 36	15
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824	16
17	Combine lines 10 through 16	17 1,488.
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:	
a	If the loss on line 11 includes a loss from Form 4684, line 38, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions	18a
b	Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14	18b 1,488.

[redacted]

[redacted]

Part III **Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255** (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20 Gross sales price (**Note:** *See line 1 before completing.*)	20				
21 Cost or other basis plus expense of sale	21				
22 Depreciation (or depletion) allowed or allowable	22				
23 Adjusted basis. Subtract line 22 from line 21	23				
24 Total gain. Subtract line 23 from line 20	24				
25 If section 1245 property:					
a Depreciation allowed or allowable from line 22	25a				
b Enter the **smaller** of line 24 or 25a	25b				
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
a Additional depreciation after 1975 (see instructions)	26a				
b Applicable percentage multiplied by the **smaller** of line 24 or line 26a (see instructions)	26b				
c Subtract line 26a from line 24. If residential rental property **or** line 24 is not more than line 26a, skip lines 26d and 26e	26c				
d Additional depreciation after 1969 and before 1976	26d				
e Enter the **smaller** of line 26c or 26d	26e				
f Section 291 amount (corporations only)	26f				
g Add lines 26b, 26e, and 26f	26g				
27 If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).					
a Soil, water, and land clearing expenses	27a				
b Line 27a multiplied by applicable percentage (see instructions)	27b				
c Enter the **smaller** of line 24 or 27b	27c				
28 If section 1254 property:					
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a				
b Enter the **smaller** of line 24 or 28a	28b				
29 If section 1255 property:					
a Applicable percentage of payments excluded from income under section 126 (see instructions)	29a				
b Enter the **smaller** of line 24 or 29a (see instructions)	29b				

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24	30	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 36. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV **Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less** (see instructions)

		(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33		
34 Recomputed depreciation (see instructions)	34		
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35		

[redacted]

Form **6251**

Department of the Treasury
Internal Revenue Service (99)

Alternative Minimum Tax - Individuals

▶ See separate instructions.
▶ Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2010

Attachment Sequence No. **32**

Name(s) shown on Form 1040 or Form 1040NR

WILLARD M ROMNEY & ANN D ROMNEY

Your social security number [redacted]

Part I Alternative Minimum Taxable Income (See instructions for how to complete each line.)

1	If filing Schedule A (Form 1040), enter the amount from Form 1040, line 41 and go to line 2. Otherwise, enter the amount from Form 1040, line 38 and go to line 6. (If less than zero, enter as a negative amount.)	1	17,127,367.
2	Medical and dental. Enter the **smaller** of Schedule A (Form 1040), line 4, **or** 2.5% (.025) of Form 1040, line 38. If zero or less, enter -0-	2	NONE
3	Taxes from Schedule A (Form 1040), lines 5, 6, and 8	3	898,946.
4	Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet on page 2 of the instructions	4	
5	Miscellaneous deductions from Schedule A (Form 1040), line 27	5	584,776.
6	If filing Schedule L (Form 1040A or 1040), enter as a negative amount the sum of lines 6 and 17 from that schedule	6	( )
7	Tax refund from Form 1040, line 10 or line 21	7	(520,111)
8	Investment interest expense (difference between regular tax and AMT)	8	
9	Depletion (difference between regular tax and AMT)	9	
10	Net operating loss deduction from Form 1040, line 21. Enter as a positive amount	10	
11	Alternative tax net operating loss deduction	11	( )
12	Interest from specified private activity bonds exempt from the regular tax	12	
13	Qualified small business stock (7% of gain excluded under section 1202)	13	
14	Exercise of incentive stock options (excess of AMT income over regular tax income)	14	
15	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	15	
16	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	16	
17	Disposition of property (difference between AMT and regular tax gain or loss) STMT 43	17	5.
18	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	18	NONE
19	Passive activities (difference between AMT and regular tax income or loss) STMT 43	19	-119.
20	Loss limitations (difference between AMT and regular tax income or loss)	20	
21	Circulation costs (difference between regular tax and AMT)	21	
22	Long-term contracts (difference between AMT and regular tax income)	22	
23	Mining costs (difference between regular tax and AMT)	23	
24	Research and experimental costs (difference between regular tax and AMT)	24	
25	Income from certain installment sales before January 1, 1987	25	( )
26	Intangible drilling costs preference	26	
27	Other adjustments, including income-based related adjustments	27	
28	**Alternative minimum taxable income.** Combine lines 1 through 27. (If married filing separately and line 28 is more than $219,900, see page 8 of the instructions.)	28	18,090,864.

Part II Alternative Minimum Tax (AMT)

29	Exemption. (If you were under age 24 at the end of 2010, see page 8 of the instructions.) **IF your filing status is . . .** — **AND line 28 is not over . . .** — **THEN enter on line 29 . . .** Single or head of household — $112,500 — $47,450 Married filing jointly or qualifying widow(er) — 150,000 — 72,450 Married filing separately — 75,000 — 36,225 If line 28 is **over** the amount shown above for your filing status, see page 8 of the instructions.	29	STMT 47 NONE
30	Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 33 and 35 and skip the rest of Part II	30	18,090,864.
31	• If you are filing Form 2555 or 2555-EZ, see page 9 of the instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; **or** you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 54 here. • **All others:** If line 30 is $175,000 or less ($87,500 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result.	31	3,053,911.
32	Alternative minimum tax foreign tax credit (see page 9 of the instructions)	32	77,565.
33	Tentative minimum tax. Subtract line 32 from line 31	33	2,976,346.
34	Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040, line 47). If you used Schedule J to figure your tax, the amount from line 44 of Form 1040 must be refigured without using Schedule J (see page 11 of the instructions)	34	2,743,357.
35	**AMT.** Subtract line 34 from line 33. If zero or less, enter -0-. Enter here and on Form 1040, line 45	35	232,989.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **6251** (2010)

JSA
0X4700 3.000

[redacted]

Part III Tax Computation Using Maximum Capital Gains Rates

36	Enter the amount from Form 6251, line 30. If you are filing Form 2555 or 2555-EZ, enter the amount from line 3 of the worksheet on page 9 of the instructions			36	18,090,864.
37	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as refigured for the AMT, if necessary) (see page 11 of the instructions). If you are filing Form 2555 or 2555-EZ, see page 11 of the instructions for the amount to enter	37	15,446,388.		
38	Enter the amount from Schedule D (Form 1040), line 19 (as refigured for the AMT, if necessary) (see page 11 of the instructions). If you are filing Form 2555 or 2555-EZ, see page 11 of the instructions for the amount to enter	38			
39	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 37. Otherwise, add lines 37 and 38, and enter the **smaller** of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see page 11 of the instructions for the amount to enter	39	15,446,388.		
40	Enter the **smaller** of line 36 or line 39			40	15,446,388.
41	Subtract line 40 from line 36			41	2,644,476.
42	If line 41 is $175,000 or less ($87,500 or less if married filing separately), multiply line 41 by 26% (.26). Otherwise, multiply line 41 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result STMT 48 ▶			42	736,953.
43	Enter: • $68,000 if married filing jointly or qualifying widow(er), • $34,000 if single or married filing separately, or • $45,550 if head of household.	43	68,000.		
44	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter -0-	44	1,673,679.		
45	Subtract line 44 from line 43. If zero or less, enter -0-	45			
46	Enter the **smaller** of line 36 or line 37	46	15,446,388.		
47	Enter the **smaller** of line 45 or line 46	47			
48	Subtract line 47 from line 46	48	15,446,388.		
49	Multiply line 48 by 15% (.15) ▶			49	2,316,958.
	If line 38 is zero or blank, skip lines 50 and 51 and go to line 52. Otherwise, go to line 50.				
50	Subtract line 46 from line 40	50			
51	Multiply line 50 by 25% (.25) ▶			51	
52	Add lines 42, 49, and 51			52	3,053,911.
53	If line 36 is $175,000 or less ($87,500 or less if married filing separately), multiply line 36 by 26% (.26). Otherwise, multiply line 36 by 28% (.28) and subtract $3,500 ($1,750 if married filing separately) from the result			53	STMT 48 5,061,942.
54	Enter the **smaller** of line 52 or line 53 here and on line 31. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 31. Instead, enter it on line 4 of the worksheet on page 9 of the instructions			54	3,053,911.

[redacted]

SCHEDULE H (Form 1040)
Department of the Treasury
Internal Revenue Service (99)

Household Employment Taxes

(For Social Security, Medicare, Withheld Income, and Federal Unemployment (FUTA) Taxes)
▶ **Attach to Form 1040, 1040NR, 1040-SS, or 1041.**
▶ **See separate instructions.**

OMB No. 1545-1971
2010
Attachment Sequence No. **44**

Name of employer

ANN D ROMNEY

Social security number [redacted]

Employer identification number [redacted]

A Did you pay **any one** household employee cash wages of $1,700 or more in 2010? (If any household employee was your spouse, your child under age 21, your parent, or anyone under age 18, see the line A instructions on page H-4 before you answer this question.)

[X] **Yes.** Skip lines B and C and go to line 1.
[ ] **No.** Go to line B.

B Did you withhold federal income tax during 2010 for any household employee?

[ ] **Yes.** Skip line C and go to line 5.
[ ] **No.** Go to line C.

C Did you pay **total** cash wages of $1,000 or more in **any** calendar **quarter** of 2009 or 2010 to **all** household employees? (**Do not** count cash wages paid in 2009 or 2010 to your spouse, your child under age 21, or your parent.)

[ ] **No. Stop.** Do not file this schedule.
[ ] **Yes.** Skip lines 1-9 and go to line 10 on the back. (Calendar year taxpayers having no household employees in 2010 **do not** have to complete this form for 2010.)

Part I Social Security, Medicare, and Federal Income Taxes

1	Total cash wages subject to social security taxes (see page H-4)	1	20,603.	STMT 49
2	Social security taxes. Multiply line 1 by 12.4% (.124)		2	2,555.
3	Total cash wages subject to Medicare taxes (see page H-4)	3	20,603.	
4	Medicare taxes. Multiply line 3 by 2.9% (.029)		4	597.
5	Federal income tax withheld, if any		5	967.
6	**Total social security, Medicare, and federal income taxes.** Add lines 2, 4, and 5		6	4,119.
7	Advance earned income credit (EIC) payments, if any		7	
8	**Net taxes** (subtract line 7 from line 6)		8	4,119.

9 Did you pay **total** cash wages of $1,000 or more in **any** calendar **quarter** of 2009 or 2010 to **all** household employees? (**Do not** count cash wages paid in 2009 or 2010 to your spouse, your child under age 21, or your parent.)

[ ] **No. Stop.** Include the amount from line 8 above on Form 1040, line 59, and check box **b** on that line. If you are not required to file Form 1040, see the line 9 instructions on page H-4.

[X] **Yes.** Go to line 10 on the back.

[redacted]

Part II Federal Unemployment (FUTA) Tax

		Yes	No
10	Did you pay unemployment contributions to only one state? (If you paid contributions to a credit reduction state, see page H-5 and check "No.")	X	
11	Did you pay all state unemployment contributions for 2010 by April 18, 2011? Fiscal year filers, see page H-5	X	
12	Were all wages that are taxable for FUTA tax also taxable for your state's unemployment tax?	X	

Next: If you checked the **"Yes"** box on **all** the lines above, complete Section A.
If you checked the **"No"** box on **any** of the lines above, skip Section A and complete Section B.

Section A

13	Name of the state where you paid unemployment contributions ▶ MA		
14	Contributions paid to your state unemployment fund (see page H-5)	14 834.	
15	Total cash wages subject to FUTA tax (see page H-5)	15	18,936.
16	**FUTA tax.** Multiply line 15 by .008. Enter the result here, skip Section B, and go to line 25	16	151.

Section B

17 Complete all columns below that apply (if you need more space, see page H-5):

(a) Name of state	(b) Taxable wages (as defined in state act)	(c) State experience rate period From	(c) To	(d) State experience rate	(e) Multiply col. (b) by .054	(f) Multiply col. (b) by col. (d)	(g) Subtract col. (f) from col. (e). If zero or less, enter -0-.	(h) Contributions paid to state unemployment fund

18	Totals	18	
19	Add columns (g) and (h) of line 18	19	
20	Total cash wages subject to FUTA tax (see the line 15 instructions on page H-5)	20	
21	Multiply line 20 by 6.2% (.062)	21	
22	Multiply line 20 by 5.4% (.054)	22	
23	Enter the **smaller** of line 19 or line 22 (Employers in a credit reduction state must use the worksheet on page H-5 and check here). ☐	23	
24	**FUTA tax.** Subtract line 23 from line 21. Enter the result here and go to line 25	24	

Part III Total Household Employment Taxes

25	Enter the amount from line 8. If you checked the "Yes" box on line C of page 1, enter -0-	25	4,119.
26	Add line 16 (or line 24) and line 25 (see page H-6)	26	4,270.

27 Are you required to file Form 1040?

☒ **Yes.** **Stop.** Include the amount from line 26 above on Form 1040, line 59, and check box **b** on that line. **Do not** complete Part IV below.

☐ **No.** You may have to complete Part IV. See page H-6 for details.

Part IV Address and Signature - Complete this part **only** if required. See the line 27 instructions on page H-6.

Address (number and street) or P.O. box if mail is not delivered to street address | Apt., room, or suite no.

City, town or post office, state, and ZIP code

Under penalties of perjury, I declare that I have examined this schedule, including accompanying statements, and to the best of my knowledge and belief, it is true, correct, and complete. No part of any payment made to a state unemployment fund claimed as a credit was, or is to be, deducted from the payments to employees. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Employer's signature ▶ Date

Paid Preparer's Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed ☐	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

[redacted]

Form **4952**

Department of the Treasury
Internal Revenue Service (99)

Investment Interest Expense Deduction

▶ Attach to your tax return.

OMB No. 1545-0191

2010

Attachment Sequence No. **51**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I Total Investment Interest Expense

1	Investment interest expense paid or accrued in 2010 (see instructions). SEE. STATEMENT. 50.		1	51,444.
2	Disallowed investment interest expense from 2009 Form 4952, line 7		2	
3	**Total investment interest expense.** Add lines 1 and 2		3	51,444.

Part II Net Investment Income

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	4a	8,223,588.		
b	Qualified dividends included on line 4a	4b	3,327,678.		
c	Subtract line 4b from line 4a			4c	4,895,910.
d	Net gain from the disposition of property held for investment	4d	12,572,216.		
e	Enter the **smaller** of line 4d or your net capital gain from the disposition of property held for investment (see instructions)	4e	12,117,677.		
f	Subtract line 4e from line 4d			4f	454,539.
g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions). SEE. STATEMENT. 51.			4g	NONE
h	Investment income. Add lines 4c, 4f, and 4g			4h	5,350,449.
5	Investment expenses (see instructions)			5	584,776.
6	**Net investment income.** Subtract line 5 from line 4h. If zero or less, enter -0- . . SEE. STMT. 53.			6	4,765,673.

Part III Investment Interest Expense Deduction

7	Disallowed investment interest expense to be carried forward to 2011. Subtract line 6 from line 3. If zero or less, enter -0-	7	NONE
8	**Investment interest expense deduction.** Enter the **smaller** of line 3 or 6. See instructions	8	51,444.

Section references are to the Internal Revenue Code unless otherwise noted.

General Instructions

Purpose of Form

Use Form 4952 to figure the amount of investment interest expense you can deduct for 2010 and the amount you can carry forward to future years. Your investment interest expense deduction is limited to your net investment income.

For more information, see Pub. 550, Investment Income and Expenses.

Who Must File

If you are an individual, estate, or a trust, you must file Form 4952 to claim a deduction for your investment interest expense.

Exception. You do not have to file Form 4952 if all of the following apply.

- Your investment income from interest and ordinary dividends minus any qualified dividends is more than your investment interest expense.
- You do not have any other deductible investment expenses.
- You do not have any carryover of disallowed investment interest expense from 2009.

Allocation of Interest Expense

If you paid or accrued interest on a loan and used the loan proceeds for more than one purpose, you may have to allocate the interest. This is necessary because different rules apply to investment interest, personal interest, trade or business interest, home mortgage interest, and passive activity interest. See Pub. 535, Business Expenses.

Specific Instructions

Part I - Total Investment Interest Expense

Line 1

Enter the investment interest expense paid or accrued during the tax year, regardless of when you incurred the indebtedness. Investment interest expense is interest paid or accrued on a loan or part of a loan that is allocable to property held for investment (as defined on this page).

Include investment interest expense reported to you on Schedule K-1 from a partnership or an S corporation. Include amortization of bond premium on taxable bonds purchased after October 22, 1986, but before January 1, 1988, unless you elected to offset amortizable bond premium against the interest payments on the bond. A taxable bond is a bond on which the interest is includible in gross income.

Investment interest expense does not include any of the following:

- Home mortgage interest.
- Interest expense that is properly allocable to a passive activity. Generally, a passive activity is any trade or business activity in which you do not materially participate and any rental activity. See the Instructions for Form 8582, Passive Activity Loss Limitations, for details.
- Any interest expense that is capitalized, such as construction interest subject to section 263A.
- Interest expense related to tax-exempt interest income under section 265.
- Interest expense, disallowed under section 264, on indebtedness with respect to life insurance, endowment, or annuity contracts issued after June 8, 1997, even if the proceeds were used to purchase any property held for investment.

Property held for investment. Property held for investment includes property that produces income, not derived in the ordinary course of a trade or business, from interest, dividends, annuities, or royalties. It also includes property that produces gain or loss, not derived in the ordinary course of a trade or business, from the disposition of property that produces these types of income or is held for investment. However, it does not include an interest in a passive activity.

Exception. A working interest in an oil or gas property that you held directly or through an entity that did not limit your liability is property held for investment, but only if you did not materially participate in the activity.

Part II - Net Investment Income

Line 4a

Gross income from property held for investment includes income, unless derived in the ordinary course of a trade or business, from interest, ordinary dividends (except Alaska Permanent Fund dividends), annuities, and royalties. Include investment income

[redacted]

ALTERNATIVE MINIMUM TAX

Form **4952**

Department of the Treasury
Internal Revenue Service (99)

Investment Interest Expense Deduction

▶ **Attach to your tax return.**

OMB No. 1545-0191

2010

Attachment Sequence No. **51**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I Total Investment Interest Expense

1	Investment interest expense paid or accrued in 2010 (see instructions)	1	51,444.
2	Disallowed investment interest expense from 2009 Form 4952, line 7	2	
3	**Total investment interest expense.** Add lines 1 and 2	3	51,444.

Part II Net Investment Income

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	4a	8,223,588.		
b	Qualified dividends included on line 4a	4b	3,327,678.		
c	Subtract line 4b from line 4a			4c	4,895,910.
d	Net gain from the disposition of property held for investment	4d	12,572,216.		
e	Enter the **smaller** of line 4d or your net capital gain from the disposition of property held for investment (see instructions)	4e	12,117,677.		
f	Subtract line 4e from line 4d			4f	454,539.
g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions) SEE. STATEMENT. 54.			4g	NONE
h	Investment income. Add lines 4c, 4f, and 4g			4h	5,350,449.
5	Investment expenses (see instructions)			5	
6	**Net investment income.** Subtract line 5 from line 4h. If zero or less, enter -0- SEE. STMT. 56.			6	5,350,449.

Part III Investment Interest Expense Deduction

7	Disallowed investment interest expense to be carried forward to 2011. Subtract line 6 from line 3. If zero or less, enter -0-	7	NONE
8	**Investment interest expense deduction.** Enter the **smaller** of line 3 or 6. See instructions	8	51,444.

Section references are to the Internal Revenue Code unless otherwise noted.

General Instructions

Purpose of Form

Use Form 4952 to figure the amount of investment interest expense you can deduct for 2010 and the amount you can carry forward to future years. Your investment interest expense deduction is limited to your net investment income.

For more information, see Pub. 550, Investment Income and Expenses.

Who Must File

If you are an individual, estate, or a trust, you must file Form 4952 to claim a deduction for your investment interest expense.

Exception. You do not have to file Form 4952 if all of the following apply.

- Your investment income from interest and ordinary dividends minus any qualified dividends is more than your investment interest expense.
- You do not have any other deductible investment expenses.
- You do not have any carryover of disallowed investment interest expense from 2009.

Allocation of Interest Expense

If you paid or accrued interest on a loan and used the loan proceeds for more than one purpose, you may have to allocate the interest. This is necessary because different rules apply to investment interest, personal interest, trade or business interest, home mortgage interest, and passive activity interest. See Pub. 535, Business Expenses.

Specific Instructions

Part I - Total Investment Interest Expense

Line 1

Enter the investment interest expense paid or accrued during the tax year, regardless of when you incurred the indebtedness. Investment interest expense is interest paid or accrued on a loan or part of a loan that is allocable to property held for investment (as defined on this page).

Include investment interest expense reported to you on Schedule K-1 from a partnership or an S corporation. Include amortization of bond premium on taxable bonds purchased after October 22, 1986, but before January 1, 1988, unless you elected to offset amortizable bond premium against the interest payments on the bond. A taxable bond is a bond on which the interest is includible in gross income.

Investment interest expense does not include any of the following:

- Home mortgage interest.
- Interest expense that is properly allocable to a passive activity. Generally, a passive activity is any trade or business activity in which you do not materially participate and any rental activity. See the Instructions for Form 8582, Passive Activity Loss Limitations, for details.
- Any interest expense that is capitalized, such as construction interest subject to section 263A.
- Interest expense related to tax-exempt interest income under section 265.
- Interest expense, disallowed under section 264, on indebtedness with respect to life insurance, endowment, or annuity contracts issued after June 8, 1997, even if the proceeds were used to purchase any property held for investment.

Property held for investment. Property held for investment includes property that produces income, not derived in the ordinary course of a trade or business, from interest, dividends, annuities, or royalties. It also includes property that produces gain or loss, not derived in the ordinary course of a trade or business, from the disposition of property that produces these types of income or is held for investment. However, it does not include an interest in a passive activity.

Exception. A working interest in an oil or gas property that you held directly or through an entity that did not limit your liability is property held for investment, but only if you did not materially participate in the activity.

Part II - Net Investment Income

Line 4a

Gross income from property held for investment includes income, unless derived in the ordinary course of a trade or business, from interest, ordinary dividends (except Alaska Permanent Fund dividends), annuities, and royalties. Include investment income

[redacted]

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No. 1545-0172

2010

Attachment Sequence No. **67**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Business or activity to which this form relates

ABT- SOLAMERE FOUNDERS FUND I LP - SCHEDULE E

Part I Election To Expense Certain Property Under Section 179

Note: *If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	3.
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	500,000.

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
	FROM SCHEDULE K-1		3.

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	3.
9	Tentative deduction. Enter the **smaller** of line 5 or line 8	9	3.
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	500,000.
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	3.
13	Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V.*

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	3.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

[redacted]

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
CENTRO PROPERTIES GROUP

Employer identification number (if any)
N/A

Address (Enter number, street, city or town, and country.)
LEVEL 3, CENTRO THE GLEN 235 SPRINGVALE RD
GLEN WAVERLEY, VICTORIA 3150 AS

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☒ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a	NONE	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 0.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	NONE	
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	3
6	Enter your adjusted basis in the stock at the end of the tax year	6	5
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	(2.00)
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
DEUTSCHE BETEILIGUNGS AG

Employer identification number (if any)
N/A

Address (Enter number, street, city or town, and country.)
KLEINE WIESENAU 1
FRANKFURT AM MAIN, 60323 GM

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☒ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b	
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income		1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b	
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)		2c
3a	Add lines 1c and 2c		3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c	
d	Add lines 3b and 3c		3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)		3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*		
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b	
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**		4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	179
6	Enter your adjusted basis in the stock at the end of the tax year	6	186
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	(7.00)
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of Instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
DEUTSCHE BETEILIGUNGS AG

Employer identification number (if any)
N/A

Address (Enter number, street, city or town, and country.)
KLEINE WIESENAU 1
FRANKFURT AM MAIN, 60323 GM

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☒ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a		
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	952
6	Enter your adjusted basis in the stock at the end of the tax year	6	938
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	14.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
SWISS PRIME SITE-REG

Employer identification number (if any)
N/A

Address (Enter number, street, city or town, and country.)
FROBURGSTRASSE 15 P.O. BOX
OLTEN, CH-4601 SZ

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☒ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	71	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 71.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	248
6	Enter your adjusted basis in the stock at the end of the tax year	6	177
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	71.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
GOLDMAN SACHS US$ LIQUID RESERVES FUND

Employer identification number (if any)

Address (Enter number, street, city or town, and country.)
C/O BNY FUND SERVICES (IRELAND) LTD, GUILD HOUSE GUILD ST, IFSC, DUBLIN 1, IRELAND

Tax year of company or fund: calendar year 20___ or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a		
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	66
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	5,018
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	1,672.67
d	Multiply line 10c by 125% (1.25)	10d	2,090.84
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	(2,024.84)
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
BAIN CAPITAL (ST) LUXEMBOURG SARL

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
9A, PARC D'ACTIVITE SYRDALL
MUNSBACH, LUXEMBOURG L-5365

Tax year of company or fund: calendar year 20___ or other tax year beginning 1/1, 20 10 and ending 6/30, 20 10.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	20,255	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 20,255.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III **Gain or (Loss) From Mark-to-Market Election** (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV **Distributions From and Dispositions of Stock of a Section 1291 Fund** (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V **Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
URSA FUNDING (LUXEMBOURG) SARL

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
16 AVENUE PASTEUR, L-2310 LUXEMBOURG
R.C.S. LUXEMBOURG - B 141.267

Tax year of company or fund: calendar year 20___ or other tax year beginning 1/1, 20 10 and ending 12/21, 20 10.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	6	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 6.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	143	
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 143.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
GOLDMAN SACHS US$ LIQUID RESERVES FUND

Employer identification number (if any)

Address (Enter number, street, city or town, and country.)
C/O BNY FUND SERVICES (IRELAND) LTD, GUILD HOUSE GUILD ST, IFSC, DUBLIN 1, IRELAND

Tax year of company or fund: calendar year 20___ or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a		
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	132
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	561
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	187.00
d	Multiply line 10c by 125% (1.25)	10d	233.75
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
CASTLE GARDEN FUNDING 2005-1X

Employer identification number (if any)

Address (Enter number, street, city or town, and country.)
C/O OGIER FID SVCS(CAYMAN)LTD,PO BOX 1234,QUEENSGATE HOUSE
GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a	25	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 25.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
BAIN CAPITAL (ST) LUXEMBOURG SARL

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
9A, PARC D'ACTIVITE SYRDALL
MUNSBACH, LUXEMBOURG L-5365

Tax year of company or fund: calendar year 20___ or other tax year beginning 1/1, 20 10 and ending 6/30, 20 10.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	10,177	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 10,177.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
BAIN CAPITAL HDS II (LUXEMBOURG) SARL

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
9A, PARC D'ACTIVITE SYRDALL
MUNSBACH, LUXEMBOURG L-5365

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a	184	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 184.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III **Gain or (Loss) From Mark-to-Market Election** (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV **Distributions From and Dispositions of Stock of a Section 1291 Fund** (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V **Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections**

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions) [redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
BARRACUDA INVESTMENTS LTD.

Employer identification number (if any) [redacted]

Address (Enter number, street, city or town, and country.)
6TH FLOOR, SOUTH BANK HOUSE, BARROW STREET
DUBLIN 4, IRELAND

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a	2,334	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 2,334.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
BABSON 2006-1

Employer identification number (if any)

Address (Enter number, street, city or town, and country.)
C/O WALKERS SPV LTD, WALKER HOUSE, MARY ST, PO BOX 908 GT
GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	165	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 165.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
AIRCASTLE LIMITED

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
C/O AIRCASTLE ADVISOR LLC, 300 FIRST STAMFORD PLACE, 5TH FL
STAMFORD, CT 06902

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*

Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a	2	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 2.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ **See separate instructions.**

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
URSA FUNDING (LUXEMBOURG) SARL

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
16, AVENUE PASTEUR
L-2310 LUXEMBOURG, RCS LUXEMBOURG: B 141.267

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a	520	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 520.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	12,381	
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 12,381.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
GGC CREDIT OPPORTUNITIES SARL

Employer identification number (if any)

Address (Enter number, street, city or town, and country.)
ONE EMBARCADERO CENTER, 39TH FLOOR
SAN FRANCISCO, CA 94111

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a	2,028	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 2,028.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
GGC COLLATERAL MANAGER SPV LTD

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
ONE EMBARCADERO CENTER, 39TH FLOOR
SAN FRANCISCO, CA 94111

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a	1,526	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 1,526.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **5884**

Department of the Treasury
Internal Revenue Service

Work Opportunity Credit

▶ Attach to your tax return.

OMB No. 1545-0219

2010

Attachment Sequence No. **77**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

1	Enter on the applicable line below the total qualified first- or second-year wages paid or incurred during the tax year, and multiply by the percentage shown, for services of employees who are certified (if required) as members of a targeted group.		
a	Qualified first-year wages of employees who worked for you at least 120 hours but fewer than 400 hours . . . . . $ _____ x 25% (.25)	1a	
b	Qualified first-year wages of employees who worked for you at least 400 hours . . . . . $ _____ x 40% (.40)	1b	
c	Qualified second-year wages of employees certified as long-term family assistance recipients . . . . . $ _____ x 50% (.50)	1c	
2	Add lines 1a, 1b, and 1c. See instructions for the adjustment you must make to salaries and wages . . .	2	
3	Work opportunity credit from partnerships, S corporations, cooperatives, estates, and trusts . . .	3	1.
4	Add lines 2 and 3. Partnerships and S corporations, report this amount on Schedule K; all others, go to line 5	4	1.
5	Work opportunity credit included on line 4 from passive activities (see instructions)	5	
6	Subtract line 5 from line 4	6	1.
7	Work opportunity credit allowed for 2010 from a passive activity (see instructions)	7	
8	Carryforward of any work opportunity credit that originated in a tax year that began after 2006 and carryforward from 2009 of the New York Liberty Zone business employee credit	8	
9	Carryback of the work opportunity credit from 2011 (see instructions)	9	
10	Add lines 6 through 9. Cooperatives, estates, and trusts, continue on to line 11. All others, report this amount on Form 3800, line 29b	10	1.
11	Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see instructions)	11	
12	Cooperatives, estates, and trusts, subtract line 11 from line 10. Report this amount on Form 3800, line 29b	12	

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

- The targeted groups for certain unemployed veterans and disconnected youth have expired for employees who begin work after 2010.
- The targeted group for Hurricane Katrina employees has expired for employees hired after August 27, 2009.
- Qualified wages do not include first-year wages paid to or incurred for a qualified employee if you claim a social security tax exemption for wages paid to the employee after March 18, 2010, and before January 1, 2011, on your Employer's Tax Return (Form 941, etc.).

Purpose of Form

Use Form 5884 to claim the work opportunity credit for qualified first- or second-year wages you paid to or incurred for targeted group employees during the tax year. Your business does not have to be located in an empowerment zone, renewal community, or rural renewal county to qualify for this credit.

You can claim or elect not to claim the work opportunity credit any time within 3 years from the due date of your return on either your original return or an amended return.

[redacted]

Form **6252**

Department of the Treasury
Internal Revenue Service

Installment Sale Income

▶ Attach to your tax return.
▶ Use a separate form for each sale or other disposition of property on the installment method.

OMB No. 1545-0228

2010

Attachment Sequence No. **79**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number

[redacted]

1 Description of property ▶ [redacted]

2a Date acquired (mm/dd/yyyy) ▶ _____ b Date sold (mm/dd/yyyy) ▶ _____

3 Was the property sold to a related party (see instructions) after May 14, 1980? If "No," skip line 4 . . . . . ☐ Yes ☒ No

4 Was the property you sold to a related party a marketable security? If "Yes," complete Part III. If "No," complete Part III for the year of sale and the 2 years after the year of sale . . . . . ☐ Yes ☐ No

Part I **Gross Profit and Contract Price.** Complete this part for the year of sale only.

5	Selling price including mortgages and other debts. **Do not** include interest whether stated or unstated			5	
6	Mortgages, debts, and other liabilities the buyer assumed or took the property subject to (see instructions)	6			
7	Subtract line 6 from line 5	7			
8	Cost or other basis of property sold	8			
9	Depreciation allowed or allowable	9			
10	Adjusted basis. Subtract line 9 from line 8	10			
11	Commissions and other expenses of sale	11			
12	Income recapture from Form 4797, Part III (see instructions)	12			
13	Add lines 10, 11, and 12			13	
14	Subtract line 13 from line 5. If zero or less, **do not** complete the rest of this form (see instructions)			14	
15	If the property described on line 1 above was your main home, enter the amount of your excluded gain (see instructions). Otherwise, enter -0-			15	
16	**Gross profit.** Subtract line 15 from line 14			16	
17	Subtract line 13 from line 6. If zero or less, enter -0-			17	
18	**Contract price.** Add line 7 and line 17			18	

Part II **Installment Sale Income.** Complete this part for the year of sale **and** any year you receive a payment or have certain debts you must treat as a payment on installment obligations.

19	Gross profit percentage (expressed as a decimal amount). Divide line 16 by line 18. For years after the year of sale, see instructions		19	0.91011429
20	If this is the year of sale, enter the amount from line 17. Otherwise, enter -0-		20	
21	Payments received during year (see instructions). **Do not** include interest, whether stated or unstated		21	1,135.
22	Add lines 20 and 21		22	1,135.
23	Payments received in prior years (see instructions). **Do not** include interest, whether stated or unstated	23 1,878.		
24	**Installment sale income.** Multiply line 22 by line 19		24	1,033.
25	Enter the part of line 24 that is ordinary income under the recapture rules (see instructions)		25	
26	Subtract line 25 from line 24. Enter here and on Schedule D or Form 4797 (see instructions)		26	1,033.

Part III **Related Party Installment Sale Income. Do not** complete if you received the final payment this tax year.

27 Name, address, and taxpayer identifying number of related party _____

28 Did the related party resell or dispose of the property ("second disposition") during this tax year? . . . . . ☐ Yes ☐ No

29 **If the answer to question 28 is "Yes," complete lines 30 through 37 below unless one of the following conditions is met. Check the box that applies.**

a ☐ The second disposition was more than 2 years after the first disposition (other than dispositions of marketable securities). If this box is checked, enter the date of disposition (mm/dd/yyyy) . . . ▶ _____

b ☐ The first disposition was a sale or exchange of stock to the issuing corporation.

c ☐ The second disposition was an involuntary conversion and the threat of conversion occurred after the first disposition.

d ☐ The second disposition occurred after the death of the original seller or buyer.

e ☐ It can be established to the satisfaction of the Internal Revenue Service that tax avoidance was not a principal purpose for either of the dispositions. If this box is checked, attach an explanation (see instructions).

30	Selling price of property sold by related party (see instructions)	30	
31	Enter contract price from line 18 for year of first sale	31	
32	Enter the **smaller** of line 30 or line 31	32	
33	Total payments received by the end of your 2010 tax year (see instructions)	33	
34	Subtract line 33 from line 32. If zero or less, enter -0-	34	
35	Multiply line 34 by the gross profit percentage on line 19 for year of first sale	35	
36	Enter the part of line 35 that is ordinary income under the recapture rules (see instructions)	36	
37	Subtract line 36 from line 35. Enter here and on Schedule D or Form 4797 (see instructions)	37	

[redacted]

Form **6781**

Department of the Treasury
Internal Revenue Service

Gains and Losses From Section 1256 Contracts and Straddles

▶ Attach to your tax return.

OMB No. 1545-0644

2010

Attachment Sequence No. **82**

Name(s) shown on tax return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Check all applicable boxes (see instructions).

A ☐ Mixed straddle election
B ☐ Straddle-by-straddle identification election
C ☐ Mixed straddle account election
D ☐ Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

(a) Identification of account	(b) (Loss)	(c) Gain
1 SEE STATEMENT 58		415,257.

2	Add the amounts on line 1 in columns (b) and (c)	2	(304.)	415,561.
3	Net gain or (loss). Combine line 2, columns (b) and (c)	3		415,257.
4	Form 1099-B adjustments. See instructions and attach schedule	4		
5	Combine lines 3 and 4	5		415,257.
	Note: *If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.*			
6	If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number	6		
7	Combine lines 5 and 6	7		415,257.
8	**Short-term capital gain or (loss).** Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions)	8		166,103.
9	**Long-term capital gain or (loss).** Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions)	9		249,154.

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.

Section A - Losses From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10							

11a	Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)	11a	( )
b	Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)	11b	( )

Section B - Gains From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12					

13a	Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)	13a	
b	Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)	13b	

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14				

[redacted]

Form **8582**

Department of the Treasury
Internal Revenue Service (99)

Passive Activity Loss Limitations

▶ See separate instructions.
▶ Attach to Form 1040 or Form 1041.

OMB No. 1545-1008

2010

Attachment Sequence No. **88**

Name(s) shown on return

Identifying number

WILLARD M ROMNEY & ANN D ROMNEY [redacted]

Part I 2010 Passive Activity Loss

Caution: *Complete Worksheets 1, 2, and 3 on page 2 before completing Part I.*

Rental Real Estate Activities With Active Participation (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** on page 3 of the instructions.)

1a	Activities with net income (enter the amount from Worksheet 1, column (a))	1a		
b	Activities with net loss (enter the amount from Worksheet 1, column (b))	1b	( )	
c	Prior years unallowed losses (enter the amount from Worksheet 1 column (c))	1c	( )	
d	Combine lines 1a, 1b, and 1c			1d

Commercial Revitalization Deductions From Rental Real Estate Activities

2a	Commercial revitalization deductions from Worksheet 2, column (a)	2a	( )	
b	Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b	( )	
c	Add lines 2a and 2b			2c ( )

All Other Passive Activities

3a	Activities with net income (enter the amount from Worksheet 3, column (a))	3a	2,170.	
b	Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	(1,102,776.)	
c	Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c	(1,174,350.)	
d	Combine lines 3a, 3b, and 3c			3d -2,274,956.

4	Combine lines 1d, 2c, and 3d. If the result is net income or zero, all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. **Do not** complete Form 8582. Report the losses on the forms and schedules normally used	4	-2,274,956.

If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
- Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
- Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: *If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II or Part III. Instead, go to line 15.*

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: *Enter all numbers in Part II as positive amounts. See page 9 of the instructions for an example.*

5	Enter the **smaller** of the loss on line 1d or the loss on line 4			5
6	Enter $150,000. If married filing separately, see page 9	6		
7	Enter modified adjusted gross income, but not less than zero (see page 9) **Note:** *If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.*	7		
8	Subtract line 7 from line 6	8		
9	Multiply line 8 by 50% (.5). **Do not** enter more than $25,000. If married filing separately, see page 9			9
10	Enter the **smaller** of line 5 or line 9			10

If line 2c is a loss, go to Part III. Otherwise, go to line 15.

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: *Enter all numbers in Part III as positive amounts. See the example for Part II on page 9 of the instructions.*

11	Enter $25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12	Enter the loss from line 4	12	
13	Reduce line 12 by the amount on line 10	13	
14	Enter the **smallest** of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV Total Losses Allowed

15	Add the income, if any, on lines 1a and 3a and enter the total	15	2,170.
16	**Total losses allowed from all passive activities for 2010.** Add lines 10, 14, and 15. See page 11 of the instructions to find out how to report the losses on your tax return	16	2,170.

[redacted]

Caution: *The worksheets must be filed with your tax return. Keep a copy for your records.*

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See page 8 of the instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c . . . . . ▶					

Worksheet 2 - For Form 8582, Lines 2a and 2b (See page 8 of the instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b . . . . . ▶			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See page 8 of the instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
SEE STATEMENT 59					
Total. Enter on Form 8582, lines 3a, 3b, and 3c . . . . . ▶	2,170.	1,102,776.	1,174,350.		

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See page 9 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total . . . . . ▶			1.00		

Worksheet 5 - Allocation of Unallowed Losses (See page 10 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
THE ANN AND MITT ROMNE	SCH E, 33	1,056,713.	0.46420663	1,056,050.
THE W. MITT ROMNEY BLI	SCH E, 33	6,229.	0.00273636	6,225.
THE ANN D. ROMNEY BLIN	SCH E, 33	1,124,136.	0.49382508	1,123,430.
ROB ROM ENTERPRISES LL	SCH E, 28	77,731.	0.03414668	77,682.
ABT- SOLAMERE FOUNDERS	SCH E, 28	11,576.	0.00508526	11,569.
Total . . . . . ▶		2,276,385.	1.00	2,274,956.

[redacted]

Worksheet 6 - Allowed Losses (See page 10 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
ROB ROM ENTERPRISES LLC	SCH E, 28	77,731.	77,682.	49.
Total ▶		77,731.	77,682.	49.

Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules (See page 10 of the instructions.)

Name of activity: SEE STATEMENT 60	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Total ▶		2,199,395.	1.00	2,197,274.	2,121.

[redacted]

Form **8582**

Department of the Treasury
Internal Revenue Service (99)

Passive Activity Loss Limitations
ALTERNATIVE MINIMUM TAX

▶ See separate instructions.
▶ Attach to Form 1040 or Form 1041.

OMB No. 1545-1008

2010

Attachment Sequence No. **88**

Name(s) shown on return

Identifying number

WILLARD M ROMNEY & ANN D ROMNEY [redacted]

Part I 2010 Passive Activity Loss

Caution: *Complete Worksheets 1, 2, and 3 on page 2 before completing Part I.*

Rental Real Estate Activities With Active Participation (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** on page 3 of the instructions.)

1a	Activities with net income (enter the amount from Worksheet 1, column (a))	1a		
b	Activities with net loss (enter the amount from Worksheet 1, column (b))	1b	( )	
c	Prior years unallowed losses (enter the amount from Worksheet 1 column (c))	1c	( )	
d	Combine lines 1a, 1b, and 1c			1d

Commercial Revitalization Deductions From Rental Real Estate Activities

2a	Commercial revitalization deductions from Worksheet 2, column (a)	2a	( )	
b	Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b	( )	
c	Add lines 2a and 2b			2c ( )

All Other Passive Activities

3a	Activities with net income (enter the amount from Worksheet 3, column (a))	3a	2,171.	
b	Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	(1,104,038.)	
c	Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c	(1,113,400.)	
d	Combine lines 3a, 3b, and 3c			3d -2,215,267.

4	Combine lines 1d, 2c, and 3d. If the result is net income or zero, all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. **Do not** complete Form 8582. Report the losses on the forms and schedules normally used	4	-2,215,267.

If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
- Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
- Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: *If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II or Part III. Instead, go to line 15.*

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: *Enter all numbers in Part II as positive amounts. See page 9 of the instructions for an example.*

5	Enter the **smaller** of the loss on line 1d or the loss on line 4			5
6	Enter $150,000. If married filing separately, see page 9	6		
7	Enter modified adjusted gross income, but not less than zero (see page 9) **Note:** *If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.*	7		
8	Subtract line 7 from line 6	8		
9	Multiply line 8 by 50% (.5). **Do not** enter more than $25,000. If married filing separately, see page 9			9
10	Enter the **smaller** of line 5 or line 9			10

If line 2c is a loss, go to Part III. Otherwise, go to line 15.

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: *Enter all numbers in Part III as positive amounts. See the example for Part II on page 9 of the instructions.*

11	Enter $25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12	Enter the loss from line 4	12	
13	Reduce line 12 by the amount on line 10	13	
14	Enter the **smallest** of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV Total Losses Allowed

15	Add the income, if any, on lines 1a and 3a and enter the total	15	2,171.
16	**Total losses allowed from all passive activities for 2010.** Add lines 10, 14, and 15. See page 11 of the instructions to find out how to report the losses on your tax return	16	2,171.

Caution: *The worksheets must be filed with your tax return. Keep a copy for your records.*

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See page 8 of the instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c . . . . . ▶					

Worksheet 2 - For Form 8582, Lines 2a and 2b (See page 8 of the instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b . . . . . ▶			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See page 8 of the instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
SEE STATEMENT 61					
Total. Enter on Form 8582, lines 3a, 3b, and 3c . . . . . ▶	2,171.	1,104,038.	1,113,400.		

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See page 9 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total . . . . . ▶			1.00		

Worksheet 5 - Allocation of Unallowed Losses (See page 10 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
THE ANN AND MITT ROMNE	SCH E, 33	1,032,595.	0.4658260	1,031,929.
THE W. MITT ROMNEY BLI	SCH E, 33	6,215.	0.0028037	6,211.
THE ANN D. ROMNEY BLIN	SCH E, 33	1,088,787.	0.4911754	1,088,085.
ROB ROM ENTERPRISES LL	SCH E, 28	77,500.	0.0349619	77,450.
ABT- SOLAMERE FOUNDERS	SCH E, 28	11,600.	0.0052330	11,592.
Total . . . . . ▶		2,216,697.	1.00	2,215,267.

[redacted]

Worksheet 6 - Allowed Losses (See page 10 of the instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
ROB ROM ENTERPRISES LLC	SCH E, 28	77,500.	77,450.	50.
Total ▶		77,500.	77,450.	50.

Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules (See page 10 of the instructions.)

Name of activity: SEE STATEMENT 62	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Total ▶		2,139,938.	1.00	2,137,817.	2,121.

[redacted]

Form **8582-CR**

(Rev. December 2010)
Department of the Treasury
Internal Revenue Service

Passive Activity Credit Limitations

▶ See separate instructions.

▶ Attach to Form 1040 or 1041.

OMB No. 1545-1034

Attachment Sequence No. **89**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Part I Passive Activity Credits

Caution: *If you have credits from a publicly traded partnership, see* ***Publicly Traded Partnerships (PTPs)*** *on page 14 of the instructions.*

Credits From Rental Real Estate Activities With Active Participation (Other Than Rehabilitation Credits and Low-Income Housing Credits) (See **Lines 1a through 1c** on page 9.)

1a	Credits from Worksheet 1, column (a)	1a		
b	Prior year unallowed credits from Worksheet 1, column (b)	1b		
c	Add lines 1a and 1b		1c	

Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990) (See **Lines 2a through 2c** on page 9.)

2a	Credits from Worksheet 2, column (a)	2a		
b	Prior year unallowed credits from Worksheet 2, column (b)	2b		
c	Add lines 2a and 2b		2c	

Low-Income Housing Credits for Property Placed in Service After 1989 (See **Lines 3a through 3c** on page 9.)

3a	Credits from Worksheet 3, column (a)	3a		
b	Prior year unallowed credits from Worksheet 3, column (b)	3b		
c	Add lines 3a and 3b		3c	

All Other Passive Activity Credits (See **Lines 4a through 4c** on page 10.)

4a	Credits from Worksheet 4, column (a)	4a	644.	
b	Prior year unallowed credits from Worksheet 4, column (b)	4b	100.	
c	Add lines 4a and 4b		4c	744.
5	Add lines 1c, 2c, 3c, and 4c		5	744.
6	Enter the tax attributable to net passive income (see page 10)		6	NONE
7	Subtract line 6 from line 5. If line 6 is more than or equal to line 5, enter -0- and see page 10		7	744.

Note: *If your filing status is married filing separately and you lived with your spouse at any time during the year,* ***do not*** *complete Part II, III, or IV. Instead, go to line 37.*

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: *Complete this part only if you have an amount on line 1c. Otherwise, go to Part III.*

8	Enter the smaller of line 1c or line 7		8	
9	Enter $150,000. If married filing separately, see page 10	9		
10	Enter modified adjusted gross income, but not less than zero (see page 10). If line 10 is equal to or more than line 9, skip lines 11 through 15 and enter -0- on line 16	10		
11	Subtract line 10 from line 9	11		
12	Multiply line 11 by 50% (.50). **Do not** enter more than $25,000. If married filing separately, see page 10	12		
13a	Enter the amount, if any, from line 10 of Form 8582	13a		
b	Enter the amount, if any, from line 14 of Form 8582	13b		
c	Add lines 13a and 13b	13c		
14	Subtract line 13c from line 12	14		
15	Enter the tax attributable to the amount on line 14 (see page 10)		15	
16	Enter the **smaller** of line 8 or line 15		16	

[redacted]

Part III **Special Allowance for Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990)**

Note: *Complete this part only if you have an amount on line 2c. Otherwise, go to Part IV.*

17	Enter the amount from line 7			17	
18	Enter the amount from line 16			18	
19	Subtract line 18 from line 17. If zero, enter -0- here and on lines 30 and 36, and then go to Part V			19	
20	Enter the **smaller** of line 2c or line 19			20	
21	Enter $250,000. If married filing separately, see page 13. (See page 13 to find out if you can skip lines 21 through 26.)		21		
22	Enter modified adjusted gross income, but not less than zero. (See instructions for line 10 on page 10.) If line 22 is equal to or more than line 21, skip lines 23 through 29 and enter -0- on line 30		22		
23	Subtract line 22 from line 21		23		
24	Multiply line 23 by 50% (.50). Do not enter more than $25,000. If married filing separately, see page 13		24		
25a	Enter the amount, if any, from line 10 of Form 8582	25a			
b	Enter the amount, if any, from line 14 of Form 8582	25b			
c	Add lines 25a and 25b		25c		
26	Subtract line 25c from line 24		26		
27	Enter the tax attributable to the amount on line 26 (see page 13)		27		
28	Enter the amount, if any, from line 18		28		
29	Subtract line 28 from line 27			29	
30	Enter the **smaller** of line 20 or line 29			30	

Part IV **Special Allowance for Low-Income Housing Credits for Property Placed in Service After 1989**

Note: *Complete this part only if you have an amount on line 3c. Otherwise, go to Part V.*

31	If you completed Part III, enter the amount from line 19. Otherwise, subtract line 16 from line 7	31	
32	Enter the amount from line 30	32	
33	Subtract line 32 from line 31. If zero, enter -0- here and on line 36	33	
34	Enter the **smaller** of line 3c or line 33	34	
35	Tax attributable to the remaining special allowance (see page 13)	35	
36	Enter the **smaller** of line 34 or line 35	36	

Part V **Passive Activity Credit Allowed**

37	**Passive Activity Credit Allowed.** Add lines 6, 16, 30, and 36. See page 13 to find out how to report the allowed credit on your tax return and how to allocate allowed and unallowed credits if you have more than one credit or credits from more than one activity. If you have any credits from a publicly traded partnership, see **Publicly Traded Partnerships (PTPs)** on page 14	37	NONE

Part VI **Election To Increase Basis of Credit Property**

38 If you disposed of your entire interest in a passive activity or former passive activity in a fully taxable transaction, and you elect to increase your basis in credit property used in that activity by the unallowed credit that reduced your basis in the property, check this box. See page 15 ▶ ☐

39 Name of passive activity disposed of ▶

40 Description of the credit property for which the election is being made ▶

41 Amount of unallowed credit that reduced your basis in the property ▶ $

[redacted]

Form **8846**

Department of the Treasury
Internal Revenue Service

Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips

▶ Attach to your tax return.

OMB No. 1545-1414

2010

Attachment Sequence No. **98**

Name(s) shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Note. Claim this credit **only** for social security and Medicare taxes paid by a food or beverage establishment where tipping is customary for providing food or beverages. See the instructions for line 1.

1	Tips received by employees for services on which you paid or incurred employer social security and Medicare taxes during the tax year (see instructions)	1	
2	Tips not subject to the credit provisions (see instructions)	2	
3	Creditable tips. Subtract line 2 from line 1	3	
4	Multiply line 3 by 7.65% (.0765). If you had any tipped employees whose wages (including tips) exceeded $106,800 or were exempt from social security taxes, see instructions and check here ▶ ☐	4	
5	Credit for employer social security and Medicare taxes paid on certain employee tips from partnerships and S corporations STMT 63	5	600.
6	Add lines 4 and 5. Partnerships and S corporations, report this amount on Schedule K; all others, go to line 7	6	600.
7	Credit for employer social security and Medicare taxes paid on certain employee tips included on line 6 from passive activities (see instructions)	7	600.
8	Subtract line 7 from line 6	8	
9	Credit for employer social security and Medicare taxes paid on certain employee tips allowed for 2010 from passive activities (see instructions)	9	
10	Carryforward of the credit for employer social security and Medicare taxes paid on certain employee tips that originated in a tax year that began after 2006 (see instructions)	10	
11	Carryback of the credit for employer social security and Medicare taxes paid on certain employee tips from 2011 (see instructions)	11	
12	Add lines 8 through 11. Report this amount on Form 3800, line 29f	12	

General Instructions

Section references are to the Internal Revenue Code.

Purpose of Form

Certain food and beverage estabilishments (see *Who Should File* below) use Form 8846 to claim a credit for social security and Medicare taxes paid or incurred by the employer on certain employee's tips. The credit is part of the general business credit.

You can claim or elect not to claim the credit any time within 3 years from the due date of your return on either your original return or on an amended return.

Who Should File

File Form 8846 if you meet both of the following conditions.

1. You had employees who received tips from customers for providing, delivering, or serving food or beverages for consumption if tipping of employees for delivering or serving food or beverages is customary.

2. During the tax year, you paid or incurred employer social security and Medicare taxes on those tips.

How the Credit is Figured

Generally, the credit equals the amount of employer social security and Medicare taxes paid or incurred by the employer on tips received by the employee. However, the amount of tips for any month that are used to figure the credit must be reduced by the amount by which the wages that would have been payable during that month at $5.15 an hour exceed the wages (excluding tips) paid by the employer during that month.

For example, an employee worked 100 hours and received $450 in tips for October 2010. The worker received $375 in wages (excluding tips) at the rate of $3.75 an hour. If the employee had been paid $5.15 an hour, the employee would have received wages, excluding tips, of $515. For credit purposes, the $450 in tips is reduced by $140 (the difference between $515 and $375), and only $310 of the employee's tips for October 2010 is taken into account.

Specific Instructions

Figure the current year credit from your trade or business on lines 1 through 4.

Line 1

Enter the tips received by employees for services on which you paid or incurred employer social security and Medicare taxes during the tax year.

Include tips received from customers for providing, delivering, or serving food or beverages for consumption if tipping of employees for delivering or serving food or beverages is customary.

Line 2

If you pay each tipped employee wages (excluding tips) equal to or more than $5.15 an hour enter zero on line 2.

Figure the amount of tips included on line 1 that are not creditable for each employee on a monthly basis. This is the total amount that would be payable to the employee at $5.15 an hour reduced by the wages (excluding tips) actually paid to the employee during the month. Enter on line 2 the total amounts figured for all employees.

[redacted]

Form **8865**

Department of the Treasury
Internal Revenue Service

Return of U.S. Persons With Respect to Certain Foreign Partnerships

▶ **Attach to your tax return. See separate instructions.**
Information furnished for the foreign partnership's tax year beginning 1/1, 2010 and ending 12/31, 2010

OMB No. 1545-1668

2010

Attachment Sequence No. **118**

Name of person filing this return
THE ANN D. ROMNEY BLIND TRUST

Filer's identifying number [redacted]

Filer's address (if you are not filing this form with your tax return)
ROPES % GRAY, PRUDENTIAL TOWER
800 BOYLSTON ST
BOSTON, MA 02199

A Category of filer (see **Categories of Filers** in the instructions and check applicable box(es)):
1 ☐ 2 ☐ 3 ☒ 4 ☐

B Filer's tax year beginning 1/1, 2010, and ending 12/31, 2010

C Filer's share of liabilities: Nonrecourse $ 11,956 Qualified nonrecourse financing $ Other $

D If filer is a member of a consolidated group but not the parent, enter the following information about the parent:
Name | EIN
Address

E Information about certain other partners (see instructions)

(1) Name	(2) Address	(3) Identifying number	(4) Check applicable box(es)		
			Category 1	Category 2	Constructive owner

F1 Name and address of foreign partnership
GOLDEN GATE CAPITAL OPPORTUNITY FUND LP
ONE EMBARCADERO CENTER, 39TH FLOOR
SAN FRANCISCO, CA 94111

2 EIN (if any) [redacted]

3 Country under whose laws organized
CAYMAN ISLANDS

4 Date of organization	5 Principal place of business	6 Principal business activity code number	7 Principal business activity	8a Functional currency	8b Exchange rate (see instr.)
7/23/2007	US	525990	INVESTMENT	USD	

G Provide the following information for the foreign partnership's tax year:

1 Name, address, and identifying number of agent (if any) in the United States

2 Check if the foreign partnership must file:
☐ Form 1042 ☐ Form 8804 ☒ Form 1065 or 1065-B
Service Center where Form 1065 or 1065-B is filed:
OGDEN, UT

3 Name and address of foreign partnership's agent in country of organization, if any
WALKERS
WALKER HOUSE, 87 MARY STREET
GEORGE TOWN, GRAND CAYMAN KY1-9001, CAYMAN ISLANDS

4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different GOLDEN GATE CAPITAL OPP FUND LP
ONE EMBARCADERO CENTER, 39TH FLOOR
SAN FRANCISCO, CA 94111

5 Were any special allocations made by the foreign partnership? ▶ ☐ Yes ☒ No

6 Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, attached to this return (see instructions) ▶

7 How is this partnership classified under the law of the country in which it is organized? ▶

8 Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or 1.1503(d)-1(b)(4)? ▶ ☐ Yes ☐ No

9 Does this partnership meet **both** of the following requirements?
- The partnership's total receipts for the tax year were less than $250,000 and
- The value of the partnership's total assets at the end of the tax year was less than $1 million.

If "Yes," **do not** complete Schedules L, M-1, and M-2. ▶ ☐ Yes ☐ No

Sign Here Only If You Are Filing This Form Separately and Not With Your Tax Return.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge.

▶ Signature of general partner or limited liability company member ▶ Date

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Paperwork Reduction Act Notice, see the separate instructions. Form **8865** (2010)

ISA

Schedule A **Constructive Ownership of Partnership Interest.** Check the boxes that apply to the filer. If you check box **b**, enter the name, address, and U.S. taxpayer identifying number (if any) of the person(s) whose interest you constructively own. See instructions.

a ☐ Owns a direct interest **b** ☐ Owns a constructive interest

Name	Address	Identifying number (if any)	Check if foreign person	Check if direct partner

Schedule A-1 **Certain Partners of Foreign Partnership** (see instructions)

Name	Address	Identifying number (if any)	Check if foreign person

Does the partnership have any other foreign person as a direct partner? . . . . . ☐ Yes ☐ No

Schedule A-2 **Affiliation Schedule.** List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest.

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership

Schedule B **Income Statement—Trade or Business Income**

Caution. Include **only** trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	1a	Gross receipts or sales	1a		
	b	Less returns and allowances	1b		1c
	2	Cost of goods sold			2
	3	Gross profit. Subtract line 2 from line 1c			3
	4	Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)			4
	5	Net farm profit (loss) (attach Schedule F (Form 1040))			5
	6	Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)			6
	7	Other income (loss) (attach statement)			7
	8	**Total income (loss).** Combine lines 3 through 7			8
Deductions (see instructions for limitations)	9	Salaries and wages (other than to partners) (less employment credits)			9
	10	Guaranteed payments to partners			10
	11	Repairs and maintenance			11
	12	Bad debts			12
	13	Rent			13
	14	Taxes and licenses			14
	15	Interest			15
	16a	Depreciation (if required, attach Form 4562)	16a		
	b	Less depreciation reported elsewhere on return	16b		16c
	17	Depletion (**Do not** deduct oil and gas depletion.)			17
	18	Retirement plans, etc.			18
	19	Employee benefit programs			19
	20	Other deductions (attach statement)			20
	21	**Total deductions.** Add the amounts shown in the far right column for lines 9 through 20			21
	22	**Ordinary business income (loss)** from trade or business activities. Subtract line 21 from line 8			22

Schedule D Capital Gains and Losses (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)

Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less

	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1						

2	Enter short-term gain or (loss), if any, from Schedule D-1 (Form 1065), line 2	2	
3	Short-term capital gain from installment sales from Form 6252, line 26 or 37	3	
4	Short-term capital gain (loss) from like-kind exchanges from Form 8824	4	
5	Partnership's share of net short-term capital gain (loss), including specially allocated short-term capital gains (losses), from other partnerships, estates, and trusts	5	
6	**Net short-term capital gain or (loss).** Combine lines 1 through 5 in column (f). Enter here and on Form 8865, Schedule K, line 8 or 11	6	

Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year

	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
7						

8	Enter long-term gain or (loss), if any, from Schedule D-1 (Form 1065), line 8	8	
9	Long-term capital gain from installment sales from Form 6252, line 26 or 37	9	
10	Long-term capital gain (loss) from like-kind exchanges from Form 8824	10	
11	Partnership's share of net long-term capital gain (loss), including specially allocated long-term capital gains (losses), from other partnerships, estates, and trusts	11	
12	Capital gain distributions	12	
13	**Net long-term capital gain or (loss).** Combine lines 7 through 12 in column (f). Enter here and on Form 8865, Schedule K, line 9a or 11	13	

Schedule K	Partners' Distributive Share Items			Total amount
Income (Loss)	1	Ordinary business income (loss) (page 2, line 22)	1	
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss)	3a	
	b	Expenses from other rental activities (attach statement)	3b	
	c	Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4	Guaranteed payments	4	
	5	Interest income	5	
	6	Dividends: a Ordinary dividends	6a	
		b Qualified dividends	6b	
	7	Royalties	7	
	8	Net short-term capital gain (loss)	8	
	9a	Net long-term capital gain (loss)	9a	
	b	Collectibles (28%) gain (loss)	9b	
	c	Unrecaptured section 1250 gain (attach statement)	9c	
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
Deductions	12	Section 179 deduction (attach Form 4562)	12	
	13a	Contributions	13a	
	b	Investment interest expense	13b	
	c	Section 59(e)(2) expenditures: (1) Type ▶ _____ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions) Type ▶	13d	
Self-Employment	14a	Net earnings (loss) from self-employment	14a	
	b	Gross farming or fishing income	14b	
	c	Gross nonfarm income	14c	
Credits	15a	Low-income housing credit (section 42(j)(5))	15a	
	b	Low-income housing credit (other)	15b	
	c	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c	
	d	Other rental real estate credits (see instructions) Type ▶ _____	15d	
	e	Other rental credits (see instructions) Type ▶ _____	15e	
	f	Other credits (see instructions) Type ▶	15f	
Foreign Transactions	16a	Name of country or U.S. possession ▶ _____		
	b	Gross income from all sources	16b	
	c	Gross income sourced at partner level	16c	
		Foreign gross income sourced at partnership level		
	d	Passive category ▶ _____ e General category ▶ _____ f Other (attach statement) ▶	16f	
		Deductions allocated and apportioned at partner level		
	g	Interest expense ▶ _____ h Other ▶	16h	
		Deductions allocated and apportioned at partnership level to foreign source income		
	i	Passive category ▶ _____ j General category ▶ _____ k Other (attach statement) ▶	16k	
	l	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	16l	
	m	Reduction in taxes available for credit (attach statement)	16m	
	n	Other foreign tax information (attach statement)		
Alternative Minimum Tax (AMT) Items	17a	Post-1986 depreciation adjustment	17a	
	b	Adjusted gain or loss	17b	
	c	Depletion (other than oil and gas)	17c	
	d	Oil, gas, and geothermal properties—gross income	17d	
	e	Oil, gas, and geothermal properties—deductions	17e	
	f	Other AMT items (attach statement)	17f	
Other Information	18a	Tax-exempt interest income	18a	
	b	Other tax-exempt income	18b	
	c	Nondeductible expenses	18c	
	19a	Distributions of cash and marketable securities	19a	
	b	Distributions of other property	19b	
	20a	Investment income	20a	
	b	Investment expenses	20b	
	c	Other items and amounts (attach statement)		

Schedule L **Balance Sheets per Books.** (Not required if Item G9, page 1, is answered "Yes.")

		Beginning of tax year		End of tax year	
	Assets	(a)	(b)	(c)	(d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	**Total** assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement)				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	**Total** liabilities and capital				

Schedule M Balance Sheets for Interest Allocation

	(a) Beginning of tax year	(b) End of tax year
1 Total U.S. assets		
2 Total foreign assets:		
a Passive category		
b General category		
c Other (attach statement)		

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return. (Not required if Item G9, page 1, is answered "Yes.")

1 Net income (loss) per books		6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize): a Tax-exempt interest $	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11 not recorded on books this year (itemize):		7 Deductions included on Schedule K, lines 1 through 13d, and 16l not charged against book income this year (itemize): a Depreciation $	
3 Guaranteed payments (other than health insurance)		8 Add lines 6 and 7	
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize): a Depreciation $ b Travel and entertainment $		9 Income (loss). Subtract line 8 from line 5	
5 Add lines 1 through 4			

Schedule M-2 Analysis of Partners' Capital Accounts. (Not required if Item G9, page 1, is answered "Yes.")

1 Balance at beginning of year		6 Distributions: a Cash	
2 Capital contributed: a Cash		b Property	
b Property		7 Other decreases (itemize):	
3 Net income (loss) per books			
4 Other increases (itemize):		8 Add lines 6 and 7	
		9 Balance at end of year. Subtract line 8 from line 5	
5 Add lines 1 through 4			

Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

Important: Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1	Sales of inventory				
2	Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4	Commissions received				
5	Rents, royalties, and license fees received				
6	Distributions received				
7	Interest received				
8	Other				
9	Add lines 1 through 8				
10	Purchases of inventory				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license fees paid				
16	Distributions paid				
17	Interest paid				
18	Other				
19	Add lines 10 through 18				
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				

SCHEDULE O (Form 8865)

Department of the Treasury
Internal Revenue Service

Transfer of Property to a Foreign Partnership
(under section 6038B)

▶ Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

2010

Name of transferor

THE ANN D. ROMNEY BLIND TRUST

Filer's identifying number [redacted]

Name of foreign partnership

GOLDEN GATE CAPITAL OPPORTUNITY FUND LP

Part I Transfers Reportable Under Section 6038B

Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	VARIOUS		172,109				.037301
Marketable securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							

Supplemental Information Required To Be Reported (see instructions):

Part II Dispositions Reportable Under Section 6038B

(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner

Part III

Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)? . . . . . ▶ ☐ Yes ☐ No

Form **5471**
(Rev. December 2007)
Department of the Treasury
Internal Revenue Service

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

▶ See separate instructions.

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning , and ending

OMB No. 1545-0704

Attachment Sequence No. **121**

Name of person filing this return
WILLARD M ROMNEY & ANN D ROMNEY

A Identifying number
[redacted]

Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address)
[redacted]

B Category of filer (See instructions. Check applicable box(es)):
1 (repealed) 2 ☐ 3 ☐ 4 ☒ 5 ☒

City or town, state, and ZIP code
BELMONT, MA 02478

C Enter the total percentage of the foreign corporation's voting stock you owned at the end of its annual accounting period 100.00 %

Filer's tax year beginning 01/01/2010 , and ending 12/31/2010

D Person(s) on whose behalf this information return is filed:

(1) Name	(2) Address	(3) Identifying number	(4) Check applicable box(es)		
			Shareholder	Officer	Director

Important: *Fill in all applicable lines and schedules. All information **must** be in English. All amounts **must** be stated in U.S. dollars unless otherwise indicated.*

1a Name and address of foreign corporation
SANKATY HIGH YIELD ASSET INVESTORS LTD.
C/O QUORUM INTERNATIONAL LTD., 31 CHURCH ST
HAMILTON, BERMUDA HM

b Employer identification number, if any
N/A

c Country under whose laws incorporated
BERMUDA

d Date of incorporation	e Principal place of business	f Principal business activity code number	g Principal business activity	h Functional currency
10/09/1997	BERMUDA	5511	INVESTMENT HOLD	USD

2 Provide the following information for the foreign corporation's accounting period stated above.

a Name, address, and identifying number of branch office or agent (if any) in the United States

b If a U.S. income tax return was filed, enter:

(i) Taxable income or (loss)	(ii) U.S. income tax paid (after all credits)

c Name and address of foreign corporation's statutory or resident agent in country of incorporation

d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different

Schedule A Stock of the Foreign Corporation

(a) Description of each class of stock	(b) Number of shares issued and outstanding	
	(i) Beginning of annual accounting period	(ii) End of annual accounting period
COMMON	12,000.	12,000.

[redacted]

Schedule B U.S. Shareholders of Foreign Corporation (see instructions)

(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. **Note:** *This description should match the corresponding description entered in Schedule A, column (a).*	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
WILLARD & ANN ROMNEY [redacted] BELMONT, MA 02478 [redacted]	COMMON	12,000.	12,000.	100.00

Schedule C Income Statement (see instructions)

Important: *Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.*

				Functional Currency	U.S. Dollars
Income	1 a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	c	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
	4	Dividends	4	3.	3.
	5	Interest	5	1,218.	1,218.
	6 a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7	-2,246.	-2,246.
	8	Other income (attach schedule) SEE STATEMENT 64	8	1,267.	1,267.
	9	Total income (add lines 3 through 8)	9	242.	242.
Deductions	10	Compensation not deducted elsewhere	10		
	11 a	Rents	11a		
	b	Royalties and license fees	11b		
	12	Interest	12	278.	278.
	13	Depreciation not deducted elsewhere	13		
	14	Depletion	14		
	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16	Other deductions (attach schedule - exclude provision for income, war profits, and excess profits taxes) SEE STATEMENT 64	16	296.	296.
	17	Total deductions (add lines 10 through 16)	17	574.	574.
Net Income	18	Net income or (loss) before extraordinary items, prior period adjustments, and the provision for income, war profits, and excess profits taxes (subtract line 17 from line 9)	18	-332.	-332.
	19	Extraordinary items and prior period adjustments (see instructions)	19		
	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
	21	Current year net income or (loss) per books (combine lines 18 through 20)	21	-332.	-332.

[redacted]

Schedule E Income, War Profits, and Excess Profits Taxes Paid or Accrued (see instructions)

	(a) Name of country or U.S. possession	Amount of tax (b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1	U.S.			NONE
2				
3				
4				
5				
6				
7				
8	Total ▶			

Schedule F Balance Sheet

Important: *Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.*

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	( )	( )
3	Inventories	3		
4	Other current assets (attach schedule)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule) SEE STATEMENT 65	7	10,764.	10,432.
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	( )	( )
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	( )	( )
10	Land (net of any amortization)	10		
11	Intangible assets:			
a	Goodwill	11a		
b	Organization costs	11b		
c	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	( )	( )
12	Other assets (attach schedule)	12		
13	Total assets	13	10,764.	10,432.
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		
15	Other current liabilities (attach schedule)	15		
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach schedule)	17		
18	Capital stock:			
a	Preferred stock	18a		
b	Common stock	18b	12,000.	12,000.
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	-1,236.	-1,568.
21	Less cost of treasury stock	21	( )	( )
22	Total liabilities and shareholders' equity	22	10,764.	10,432.

[redacted]

Schedule G Other Information

		Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign partnership? If "Yes," see the instructions for required attachment.		X
2	During the tax year, did the foreign corporation own an interest in any trust?		X
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)? If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).		X
4	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		X
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement?		X

Schedule H Current Earnings and Profits (see instructions)

Important: *Enter the amounts on lines 1 through 5c in* ***functional*** *currency.*

1	Current year net income or (loss) per foreign books of account			1	-332.
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):	**Net Additions**	**Net Subtractions**		
a	Capital gains or losses				
b	Depreciation and amortization				
c	Depletion				
d	Investment or incentive allowance				
e	Charges to statutory reserves				
f	Inventory adjustments				
g	Taxes				
h	Other (attach schedule)				
3	Total net additions				
4	Total net subtractions				
5 a	Current earnings and profits (line 1 plus line 3 minus line 4)			5a	-332.
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)			5b	
c	Combine lines 5a and 5b			5c	-332.
d	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 989(b) and the related regulations (see instructions)) Enter exchange rate used for line 5d ▶			5d	

Schedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)

1	Subpart F income (line 38b, Worksheet A in the instructions)	1	
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2	
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)	3	
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions)	4	
5	Factoring income	5	
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions	6	
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7	
8	Exchange gain or (loss) on a distribution of previously taxed income	8	

	Yes	No
• Was any income of the foreign corporation blocked?		X
• Did any such income become unblocked during the tax year (see section 964(b))?		X

If the answer to either question is "Yes," attach an explanation.

[redacted]

SCHEDULE J (Form 5471)
(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Name of foreign corporation

SANKATY HIGH YIELD ASSET INVESTORS LTD.

Important. Enter amounts in functional currency.	(a) Post-1986 Undistributed Earnings (post-86 section 959(c)(3) balance)	(b) Pre-1987 E&P Not Previously Taxed (pre-87 section 959(c)(3) balance)	(c) Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)			(d) Total Section 964(a) E&P (combine columns (a), (b), and (c))
			(i) Earnings Invested in U.S. Property	*(ii)* Earnings Invested in Excess Passive Assets	*(iii)* Subpart F Income	
1 Balance at beginning of year	-14,602.				13,366.	-1,236.
2a Current year E&P						
b Current year deficit in E&P	332.					
3 Total current and accumulated E&P not previously taxed (line 1 plus line 2a **or** line 1 minus line 2b)	-14,934.					
4 Amounts included under section 951(a) or reclassified under section 959(c) in current year						
5a Actual distributions or reclassifications of previously taxed E&P						
b Actual distributions of nonpreviously taxed E&P						
6a Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					13,366.	
b Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	-14,934.					
7 Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	-14,934.				13,366.	-1,568.

SCHEDULE M (Form 5471)
(Rev. December 2010)
Department of the Treasury
Internal Revenue Service

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Name of foreign corporation

SANKATY HIGH YIELD ASSET INVESTORS LTD.

Important: *Complete a* ***separate*** *Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.*

Enter the relevant functional currency and the exchange rate used throughout this schedule ▶ USD

(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1 Sales of stock in trade (inventory)					
2 Sales of tangible property other than stock in trade					
3 Sales of property rights (patents, trademarks, etc.)					
4 Platform contribution transaction payments received					
5 Cost sharing transaction payments received					
6 Compensation received for technical, managerial, engineering, construction, or like services					
7 Commissions received					
8 Rents, royalties, and license fees received					
9 Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10 Interest received					
11 Premiums received for insurance or reinsurance					
12 Add lines 1 through 11					
13 Purchases of stock in trade (inventory)					
14 Purchases of tangible property other than stock in trade					
15 Purchases of property rights (patents, trademarks, etc.)					
16 Platform contribution transaction payments paid					
17 Cost sharing transaction payments paid					
18 Compensation paid for technical, managerial, engineering, construction, or like services					
19 Commissions paid					
20 Rents, royalties, and license fees paid					
21 Dividends paid					
22 Interest paid					
23 Premiums paid for insurance or reinsurance					
24 Add lines 13 through 23					
25 Amounts borrowed (enter the maximum loan balance during the year) - see instructions					
26 Amounts loaned (enter the maximum loan balance during the year) - see instructions	NONE	NONE	NONE	NONE	NONE

[redacted]

Worksheet C - U.S. Shareholder's Pro Rata Share of Previously Excluded Subpart F Income of a CFC Withdrawn From Qualified Investments in Less Developed Countries and From Qualified Investments in Foreign Base Company Shipping Operations

Enter the amounts on lines 1 through 6a in functional currency.

1	Decrease in qualified investments in less developed countries (see Regulations section 1.955-1(b)(1)) and foreign base company shipping operations (see Regulations section 1.955A-1(b)(1))			1	
2	Limitation (see Regulations section 1.955-1(b)(2)):				
a	Enter the sum of E&P for the tax year and E&P accumulated for prior tax years beginning after 1962	2a			
b	Enter the sum of amounts invested in less developed countries or foreign base company shipping operations and excluded from foreign base company income for all prior tax years, minus the sum of such amounts withdrawn for such years (see Regulations section 1.955-1(b)(2)(i))	2b			
3	Enter the smaller of line 2a or line 2b			3	
4	Previously excluded subpart F income withdrawn for the tax year (enter the smaller of line 1 or line 3)			4	
5	U.S. shareholder's pro rata share of line 4 (see Regulations section 1.955-1(c))			5	NONE
6 a	Divide the number of days in the tax year that the foreign corporation was a CFC by the number of days in the tax year and multiply the result by line 5			6a	NONE
b	Translate the amount on line 6a from functional currency to U.S. dollars at the average exchange rate. See section 989(b). Enter the result here and on line 3, Schedule I			6b	NONE

Worksheet D - U.S. Shareholder's Pro Rata Share of Previously Excluded Export Trade Income of a CFC Withdrawn From Investment in Export Trade Assets

Enter the amounts on lines 1 through 7a in functional currency.

1	Decrease in investments of the CFC in export trade assets (see Regulations section 1.970-1(d)(3))			1	
2	U.S. shareholder's pro rata share of line 1			2	
3	U.S. shareholder's pro rata share of the sum of E&P of the CFC for the tax year and E&P accumulated for prior tax years beginning after 1962 (see Regulations section 1.970-1(c)(2)(ii))			3	
4	Limitation under section 970(b) (see Regulations section 1.970-1(c)(2)(i)):				
a	U.S. shareholder's pro rata share of the sum of the amounts by which the CFC's subpart F income for prior tax years was reduced under section 970(a)	4a			
b	U.S. shareholder's pro rata share of the sum of the amounts that were not included in subpart F income of the CFC for prior tax years because of Regulations section 1.972-1	4b			
c	Add lines 4a and 4b	4c			
d	U.S. shareholder's pro rata share of the sum of the amounts that were previously included in his or her gross income for prior tax years under section 951(a)(1)(A)(ii) because of section 970(b)	4d			
5	Subtract line 4d from line 4c			5	
6	Enter the smallest of line 2, 3, or 5			6	
7a	Divide the number of days in the tax year that the foreign corporation was a CFC by the number of days in the tax year and multiply the result by line 6			7a	
b	Translate the amount on line 7a from functional currency to U.S. dollars at the average exchange rate. See section 989(b). Enter the result here and on line 4, Schedule I			7b	

Form **926**
(Rev. December 2008)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. **128**

Part I **U.S. Transferor Information** (see instructions)

Name of transferor
WILLARD M. & ANN D. ROMNEY

Identifying number (see instructions) [redacted]

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? . . . . . ☐ Yes ☒ No

b Did the transferor remain in existence after the transfer? . . . . . ☒ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? . . . . . ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? . . . . . ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? . . . . ☐ Yes ☐ No

c Is the partner disposing of its **entire** interest in the partnership? . . . . . ☐ Yes ☐ No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? . . . . . ☐ Yes ☐ No

Part II **Transferee Foreign Corporation Information** (see instructions)

3 Name of transferee (foreign corporation)
GOLDMAN SACHS US$ LIQUID RESERVES FUND

4 **Identifying number**, if any
N/A

5 Address (including country)
C/O BNY FUND SERVICES (IRELAND) LIMITED, GUILD HOUSE, GUILD ST, IFSC, DUBLIN 1, IRELAND

6 Country code of country of incorporation or organization (see instructions)
IRELAND

7 Foreign law characterization (see instructions)
CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation? . . . . . ☐ Yes ☒ No

Part III **Information Regarding Transfer of Property** (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	VARIOUS		1,523,419		
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in Temp. Regs. sec. 1.367(a)-4T(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part IV **Additional Information Regarding Transfer of Property** (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before N/A % **(b)** After N/A %

10 Type of nonrecognition transaction (see instructions) ▶ IRC SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a	Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b	Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c	Recapture under section 1503(d)	☐ Yes	☒ No
d	Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T for any of the following:

a	Tainted property	☐ Yes	☒ No
b	Depreciation recapture	☐ Yes	☒ No
c	Branch loss recapture	☐ Yes	☒ No
d	Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ $ _____

16 Was cash the only property transferred? ☒ Yes ☐ No

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form **926**
(Rev. December 2008)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ **Attach to your income tax return for the year of the transfer or distribution.**

OMB No. 1545-0026

Attachment Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor: WILLARD M. & ANN D. ROMNEY

Identifying number (see instructions): [redacted]

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? . . . . . ☐ **Yes** ☒ **No**

b Did the transferor remain in existence after the transfer? . . . . . ☒ **Yes** ☐ **No**

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? . . . . . ☐ **Yes** ☐ **No**

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? . . . . . ☐ **Yes** ☐ **No**

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? . . . . ☐ **Yes** ☐ **No**

c Is the partner disposing of its **entire** interest in the partnership? . . . . . ☐ **Yes** ☐ **No**

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? . . . . . ☐ **Yes** ☐ **No**

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation): GOLDMAN SACHS US$ TREASURY LIQUID RESERVES FUND

4 Identifying number, if any: N/A

5 Address (including country): MATSACK TRUST LIMITED, 70 SIR JOHN ROGERSONS'S QUAY, DUBLIN 2, IRELAND

6 Country code of country of incorporation or organization (see instructions): IRELAND

7 Foreign law characterization (see instructions): CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation? . . . . . ☐ **Yes** ☒ **No**

Part III **Information Regarding Transfer of Property** (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	VARIOUS		139,625		
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in Temp. Regs. sec. 1.367(a)-4T(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part IV **Additional Information Regarding Transfer of Property** (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before N/A % **(b)** After N/A %

10 Type of nonrecognition transaction (see instructions) ▶ IRC SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a	Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b	Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c	Recapture under section 1503(d)	☐ Yes	☒ No
d	Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T for any of the following:

a	Tainted property	☐ Yes	☒ No
b	Depreciation recapture	☐ Yes	☒ No
c	Branch loss recapture	☐ Yes	☒ No
d	Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ $ _____

16 Was cash the only property transferred? ☒ Yes ☐ No

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number [redacted]

Number, street, and room or suite no.
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town
BOSTON

State
MA

ZIP code
02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 1 of 5

B Enter the form number of the tax return to which this form is attached or related ▶ 1041

Enter the year of the tax return identified above ▶ 2010

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
GOLDMAN SACHS HEDGE FUND PARTNERS LLC- SEE ATTACHED

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed
b ☐ Confidential
c ☐ Contractual protection
d ☐ Loss
e ☐ Transaction of interest

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶		
c Employer identification number (EIN), if known ▶		
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $
Number, street, and room or suite no.	City or town	State	ZIP code
b Name		Identifying number (if known)	Fees paid $
Number, street, and room or suite no.	City or town	State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☐ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

IMPORTANT TAX DOCUMENT-PLEASE RETAIN FOR YOUR RECORDS

DISCLOSURE ACKNOWLEDGEMENTS PURSUANT TO IRS NOTICE 2006-16
FOR TAXABLE YEAR ENDED DECEMBER 31, 2010

IN ACCORDANCE WITH GUIDANCE ISSUED BY THE IRS IN NOTICE 2006-16, THE LLC HAS RECEIVED ACKNOWLEDGEMENT(S) THAT THE FOLLOWING INVESTMENT(S), IN WHICH IT HAS A DIRECT OR INDIRECT INTEREST, COMPLIED OR WILL COMPLY WITH ITS SEPARATE DISCLOSURE OBLIGATIONS UNDER TREAS. REG. SEC. 1.6011-4 WITH RESPECT TO TRANSACTIONS DESCRIBED IN IRS NOTICE 2002-35 BY FILING FORMS 8886, REPORTABLE TRANSACTION DISCLOSURE STATEMENT, UNDER TREAS. REG. SEC. 1.6011-4(F)(2):

1. KARSCH CAPITAL II, LP	EIN: [redacted]
2. LANSDOWNE UK EQUITY FUND, L.P.	EIN:
3. MAVERICK FUND USA, LTD.	EIN:
4. SONTERRA CAPITAL PARTNERS, LP	EIN:
5. TACONIC CAPITAL PARTNERS 1.5, L.P.	EIN:
6. VIKING GLOBAL EQUITIES, LP	EIN:

BECAUSE OF YOUR INDIRECT INTEREST IN THESE INVESTMENT(S), THE LLC HAS PREPARED THIS SUMMARY STATEMENT AND WILL RETAIN THE UNDERLYING ORIGINAL ACKNOWLEDGEMENT(S) ON YOUR BEHALF IN THE OFFICE OF THE TAX MATTERS PARTNER, WHICH WILL BE MADE AVAILABLE TO YOU UPON REQUEST. PLEASE SEE NOTICE 2006-16, SECTION 3.02, "DISCLOSURE REQUIREMENT SAFE HARBOR" FOR FURTHER INFORMATION (NOTICE 2006-16 CAN BE FOUND ON THE IRS' WEBSITE AT www.irs.gov/irb/2006-09_IRB/ar11.html).

IF YOU ARE A PASS-THROUGH ENTITY, PLEASE PROVIDE THIS INFORMATION TO TAXPAYERS HOLDING AN INTEREST IN YOUR PASS-THROUGH ENTITY.

PLEASE CONSULT YOUR TAX ADVISOR WITH REGARD TO THESE ACKNOWLEDGEMENT(S) AND NOTICE 2006-16.

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number [redacted]

Number, street, and room or suite no.
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town
BOSTON

State
MA

ZIP code
02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 2 of 5

B Enter the form number of the tax return to which this form is attached or related ▶ 1041

Enter the year of the tax return identified above ▶ 2010

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
GOLDMAN SACHS HEDGE FUND PARTNERS III LLC- SEE ATTACHED

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest
b ☐ Confidential **d** ☐ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶		
c Employer identification number (EIN), if known ▶		
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $
Number, street, and room or suite no.	City or town	State	ZIP code
b Name		Identifying number (if known)	Fees paid $
Number, street, and room or suite no.	City or town	State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☐ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

IMPORTANT TAX DOCUMENT-PLEASE RETAIN FOR YOUR RECORDS

DISCLOSURE ACKNOWLEDGEMENTS PURSUANT TO IRS NOTICE 2006-16
FOR TAXABLE YEAR ENDED DECEMBER 31, 2010

IN ACCORDANCE WITH GUIDANCE ISSUED BY THE IRS IN NOTICE 2006-16, THE LLC HAS RECEIVED ACKNOWLEDGEMENT(S) THAT THE FOLLOWING INVESTMENT(S), IN WHICH IT HAS A DIRECT OR INDIRECT INTEREST, COMPLIED OR WILL COMPLY WITH ITS SEPARATE DISCLOSURE OBLIGATIONS UNDER TREAS. REG. SEC. 1.6011-4 WITH RESPECT TO TRANSACTIONS DESCRIBED IN IRS NOTICE 2002-35 BY FILING FORMS 8886, REPORTABLE TRANSACTION DISCLOSURE STATEMENT, UNDER TREAS. REG. SEC. 1.6011-4(F)(2):

1. KARSCH CAPITAL II, LP EIN: [redacted]
2. MAVERICK FUND USA, LTD. EIN:
3. SONTERRA CAPITAL PARTNERS, LP EIN:
4. VIKING GLOBAL EQUITIES LP EIN:

BECAUSE OF YOUR INDIRECT INTEREST IN THESE INVESTMENT(S), THE LLC HAS PREPARED THIS SUMMARY STATEMENT AND WILL RETAIN THE UNDERLYING ORIGINAL ACKNOWLEDGEMENT(S) ON YOUR BEHALF IN THE OFFICE OF THE TAX MATTERS PARTNER, WHICH WILL BE MADE AVAILABLE TO YOU UPON REQUEST. PLEASE SEE NOTICE 2006-16, SECTION 3.02, "DISCLOSURE REQUIREMENT SAFE HARBOR" FOR FURTHER INFORMATION (NOTICE 2006-16 CAN BE FOUND ON THE IRS' WEBSITE AT www.irs.gov/irb/2006-09_IRB/ar11.html).

IF YOU ARE A PASS-THROUGH ENTITY, PLEASE PROVIDE THIS INFORMATION TO TAXPAYERS HOLDING AN INTEREST IN YOUR PASS-THROUGH ENTITY.

PLEASE CONSULT YOUR TAX ADVISOR WITH REGARD TO THESE ACKNOWLEDGEMENT(S) AND NOTICE 2006-16.

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number [redacted]

Number, street, and room or suite no.
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town
BOSTON

State
MA

ZIP code
02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 3 of 5

B Enter the form number of the tax return to which this form is attached or related ▶ 1041

Enter the year of the tax return identified above ▶ 2010

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
BROOKSIDE CAPITAL PARTNERS FUND II LP- FOREIGN CURRENCY TRANSACTION

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest
b ☐ Confidential **d** ☒ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☒ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶	BROOKSIDE CAPITAL PARTNERS FUND II LP	
c Employer identification number (EIN), if known ▶	[redacted]	
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code
b Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☒ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN D. ROMNEY BLIND TRUST

Identifying number [redacted]

Number, street, and room or suite no.
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town
BOSTON

State MA

ZIP code 02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 4 of 5

B Enter the form number of the tax return to which this form is attached or related ▶ 1041

Enter the year of the tax return identified above ▶ 2010

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
GOLDMAN SACHS HEDGE FUND PARTNERS II LLC- SEE ATTACHED

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest

b ☐ Confidential **d** ☐ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶		
c Employer identification number (EIN), if known ▶		
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code
b Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☐ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

IMPORTANT TAX DOCUMENT-PLEASE RETAIN FOR YOUR RECORDS

DISCLOSURE ACKNOWLEDGEMENTS PURSUANT TO IRS NOTICE 2006-16
FOR TAXABLE YEAR ENDED DECEMBER 31, 2010

IN ACCORDANCE WITH GUIDANCE ISSUED BY THE IRS IN NOTICE 2006-16, THE LLC HAS RECEIVED ACKNOWLEDGEMENT(S) THAT THE FOLLOWING INVESTMENT(S), IN WHICH IT HAS A DIRECT OR INDIRECT INTEREST, COMPLIED OR WILL COMPLY WITH ITS SEPARATE DISCLOSURE OBLIGATIONS UNDER TREAS. REG. SEC. 1.6011-4 WITH RESPECT TO TRANSACTIONS DESCRIBED IN IRS NOTICE 2002-35 BY FILING FORMS 8886, REPORTABLE TRANSACTION DISCLOSURE STATEMENT, UNDER TREAS. REG. SEC. 1.6011-4(F)(2):

1. KARSCH CAPITAL II, LP — EIN: [redacted]
2. LANSDOWNE UK EQUITY FUND, L.P. — EIN:
3. MAVERICK FUND USA, LTD. — EIN:
4. SONTERRA CAPITAL PARTNERS, LP — EIN:
5. TACONIC CAPITAL PARTNERS 1.5, LP — EIN:
6. VIKING GLOBAL EQUITIES, LP — EIN:

BECAUSE OF YOUR INDIRECT INTEREST IN THESE INVESTMENT(S), THE LLC HAS PREPARED THIS SUMMARY STATEMENT AND WILL RETAIN THE UNDERLYING ORIGINAL ACKNOWLEDGEMENT(S) ON YOUR BEHALF IN THE OFFICE OF THE TAX MATTERS PARTNER, WHICH WILL BE MADE AVAILABLE TO YOU UPON REQUEST. PLEASE SEE NOTICE 2006-16, SECTION 3.02, "DISCLOSURE REQUIREMENT SAFE HARBOR" FOR FURTHER INFORMATION (NOTICE 2006-16 CAN BE FOUND ON THE IRS' WEBSITE AT www.irs.gov/irb/2006-09_IRB/ar11.html).

IF YOU ARE A PASS-THROUGH ENTITY, PLEASE PROVIDE THIS INFORMATION TO TAXPAYERS HOLDING AN INTEREST IN YOUR PASS-THROUGH ENTITY.

PLEASE CONSULT YOUR TAX ADVISOR WITH REGARD TO THESE ACKNOWLEDGEMENT(S) AND NOTICE 2006-16.

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN D. ROMNEY BLIND TRUST

Identifying number [redacted]

Number, street, and room or suite no.
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town
BOSTON

State: MA

ZIP code: 02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 5 of 5

B Enter the form number of the tax return to which this form is attached or related ▶ 1041

Enter the year of the tax return identified above ▶ 2010

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
GOLDMAN SACHS HEDGE FUND PARTNERS LLC- SEE ATTACHED

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest
b ☐ Confidential **d** ☐ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶		
c Employer identification number (EIN), if known ▶		
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code
b Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☐ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

IMPORTANT TAX DOCUMENT-PLEASE RETAIN FOR YOUR RECORDS

DISCLOSURE ACKNOWLEDGEMENTS PURSUANT TO IRS NOTICE 2006-16
FOR TAXABLE YEAR ENDED DECEMBER 31, 2010

IN ACCORDANCE WITH GUIDANCE ISSUED BY THE IRS IN NOTICE 2006-16, THE LLC HAS RECEIVED ACKNOWLEDGEMENT(S) THAT THE FOLLOWING INVESTMENT(S), IN WHICH IT HAS A DIRECT OR INDIRECT INTEREST, COMPLIED OR WILL COMPLY WITH ITS SEPARATE DISCLOSURE OBLIGATIONS UNDER TREAS. REG. SEC. 1.6011-4 WITH RESPECT TO TRANSACTIONS DESCRIBED IN IRS NOTICE 2002-35 BY FILING FORMS 8886, REPORTABLE TRANSACTION DISCLOSURE STATEMENT, UNDER TREAS. REG. SEC. 1.6011-4(F)(2):

1. KARSCH CAPITAL II, LP	EIN: [redacted]
2. LANSDOWNE UK EQUITY FUND, L.P.	EIN:
3. MAVERICK FUND USA, LTD.	EIN:
4. SONTERRA CAPITAL PARTNERS, LP	EIN:
5. TACONIC CAPITAL PARTNERS 1.5, L.P.	EIN:
6. VIKING GLOBAL EQUITIES, LP	EIN:

BECAUSE OF YOUR INDIRECT INTEREST IN THESE INVESTMENT(S), THE LLC HAS PREPARED THIS SUMMARY STATEMENT AND WILL RETAIN THE UNDERLYING ORIGINAL ACKNOWLEDGEMENT(S) ON YOUR BEHALF IN THE OFFICE OF THE TAX MATTERS PARTNER, WHICH WILL BE MADE AVAILABLE TO YOU UPON REQUEST. PLEASE SEE NOTICE 2006-16, SECTION 3.02, "DISCLOSURE REQUIREMENT SAFE HARBOR" FOR FURTHER INFORMATION (NOTICE 2006-16 CAN BE FOUND ON THE IRS' WEBSITE AT www.irs.gov/irb/2006-09_IRB/ar11.html).

IF YOU ARE A PASS-THROUGH ENTITY, PLEASE PROVIDE THIS INFORMATION TO TAXPAYERS HOLDING AN INTEREST IN YOUR PASS-THROUGH ENTITY.

PLEASE CONSULT YOUR TAX ADVISOR WITH REGARD TO THESE ACKNOWLEDGEMENT(S) AND NOTICE 2006-16.

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN D. ROMNEY BLIND TRUST

Identifying number [redacted]

Number, street, and room or suite no.
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town
BOSTON

State
MA

ZIP code
02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 3 of 3

B Enter the form number of the tax return to which this form is attached or related ▶ 1041

Enter the year of the tax return identified above ▶ 2010

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
BROOKSIDE CAPITAL PARTNERS FUND II LP- FOREIGN CURRENCY TRANSACTION

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest
b ☐ Confidential **d** ☒ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☒ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶	BROOKSIDE CAPITAL PARTNERS FUND II LP	
c Employer identification number (EIN), if known ▶	[redacted]	
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $
Number, street, and room or suite no.	City or town	State	ZIP code
b Name		Identifying number (if known)	Fees paid $
Number, street, and room or suite no.	City or town	State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☒ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

Form **8903**
(Rev. December 2010)
Department of the Treasury
Internal Revenue Service

Domestic Production Activities Deduction

▶ Attach to your tax return. ▶ See separate instructions.

OMB No. 1545-1984

Attachment Sequence No. **143**

Name(s) as shown on return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Note. Do not complete column (a), unless you have oil-related production activities. Enter amounts for all activities in column (b), including oil-related production activities.

		(a) Oil-related production activities	(b) All activities
1	Domestic production gross receipts (DPGR) . . . . . STMT. 66	1	32,236.
2	Allocable cost of goods sold. If you are using the small business simplified overall method, skip lines 2 and 3 . . . . . STMT. 67	2	22,262.
3	Enter deductions and losses allocable to DPGR (see instructions) ** .	3	7,071.
4	If you are using the small business simplified overall method, enter the amount of cost of goods sold and other deductions or losses you ratably apportion to DPGR. All others, skip line 4	4	
5	Add lines 2 through 4	5	29,333.
6	Subtract line 5 from line 1	6	2,903.
7	Qualified production activities income from estates, trusts, and certain partnerships and S corporations (see instructions)	7	
8	Add lines 6 and 7. Estates and trusts, go to line 9, all others, skip line 9 and go to line 10	8	2,903.
9	Amount allocated to beneficiaries of the estate or trust (see instructions)	9	
10a	**Oil-related qualified production activities income.** Estates and trusts, subtract line 9, column (a), from line 8, column (a), all others, enter amount from line 8, column (a). If zero or less, enter -0- here . .	10a	
b	**Qualified production activities income.** Estates and trusts, subtract line 9, column (b), from line 8, column (b), all others, enter amount from line 8, column (b). If zero or less, enter -0- here, skip lines 11 through 21, and enter -0- on line 22	10b	2,903.
11	Income limitation (see instructions): • Individuals, estates, and trusts. Enter your adjusted gross income figured without the domestic production activities deduction . . . . . • All others. Enter your taxable income figured without the domestic production activities deduction (tax-exempt organizations, see instructions)	11	21646768.
12	Enter the smaller of line 10b or line 11. If zero or less, enter -0- here, skip lines 13 through 21, and enter -0- on line 22	12	2,903.
13	Enter 9% of line 12	13	261.
14a	Enter the smaller of line 10a or line 12 . . . . . 14a		
b	Reduction for oil-related qualified production activities income. Multiply line 14a by 3%	14b	
15	Subtract line 14b from line 13	15	261.
16	Form W-2 wages (see instructions) . . . . . SEE. STATEMENT. 69	16	3,785.
17	Form W-2 wages from estates, trusts, and certain partnerships and S corporations (see instructions)	17	
18	Add lines 16 and 17. Estates and trusts, go to line 19, all others, skip line 19 and go to line 20 . .	18	3,785.
19	Amount allocated to beneficiaries of the estate or trust (see instructions)	19	
20	Estates and trusts, subtract line 19 from line 18, all others, enter amount from line 18.	20	3,785.
21	Form W-2 wage limitation. Enter 50% of line 20	21	1,893.
22	Enter the smaller of line 15 or line 21	22	261.
23	Domestic production activities deduction from cooperatives. Enter deduction from Form 1099-PATR, box 6	23	
24	Expanded affiliated group allocation (see instructions)	24	
25	**Domestic production activities deduction.** Combine lines 22 through 24 and enter the result here and on Form 1040, line 35; Form 1120, line 25; or the applicable line of your return.	25	261.

For Paperwork Reduction Act Notice, see separate instructions.

Form **8903** (Rev. 12-2010)

**SEE STATEMENT 68

JSA

0X9065 3.000

[redacted]

Form **8283**
(Rev. December 2006)
Department of the Treasury
Internal Revenue Service

Noncash Charitable Contributions

▶ Attach to your tax return if you claimed a total deduction of over $500 for all contributed property.
▶ See separate instructions.

OMB No. 1545-0908
Attachment Sequence No. **155**

Name(s) shown on your income tax return
WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Note. Figure the amount of your contribution deduction before completing this form. See your tax return instructions.

Section A. Donated Property of $5,000 or Less and Certain Publicly Traded Securities - List in this section **only** items (or groups of similar items) for which you claimed a deduction of $5,000 or less. Also, list certain publicly traded securities even if the deduction is more than $5,000 (see instructions).

Part I Information on Donated Property - If you need more space, attach a statement.

1	(a) Name and address of the donee organization	(b) Description of donated property (For a donated vehicle, enter the year, make, model, condition, and mileage, and attach Form 1098-C if required.)
A	THE TYLER FOUNDATION BOSTON, MA	16,008 SHS DPZ STOCK VIA TRUST
B	THE TYLER FOUNDATION BOSTON, MA	16,862 SHS DPZ STOCK VIA TRUST
C	THE TYLER FOUNDATION BOSTON, MA	16,862 SHS DPZ STOCK VIA TRUST
D	THE TYLER FOUNDATION BOSTON, MA	12,132 SHS DPZ STOCK VIA TRUST
E	THE TYLER FOUNDATION BOSTON, MA	12,132 SHS DPZ STOCK VIA TRUST

Note. If the amount you claimed as a deduction for an item is $500 or less, you do not have to complete columns (d), (e), and (f).

	(c) Date of the contribution	(d) Date acquired by donor (mo., yr.)	(e) How acquired by donor	(f) Donor's cost or adjusted basis	(g) Fair market value (see instructions)	(h) Method used to determine the fair market value
A	11/10/2010	VARIOUS	PSHIP DIST		242,601.	STOCK QUOTE
B	10/27/2010	VARIOUS	PSHIP DIST		249,389.	STOCK QUOTE
C	10/20/2010	VARIOUS	PSHIP DIST		262,035.	STOCK QUOTE
D	03/18/2010	VARIOUS	PSHIP DIST		165,784.	STOCK QUOTE
E	03/10/2010	VARIOUS	PSHIP DIST		166,997.	STOCK QUOTE

Part II Partial Interests and Restricted Use Property - Complete lines 2a through 2e if you gave less than an entire interest in a property listed in Part I. Complete lines 3a through 3c if the conditions were placed on a contribution listed in Part I; also attach the required statement (see instructions).

2a Enter the letter from Part I that identifies the property for which you gave less than an entire interest ▶ _____
If Part II applies to more than one property, attach a separate statement.

b Total amount claimed as a deduction for the property listed in Part I: (1) For this tax year ▶ _____
(2) For any prior tax years ▶ _____

c Name and address of each organization to which any such contribution was made in a prior year (complete only if different from the donee organization above):

Name of charitable organization (donee)

Address (number, street, and room or suite no.)

City or town, state, and ZIP code

d For tangible property, enter the place where the property is located or kept ▶ _____

e Name of any person, other than the donee organization, having actual possession of the property ▶ _____

		Yes	No
3a	Is there a restriction, either temporary or permanent, on the donee's right to use or dispose of the donated property?		
b	Did you give to anyone (other than the donee organization or another organization participating with the donee organization in cooperative fundraising) the right to the income from the donated property or to the possession of the property, including the right to vote donated securities, to acquire the property by purchase or otherwise, or to designate the person having such income, possession, or right to acquire?		
c	Is there a restriction limiting the donated property for a particular use?		

[redacted]

Form **8283**
(Rev. December 2006)
Department of the Treasury
Internal Revenue Service

Noncash Charitable Contributions

▶ Attach to your tax return if you claimed a total deduction of over $500 for all contributed property.
▶ See separate instructions.

OMB No. 1545-0908

Attachment Sequence No. **155**

Name(s) shown on your income tax return

WILLARD M ROMNEY & ANN D ROMNEY

Identifying number [redacted]

Note. Figure the amount of your contribution deduction before completing this form. See your tax return instructions.

Section A. Donated Property of $5,000 or Less and Certain Publicly Traded Securities - List in this section **only** items (or groups of similar items) for which you claimed a deduction of $5,000 or less. Also, list certain publicly traded securities even if the deduction is more than $5,000 (see instructions).

Part I Information on Donated Property - If you need more space, attach a statement.

1	(a) Name and address of the donee organization	(b) Description of donated property (For a donated vehicle, enter the year, make, model, condition, and mileage, and attach Form 1098-C if required.)
A	THE TYLER FOUNDATION BOSTON, MA	14,559 SHS DPZ STOCK VIA TRUST
B	THE TYLER FOUNDATION BOSTON, MA	6,729 SHS SENSATA STOCK VIA TRUST
C		
D		
E		

Note. If the amount you claimed as a deduction for an item is $500 or less, you do not have to complete columns (d), (e), and (f).

	(c) Date of the contribution	(d) Date acquired by donor (mo., yr.)	(e) How acquired by donor	(f) Donor's cost or adjusted basis	(g) Fair market value (see instructions)	(h) Method used to determine the fair market value
A	03/04/2010	VARIOUS	PSHIP DIST		199,604.	STOCK QUOTE
B	11/17/2010	VARIOUS	PSHIP DIST		172,397.	STOCK QUOTE
C						
D						
E						

Part II Partial Interests and Restricted Use Property - Complete lines 2a through 2e if you gave less than an entire interest in a property listed in Part I. Complete lines 3a through 3c if the conditions were placed on a contribution listed in Part I; also attach the required statement (see instructions).

2a Enter the letter from Part I that identifies the property for which you gave less than an entire interest ▶ _____
If Part II applies to more than one property, attach a separate statement.

b Total amount claimed as a deduction for the property listed in Part I: (1) For this tax year ▶ _____
(2) For any prior tax years ▶ _____

c Name and address of each organization to which any such contribution was made in a prior year (complete only if different from the donee organization above):

Name of charitable organization (donee)

Address (number, street, and room or suite no.)

City or town, state, and ZIP code

d For tangible property, enter the place where the property is located or kept ▶ _____

e Name of any person, other than the donee organization, having actual possession of the property ▶ _____

		Yes	No
3a	Is there a restriction, either temporary or permanent, on the donee's right to use or dispose of the donated property?		
b	Did you give to anyone (other than the donee organization or another organization participating with the donee organization in cooperative fundraising) the right to the income from the donated property or to the possession of the property, including the right to vote donated securities, to acquire the property by purchase or otherwise, or to designate the person having such income, possession, or right to acquire?		
c	Is there a restriction limiting the donated property for a particular use?		

[redacted]

Name(s) shown on your income tax return | Identifying number

WILLARD M ROMNEY & ANN D ROMNEY | [redacted]

Section B. Donated Property Over $5,000 (Except Certain Publicly Traded Securities) - List in this section only items (or groups of similar items) for which you claimed a deduction of more than $5,000 per item or group (except contributions of certain publicly traded securities reported in Section A). An appraisal is generally required for property listed in Section B (see instructions).

Part I Information on Donated Property - To be completed by the taxpayer and/or the appraiser.

4 Check the box that describes the type of property donated:

- ☐ Art* (contribution of $20,000 or more)
- ☐ Art* (contribution of less than $20,000)
- ☐ Collectibles**
- ☐ Qualified Conservation Contribution
- ☐ Other Real Estate
- ☐ Intellectual Property
- ☐ Equipment
- ☐ Securities
- ☐ Other

*Art includes paintings, sculptures, watercolors, prints, drawings, ceramics, antiques, decorative arts, textiles, carpets, silver, rare manuscripts, historical memorabilia, and other similar objects.

**Collectibles include coins, stamps, books, gems, jewelry, sports memorabilia, dolls, etc., but not art as defined above.

Note: In certain cases, you must attach a qualified appraisal of the property. See instructions.

5	(a) Description of donated property (if you need more space, attach a separate statement)	(b) If tangible property was donated, give a brief summary of the overall physical condition of the property at the time of the gift	(c) Appraised fair market value
A			
B			
C			
D			

	(d) Date acquired by donor (mo., yr.)	(e) How acquired by donor	(f) Donor's cost or adjusted basis	(g) For bargain sales, enter amount received	See instructions (h) Amount claimed as a deduction	See instructions (i) Average trading price of securities
A						
B						
C						
D						

Part II Taxpayer (Donor) Statement - List each item included in Part I above that the appraisal identifies as having a value of $500 or less. See instructions.

I declare that the following item(s) included in Part I above has to the best of my knowledge and belief an appraised value of not more than $500 (per item). Enter identifying letter from Part I and describe the specific item. See instructions. ▶

Signature of taxpayer (donor) ▶ Date ▶

Part III Declaration of Appraiser

I declare that I am not the donor, the donee, a party to the transaction in which the donor acquired the property, employed by, or related to any of the foregoing persons, or married to any person who is related to any of the foregoing persons. And, if regularly used by the donor, donee, or party to the transaction, I performed the majority of my appraisals during my tax year for other persons.

Also, I declare that I hold myself out to the public as an appraiser or perform appraisals on a regular basis; and that because of my qualifications as described in the appraisal, I am qualified to make appraisals of the type of property being valued. I certify that the appraisal fees were not based on a percentage of the appraised property value. Furthermore, I understand that a false or fraudulent overstatement of the property value as described in the qualified appraisal or this Form 8283 may subject me to the penalty under section 6701(a) (aiding and abetting the understatement of tax liability). In addition, I understand that a substantial or gross valuation misstatement resulting from the appraisal of the value of the property that I know, or reasonably should know, would be used in connection with a return or claim for refund, may subject me to the penalty under section 6695A. I affirm that I have not been barred from presenting evidence or testimony by the Office of Professional Responsibility.

Sign Here Signature ▶ Title ▶ Date ▶

Business address (including room or suite no.) | Identifying number

City or town, state, and ZIP code

Part IV Donee Acknowledgment - To be completed by the charitable organization.

This charitable organization acknowledges that it is a qualified organization under section 170(c) and that it received the donated property as described in Section B, Part I, above on the following date ▶

Furthermore, this organization affirms that in the event it sells, exchanges, or otherwise disposes of the property described in Section B, Part I (or any portion thereof) within 3 years after the date of receipt, it will file **Form 8282,** Donee Information Return, with the IRS and give the donor a copy of that form. This acknowledgment does not represent agreement with the claimed fair market value.

Does the organization intend to use the property for an unrelated use? . . . . . ▶ ☐ Yes ☐ No

Name of charitable organization (donee) | Employer identification number

Address (number, street, and room or suite no.) | City or town, state, and ZIP code

Authorized signature | Title | Date

[redacted]

Form **8948**
(December 2010)
Department of the Treasury
Internal Revenue Service

Preparer Explanation for Not Filing Electronically

▶ **Attach to taxpayer's Form 1040, 1040A, 1040EZ, or Form 1041.**

OMB No. 1545-2200

Attachment Sequence No. **173**

Name(s) on tax return

WILLARD M ROMNEY & ANN D ROMNEY

Taxpayer's identifying number

[redacted]

Check the applicable box to indicate the reason this return is not being filed electronically.

1 ☐ Taxpayer chose to file this return on paper.

2 ☐ The preparer received a waiver from the requirement to electronically file the tax return.

Waiver Reference Number _____ Approval Letter Date _____

3 ☐ The preparer is a member of a recognized religious group that is conscientiously opposed to filing electronically.

4 ☐ This return was rejected by IRS *e-file* and the reject condition could not be resolved.

Reject code: _____ Number of attempts to resolve reject: _____

5 ☐ The preparer's e-file software package does not support Form _____ or Schedule _____ attached to this return.

6 Check the box that applies and provide additional information if requested.

a ☐ The preparer is ineligible to file electronically because IRS *e-file* does not accept foreign preparers without social security numbers who live and work abroad.

b ☐ The preparer is ineligible to participate in IRS *e-file* due to an IRS sanction.

c ☐ Other: Describe below the circumstances that prevented the preparer from filing this return electronically.

[redacted]

Section 83(b) Election

October 22, 2010

Department of the Treasury
Internal Revenue Service Center
Kansas City, MO 64999

Ladies and Gentlemen:

I hereby make an election pursuant to Section 83(b) of the Internal Revenue Code of 1986, as amended, with respect to my interest in the partnership described below. I make this election notwithstanding the fact that the IRS has announced in Revenue Procedure 93-27 and Revenue Procedure 2001-43 that, in general, the receipt of a partnership profits interest will not be treated as a taxable event. The following information is submitted as required by Treas. Reg. § 1.83-2(e):

1. Name of Taxpayer: The Ann D. Romney Blind Trust

   Home Address: c/o Brad Malt, Ropes & Gray
   One International Place
   Boston, MA 02110
   USA

   EIN#: [redacted]

2. Property for which election is made: A partnership interest in Bain Capital Partners (AM) X, LP (the "Partnership")

3. Date of Transfer: October 22, 2010

4. Taxable year for which election is made: Calendar year 2010

5. Restrictions to which property is subject: The interest in future appreciation of the Partnership's business to which I am entitled pursuant to my partnership interest is subject to forfeiture if I cease performing services for the Partnership.

[redacted]

6. The fair market value of the property at the time of its transfer to me (without regard to restrictions) was $0.

7. Amount paid for the property: $0.

8. A copy of this election has been furnished to the person for whom services are performed.

Please acknowledge receipt of this letter by signing or stamping the enclosed copy of this letter and return it in the enclosed, self-addressed, stamped envelope.

Sincerely,

Bradford Malt
(Trustee of the Ann D. Romney Blind Trust)

[redacted]

Section 83(b) Election

October 22, 2010

Department of the Treasury
Internal Revenue Service Center
Kansas City, MO 64999

Ladies and Gentlemen:

I hereby make an election pursuant to Section 83(b) of the Internal Revenue Code of 1986, as amended, with respect to my interest in the partnership described below. I make this election notwithstanding the fact that the IRS has announced in Revenue Procedure 93-27 and Revenue Procedure 2001-43 that, in general, the receipt of a partnership profits interest will not be treated as a taxable event. The following information is submitted as required by Treas. Reg. § 1.83-2(e):

1. Name of Taxpayer: The Ann D. Romney Blind Trust

   Home Address: c/o Brad Malt, Ropes & Gray
   One International Place
   Boston, MA 02110
   USA

   EIN#: [redacted]

2. Property for which election is made: A partnership interest in Bain Capital Partners (AM) X, LLC (the "Partnership")

3. Date of Transfer: October 22, 2010

4. Taxable year for which election is made: Calendar year 2010

5. Restrictions to which property is subject: The interest in future appreciation of the Partnership's business to which I am entitled pursuant to my partnership interest is subject to forfeiture if I cease performing services for the Partnership.

[redacted]

6. The fair market value of the property at the time of its transfer to me (without regard to restrictions) was $0.

7. Amount paid for the property: $0.

8. A copy of this election has been furnished to the person for whom services are performed.

Please acknowledge receipt of this letter by signing or stamping the enclosed copy of this letter and return it in the enclosed, self-addressed, stamped envelope.

Sincerely,

Bradford Malt
(Trustee of the Ann D. Romney Blind Trust)

[redacted]

WILLARD M ROMNEY & ANN D ROMNEY [redacted]

SUPPLEMENT TO FORM 1040

SOURCES OF COMPENSATION

OWNER-SHIP	DESCRIPTION	TOTAL WAGES	FEDERAL WITHHELD	SOC. SEC. WITHHELD	MEDICARE WITHHELD
	WITHHOLDING - BACKUP FROM K-1		112.		
	GRAND TOTAL		112.		

QUALIFIED DIVIDENDS

QUALIFIED DIVIDENDS FROM FORM 1099

ABBOTT LABORATORIES	172.	
TOTAL FORM 1099 QUALIFIED DIVIDENDS		172.

PSHIP, S CORP. & ESTATE/TRUST QUALIFIED DIVIDENDS

THE ANN AND MITT ROMNEY 1995 FAMILY	1,078,650.	
THE W. MITT ROMNEY BLIND TRUST	165,767.	
THE ANN D. ROMNEY BLIND TRUST	2,078,229.	
ABT- SOLAMERE FOUNDERS FUND I LP	4,149.	
ABT- SOLAMERE FOUNDERS FUND I-B LP	711.	
TOTAL PASS THROUGH QUALIFIED DIVIDENDS		3,327,506.
TOTAL TO 1040, LINE 9B		3,327,678.

[redacted]

SUPPLEMENT TO FORM 1040

SOURCES OF OTHER INCOME

MISC. OTHER INCOME NOT SUBJECT TO S.E. TAX

STATE TAX REFUND WITH NO TAX BENEFIT IN P/Y	-305,953.
LEASE PAYMENT FROM AGUA CALIENTE, LLC	100.
22ND DISTRIC AGRIC. ASSOC.	1,750.
SUBTOTAL	-304,103.
CANCELLATION OF DEBT FROM SCHEDULE K-1	31,465.
TOTAL TO 1040, LINE 21	-272,638.

SUPPLEMENT TO FORM 1040

TAXABLE STATE/LOCAL TAX REFUNDS

ALLOCATION OF STATE/LOCAL TAX REFUND PAID OVER TWO YEARS:

1	TAXES PAID IN 2009	673,697.
2	TAXES PAID IN 2010	75,850.
3	TOTAL STATE AND LOCAL TAX PAYMENTS ON 2009 RETURN	749,547.
4	TOTAL REFUND RECEIVED IN 2010	406,404.
5	PERCENTAGE OF TAXES PAID IN 2009 (LINE 1/LINE 3)	89.88%
6	REFUND ATTRIBUTABLE TO TAXES PAID IN 2009	365,276.
7	PERCENTAGE OF TAXES PAID IN 2010 (LINE 2/LINE 3)	10.12%
8	REFUND ATTRIBUTABLE TO TAXES PAID IN 2010	41,128.

TAXABLE REFUND:

1	REFUND ATTRIBUTABLE TO TAXES PAID IN 2009		365,276.
2	2009 ALLOWABLE ITEMIZED DEDUCTIONS		3,672,141.
3	2009 BASIC STANDARD DEDUCTION: $5,700, IF SINGLE $11,400, IF MFJ OR QUALIFYING WIDOW(ER) $5,700, IF MARRIED FILING SEPARATELY $8,350, IF HEAD OF HOUSEHOLD	11,400.	
4	2009 ADDITIONAL STANDARD DEDUCTION(S)		
5	2009 STATE OR LOCAL REAL ESTATE TAXES	325,394.	
6	ENTER $500 ($1,000 IF MARRIED FILING JOINTLY)	1,000.	
7	SMALLER OF LINE 5 OR LINE 6	1,000.	
8	2009 NET DISASTER LOSS FROM FORM 4684		
9	2009 NEW MOTOR VEHICLE TAXES FROM SCHEDULE A		
10	ADD LINES 3, 4, 7, 8, AND 9		12,400.
11	SUBTRACT LINE 10 FROM LINE 2		3,659,741.
12	TAXABLE TAX REFUNDS (SMALLER OF LINES 1 OR 11)		365,276.

CONTINUED...

SUPPLEMENT TO FORM 1040

TAXABLE STATE/LOCAL TAX REFUNDS (CONT' D)

PLUS: TAX REFUNDS RECEIVED FROM PRIOR YEARS	460,788.
TOTAL TAXABLE REFUND TO FORM 1040, LINE 10	826,064.

SUPPLEMENT TO SCHEDULE A

MEDICAL AND DENTAL EXPENSES

SELF EMPLOYED HEALTH INSURANCE PREMIUMS	14,176.
TOTAL TO SCHEDULE A, LINE 1	14,176.

OTHER TAXES

PERSONAL PROPERTY TAXES	146.
TOTAL TO SCHEDULE A, LINE 8	146.

INVESTMENT INTEREST EXPENSE

THE ANN AND MITT ROMNEY 1995 FAMILY	13,784.
THE W. MITT ROMNEY BLIND TRUST	2,508.
THE ANN D. ROMNEY BLIND TRUST	29,741.
ABT- SOLAMERE FOUNDERS FUND I LP	1,994.
ABT- SOLAMERE FOUNDERS FUND I-B LP	3,417.
SUBTOTAL OF INVESTMENT INTEREST EXPENSE	51,444.
LESS: DISALLOWED INVESTMENT INTEREST EXP./FORM 4952	NONE
TOTAL TO SCHEDULE A, LINE 14	51,444.

CASH CONTRIBUTIONS

PARTNERSHIP/S CORPORATION/ESTATE AND TRUST

50% ORGANIZATION(S)	
THE ANN AND MITT ROMNEY 1995	45.
THE ANN D. ROMNEY BLIND TRUS	63.
ABT- SOLAMERE FOUNDERS FUND	43.
ABT- SOLAMERE FOUNDERS FUND	16.

OTHER CASH CONTRIBUTIONS

CONTINUED...

[redacted]

SUPPLEMENT TO SCHEDULE A

CASH CONTRIBUTIONS (CONT'D)

	50% ORGANIZATION(S)
THE CHURCH OF LATTER-DAY SAINTS	1,525,000.
TOTAL CASH CONTRIBUTIONS BEFORE LIMITATION	1,525,167.
CASH CONTRIBUTION LIMITATION	NONE
TOTAL TO SCHEDULE A, LINE 16	1,525,167.

NONCASH CHARITABLE CONTRIBUTIONS

NONCASH CONTRIBUTIONS FROM FORM 8283	1,458,807.
TOTAL NONCASH CONTRIBUTIONS BEFORE LIMITATION	1,458,807.
NONCASH CONTRIBUTION LIMITATION	NONE
TOTAL TO SCHEDULE A, LINE 17	1,458,807.

OTHER MISC. DEDUCTIONS SUBJECT TO 2% LIMIT

PARTNERSHIP, S CORPORATION AND ESTATE AND TRUST	1,017,706.
TOTAL TO SCHEDULE A, LINE 23	1,017,706.

SUPPLEMENT TO SCHEDULE B

INTEREST INCOME FROM SELLER-FINANCED MORTGAGES

SELLER FINANCED MORT INT	3,045.	
TOTAL INT. INC. FROM SELLER-FINANCED MORTGAGES		3,045.

OTHER INTEREST INCOME

MISCELLANEOUS INTEREST INCOME

BANK OF AMERICA - [redacted]	774.	
BANK OF AMERICA - [redacted]	6.	
BANK OF AMERICA - [redacted]	6.	
BANK OF AMERICA - [redacted]	205.	
MA DOR	73.	
ABT- HARRIS N.A.	54.	
ACR ENTERPRISES, INC LOAN (ADR)	12,802.	
TOTAL		13,920.

PART., S CORP., EST. AND TRUST INTEREST INCOME

THE ANN AND MITT ROMNEY 1995 FAMILY	541,264.	
INTERCONTINENTAL REAL ESTATE INVEST	17.	
THE W. MITT ROMNEY BLIND TRUST	12,136.	
THE ANN D. ROMNEY BLIND TRUST	726,035.	
ABT- SOLAMERE FOUNDERS FUND I LP	48,010.	
ABT- SOLAMERE FOUNDERS FUND I-B LP	62,105.	
TOTAL		1,389,567.

U.S. GOVERNMENT BONDS AND OTHER OBLIGATION INTEREST INCOME

W MITT ROMNEY 1996 CRUT (R BRADFORD	1,173.	
THE ANN AND MITT ROMNEY 1995 FAMILY	761,657.	
THE W. MITT ROMNEY BLIND TRUST	672,524.	
THE ANN D. ROMNEY BLIND TRUST	453,841.	
TOTAL		1,889,195.

SUPPLEMENT TO SCHEDULE B

TAX-EXEMPT INTEREST FROM PART., S CORP., ESTATE AND TRUST		
THE ANN AND MITT ROMNEY 1995 FAMILY	198.	
THE ANN D. ROMNEY BLIND TRUST	358.	
ABT- SOLAMERE FOUNDERS FUND I LP	1.	
TOTAL		557.
TOTAL GROSS INTEREST INCOME		3,296,284.
LESS: ADJUSTMENTS TO INTEREST INCOME		
TAX-EXEMPT INTEREST	(557.)	
SUBTOTAL		(557.)
NET INTEREST INCOME TO LINE 2		3,295,727.

SUPPLEMENT TO SCHEDULE C

GROSS RECEIPTS OR SALES - SCHEDULE C, LINE 1

BUSINESS NAME: AUTHOR/SPEAKING FEES

STERLING LORD LITERISTIC, INC.	265,044.
HOLTZBRINCK PUBLISHING HOLDINGS LP	35,771.
RIVERSIDE THEATRE	20,000.
CLAREMONT MCKENNA COLLEGE	11,475.
GET MOTIVATED SEMINARS	29,750.
HP HEALTHCARE SERVICES	32,831.
CLARK CONSULTING	66,000.
GOLDENTREE ASSET MGMT	68,000.
TOTAL TO SCHEDULE C, LINE 1	528,871.

[redacted]

SUPPLEMENT TO SCHEDULE C

GROSS RECEIPTS OR SALES - SCHEDULE C, LINE 1

BUSINESS NAME: DIRECTOR'S FEES

MARRIOTT INTERNATIONAL	113,881.
TOTAL TO SCHEDULE C, LINE 1	113,881.

[redacted]

SUPPLEMENT TO SCHEDULE D

PART I SHORT-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD ONE YEAR OR LESS
LINE 5 - SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
THE ANN AND MITT ROMNEY 1995 FAMILY	340,139.
THE W. MITT ROMNEY BLIND TRUST	216,705.
THE ANN D. ROMNEY BLIND TRUST	-285,330.
*ABT- SOLAMERE FOUNDERS FUND I LP	13,974.
ABT- SOLAMERE FOUNDERS FUND I-B LP	2,948.
TOTAL SHORT-TERM GAINS AND LOSSES FROM K-1'S	288,436.
TOTAL TO SCHEDULE D, LINE 5	288,436.

* INDICATES 100% DISPOSITION OF THE ACTIVITY

SUPPLEMENT TO SCHEDULE D

PART II LONG-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD MORE THAN ONE YEAR
LINE 12 - LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
W MITT ROMNEY 1996 CRUT (R BRADFORD	38,682.
THE ANN AND MITT ROMNEY 1995 FAMILY	7,747,664.
THE W. MITT ROMNEY BLIND TRUST	1,131,843.
THE ANN D. ROMNEY BLIND TRUST	7,806,927.
*ABT- SOLAMERE FOUNDERS FUND I LP	8,462.
ABT- SOLAMERE FOUNDERS FUND I-B LP	16,592.
TOTAL LONG-TERM GAINS AND LOSSES FROM K-1'S	16,750,170.
TOTAL TO SCHEDULE D, LINE 12	16,750,170.

* INDICATES 100% DISPOSITION OF THE ACTIVITY

SUPPLEMENT TO SCHEDULE D

PART II LONG-TERM CAPITAL GAINS AND LOSSES
LINE 13 CAPITAL GAIN DISTRIBUTIONS

NAME OF PAYER	CAPITAL GAINS
THE ANN AND MITT ROMNEY 95 FAMILY TRUST	8,259.
THE ANN D. ROMNEY BLIND TRUST	14,251.
THE W. MITT ROMNEY BLIND TRUST	3,443.
SUBTOTAL FROM 1099-DIV	25,953.
TOTAL TO SCHEDULE D, LINE 13	25,953.

[redacted]

SUPPLEMENT TO SCHEDULE D - ALTERNATIVE MINIMUM TAX

PART I SHORT-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD ONE YEAR OR LESS
LINE 5 - SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
THE ANN AND MITT ROMNEY 1995 FAMILY	340,139.
THE W. MITT ROMNEY BLIND TRUST	216,705.
THE ANN D. ROMNEY BLIND TRUST	-285,330.
*ABT- SOLAMERE FOUNDERS FUND I LP	13,974.
ABT- SOLAMERE FOUNDERS FUND I-B LP	2,948.
TOTAL SHORT-TERM GAINS AND LOSSES FROM K-1'S	288,436.
TOTAL TO SCHEDULE D (AMT), LINE 5	288,436.

* INDICATES 100% DISPOSITION OF THE ACTIVITY

SUPPLEMENT TO SCHEDULE D - ALTERNATIVE MINIMUM TAX

PART II LONG-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD MORE THAN ONE YEAR
LINE 12 - LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
W MITT ROMNEY 1996 CRUT (R BRADFORD	38,682.
THE ANN AND MITT ROMNEY 1995 FAMILY	7,747,664.
THE W. MITT ROMNEY BLIND TRUST	1,131,843.
THE ANN D. ROMNEY BLIND TRUST	7,806,927.
*ABT- SOLAMERE FOUNDERS FUND I LP	8,462.
ABT- SOLAMERE FOUNDERS FUND I-B LP	16,592.
TOTAL LONG-TERM GAINS AND LOSSES FROM K-1'S	16,750,170.
TOTAL TO SCHEDULE D (AMT), LINE 12	16,750,170.

* INDICATES 100% DISPOSITION OF THE ACTIVITY

SUPPLEMENT TO SCHEDULE D - ALTERNATIVE MINIMUM TAX

PART II LONG-TERM CAPITAL GAINS AND LOSSES
LINE 13 CAPITAL GAIN DISTRIBUTIONS

NAME OF PAYER	CAPITAL GAINS
THE ANN AND MITT ROMNEY 95 FAMILY TRUST	8,259.
THE ANN D. ROMNEY BLIND TRUST	14,251.
THE W. MITT ROMNEY BLIND TRUST	3,443.
SUBTOTAL FROM 1099-DIV	25,953.
TOTAL TO SCHEDULE D (AMT), LINE 13	25,953.

[redacted]

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS

COLUMNS (F) & (G) - PASSIVE INCOME OR LOSS

K-1 NAME: INTERCONTINENTAL REAL ESTATE INVESTMENT FUND I, LLC
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
RENTAL REAL ESTATE INCOME OR LOSS	1,602.
LESS:	
OTHER DEDUCTIONS	173.
ALLOWABLE INCOME/LOSS	1,429.

K-1 NAME: ROB ROM ENTERPRISES LLC
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-77,731.
PLUS:	
DISALLOWED PASSIVE LOSS	77,682.
ALLOWABLE INCOME/LOSS	-49.

K-1 NAME: ABT- SOLAMERE FOUNDERS FUND I-B LP
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-9,188.
RENTAL REAL ESTATE INCOME OR LOSS	-11.
OTHER RENTAL INCOME OR LOSS	1.
PLUS:	
OTHER PORTFOLIO INCOME/(LOSS)	1.
OTHER INCOME/(LOSS)	-495.
SECTION 988 GAIN/(LOSS)	224.
LESS:	
SECTION 59(E)(2) EXPENDITURES	2,025.
OTHER DEDUCTIONS	792.
NET INCOME/LOSS BEFORE LIMITATIONS	-12,285.

CONTINUED...

[redacted]

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS (CONT'D)

COLUMNS (F) & (G) - PASSIVE INCOME OR LOSS

PLUS:	
DISALLOWED PASSIVE LOSS	11,569.
ALLOWABLE INCOME/LOSS	-716.

[redacted]

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS

COLUMNS (H) & (J) - NONPASSIVE INCOME OR LOSS

K-1 NAME: ABT- SOLAMERE FOUNDERS FUND I LP
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-39,121.
RENTAL REAL ESTATE INCOME OR LOSS	-17.
PLUS:	
OTHER PORTFOLIO INCOME/(LOSS)	839.
OTHER INCOME/(LOSS)	6,816.
SECTION 988 GAIN/(LOSS)	-2,174.
SWAP INCOME/(LOSS)	167.
LESS:	
SECTION 59(E)(2) EXPENDITURES	329.
OTHER DEDUCTIONS	6,790.
SECTION 179 EXPENSE	3.
INCOME/LOSS AFTER AT-RISK ADJ.	-40,612.
PLUS:	
SECTION 179(DISPOSED WITH OVERALL LOSS)	3.
ALLOWABLE INCOME/LOSS	-40,609.

(THIS ACTIVITY WAS ENTIRELY DISPOSED OF)

[redacted]

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIP AND S CORPORATIONS

COLUMNS (J) - SECTION 179

K-1 NAME: ABT- SOLAMERE FOUNDERS FUND I LP
ID NUMBER: [redacted]

1	SECTION 179 EXPENSE	3.
2	SECTION 179 EXPENSE AT-RISK CARRYOVER	
3	TOTAL SECTION 179 EXPENSE AVAILABLE	3.
4	LESS: AT-RISK ADJUSTMENT FOR SECTION 179 EXPENSE	
5	SECTION 179 EXPENSE ALLOWED	3.

[redacted]

WILLARD M ROMNEY & ANN D ROMNEY
BELMONT, MA 02478

[redacted]

SUPPLEMENT TO SCHEDULE E

INCOME OR LOSS FROM ESTATES AND TRUSTS

(A) NAME	(B) EIN	(C) PASSIVE LOSS OR DEDUCT FROM 8582	(D) PASSIVE INCOME FROM K-1	(E) DEDUCTION OR LOSS FROM K-1	(F) OTHER INCOME FROM K-1
W MITT ROMNEY 1996 CRUT (R BRADFORD MALT, TR	[redacted]		NONE		
THE ANN AND MITT ROMNEY 1995 FAMILY TRUST		-453.			
THE W. MITT ROMNEY BLIND TRUST		-36.			
THE ANN D. ROMNEY BLIND TRUST		-222.			
THE ANN D. ROMNEY BLIND TRUST					88,038.
THE ANN AND MITT ROMNEY 1995 FAMILY TRUST				-338,493.	
THE W. MITT ROMNEY BLIND TRUST					4,382.
	TOTAL	-711.	NONE	-338,493.	92,420.

[redacted]

SUPPLEMENT TO SCHEDULE E

PART III, INCOME OR LOSS FROM ESTATES AND TRUSTS

COLUMNS (C) & (D) - PASSIVE INCOME OR LOSS

K-1 NAME: THE ANN AND MITT ROMNEY 1995 FAMILY TRUST
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-327,164.
PLUS:	
OTHER INCOME/(LOSS)	-1,888.
OTHER PORTFOLIO INCOME/(LOSS)	-299.
SELF-CHARGED INTEREST	29,282.
LESS:	
SECTION 59(E)(2) EXPENDITURES	537.
NET INCOME/LOSS BEFORE LIMITATIONS	-300,606.
LESS:	
SUSPENDED LOSS CARRYOVER	421,862.
PLUS:	
DISALLOWED PASSIVE LOSS	722,015.
ALLOWABLE INCOME/LOSS	-453.

K-1 NAME: THE W. MITT ROMNEY BLIND TRUST
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
OTHER INCOME/(LOSS)	-2,268.
OTHER PORTFOLIO INCOME/(LOSS)	-3,647.
LESS:	
SECTION 59(E)(2) EXPENDITURES	346.
NET INCOME/LOSS BEFORE LIMITATIONS	-6,261.
PLUS:	
DISALLOWED PASSIVE LOSS	6,225.
ALLOWABLE INCOME/LOSS	-36.

CONTINUED...

[redacted]

SUPPLEMENT TO SCHEDULE E

PART III, INCOME OR LOSS FROM ESTATES AND TRUSTS (CONT'D)

COLUMNS (C) & (D) - PASSIVE INCOME OR LOSS

K-1 NAME: THE ANN D. ROMNEY BLIND TRUST
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-390,460.
PLUS:	
OTHER INCOME/(LOSS)	106.
OTHER PORTFOLIO INCOME/(LOSS)	7,362.
SELF-CHARGED INTEREST	29,282.
COMMITMENT FEE INCOME/(LOSS)	199.
LESS:	
SECTION 59(E)(2) EXPENDITURES	353.
NET INCOME/LOSS BEFORE LIMITATIONS	-353,864.
PLUS:	
DISALLOWED PASSIVE LOSS	353,642.
ALLOWABLE INCOME/LOSS	-222.

[redacted]

SUPPLEMENT TO SCHEDULE E

PART III, INCOME OR LOSS FROM ESTATES AND TRUSTS

COLUMNS (E) & (F) - NON PASSIVE INCOME OR LOSS

K-1 NAME; THE ANN D ROMNEY BLIND TRUST
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-217,276.
PLUS:	
SECTION 988 GAIN/(LOSS)	20,602.
SECTION 987 GAIN/(LOSS)	-1,728.
SWAP INCOME/(LOSS)	-60,499.
PFIC MARK TO MARKET INCOME	296.
FX REALIZED GAIN/(LOSS)	-124,577.
OTHER INCOME/(LOSS)	39,014.
OTHER ORDINARY INCOME/(LOSS)	426,515.
SUBPART F INCOME/(LOSS)	4,026.
SECTION 1291 GAIN/(LOSS)	1,665.
ALLOWABLE INCOME/LOSS	88,038.

K-1 NAME; THE ANN AND MITT ROMNEY 1995 FAMILY TRUST
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-618,358.
PLUS:	
SECTION 988 GAIN/(LOSS)	-52,259.
SECTION 987 GAIN/(LOSS)	-1,658.
SWAP INCOME/(LOSS)	-24,027.
OTHER INCOME/(LOSS)	36,886.
SUBPART F INCOME/(LOSS)	2,084.
OTHER ORDINARY INCOME/(LOSS)	318,159.
SECTION 1291 GAIN/(LOSS)	680.
ALLOWABLE INCOME/LOSS	-338,493.

CONTINUED...

[redacted]

SUPPLEMENT TO SCHEDULE E

PART III, INCOME OR LOSS FROM ESTATES AND TRUSTS (CONT'D)

COLUMNS (E) & (F) - NON PASSIVE INCOME OR LOSS

K-1 NAME; THE W. MITT ROMNEY BLIND TRUST
ID NUMBER: [redacted]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-11,843.
PLUS:	
SECTION 988 GAIN/(LOSS)	9,076.
OTHER ORDINARY INCOME/(LOSS)	7,149.
ALLOWABLE INCOME/LOSS	4,382.

[redacted]

SUPPLEMENT TO SCHEDULE SE

TAXPAYER'S NET SELF-EMPLOYMENT INCOME

NET NONFARM PROFIT OR (LOSS)

SCHEDULE C	593,996.
TOTAL NET NONFARM PROFIT OR (LOSS), SECTION A, LINE 2	593,996.

[redacted]

SUPPLEMENT TO FORM 1116

ITEMIZED DEDUCTIONS NOT
DIRECTLY ALLOCABLE TO FOREIGN SOURCE INCOME

TOTAL ITEMIZED DEDUCTIONS	4,519,140.
LESS:	
ITEMIZED DEDUCTIONS DIRECTLY ALLOCABLE TO U.S. SOURCES	2,983,974.
SCHEDULE A INTEREST EXPENSE	51,444.
ITEMIZED DEDUCTIONS NOT DIRECTLY ALLOCABLE	1,483,722.

[redacted]

SUPPLEMENT TO FORM 1116

SCHEDULE FOR FOREIGN TAXES PAID (ACCRUED)

NAME OF FOREIGN COUNTRY: VARIOUS COUNTRIES
TYPE OF INCOME: PASSIVE INCOME

TAXES WITHHELD ON:	TOTAL FOREIGN TAXES IN FOREIGN CURRENCY	CONVERSION RATE	IN U.S. DOLLARS	DATE PAID OR ACCRUED
OTHER			15,737.	12/31/2010
OTHER			7,762.	12/31/2010
OTHER			43,646.	12/31/2010
OTHER			25.	
OTHER			3.	
TOTAL			67,173.	

SUPPLEMENT TO FORM 1116

SCHEDULE FOR FOREIGN TAXES PAID (ACCRUED)

NAME OF FOREIGN COUNTRY: VARIOUS COUNTRIES
TYPE OF INCOME: OTHER INCOME

TAXES WITHHELD ON:	TOTAL FOREIGN TAXES IN FOREIGN CURRENCY	CONVERSION RATE	IN U.S. DOLLARS	DATE PAID OR ACCRUED
OTHER			690.	12/31/2010
TOTAL			690.	

SUPPLEMENT TO FORM 1116

FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - PASSIVE CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2000	31,838.	31,838.		
2001	25,771.	25,771.		
2002	28,875.	28,875.		
2003	11,173.	11,173.		
2004	87,550.	87,550.		
2005	333,149.	333,149.		
2006	276,386.	276,386.		
2007	275,488.	275,488.		
2008	151,015.	151,015.		
2009	81,461.			81,461.
TOTAL CARRYBACK/CARRYOVER TO 2010				81,461.

ADJUSTMENTS TO LINE 14 - PASSIVE CATEGORY INCOME

ALLOCATION OF LOSSES FROM OTHER CATEGORIES	-17,292.
TOTAL ADJUSTMENTS	-17,292.

[redacted]

SUPPLEMENT TO FORM 1116

FOREIGN TAX CREDIT CARRYOVERS TO 2011 - PASSIVE CATEGORY INCOME

CARRYOVER YEAR	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	CARRYBACK TO PRIOR YR	BALANCE
2000	31,838.	31,838.	- N/A -	
2001	25,771.	25,771.		
2002	28,875.	28,875.		
2003	11,173.	11,173.		
2004	87,550.	87,550.		
2005	333,149.	333,149.		
2006	276,386.	276,386.		
2007	275,488.	275,488.		
2008	151,015.	151,015.		
2009	81,461.	62,524.		18,937.
2010	67,173.	67,173.		
TOTAL PASSIVE CATEGORY INCOME CARRYOVERS TO 2011				18,937.

[redacted]

SUPPLEMENT TO FORM 1116

FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - GENERAL CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2007	148,510.	125,879.		22,631.
2008	636,440.	559,061.		77,379.
2009	56,891.	56,891.		
TOTAL CARRYBACK/CARRYOVER TO 2010				100,010.

SUPPLEMENT TO FORM 1116

FOREIGN TAX CREDIT CARRYOVERS TO 2011 - GENERAL CATEGORY INCOME

CARRYOVER YEAR	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	CARRYBACK TO PRIOR YR	BALANCE
2000			- N/A -	
2001				
2002				
2003				
2004				
2005				
2006				
2007	148,510.	125,879.		22,631.
2008	636,440.	559,061.		77,379.
2009	56,891.	56,891.		
2010	690.			690.
TOTAL GENERAL CATEGORY INCOME CARRYOVERS TO 2011				100,700.

[redacted]

SUPPLEMENT TO FORM 1116

WORKSHEET FOR LINE 17
USING WORLDWIDE QUALIFIED DIVIDENDS AND CG TAX WORKSHEET AMOUNTS

1.	AMOUNT FROM FORM 1040, LINE 41		17127367.
2.	N/A		
3.	N/A		
4.	N/A		
5.	N/A		
6.	WORLDWIDE 15% GAINS (CG TAX WS, LINE 14)	15446388.	
7.	MULTIPLY LINE 6 BY .5714	8,826,066.	
8.	WORLDWIDE 0% GAINS (CG TAX WS, LINE 11)		
9.	ADD LINES 7 AND 8.....		8,826,066.
10.	SUBTRACT LINE 9 FROM LINE 1		8,301,301.

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - PASSIVE CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2000	31,838.	31,838.		
2001	25,771.	25,771.		
2002	28,875.	28,875.		
2003	11,173.	11,173.		
2004	87,550.	87,550.		
2005	333,149.	333,149.		
2006	276,386.	276,386.		
2007	275,488.	275,488.		
2008	151,015.	151,015.		
2009	81,461.	71,069.		10,392.
TOTAL CARRYBACK/CARRYOVER TO 2010				10,392.

[redacted]

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

ADJUSTMENTS TO LINE 14 - PASSIVE CATEGORY INCOME

ALLOCATION OF LOSSES FROM OTHER CATEGORIES	-17,292.
TOTAL ADJUSTMENTS	-17,292.

[redacted]

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

FOREIGN TAX CREDIT CARRYBACK/CARRYOVER - GENERAL CATEGORY INCOME

YEAR CREDIT AROSE	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	ADJUSTMENT FOR REFUND	BALANCE
2007	148,510.	131,372.		17,138.
2008	636,440.	534,332.		102,108.
2009	56,891.	56,891.		
TOTAL CARRYBACK/CARRYOVER TO 2010				119,246.

[redacted]

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

FOREIGN TAX CREDIT CARRYOVERS TO 2011 - GENERAL CATEGORY INCOME

CARRYOVER YEAR	TTL. FOREIGN TAXES PAID	FOREIGN TAX CREDIT USED	CARRYBACK TO PRIOR YR	BALANCE
2000			- N/A -	
2001				
2002				
2003				
2004				
2005				
2006				
2007	148,510.	131,372.		17,138.
2008	636,440.	534,332.		102,108.
2009	56,891.	56,891.		
2010	690.			690.
TOTAL GENERAL CATEGORY INCOME CARRYOVERS TO 2011				119,936.

[redacted]

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

WORKSHEET FOR LINE 17

1.	AMOUNT FROM FORM 6251, LINE 28		18090864.
2.	N/A		
3.	N/A		
4.	WORLDWIDE 25% GAINS (FORM 6251, LINE 50)		
5.	MULTIPLY LINE 4 BY .1071		
6.	WORLDWIDE 15% GAINS (FORM 6251, LINE 48)	15446388.	
7.	MULTIPLY LINE 6 BY .4643	7,171,758.	
8.	WORLDWIDE 0% GAINS (FORM 6251, LINE 47)		
9.	ADD LINES 5, 7 AND 8		7,171,758.
10.	SUBTRACT LINE 9 FROM LINE 1		10919106.

SUPPLEMENT TO FORM 1116 - ALTERNATIVE MINIMUM TAX

RATABLY ALLOCABLE ITEMIZED DEDUCTIONS

ITEMIZED DEDUCTIONS BEFORE PHASE-OUT	3,035,418.
LESS: ITEMIZED DEDUCTIONS DIRECTLY ALLOCABLE TO U.S. SOURCES	2,983,974.
ITEMIZED DEDUCTIONS DIRECTLY ALLOCABLE TO FOREIGN SOURCES	NONE
INTEREST EXPENSE	51,444.
TOTAL DIRECTLY ALLOCABLE ITEMIZED DEDUCTIONS	3,035,418.
RATABLY ALLOCABLE ITEMIZED DEDUCTIONS	NONE

GROSS INCOME RECOMPUTED FOR ALTERNATIVE MINIMUM TAX

GROSS INCOME FROM ALL SOURCES FOR ALLOCATION OF ITEMIZED DEDUCTIONS (REGULAR TAX)	27,283,915.
PLUS ADUSTMENTS AND PREFERENCES RELATED TO INCOME:	
REFUND OF STATE AND LOCAL INCOME TAXES	-520,111.
ADJUSTED GAIN OR LOSS	5.
GROSS INCOME FROM ALL SOURCES FOR ALLOCATION OF ITEMIZED DEDUCTIONS (ALTERNATIVE MINIMUM TAX)	26,763,809.
LESS EXCLUDED AND EXEMPT INCOME	NONE
PLUS AMOUNT FROM FORM 6251, LINE 12	NONE
GROSS INCOME FROM ALL SOURCES FOR ALLOCATION OF INTEREST DEDUCTION (ALTERNATIVE MINIMUM TAX)	26,763,809.

[redacted]

FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS

(A) DESCRIP. OF PROPERTY	(B) DATE ACQUIRED	(C) DATE SOLD	(D) GROSS SALES PRICE	(E) DEPRECIATION ALLOWED	(F) COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	(G) LOSS/GAIN	
THE ANN AND MITT ROMNEY 1995 FAMILY						-97.	PAL
THE ANN D. ROMNEY BLIND TRUST						-376.	PAL
THE ANN AND MITT ROMNEY 1995 FAMILY						-113.	PAL
THE W. MITT ROMNEY BLIND TRUST						32.	
THE ANN D. ROMNEY BLIND TRUST						-108.	PAL
ABT- SOLAMERE FOUNDERS FUND I LP						1,435.	
ABT- SOLAMERE FOUNDERS FUND I-B LP						709.	
PART I SEC. 1231 GAIN AND LOSS						1,482.	

[redacted]

FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS - ALT. MINIMUM TAX

(A) DESCRIP. OF PROPERTY	(B) DATE ACQUIRED	(C) DATE SOLD	(D) GROSS SALES PRICE	(E) DEPRECIATION ALLOWED	(F) COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	(G) LOSS/GAIN	
THE ANN AND MITT ROMNEY 1995 FAMILY						-99.	PAL
THE ANN D. ROMNEY BLIND TRUST						-362.	PAL
THE ANN AND MITT ROMNEY 1995 FAMILY						-116.	PAL
THE W. MITT ROMNEY BLIND TRUST						32.	
THE ANN D. ROMNEY BLIND TRUST						-111.	PAL
ABT- SOLAMERE FOUNDERS FUND I LP						1,435.	
ABT- SOLAMERE FOUNDERS FUND I-B LP						709.	
PART I SEC. 1231 GAIN AND LOSS						1,488.	

[redacted]

SUPPLEMENT TO FORM 6251

DISPOSITION OF PROPERTY

SOURCE:	REGULAR GAIN/LOSS	AMT GAIN/LOSS	GAIN/LOSS ADJUSTMENT
SCHEDULE D	12,573,249.	12,573,248.	-1.
FORM 4797	1,482.	1,488.	6.
TOTAL TO FORM 6251, LINE 17			5.

PASSIVE ACTIVITY LOSS

DESCRIPTION	REGULAR INC./LOSS	AMT INC./LOSS	PASSIVE ADJUSTMENT
THE ANN AND MITT ROMNEY 1995 FAMILY	-453.	-451.	2.
INTERCONTINENTAL REAL ESTATE INVEST	1,429.	1,430.	1.
THE ANN D. ROMNEY BLIND TRUST	-222.	-229.	-7.
ABT- SOLAMERE FOUNDERS FUND I LP	-40,609.	-40,722.	-113.
ROB ROM ENTERPRISES LLC	-49.	-50.	-1.
ABT- SOLAMERE FOUNDERS FUND I-B LP	-716.	-717.	-1.
TOTAL TO FORM 6251, LINE 19			-119.

[redacted]

SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - THE ANN AND MITT ROMNEY 1995 FAMILY		
ORDINARY INCOME OR LOSS	-327,164.	
PLUS: OTHER INCOME	27,095.	
LESS: OTHER DEDUCTIONS	537.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	-300,606.	-300,606.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		1,148.
POST-86 DISPOSITION GAIN OR LOSS		-1,633.
AMT INCOME OR LOSS BEFORE LIMITATIONS		-301,091.
LESS: PRIOR YEAR SUSPENDED LOSS	421,862.	397,372.
PLUS: DISALLOWED LOSS FORM 8582	722,015.	698,012.
INCOME OR LOSS AFTER PASSIVE	-453.	-451.
ALLOWABLE INCOME OR LOSS	-453.	-451.
ACTIVITY - INTERCONTINENTAL REAL ESTATE INVEST		
RENTAL REAL ESTATE INCOME OR LOSS	1,602.	
LESS: OTHER DEDUCTIONS	173.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	1,429.	1,429.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		1.
AMT INCOME OR LOSS BEFORE LIMITATIONS		1,430.
ALLOWABLE INCOME OR LOSS	1,429.	1,430.

CONTINUED...

[redacted]

SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL (CONT'D)

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - THE ANN D. ROMNEY BLIND TRUST		
ORDINARY INCOME OR LOSS	-390,460.	
PLUS: OTHER INCOME	36,949.	
LESS: OTHER DEDUCTIONS	353.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	-353,864.	-353,864.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		1,014.
POST-86 DISPOSITION GAIN OR LOSS		-2,012.
AMT INCOME OR LOSS BEFORE LIMITATIONS		-354,862.
PLUS: DISALLOWED LOSS FORM 8582	353,642.	354,633.
INCOME OR LOSS AFTER PASSIVE	-222.	-229.
ALLOWABLE INCOME OR LOSS	-222.	-229.
ACTIVITY - ABT- SOLAMERE FOUNDERS FUND I LP		
ORDINARY INCOME OR LOSS	-39,121.	
RENTAL REAL ESTATE INCOME OR LOSS	-17.	
PLUS: OTHER INCOME	5,648.	
LESS: SECTION 179 EXPENSE	3.	
OTHER DEDUCTIONS	7,119.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	-40,612.	-40,612.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		-81.
POST-86 DISPOSITION GAIN OR LOSS		-32.
AMT INCOME OR LOSS BEFORE LIMITATIONS		-40,725.
PLUS: SECTION 179 (DISPOSED WITH OVERALL LOSS)	3.	3.
INCOME OR LOSS AFTER PASSIVE	-40,609.	-40,722.
ALLOWABLE INCOME OR LOSS	-40,609.	-40,722.

CONTINUED...

[redacted]

SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL (CONT' D)

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - ROB ROM ENTERPRISES LLC		
ORDINARY INCOME OR LOSS	-77,731.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	-77,731.	-77,731.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		231.
AMT INCOME OR LOSS BEFORE LIMITATIONS		-77,500.
PLUS: DISALLOWED LOSS FORM 8582	77,682.	77,450.
INCOME OR LOSS AFTER PASSIVE	-49.	-50.
ALLOWABLE INCOME OR LOSS	-49.	-50.
ACTIVITY - ABT- SOLAMERE FOUNDERS FUND I-B LP		
ORDINARY INCOME OR LOSS	-9,188.	
RENTAL REAL ESTATE INCOME OR LOSS	-11.	
OTHER RENTAL INCOME OR LOSS	1.	
PLUS: OTHER INCOME	-270.	
LESS: OTHER DEDUCTIONS	2,817.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	-12,285.	-12,285.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		-15.
POST-86 DISPOSITION GAIN OR LOSS		-9.
AMT INCOME OR LOSS BEFORE LIMITATIONS		-12,309.
PLUS: DISALLOWED LOSS FORM 8582	11,569.	11,592.
INCOME OR LOSS AFTER PASSIVE	-716.	-717.
ALLOWABLE INCOME OR LOSS	-716.	-717.

[redacted]

SUPPLEMENT TO FORM 6251

LINE 29 - EXEMPTION WORKSHEET

1.	$47,450. IF SINGLE OR HEAD OF HOUSEHOLD $72,450. IF MARRIED FILING JT. OR QUAL. WIDOW(ER) $36,225. IF MARRIED FILING SEPARATELY		72,450.
2.	ALTERNATIVE MINIMUM TAXABLE INCOME, LINE 28	18,090,864.	
3.	$112,500. IF SINGLE OR HEAD OF HOUSEHOLD $150,000. IF MFJ OR QUAL. WIDOW(ER) $ 75,000. IF MARRIED FILING SEPARATELY	150,000.	
4.	LINE 2 LESS LINE 3	17,940,864.	
5.	MULTIPLY LINE 4 BY 25%		4,485,216.
6.	EXEMPTION AMOUNT (LINE 1 LESS LINE 5)		NONE

SUPPLEMENT TO FORM 6251

LINE 42 - WORKSHEET

1.	AMOUNT FROM FORM 6251, LINE 41	2,644,476.
2.	LINE 1 MULTIPLIED BY 28%	740,453.
3.	$3,500 OR $1,750 IF MARRIED FILING SEPARATELY	3,500.
4.	TOTAL TO FORM 6251, LINE 42 (LINE 2 LESS LINE 3)	736,953.

LINE 53 - WORKSHEET

1.	AMOUNT FROM FORM 6251, LINE 36	18,090,864.
2.	LINE 1 MULTIPLIED BY 28%	5,065,442.
3.	$3,500 OR $1,750 IF MARRIED FILING SEPARATELY	3,500.
4.	TOTAL TO FORM 6251, LINE 53 (LINE 2 LESS LINE 3)	5,061,942.

[redacted]

SUPPLEMENT TO SCHEDULE H

NAME OF EMPLOYEE	CASH WAGES SUBJECT TO SOC. SEC. TAX	MEDICARE TAX	FUTA TAX	FEDERAL INCOME TAX W/H	ADVANCE EIC PAYMENTS
ROSANIA COSTA	4,808.	4,808.	4,808.	NONE	
KELLI HARRISON	8,667.	8,667.	7,000.	737.	
SUSAN MOORE	2,238.	2,238.	2,238.	230.	
VALERIE CRAVENS ANAE	4,890.	4,890.	4,890.	NONE	
TOTAL	20,603.	20,603.	18,936.	967.	

[redacted]

SUPPLEMENT TO FORM 4952

DETAIL OF INVESTMENT INTEREST EXPENSE

DESCRIPTION	CURRENT YEAR INV. INT.	PRIOR YEAR DISALLOWED INV. INT.
THE ANN AND MITT ROMNEY 1995 FAMILY	13,784.	
THE W. MITT ROMNEY BLIND TRUST	2,508.	
THE ANN D. ROMNEY BLIND TRUST	29,741.	
ABT- SOLAMERE FOUNDERS FUND I LP	1,994.	
ABT- SOLAMERE FOUNDERS FUND I-B LP	3,417.	
TOTAL INVESTMENT INTEREST EXPENSE	51,444.	

[redacted]

SUPPLEMENT TO FORM 4952

GAIN FROM INVESTMENT PROPERTIES

	ORDINARY GAIN	SHORT TERM LOSS	SHORT TERM GAIN	LONG TERM LOSS	LONG TERM GAIN
CAP. GAIN DIST					25,953.
SCHEDULE D		285,330.	573,766.	63,511.	16,750,170.
FORM 6781			166,103.		249,154.
LOSS CARRYOVER				4,844,089.	
TOTAL		285,330.	739,869.	4,907,600.	17,025,277.

NET GAIN - PROPERTY HELD FOR INVESTMENT - FORM 4952 LINE 4D		12,572,216.

ELECTION TO INCLUDE QUAL. DIV. & NET CAP. GAIN AS INV. INCOME

GROSS INCOME EXCLUDING QUAL. DIV. - FORM 4952 LINE 4C	4,895,910.	
ORDINARY GAIN - PROPERTY HELD FOR INVESTMENT	454,539.	
TOTAL INCOME BEFORE CAPITAL GAIN		5,350,449.
TOTAL INVESTMENT INTEREST EXPENSES - FORM 4952 LN. 3	51,444.	
INVESTMENT EXPENSES - FORM 4952 LINE 5	584,776.	
TOTAL EXPENSES		636,220.
EXCESS TOTAL EXPENSES OVER TOTAL INCOME		NONE
QUALIFIED DIVIDENDS		3,327,678.
NET LONG-TERM CAPITAL GAIN - INVESTMENT PROPERTY	12,117,677.	
NET SHORT-TERM CAPITAL LOSS - INVESTMENT PROPERTY	NONE	
NET CAPITAL GAIN		12,117,677.

CONTINUED...

[redacted]

SUPPLEMENT TO FORM 4952

ELECTION TO INCLUDE QUAL. DIV. & NET CAP. GAIN AS INV. INCOME (CONT' D)

NET CAPITAL GAIN YOU MAY ELECT TO REPORT AS ORDINARY	NONE
QUALIFIED DIVIDENDS YOU MAY ELECT TO INCLUDE IN INV. INC.	NONE
NET CAPITAL GAIN ELECTED TO BE REPORTED AS ORDINARY	NONE
QUALIFIED DIVIDENDS ELECTED TO BE INCLUDED IN INV. INC.	NONE
TOTAL ELECTION TO BE INCLUDED IN INVESTMENT INCOME - FORM 4952 LINE 4G	NONE

[redacted]

SUPPLEMENT TO FORM 4952

DETAIL OF INVESTMENT INCOME MINUS EXPENSES

1.	CHILD'S INCOME FROM FORM 8814		
2.	INTEREST INCOME	16,965.	
3.	DIVIDEND INCOME	2,873.	
4.	ANNUITIES		
5.	ROYALTY INCOME.....		
6.	K-1 SOURCES INVESTMENT INCOME	8,203,750.	
7.	GROSS INVESTMENT INCOME		8,223,588.
8.	QUALIFIED DIVIDENDS		3,327,678.
9.	GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV.		4,895,910.
10.	ORDINARY SECTION 1245, 1250 & 1254 INCOME		
11.	NET CAPITAL GAIN FROM INVESTMENT PROPERTY	12,117,677.	
12.	NET GAIN FROM INVESTMENT PROPERTY	12,572,216.	
13.	LINE 12 LESS LINE 11		454,539.
14.	INVESTMENT INCOME ELECTION		NONE
15.	TOTAL INVESTMENT INCOME		5,350,449.
16.	ROYALTY EXPENSES		
17.	INVESTMENT EXPENSES	584,776.	
18.	TOTAL INVESTMENT EXPENSES		584,776.
19.	TOTAL NET INVESTMENT INCOME		4,765,673.

[redacted]

SUPPLEMENT TO FORM 4952 - AMT

GAIN FROM INVESTMENT PROPERTIES - AMT

	ORDINARY GAIN	SHORT TERM LOSS	SHORT TERM GAIN	LONG TERM LOSS	LONG TERM GAIN
CAP. GAIN DIST					25,953.
SCHEDULE D		285,330.	573,766.	63,511.	16,750,170.
FORM 6781			166,103.		249,154.
LOSS CARRYOVER				4,844,089.	
TOTAL		285,330.	739,869.	4,907,600.	17,025,277.

NET GAIN - PROPERTY HELD FOR INVESTMENT - FORM 4952 LINE 4D	12,572,216.

ELEC. TO INCLUDE QUAL. DIV. & NET CAP. GAIN AS INV. INC. - AMT

GROSS INCOME EXCLUDING QUAL. DIV. - FORM 4952 LINE 4C	4,895,910.	
ORDINARY GAIN - PROPERTY HELD FOR INVESTMENT	454,539.	
TOTAL INCOME BEFORE CAPITAL GAIN		5,350,449.
TOTAL INVESTMENT INTEREST EXPENSES - FORM 4952 LINE 3	51,444.	
INVESTMENT EXPENSES - FORM 4952 LINE 5		
TOTAL EXPENSES		51,444.
EXCESS TOTAL EXPENSES OVER TOTAL INCOME		NONE
QUALIFIED DIVIDENDS		3,327,678.
NET LONG-TERM CAPITAL GAIN - INVESTMENT PROPERTY	12,117,677.	
NET SHORT-TERM CAPITAL LOSS - INVESTMENT PROPERTY	NONE	
NET CAPITAL GAIN		12,117,677.
NET CAPITAL GAIN YOU MAY ELECT TO REPORT AS ORDINARY		NONE
QUALIFIED DIVIDENDS YOU MAY ELECT TO INCLUDE IN INV. INC.		NONE
NET CAPITAL GAIN ELECTED TO BE REPORTED AS ORDINARY		NONE

CONTINUED...

[redacted]

SUPPLEMENT TO FORM 4952 - AMT

ELEC. TO INCLUDE QUAL. DIV. & NET CAP. GAIN AS INV. INC. - AMT (CONT'D)

QUALIFIED DIVIDENDS ELECTED TO BE INCLUDED IN INV. INC.	NONE
TOTAL ELECTION TO BE INCLUDED IN INVESTMENT INCOME - FORM 4952 AMT LINE 4G	NONE

[redacted]

SUPPLEMENT TO FORM 4952 - AMT

DETAIL OF INVESTMENT INCOME MINUS EXPENSES FOR ALT. MIN. TAX

1.	CHILD'S INCOME FROM FORM 8814		
2.	INTEREST INCOME	16,965.	
3.	PRIVATE ACTIVITY BONDS		
4.	DIVIDEND INCOME	2,873.	
5.	ANNUITIES		
6.	ROYALTY INCOME		
7.	K-1 SOURCES INVESTMENT INCOME	8,203,750.	
8.	GROSS INVESTMENT INCOME		8,223,588.
9.	QUALIFIED DIVIDENDS		3,327,678.
10.	GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV		4,895,910.
11.	ORDINARY SECTION 1245, 1250, & 1254 INCOME		
12.	NET CAPITAL GAIN FROM INVESTMENT PROPERTY	12,117,677.	
13.	NET GAIN FROM INVESTMENT PROPERTY	12,572,216.	
14.	LINE 13 LESS LINE 12		454,539.
15.	INVESTMENT INCOME ELECTION		NONE
16.	TOTAL INVESTMENT INCOME		5,350,449.
17.	ROYALTY EXPENSES		
18.	INVESTMENT EXPENSES		
19.	PRIVATE ACTIVITY BONDS		
20.	TOTAL INVESTMENT EXPENSES		
21.	TOTAL NET INVESTMENT INCOME		5,350,449.

[redacted]

SUPPLEMENT TO FORM 5884

PASS-THROUGH WORK OPPORTUNITY CREDITS

ABT- SOLAMERE FOUNDERS FUND I-B LP	1.
TOTAL TO LINE 3 OF FORM 5884	1.

[redacted]

SUPPLEMENT TO FORM 6781

PART I - SECTION 1256 CONTRACTS MARKED TO MARKET

IDENTIFICATION OF ACCOUNT	DATE ACQUIRED	DATE SOLD	GROSS SALE PRICE	COST OR OTHER BAS.	(LOSS)	GAIN
THE ANN & MITT ROMNEY 1995 FAMILY TRU	VAR	VAR	175,355.	NONE		175,355.
THE W. MITT ROMNEY BLIND TRUST	VAR	VAR	110,190.	NONE		110,190.
THE ANN D. ROMNEY BLIND TRUST	VAR	VAR	130,016.	NONE		130,016.
ABT- SOLAMERE FOUNDERS FUND I LP	VAR	VAR	NONE	189.	189.	
ABT- SOLAMERE FOUNDERS FUND I-B LP	VAR	VAR	NONE	115.	115.	
TOTALS TO FORM 6781, LINE 1					304.	415,561.

[redacted]

SUPPLEMENT TO 8582 WORKSHEET 3

WORKSHEET 3 - FOR FORM 8582, LINE 3A, 3B, AND 3C

NAME OF ACTIVITY	CURRENT YEAR (A) NET INCOME	CURRENT YEAR (B) NET LOSS	PRIOR YEARS (C) UNALLOWED LOSS	OVERALL GAIN OR LOSS (D) GAIN	OVERALL GAIN OR LOSS (E) LOSS
W MITT ROMNEY 1996					
THE ANN AND MITT RO		480,215.	576,498.		1,056,713.
INTERCONTINENTAL RE	1,429.			1,429.	
THE W. MITT ROMNEY	32.	6,261.			6,229.
THE ANN D. ROMNEY B		526,284.	597,852.		1,124,136.
ABT- SOLAMERE FOUND					
ROB ROM ENTERPRISES		77,731.			77,731.
ABT- SOLAMERE FOUND	709.	12,285.			11,576.
TOTAL	2,170.	1,102,776.	1,174,350.		

[redacted]

WILLARD M ROMNEY & ANN D ROMNEY
BELMONT, MA 02478

[redacted]

SUPPLEMENT TO 8582 WORKSHEET 7

WORKSHEET 7 - ACTIVITIES WITH LOSSES REPORTED ON TWO OR MORE FORMS

NAME OF ACTIVITY	FORM OR SCHEDULE	PRELIMINARY AMOUNTS (1A) LOSS	(1B) INCOME	(B)	(C) RATIO	(D) UNALLOWED LOSS	(E) ALLOWED LOSS
THE ANN AND MITT ROMNEY 1	SCH E, 33	722,468.		722,468.	0.68369368	722,015.	453.
	FORM 4797	334,245.		334,245.	0.31630632	334,035.	210.
		1,056,713.		1,056,713.	1.00000000	1,056,050.	663.
THE W. MITT ROMNEY BLIND	SCH E, 33	6,261.		6,261.	1.00000000	6,225.	36.
	FORM 4797		32.				
		6,261.	32.	6,261.	1.00000000	6,225.	36.
THE ANN D. ROMNEY BLIND T	SCH E, 33	353,864.		353,864.	0.31478753	353,642.	222.
	FORM 4797	770,272.		770,272.	0.68521247	769,788.	484.
		1,124,136.		1,124,136.	1.00000000	1,123,430.	706.
ABT- SOLAMERE FOUNDERS FU	SCH E, 28	12,285.		12,285.	1.00000000	11,569.	716.
	FORM 4797		709.				
		12,285.	709.	12,285.	1.00000000	11,569.	716.
TOTAL		2,199,395.	741.	2,199,395.	1.00000000	2,197,274.	2,121.

[redacted]

SUPPLEMENT TO 8582 WORKSHEET 3 - AMT

WORKSHEET 3 - FOR FORM 8582, LINE 3A, 3B, AND 3C

NAME OF ACTIVITY	CURRENT YEAR (A) NET INCOME	CURRENT YEAR (B) NET LOSS	PRIOR YEARS (C) UNALLOWED LOSS	OVERALL GAIN OR LOSS (D) GAIN	OVERALL GAIN OR LOSS (E) LOSS
W MITT ROMNEY 1996					
THE ANN AND MITT RO		480,700.	551,895.		1,032,595.
INTERCONTINENTAL RE	1,430.			1,430.	
THE W. MITT ROMNEY	32.	6,247.			6,215.
THE ANN D. ROMNEY B		527,282.	561,505.		1,088,787.
ABT- SOLAMERE FOUND					
ROB ROM ENTERPRISES		77,500.			77,500.
ABT- SOLAMERE FOUND	709.	12,309.			11,600.
TOTAL	2,171.	1,104,038.	1,113,400.		

[redacted]

WILLARD M ROMNEY & ANN D ROMNEY
BELMONT, MA 02478

[redacted]

SUPPLEMENT TO 8582 WORKSHEET 7 - AMT

WORKSHEET 7 - ACTIVITIES WITH LOSSES REPORTED ON TWO OR MORE FORMS

NAME OF ACTIVITY	FORM OR SCHEDULE	PRELIMINARY AMOUNTS (1A) LOSS	(1B) INCOME	(B)	(C) RATIO	(D) UNALLOWED LOSS	(E) ALLOWED LOSS
THE ANN AND MITT ROMNEY 1	SCH E, 33	698,463.		698,463.	0.6764152	698,012.	451.
	FORM 4797	334,132.		334,132.	0.3235848	333,917.	215.
		1,032,595.		1,032,595.	1.0000000	1,031,929.	666.
THE W. MITT ROMNEY BLIND	SCH E, 33	6,247.		6,247.	1.0000000	6,211.	36.
	FORM 4797		32.				
		6,247.	32.	6,247.	1.0000000	6,211.	36.
THE ANN D. ROMNEY BLIND T	SCH E, 33	354,862.		354,862.	0.3259242	354,633.	229.
	FORM 4797	733,925.		733,925.	0.6740758	733,452.	473.
		1,088,787.		1,088,787.	1.0000000	1,088,085.	702.
ABT- SOLAMERE FOUNDERS FU	SCH E, 28	12,309.		12,309.	1.0000000	11,592.	717.
	FORM 4797		709.				
		12,309.	709.	12,309.	1.0000000	11,592.	717.
TOTAL		2,139,938.	741.	2,139,938.	1.0000000	2,137,817.	2,121.

[redacted]

SUPPLEMENT TO FORM 8846

FLOW-THROUGH TIP CREDIT

THE ANN AND MITT ROMNEY 1995 FAMILY	300.
THE ANN D. ROMNEY BLIND TRUST	300.
TOTAL TO LINE 5, FORM 8846	600.

[redacted]

SUPPLEMENTAL SCHEDULES TO FORM 5471

SANKATY HIGH YIELD ASSET INVESTORS LTD.

SCHEDULE C - LINE 8, OTHER INCOME	FUNCTIONAL CURRENCY	U. S. DOLLARS
OTHER INCOME	1,267.	1,267.
TOTAL OTHER INCOME	1,267.	1,267.

SCHEDULE C - LINE 16, OTHER DEDUCTIONS	FUNCTIONAL CURRENCY	U. S. DOLLARS
FOREIGN TAX ADJUSTMENT	293.	293.
PORTFOLIO DEDUCTION	3.	3.
TOTAL OTHER DEDUCTIONS	296.	296.

SUPPLEMENTAL SCHEDULES TO FORM 5471

SANKATY HIGH YIELD ASSET INVESTORS LTD.

SCHEDULE F - LINE 7, OTHER INVESTMENTS	BEGINNING BALANCE	ENDING BALANCE
INVESTMENTS	10,764.	10,432.
TOTAL OTHER INVESTMENTS	10,764.	10,432.

[redacted]

SUPPLEMENT TO FORM 8903

LINE 1 DOMESTIC PRODUCTION GROSS RECEIPTS

NAME OF ACTIVITY	DP GROSS RECEIPTS
TOTAL TO FORM 8903, LINE 1A	
THE ANN D. ROMNEY BLIND TRUST	2.
ABT- SOLAMERE FOUNDERS FUND I LP	29,571.
ABT- SOLAMERE FOUNDERS FUND I-B LP	2,663.
SUBTOTAL FROM SCHEDULES K-1	32,236.
TOTAL TO FORM 8903, LINE 1B	32,236.

[redacted]

SUPPLEMENT TO FORM 8903

LINE 2 ALLOCABLE COST OF GOOD SOLD

NAME OF ACTIVITY	ALLOCABLE CGS
TOTAL TO FORM 8903, LINE 2A	
ABT- SOLAMERE FOUNDERS FUND I LP	22,262.
ABT- SOLAMERE FOUNDERS FUND I-B LP	2,182.
LESS: PASSIVE ADJUSTMENT	98,224.
SUBTOTAL FROM SCHEDULES K-1	-73,780.
TOTAL TO FORM 8903, LINE 2B	22,262.

[redacted]

SUPPLEMENT TO FORM 8903

LINE 3 DIRECT AND INDIRECT ALLOCABLE DEDUCTIONS, EXPENSES, OR LOSSES

NAME OF ACTIVITY	ALLOCABLE DEDUCTIONS
TOTAL TO FORM 8903, LINE 3A	
THE ANN D. ROMNEY BLIND TRUST	3.
LESS: PASSIVE ADJUSTMENT	2,686.
ABT- SOLAMERE FOUNDERS FUND I LP	3,233.
ABT- SOLAMERE FOUNDERS FUND I-B LP	257.
LESS: PASSIVE ADJUSTMENT	11,569.
SUBTOTAL OF K-1 DIRECT COSTS	3,233.
ABT- SOLAMERE FOUNDERS FUND I LP	3,838.
SUBTOTAL OF K-1 INDIRECT COSTS	3,838.
TOTAL TO FORM 8903, LINE 3B	7,071.

[redacted]

SUPPLEMENT TO FORM 8903

LINE 16 FORM W-2 WAGES

NAME OF ACTIVITY	FORM W-2 WAGES
ABT- SOLAMERE FOUNDERS FUND I LP	3,773.
ABT- SOLAMERE FOUNDERS FUND I-B LP	12.
SUBTOTAL FROM SCHEDULES K-1	3,785.
TOTAL TO FORM 8903, LINE 16	3,785.

[redacted]

Form **1041** Department of the Treasury - Internal Revenue Service

U.S. Income Tax Return for Estates and Trusts

2010 OMB No. 1545-0092

A Type of entity (see instr.):
- [ ] Decedent's estate
- [ ] Simple trust
- [ ] Complex trust
- [ ] Qualified disability trust
- [ ] ESBT (S portion only)
- [X] Grantor type trust
- [ ] Bankruptcy estate-Ch. 7
- [ ] Bankruptcy estate-Ch. 11
- [ ] Pooled income fund

For calendar year 2010 or fiscal year beginning , 2010, and ending , 20

Name of estate or trust (If a grantor type trust, see page 15 of the instructions.)
THE ANN D. ROMNEY BLIND TRUST

Name and title of fiduciary
R. BRADFORD MALT, TRUSTEE

Number, street, and room or suite no. (If a P.O. box, see page 15 of the instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town, state, and ZIP code
BOSTON, MA 02199

C Employer identification number [redacted]

D Date entity created
01/07/2003

E Nonexempt charitable and split-interest trusts, check applicable boxes (see page 16 of the instr.):
- [ ] Described in section 4947(a)(1)
- [ ] Not a private foundation
- [ ] Described in section 4947(a)(2)

B Number of Schedules K-1 attached (see instructions) ▶ 1

F Check applicable boxes: [ ] Initial return [ ] Final return [ ] Amended return [ ] Change in trust's name [ ] Change in fiduciary [ ] Change in fiduciary's name [ ] Change in fiduciary's address

G Check here if the estate or filing trust made a section 645 election ▶ [ ]

Income	1	Interest income	1
	2a	Total ordinary dividends	2a
	b	Qualified dividends allocable to: (1) Beneficiaries _____ (2) Estate or trust _____	
	3	Business income or (loss). Attach Schedule C or C-EZ (Form 1040)	
	4	Capital gain or (loss). Attach Schedule D (Form 1041)	4
	5	Rents, royalties, partnerships, other estates and trusts, etc. Attach Schedule E (Form 1040)	
	6	Farm income or (loss). Attach Schedule F (Form 1040)	
	7	Ordinary gain or (loss). Attach Form 4797	
	8	Other income. List type and amount _____	8
	9	**Total income.** Combine lines 1, 2a, and 3 through 8	9
Deductions	10	Interest. Check if Form 4952 is attached ▶ [ ]	10
	11	Taxes	11
	12	Fiduciary fees	12
	13	Charitable deduction (from Schedule A, line 7)	13
	14	Attorney, accountant, and return preparer fees	14
	15a	Other deductions **not** subject to the 2% floor (attach schedule)	15a
	b	Allowable miscellaneous itemized deductions subject to the 2% floor	15b
	16	Add lines 10 through 15b ▶	16
	17	Adjusted total income or (loss). Subtract line 16 from line 9 [17]	
	18	Income distribution deduction (from Schedule B, line 15). Attach Schedules K-1 (Form 1041)	18
	19	Estate tax deduction including certain generation-skipping taxes (attach computation)	19
	20	Exemption	20
	21	Add lines 18 through 20 ▶	21
Tax and Payments	22	Taxable income. Subtract line 21 from line 17. If a loss, see page 23 of the instructions	22
	23	**Total tax** (from Schedule G, line 7)	23
	24	**Payments:** a 2010 estimated tax payments and amount applied from 2009 return	24a
	b	Estimated tax payments allocated to beneficiaries (from Form 1041-T)	24b
	c	Subtract line 24b from line 24a	24c
	d	Tax paid with Form 7004 (see page 24 of the instructions)	24d
	e	Federal income tax withheld. If any is from Form(s) 1099, check ▶ [ ]	24e
		Other payments: f Form 2439 _____ ; g Form 4136 _____ ; Total ▶	24h
	25	**Total payments.** Add lines 24c through 24e, and 24h ▶	25
	26	Estimated tax penalty (see page 24 of the instructions)	26
	27	**Tax due.** If line 25 is smaller than the total of lines 23 and 26, enter amount owed	27
	28	**Overpayment.** If line 25 is larger than the total of lines 23 and 26, enter amount overpaid	28
	29	Amount of line 28 to be: **a Credited to 2011 estimated tax** ▶ ; **b Refunded** ▶	29

UNDER THE TERMS OF THE TRUST INSTRUMENT, THIS IS A GRANTOR TRUST AND ALL INCOME IS TAXABLE TO THE GRANTOR AS SET FORTH UNDER 1986 IRC SECTIONS 671-678. A STATEMENT OF INCOME & DEDUCTIONS IS ATTACHED HERETO.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of fiduciary or officer representing fiduciary — Date — ▶ EIN of fiduciary if a financial institution

May the IRS discuss this return with the preparer shown below (see instr.)? [X] Yes [ ] No

Paid Preparer Use Only

Print/Type preparer's name: DANIEL P. FEHELEY
Preparer's signature: Daniel P. F
Date: 9/15/2011
Check if self-employed [ ]
PTIN [redacted]

Firm's name ▶ PRICEWATERHOUSECOOPERS LLP
Firm's EIN ▶ [redacted]

Firm's address ▶ 125 HIGH STREET, BOSTON, MA 02110
Phone no.

Form **7004** (Rev. December 2008)
Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

▶ File a separate application for each return.
▶ See separate instructions.

OMB No. 1545-0233

Type or Print

File by the due date for the return for which an extension is requested. See instructions.

Name
THE ANN D. ROMNEY BLIND TRUST

Identifying number
[redacted]

Number, street, and room or suite no. (If P.O. box, see instructions.)
R.B. MALT; ROPES & GRAY, LLP; PRUDENTIAL TOWER, 800 BOYLSTON STREET

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).
BOSTON, MA 02199

Note. See instructions before completing this form.

Part I Automatic 5-Month Extension Complete if Filing Form 1065, 1041, or 8804

1a Enter the form code for the return that this application is for (see below) 0 5

Application Is For:	Form Code	Application Is For:	Form Code
Form 1065	09	Form 1041 (estate)	04
Form 8804	31	Form 1041 (trust)	05

Part II Automatic 6-Month Extension Complete if Filing Other Forms

b Enter the form code for the return that this application is for (see below) . . . . . [ ][ ]

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-PC	21
Form 706-GS(T)	02	Form 1120-POL	22
Form 1041-N	06	Form 1120-REIT	23
Form 1041-QFT	07	Form 1120-RIC	24
Form 1042	08	Form 1120S	25
Form 1065-B	10	Form 1120-SF	26
Form 1066	11	Form 3520-A	27
Form 1120	12	Form 8612	28
Form 1120-C	34	Form 8613	29
Form 1120-F	15	Form 8725	30
Form 1120-FSC	16	Form 8831	32
Form 1120-H	17	Form 8876	33
Form 1120-L	18	Form 8924	35
Form 1120-ND	19	Form 8928	36
Form 1120-ND (section 4951 taxes)	20		

2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here . . . . . ▶ ☐

3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here . . . . . ▶ ☐
If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application.

Part III All Filers Must Complete This Part

4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . . . . . ▶ ☐

5 a The application is for calendar year 20 10, or tax year beginning _____, 20_____, and ending _____, 20 _____

b **Short tax year.** If this tax year is less than 12 months, check the reason:
☐ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed

6	Tentative total tax	6	0.
7	**Total** payments and credits (see instructions)	7	0.
8	**Balance due.** Subtract line 7 from line 6. **Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW)** (see instructions for exceptions)	8	0.

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.
JSA
0X0916 1.000

Form **7004** (Rev. 12-2008)

[redacted]

BOX 15, CODE P - OTHER CREDITS

U.S. WITHHOLDING TAX	52
TOTAL OTHER CREDITS	52

BOX 15, CODE P - OTHER CREDITS

U.S. WITHHOLDING TAX	23
TOTAL OTHER CREDITS	23

Schedule A Charitable Deduction. Do not complete for a simple trust or a pooled income fund.

1	Amounts paid or permanently set aside for charitable purposes from gross income (see page 25)	1	
2	Tax-exempt income allocable to charitable contributions (see page 25 of the instructions)	2	
3	Subtract line 2 from line 1	3	
4	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes	4	
5	Add lines 3 and 4	5	
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes (see page 25 of the instructions)	6	
7	**Charitable deduction.** Subtract line 6 from line 5. Enter here and on page 1, line 13	7	

Schedule B Income Distribution Deduction

1	Adjusted total income (see page 25 of the instructions)	1	
2	Adjusted tax-exempt interest	2	
3	Total net gain from Schedule D (Form 1041), line 15, column (1) (see page 26 of the instructions)	3	
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	4	
5	Capital gains for the tax year included on Schedule A, line 1 (see page 26 of the instructions)	5	
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number	6	
7	**Distributable net income.** Combine lines 1 through 6. If zero or less, enter -0-	7	
8	If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law 8		
9	Income required to be distributed currently	9	
10	Other amounts paid, credited, or otherwise required to be distributed	10	
11	Total distributions. Add lines 9 and 10. If greater than line 8, see page 26 of the instructions	11	
12	Enter the amount of tax-exempt income included on line 11	12	
13	Tentative income distribution deduction. Subtract line 12 from line 11	13	
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0-	14	
15	**Income distribution deduction.** Enter the smaller of line 13 or line 14 here and on page 1, line 18	15	

Schedule G Tax Computation (see page 27 of the instructions)

1	**Tax:** a Tax on taxable income (see page 27 of the instructions)	1a			
	b Tax on lump-sum distributions. Attach Form 4972	1b			
	c Alternative minimum tax (from Schedule I (Form 1041), line 56)	1c			
	d **Total.** Add lines 1a through 1c ▶			1d	
2 a	Foreign tax credit. Attach Form 1116	2a			
b	General business credit. Attach Form 3800	2b			
c	Credit for prior year minimum tax. Attach Form 8801	2c			
d	Bond credits. Attach Form 8912	2d			
3	**Total credits.** Add lines 2a through 2d ▶			3	
4	Subtract line 3 from line 1d. If zero or less, enter -0-			4	
5	Recapture taxes. Check if from: ☐ Form 4255 ☐ Form 8611			5	
6	Household employment taxes. Attach Schedule H (Form 1040)			6	
7	**Total tax.** Add lines 4 through 6. Enter here and on page 1, line 23 ▶			7	

Other Information

		Yes	No
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses. Enter the amount of tax-exempt interest income and exempt-interest dividends ▶ $ 358.	X	
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?		X
3	At any time during calendar year 2010, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 29 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶ SWITZERLAND	X	
4	During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See page 29 of the instructions		X
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see page 29 for required attachment		X
6	If this is an estate or a complex trust making the section 663(b) election, check here (see page 29) ▶ ☐		
7	To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here (see page 29) ▶ ☐		
8	If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and check here ▶ ☐		
9	Are any present or future trust beneficiaries skip persons? See page 29 of the instructions		X

[redacted]

ACCOUNT NAME: THE ANN D. ROMNEY BLIND TRUST

TRUST I.D. NUMBER: [redacted]

R. BRADFORD MALT, TRUSTEE
ROPES & GRAY;PRUDENTIAL TOWER,800 BOYLSTON ST
BOSTON, MA 02199

GRANTOR TAX INFORMATION LETTER

GRANTOR:

ANN D. ROMNEY
[redacted]
BELMONT, MA 02478

I.D. NUMBER: [redacted]

TAX YEAR
BEGINNING 01/01/2010
ENDING 12/31/2010

ENTER THE AMOUNTS LISTED BELOW ON YOUR U.S. INCOME TAX RETURN

I N C O M E

U.S. GOVERNMENT INTEREST	415,575.
(ENTER ON FORM 1040, LINE 8A)	
OTHER INTEREST INCOME	674,785.
(ENTER ON FORM 1040, LINE 8A)	
FOREIGN INTEREST INCOME	51,250.
(ENTER ON FORM 1040, LINE 8A & FORM 1116)	
U.S. GOVERNMENT INTEREST REPORTED AS DIVIDENDS	
QUALIFIED	0.
TOTAL FOR YEAR	38,266.
(ENTER ON FORM 1040, LINE 9A)	
ORDINARY DIVIDENDS	
QUALIFIED	2,078,229.
(SEE FORM 1040 INSTRUCTIONS)	
TOTAL FOR YEAR	3,008,710.
(ENTER ON FORM 1040, LINE 9A)	
SHORT TERM GAINS OR LOSSES:	
PARTNERSHIP, TRUST/ESTATE, AND S CORP GAIN OR LOSS	-295,633.
(ENTER ON SCHEDULE D, LINE 5, COLUMN F)	
OTHER CAPITAL GAIN OR LOSS	10,303.
(ENTER ON SCHEDULE D, PART I, LINE 1)	
SECTION 1256 GAIN OR LOSS	52,006.
(SEE SCHEDULE D, LINE 4 INSTRUCTIONS)	
LONG TERM GAINS OR LOSSES:	
CAPITAL GAIN DISTRIBUTIONS	
TOTAL FOR YEAR	14,251.
(ENTER ON SCHEDULE D, LINE 13, COLUMN F)	
PARTNERSHIP, TRUST/ESTATE, AND S CORP GAIN OR LOSS	
TOTAL FOR YEAR	7,657,342.
(ENTER ON SCHEDULE D, LINE 12, COLUMN F)	
28% RATE	2.

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

GRANTOR TAX INFORMATION LETTER, CONTINUATION

(ENTER ON LINE 4 OF WORKSHEET FOR SCHED D, LINE 18)	
BUSINESS PROPERTY GAIN OR LOSS	
TOTAL FOR YEAR	-172,420.
(ENTER ON FORM 4797, PART I, COLUMN G)	
UNRECAPTURED SECTION 1250 GAIN (PARTNERSHIPS/S CORP)	2,845.
(ENTER ON LINE 11 OF WORKSHEET FOR SCHED D, LINE 19)	
OTHER CAPITAL GAIN OR LOSS	
TOTAL FOR YEAR	149,585.
(ENTER ON SCHEDULE D, LINE 8, COLUMN F)	
SECTION 1256 GAIN OR LOSS	78,010.
(SEE SCHEDULE D, LINE 11 INSTRUCTIONS)	
ROYALTY INCOME	403.
(ENTER ON SCHEDULE E, PART I)	
OTHER TAXABLE INCOME	358,851.
(ENTER ON FORM 1040, LINE 21)	
RENT/ROYALTY INCOME FROM ACTIVE/PASSIVE ACTIVITIES	-203,150.
(ENTER ON SCHEDULE E, PART I)	
PARTNERSHIP INCOME FROM ACTIVE/PASSIVE ACTIVITIES	-403,368.
(ENTER ON SCHEDULE E, PART II)	
S CORPORATION INCOME FROM ACTIVE/PASSIVE ACTIVITIES	-1,218.
(ENTER ON SCHEDULE E, PART II)	

D E D U C T I O N S

INVESTMENT INTEREST EXPENSE	29,741.
(ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE)	
CHARITABLE DEDUCTION	63.
(ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE)	
OTHER DEDUCTIONS SUBJECT TO 2% AGI	336,371.
(ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE)	

M I S C E L L A N E O U S I N F O R M A T I O N

TAX-EXEMPT INTEREST	358.
(ENTER ON FORM 1040, LINE 8B)	
(NO ALLOCATION AGAINST FEES OR COMMISSIONS HAS BEEN MADE WITH YOUR TAX-EXEMPT INCOME)	

T A X P R E F E R E N C E I T E M S

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

GRANTOR TAX INFORMATION LETTER, CONTINUATION

TAX PREFERENCE ACCELERATED DEPRECIATION	1,014.
ADJUSTED GAIN OR LOSS	-2,012.

TAX CREDITS

FOREIGN TAX CREDIT INFORMATION:

(ENTER THE FOLLOWING ON FORM 1116 OR SCH. A IF APPLICABLE)

COUNTRY	FOREIGN INCOME	EXPENSES	TAXES	DATE PAID
VARIOUS	1,246,473.	490,641.	43,646.	12/31/2010
VARIOUS	-11,615.	10,241.	0.	12/31/2010

OTHER INFORMATION

FOREIGN INFORMATION:

LINE 16B: $18,234,890
LINE 16C: $13,677,401
LINE 16G: $439,804
LINE 16H: $7,381,920
QUALIFIED FOREIGN DIVIDENDS: $1,246,473

SECTION 1250 GAIN/(LOSS): $2,845

SECTION 1231 GAIN/(LOSS): $(172,420)

MEDICAL EXPENSES: $14,176

DOMESTIC PRODUCTION ACTIVITIES INFORMATION:

DPGR: $2
GROSS RECEIPTS FROM ALL SOURCES: $736
COGS ALLOCABLE TO DPGR: $3
COGS ALLOCABLE TO NON-DPGR: $389
COGS FROM ALL SOURCES: $3

LINE 15N: $300

LINE 15P: $75

AMT ITEMS:

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

GRANTOR TAX INFORMATION LETTER, CONTINUATION

LINE 17A: $1,014
LINE 17B: $(2,012)
LINE 17D: $872
LINE 17E: $832
LINE 17F: $306

Report the amounts listed above on your tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

SCHEDULE E (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041. ▶ See Instructions for Schedule E (Form 1040).

OMB No. 1545-0074

2010

Attachment Sequence No. 13

Name(s) shown on return

Your social security number

[redacted]

THE ANN D. ROMNEY BLIND TRUST

Part I Income or Loss From Rental Real Estate and Royalties **Note.** If you are in the business of renting personal property, use **Schedule C** or **C-EZ** (see page E-3). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

	1 List the type and address of each **rental real estate property:**	2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: • 14 days **or** • 10% of the total days rented at fair rental value? (See page E-3)	Yes	No
A	SEE ATTACHED STMT(S)	A	N/A	
B		B		
C		C		

Income:		Properties A	Properties B	Properties C	Totals (Add columns A, B, and C.)
3 Rents received	3				3
4 Royalties received	4				4 403.
Expenses:					
5 Advertising	5				
6 Auto and travel (see page E-4)	6				
7 Cleaning and maintenance	7				
8 Commissions	8				
9 Insurance	9				
10 Legal and other professional fees	10				
11 Management fees	11				
12 Mortgage interest paid to banks, etc. (see page E-5)	12				12
13 Other interest	13				
14 Repairs	14				
15 Supplies	15				
16 Taxes	16				
17 Utilities	17				
18 Other (list) ▶	18				
19 Add lines 5 through 18	19				19
20 Depreciation expense or depletion (see page E-5)	20				20
21 Total expenses. Add lines 19 and 20	21				
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file **Form 6198**	22				
23 Deductible rental real estate loss. **Caution.** Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file **Form 8582.** Real estate professionals **must** complete line 43 on page 2	23	( )	( )	( )	
24 **Income.** Add positive amounts shown on line 22. **Do not** include any losses					24 403.
25 **Losses.** Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here					25 ( )
26 **Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2					26 403.

[redacted]

Name(s) shown on return. Do not enter name and social security number if shown on other side. Your social security number

THE ANN D. ROMNEY BLIND TRUST [redacted]

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations

Note. If you report a loss from an at-risk activity for which **any** amount is **not** at risk, you **must** check the box in column **(e)** on line 28 and attach **Form 6198**. See page E-1.

27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see page E-7 before completing this section. ☐ Yes ☐ No

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if any amount is not at risk
A					
B					
C					
D					

	Passive Income and Loss		Nonpassive Income and Loss		
	(f) Passive loss allowed (attach **Form 8582** if required)	(g) Passive income from **Schedule K-1**	(h) Nonpassive loss from **Schedule K-1**	(i) Section 179 expense deduction from **Form 4562**	(j) Nonpassive income from **Schedule K-1**
A					
B					
C					
D					
29a Totals		2,488.			736,266.
b Totals	-392,948.		-953,542.		

30	Add columns (g) and (j) of line 29a	30	738,754.
31	Add columns (f), (h), and (i) of line 29b	31	(1,346,490.)
32	**Total partnership and S corporation income or (loss).** Combine lines 30 and 31. Enter the result here and include in the total on line 41 below	32	-607,736.

Part III Income or Loss From Estates and Trusts

33	(a) Name	(b) Employer identification number
A		
B		

	Passive Income and Loss		Nonpassive Income and Loss	
	(c) Passive deduction or loss allowed (attach **Form 8582** if required)	(d) Passive income from **Schedule K-1**	(e) Deduction or loss from **Schedule K-1**	(f) Other income from **Schedule K-1**
A				
B				
34a Totals				
b Totals				

35	Add columns (d) and (f) of line 34a	35	
36	Add columns (c) and (e) of line 34b	36	( )
37	**Total estate and trust income or (loss).** Combine lines 35 and 36. Enter the result here and include in the total on line 41 below	37	

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from **Schedules Q**, line 2c (see page E-8)	(d) Taxable income (net loss) from **Schedules Q**, line 1b	(e) Income from **Schedules Q**, line 3b

39	Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below	39	

Part V Summary

40	Net farm rental income or (loss) from **Form 4835.** Also, complete line 42 below	40	
41	**Total income or (loss).** Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17, or Form 1040NR, line 18 ▶	41	-607,333.
42	**Reconciliation of farming and fishing income.** Enter your **gross** farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code U; and Schedule K-1 (Form 1041), line 14, code F (see page E-8)	42	
43	**Reconciliation for real estate professionals.** If you were a real estate professional (see page E-2), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

RENT AND ROYALTY INCOME

Taxpayer's Name	Identifying Number
THE ANN D. ROMNEY BLIND TRUST	[redacted]

DESCRIPTION OF PROPERTY

BCIP II - D (OTHER) [redacted]

X	Yes		No	Did you actively participate in the operation of the activity during the tax year?

ROYALTY INCOME	65.	
OTHER INCOME:		
TOTAL GROSS INCOME		65.
OTHER EXPENSES:		
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		
TOTAL RENT OR ROYALTY INCOME (LOSS)		65.

Less Amount to	
Rent or Royalty	
Depreciation	
Depletion	
Investment Interest Expense	
Other Expenses	
Net Income (Loss) to Others	
Net Rent or Royalty Income (Loss)	65.
Deductible Rental Loss (if Applicable)	

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

RENT AND ROYALTY INCOME

Taxpayer's Name THE ANN D. ROMNEY BLIND TRUST

Identifying Number [redacted]

DESCRIPTION OF PROPERTY GS HEDGE FUND PARTNERS LLC

X	Yes		No	Did you actively participate in the operation of the activity during the tax year?

ROYALTY INCOME	206.	
OTHER INCOME:		
TOTAL GROSS INCOME		206.
OTHER EXPENSES:		
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		
TOTAL RENT OR ROYALTY INCOME (LOSS)		206.

Less Amount to	
Rent or Royalty	
Depreciation	
Depletion	
Investment Interest Expense	
Other Expenses	
Net Income (Loss) to Others	
Net Rent or Royalty Income (Loss)	206.
Deductible Rental Loss (if Applicable)	

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

[redacted]

RENT AND ROYALTY INCOME

Taxpayer's Name THE ANN D. ROMNEY BLIND TRUST

Identifying Number [redacted]

DESCRIPTION OF PROPERTY GS HEDGE FUND PARTNERS II LLC [redacted]

X	Yes		No	Did you actively participate in the operation of the activity during the tax year?

ROYALTY INCOME	132.	
OTHER INCOME:		
TOTAL GROSS INCOME		132.
OTHER EXPENSES:		
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		
TOTAL RENT OR ROYALTY INCOME (LOSS)		132.

Less Amount to	
Rent or Royalty	
Depreciation	
Depletion	
Investment Interest Expense	
Other Expenses	
Net Income (Loss) to Others	
Net Rent or Royalty Income (Loss)	132.
Deductible Rental Loss (if Applicable)	

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

[redacted]

Form **4797**

Department of the Treasury
Internal Revenue Service (99)

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

OMB No. 1545-0184

2010

Attachment Sequence No. **27**

Name(s) shown on return

Identifying number

[redacted]

THE ANN D. ROMNEY BLIND TRUST

1 Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) 1

Part I **Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year** (see instructions)

2 (a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
						-172,420.

3 Gain, if any, from Form 4684, line 42 3

4 Section 1231 gain from installment sales from Form 6252, line 26 or 37 4

5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5

6 Gain, if any, from line 32, from other than casualty or theft 6

7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: . . . . . 7 -172,420.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8 Nonrecaptured net section 1231 losses from prior years (see instructions) 8

9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 9

Part II **Ordinary Gains and Losses** (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11 Loss, if any, from line 7 . . . . . 11 (172,420)

12 Gain, if any, from line 7 or amount from line 8, if applicable 12

13 Gain, if any, from line 31 13

14 Net gain or (loss) from Form 4684, lines 34 and 41a 14

15 Ordinary gain from installment sales from Form 6252, line 25 or 36 15

16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 16

17 Combine lines 10 through 16 . . . . . 17 -172,420.

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

a If the loss on line 11 includes a loss from Form 4684, line 38, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions 18a

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14 . . . . . 18b

[redacted]

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20 Gross sales price (**Note:** *See line 1 before completing.*)	20				
21 Cost or other basis plus expense of sale	21				
22 Depreciation (or depletion) allowed or allowable	22				
23 Adjusted basis. Subtract line 22 from line 21	23				
24 Total gain. Subtract line 23 from line 20	24				
25 If section 1245 property:					
a Depreciation allowed or allowable from line 22	25a				
b Enter the **smaller** of line 24 or 25a	25b				
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
a Additional depreciation after 1975 (see instructions)	26a				
b Applicable percentage multiplied by the **smaller** of line 24 or line 26a (see instructions)	26b				
c Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c				
d Additional depreciation after 1969 and before 1976	26d				
e Enter the **smaller** of line 26c or 26d	26e				
f Section 291 amount (corporations only)	26f				
g Add lines 26b, 26e, and 26f	26g				
27 If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).					
a Soil, water, and land clearing expenses	27a				
b Line 27a multiplied by applicable percentage (see instructions)	27b				
c Enter the **smaller** of line 24 or 27b	27c				
28 If section 1254 property:					
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a				
b Enter the **smaller** of line 24 or 28a	28b				
29 If section 1255 property:					
a Applicable percentage of payments excluded from income under section 126 (see instructions)	29a				
b Enter the **smaller** of line 24 or 29a (see instructions)	29b				

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24	30	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 36. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)

		(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33		
34 Recomputed depreciation (see instructions)	34		
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35		

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
GOLDMAN SACHS US$ LIQUID RESERVES FUND

Employer identification number (if any)

Address (Enter number, street, city or town, and country.)
C/O BNY FUND SERVICES(IRELAND)LTD, GUILD HOUSE GUILD ST, IFSC, DUBLIN 1, IRELAND

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b	
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income		1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b	
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)		2c
3a	Add lines 1c and 2c		3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c	
d	Add lines 3b and 3c		3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)		3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*		
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b	
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**		4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	132
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	561
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	187.00
d	Multiply line 10c by 125% (1.25)	10d	233.75
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
CASTLE GARDEN FUNDING 2005-1X

Employer identification number (if any)

Address (Enter number, street, city or town, and country.)
C/O OGIER FID SVCS(CAYMAN)LTD,PO BOX 1234,QUEENSGATE HOUSE
GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	25	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 25.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
BAIN CAPITAL (ST) LUXEMBOURG SARL

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
9A, PARC D'ACTIVITE SYRDALL
MUNSBACH, LUXEMBOURG L-5365

Tax year of company or fund: calendar year 20____ or other tax year beginning 1/1, 20 10 and ending 6/30, 20 10.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	10,177	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income		1c	10,177.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)		2c	0.00
3a	Add lines 1c and 2c		3a	
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c		3d	
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)		3e	
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**		4c	

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
BAIN CAPITAL HDS II (LUXEMBOURG) SARL

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
9A, PARC D'ACTIVITE SYRDALL
MUNSBACH, LUXEMBOURG L-5365

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	184	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 184.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
BARRACUDA INVESTMENTS LTD.

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
6TH FLOOR, SOUTH BANK HOUSE, BARROW STREET
DUBLIN 4, IRELAND

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	2,334	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 2,334.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
BABSON 2006-1

Employer identification number (if any)

Address (Enter number, street, city or town, and country.)
C/O WALKERS SPV LTD, WALKER HOUSE, MARY ST, PO BOX 908 GT
GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	165	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 165.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
AIRCASTLE LIMITED

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
C/O AIRCASTLE ADVISOR LLC, 300 FIRST STAMFORD PLACE, 5TH FL
STAMFORD, CT 06902

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	2	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 2.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
URSA FUNDING (LUXEMBOURG) SARL

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
16, AVENUE PASTEUR
L-2310 LUXEMBOURG, RCS LUXEMBOURG: B 141.267

Tax year of company or fund: calendar year 20___ or other tax year beginning 1/1, 20 10 and ending 12/20, 20 10.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	520	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 520.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	12,381	
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 12,381.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

► See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
GGC CREDIT OPPORTUNITIES SARL

Employer identification number (if any)

Address (Enter number, street, city or town, and country.)
ONE EMBARCADERO CENTER, 39TH FLOOR
SAN FRANCISCO, CA 94111

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	2,028	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 2,028.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN D. ROMNEY BLIND TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
GGC COLLATERAL MANAGER SPV LTD

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
ONE EMBARCADERO CENTER, 39TH FLOOR
SAN FRANCISCO, CA 94111

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	1,526	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 1,526.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **6781**

Department of the Treasury
Internal Revenue Service

Gains and Losses From Section 1256 Contracts and Straddles

▶ Attach to your tax return.

OMB No. 1545-0644

2010

Attachment Sequence No. **82**

Name(s) shown on tax return

THE ANN D. ROMNEY BLIND TRUST

Identifying number [redacted]

Check all applicable boxes (see instructions).

A ☐ Mixed straddle election
B ☐ Straddle-by-straddle identification election
C ☐ Mixed straddle account election
D ☐ Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

	(a) Identification of account	(b) (Loss)	(c) Gain
1	ATTACHMENT 6		
2	Add the amounts on line 1 in columns (b) and (c)	(5,389)	135,405.
3	Net gain or (loss). Combine line 2, columns (b) and (c)		130,016.
4	Form 1099-B adjustments. See instructions and attach schedule		
5	Combine lines 3 and 4		130,016.
	Note: *If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.*		
6	If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number		
7	Combine lines 5 and 6		130,016.
8	**Short-term capital gain or (loss).** Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions)		52,006.
9	**Long-term capital gain or (loss).** Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions)		78,010.

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.

Section A - Losses From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10								
11a	Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)							( )
b	Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)							( )

Section B - Gains From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12						
13a	Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)					
b	Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)					

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

	(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14					

Form **8865**

Department of the Treasury
Internal Revenue Service

Return of U.S. Persons With Respect to Certain Foreign Partnerships

▶ **Attach to your tax return. See separate instructions.**
Information furnished for the foreign partnership's tax year beginning 1/1, 2010 and ending 12/31, 2010

OMB No. 1545-1668

2010

Attachment Sequence No. **118**

Name of person filing this return
THE ANN D. ROMNEY BLIND TRUST

Filer's identifying number
[redacted]

Filer's address (if you are not filing this form with your tax return)
ROPES % GRAY, PRUDENTIAL TOWER
800 BOYLSTON ST
BOSTON, MA 02199

A Category of filer (see **Categories of Filers** in the instructions and check applicable box(es)):
1 ☐ 2 ☐ 3 ☒ 4 ☐

B Filer's tax year beginning 1/1, 2010, and ending 12/31, 2010

C Filer's share of liabilities: Nonrecourse $ 11,956 Qualified nonrecourse financing $ Other $

D If filer is a member of a consolidated group but not the parent, enter the following information about the parent:
Name
Address
EIN

E Information about certain other partners (see instructions)

(1) Name	(2) Address	(3) Identifying number	(4) Check applicable box(es)		
			Category 1	Category 2	Constructive owner

F1 Name and address of foreign partnership
GOLDEN GATE CAPITAL OPPORTUNITY FUND LP
ONE EMBARCADERO CENTER, 39TH FLOOR
SAN FRANCISCO, CA 94111

2 EIN (if any)
[redacted]

3 Country under whose laws organized
CAYMAN ISLANDS

4 Date of organization	5 Principal place of business	6 Principal business activity code number	7 Principal business activity	8a Functional currency	8b Exchange rate (see instr.)
7/23/2007	US	525990	INVESTMENT	USD	

G Provide the following information for the foreign partnership's tax year:

1 Name, address, and identifying number of agent (if any) in the United States

2 Check if the foreign partnership must file:
☐ Form 1042 ☐ Form 8804 ☒ Form 1065 or 1065-B
Service Center where Form 1065 or 1065-B is filed:
OGDEN, UT

3 Name and address of foreign partnership's agent in country of organization, if any
WALKERS
WALKER HOUSE, 87 MARY STREET
GEORGE TOWN, GRAND CAYMAN KY1-9001, CAYMAN ISLANDS

4 Name and address of person(s) with custody of the books and records of the foreign partnership, and the location of such books and records, if different GOLDEN GATE CAPITAL OPP FUND LP
ONE EMBARCADERO CENTER, 39TH FLOOR
SAN FRANCISCO, CA 94111

5 Were any special allocations made by the foreign partnership? . . . . . ▶ ☐ Yes ☒ No

6 Enter the number of Forms 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, attached to this return (see instructions) . . . . . ▶

7 How is this partnership classified under the law of the country in which it is organized? . . ▶

8 Did the partnership own any separate units within the meaning of Regulations section 1.1503-2(c)(3), (4), or 1.1503(d)-1(b)(4)? . . . . . ▶ ☐ Yes ☐ No

9 Does this partnership meet **both** of the following requirements?
- The partnership's total receipts for the tax year were less than $250,000 and
- The value of the partnership's total assets at the end of the tax year was less than $1 million.

If "Yes," **do not** complete Schedules L, M-1, and M-2. . . . . ▶ ☐ Yes ☐ No

Sign Here Only If You Are Filing This Form Separately and Not With Your Tax Return.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge.

▶ Signature of general partner or limited liability company member — ▶ Date

Paid Preparer Use Only

Print/Type preparer's name | Preparer's signature | Date 9/15/2011 | Check ☐ if self-employed | PTIN

Firm's name ▶ | Firm's EIN ▶

Firm's address ▶ | Phone no.

Paperwork Reduction Act Notice, see the separate instructions.

Form **8865** (2010)

ISA

Schedule A **Constructive Ownership of Partnership Interest.** Check the boxes that apply to the filer. If you check box **b,** enter the name, address, and U.S. taxpayer identifying number (if any) of the person(s) whose interest you constructively own. See instructions.

a ☐ Owns a direct interest b ☐ Owns a constructive interest

Name	Address	Identifying number (if any)	Check if foreign person	Check if direct partner

Schedule A-1 **Certain Partners of Foreign Partnership** (see instructions)

Name	Address	Identifying number (if any)	Check if foreign person

Does the partnership have any other foreign person as a direct partner? . . . . . ☐ Yes ☐ No

Schedule A-2 **Affiliation Schedule.** List all partnerships (foreign or domestic) in which the foreign partnership owns a direct interest or indirectly owns a 10% interest.

Name	Address	EIN (if any)	Total ordinary income or loss	Check if foreign partnership

Schedule B **Income Statement—Trade or Business Income**

Caution. Include **only** trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	1a	Gross receipts or sales	1a		
	b	Less returns and allowances	1b		1c
	2	Cost of goods sold			2
	3	Gross profit. Subtract line 2 from line 1c			3
	4	Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)			4
	5	Net farm profit (loss) (attach Schedule F (Form 1040))			5
	6	Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)			6
	7	Other income (loss) (attach statement)			7
	8	**Total income (loss).** Combine lines 3 through 7			8
Deductions (see instructions for limitations)	9	Salaries and wages (other than to partners) (less employment credits)			9
	10	Guaranteed payments to partners			10
	11	Repairs and maintenance			11
	12	Bad debts			12
	13	Rent			13
	14	Taxes and licenses			14
	15	Interest			15
	16a	Depreciation (if required, attach Form 4562)	16a		
	b	Less depreciation reported elsewhere on return	16b		16c
	17	Depletion (**Do not** deduct oil and gas depletion.)			17
	18	Retirement plans, etc.			18
	19	Employee benefit programs			19
	20	Other deductions (attach statement)			20
	21	**Total deductions.** Add the amounts shown in the far right column for lines 9 through 20			21
	22	**Ordinary business income (loss)** from trade or business activities. Subtract line 21 from line 8			22

Schedule D **Capital Gains and Losses** (Use Schedule D-1 (Form 1065) to list additional transactions for lines 1 and 7)

Part I **Short-Term Capital Gains and Losses—Assets Held One Year or Less**

	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1						

2	Enter short-term gain or (loss), if any, from Schedule D-1 (Form 1065), line 2	2	
3	Short-term capital gain from installment sales from Form 6252, line 26 or 37	3	
4	Short-term capital gain (loss) from like-kind exchanges from Form 8824	4	
5	Partnership's share of net short-term capital gain (loss), including specially allocated short-term capital gains (losses), from other partnerships, estates, and trusts	5	
6	**Net short-term capital gain or (loss).** Combine lines 1 through 5 in column (f). Enter here and on Form 8865, Schedule K, line 8 or 11	6	

Part II **Long-Term Capital Gains and Losses—Assets Held More Than One Year**

	(a) Description of property (Example: 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
7						

8	Enter long-term gain or (loss), if any, from Schedule D-1 (Form 1065), line 8	8	
9	Long-term capital gain from installment sales from Form 6252, line 26 or 37	9	
10	Long-term capital gain (loss) from like-kind exchanges from Form 8824	10	
11	Partnership's share of net long-term capital gain (loss), including specially allocated long-term capital gains (losses), from other partnerships, estates, and trusts	11	
12	Capital gain distributions	12	
13	**Net long-term capital gain or (loss).** Combine lines 7 through 12 in column (f). Enter here and on Form 8865, Schedule K, line 9a or 11	13	

Schedule K		Partners' Distributive Share Items			Total amount
Income (Loss)	1	Ordinary business income (loss) (page 2, line 22)		1	
	2	Net rental real estate income (loss) (attach Form 8825)		2	
	3a	Other gross rental income (loss)	3a		
	b	Expenses from other rental activities (attach statement)	3b		
	c	Other net rental income (loss). Subtract line 3b from line 3a		3c	
	4	Guaranteed payments		4	
	5	Interest income		5	
	6	Dividends: a Ordinary dividends		6a	
		b Qualified dividends	6b		
	7	Royalties		7	
	8	Net short-term capital gain (loss)		8	
	9a	Net long-term capital gain (loss)		9a	
	b	Collectibles (28%) gain (loss)	9b		
	c	Unrecaptured section 1250 gain (attach statement)	9c		
	10	Net section 1231 gain (loss) (attach Form 4797)		10	
	11	Other income (loss) (see instructions) Type ▶		11	
Deductions	12	Section 179 deduction (attach Form 4562)		12	
	13a	Contributions		13a	
	b	Investment interest expense		13b	
	c	Section 59(e)(2) expenditures: (1) Type ▶ _____ (2) Amount ▶		13c(2)	
	d	Other deductions (see instructions) Type ▶		13d	
Self-Employment	14a	Net earnings (loss) from self-employment		14a	
	b	Gross farming or fishing income		14b	
	c	Gross nonfarm income		14c	
Credits	15a	Low-income housing credit (section 42(j)(5))		15a	
	b	Low-income housing credit (other)		15b	
	c	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)		15c	
	d	Other rental real estate credits (see instructions) Type ▶ _____		15d	
	e	Other rental credits (see instructions) Type ▶ _____		15e	
	f	Other credits (see instructions) Type ▶		15f	
Foreign Transactions	16a	Name of country or U.S. possession ▶ _____			
	b	Gross income from all sources		16b	
	c	Gross income sourced at partner level		16c	
		Foreign gross income sourced at partnership level			
	d	Passive category ▶ _____ e General category ▶ _____ f Other (attach statement) ▶		16f	
		Deductions allocated and apportioned at partner level			
	g	Interest expense ▶ _____ h Other ▶		16h	
		Deductions allocated and apportioned at partnership level to foreign source income			
	i	Passive category ▶ _____ j General category ▶ _____ k Other (attach statement) ▶		16k	
	l	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued		16l	
	m	Reduction in taxes available for credit (attach statement)		16m	
	n	Other foreign tax information (attach statement)			
Alternative Minimum Tax (AMT) Items	17a	Post-1986 depreciation adjustment		17a	
	b	Adjusted gain or loss		17b	
	c	Depletion (other than oil and gas)		17c	
	d	Oil, gas, and geothermal properties—gross income		17d	
	e	Oil, gas, and geothermal properties—deductions		17e	
	f	Other AMT items (attach statement)		17f	
Other Information	18a	Tax-exempt interest income		18a	
	b	Other tax-exempt income		18b	
	c	Nondeductible expenses		18c	
	19a	Distributions of cash and marketable securities		19a	
	b	Distributions of other property		19b	
	20a	Investment income		20a	
	b	Investment expenses		20b	
	c	Other items and amounts (attach statement)			

Schedule L **Balance Sheets per Books.** (Not required if Item G9, page 1, is answered "Yes.")

	Assets	Beginning of tax year (a)	Beginning of tax year (b)	End of tax year (c)	End of tax year (d)
1	Cash				
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7	Mortgage and real estate loans				
8	Other investments (attach statement)				
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	**Total** assets				
	Liabilities and Capital				
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement)				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts				
22	**Total** liabilities and capital				

Schedule M Balance Sheets for Interest Allocation

		(a) Beginning of tax year	(b) End of tax year
1	Total U.S. assets		
2	Total foreign assets:		
a	Passive category		
b	General category		
c	Other (attach statement)		

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return. (Not required if Item G9, page 1, is answered "Yes.")

1	Net income (loss) per books		6	Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11 not recorded on books this year (itemize):		a	Tax-exempt interest $	
3	Guaranteed payments (other than health insurance)		7	Deductions included on Schedule K, lines 1 through 13d, and 16l not charged against book income this year (itemize):	
4	Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):		a	Depreciation $	
a	Depreciation $				
b	Travel and entertainment $				
			8	Add lines 6 and 7	
5	Add lines 1 through 4		9	Income (loss). Subtract line 8 from line 5	

Schedule M-2 Analysis of Partners' Capital Accounts. (Not required if Item G9, page 1, is answered "Yes.")

1	Balance at beginning of year		6	Distributions: a Cash	
2	Capital contributed:			b Property	
	a Cash		7	Other decreases (itemize):	
	b Property				
3	Net income (loss) per books				
4	Other increases (itemize):				
			8	Add lines 6 and 7	
5	Add lines 1 through 4		9	Balance at end of year. Subtract line 8 from line 5	

Schedule N Transactions Between Controlled Foreign Partnership and Partners or Other Related Entities

Important: Complete a separate Form 8865 and Schedule N for each controlled foreign partnership. Enter the totals for each type of transaction that occurred between the foreign partnership and the persons listed in columns (a) through (d).

	Transactions of foreign partnership	(a) U.S. person filing this return	(b) Any domestic corporation or partnership controlling or controlled by the U.S. person filing this return	(c) Any other foreign corporation or partnership controlling or controlled by the U.S. person filing this return	(d) Any U.S. person with a 10% or more direct interest in the controlled foreign partnership (other than the U.S. person filing this return)
1	Sales of inventory				
2	Sales of property rights (patents, trademarks, etc.)				
3	Compensation received for technical, managerial, engineering, construction, or like services				
4	Commissions received				
5	Rents, royalties, and license fees received				
6	Distributions received				
7	Interest received				
8	Other				
9	Add lines 1 through 8				
10	Purchases of inventory				
11	Purchases of tangible property other than inventory				
12	Purchases of property rights (patents, trademarks, etc.)				
13	Compensation paid for technical, managerial, engineering, construction, or like services				
14	Commissions paid				
15	Rents, royalties, and license fees paid				
16	Distributions paid				
17	Interest paid				
18	Other				
19	Add lines 10 through 18				
20	Amounts borrowed (enter the maximum loan balance during the year). See instructions				
21	Amounts loaned (enter the maximum loan balance during the year). See instructions				

SCHEDULE O (Form 8865)

Department of the Treasury
Internal Revenue Service

Transfer of Property to a Foreign Partnership
(under section 6038B)

▶ Attach to Form 8865. See Instructions for Form 8865.

OMB No. 1545-1668

2010

Name of transferor

THE ANN D. ROMNEY BLIND TRUST

Filer's identifying number [redacted]

Name of foreign partnership

GOLDEN GATE CAPITAL OPPORTUNITY FUND LP

Part I Transfers Reportable Under Section 6038B

Type of property	(a) Date of transfer	(b) Number of items transferred	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Section 704(c) allocation method	(f) Gain recognized on transfer	(g) Percentage interest in partnership after transfer
Cash	VARIOUS		172,109				.037301
Marketable securities							
Inventory							
Tangible property used in trade or business							
Intangible property							
Other property							

Supplemental Information Required To Be Reported (see instructions):

Part II Dispositions Reportable Under Section 6038B

(a) Type of property	(b) Date of original transfer	(c) Date of disposition	(d) Manner of disposition	(e) Gain recognized by partnership	(f) Depreciation recapture recognized by partnership	(g) Gain allocated to partner	(h) Depreciation recapture allocated to partner

Part III Is any transfer reported on this schedule subject to gain recognition under section 904(f)(3) or section 904(f)(5)(F)? . . . . . ▶ ☐ Yes ☐ No

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN D. ROMNEY BLIND TRUST

Identifying number [redacted]

Number, street, and room or suite no.	City or town	State	ZIP code
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	BOSTON	MA	02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 2 of 3

B Enter the form number of the tax return to which this form is attached or related ▶ 1041

Enter the year of the tax return identified above ▶ 2010

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
GOLDMAN SACHS HEDGE FUND PARTNERS II LLC- SEE ATTACHED

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest
b ☐ Confidential **d** ☐ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶		
c Employer identification number (EIN), if known ▶		
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code
b Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☐ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

IMPORTANT TAX DOCUMENT-PLEASE RETAIN FOR YOUR RECORDS

DISCLOSURE ACKNOWLEDGEMENTS PURSUANT TO IRS NOTICE 2006-16
FOR TAXABLE YEAR ENDED DECEMBER 31, 2010

IN ACCORDANCE WITH GUIDANCE ISSUED BY THE IRS IN NOTICE 2006-16, THE LLC HAS RECEIVED ACKNOWLEDGEMENT(S) THAT THE FOLLOWING INVESTMENT(S), IN WHICH IT HAS A DIRECT OR INDIRECT INTEREST, COMPLIED OR WILL COMPLY WITH ITS SEPARATE DISCLOSURE OBLIGATIONS UNDER TREAS. REG. SEC. 1.6011-4 WITH RESPECT TO TRANSACTIONS DESCRIBED IN IRS NOTICE 2002-35 BY FILING FORMS 8886, REPORTABLE TRANSACTION DISCLOSURE STATEMENT, UNDER TREAS. REG. SEC. 1.6011-4(F)(2):

1. KARSCH CAPITAL II, LP — EIN: [redacted]
2. LANSDOWNE UK EQUITY FUND, L.P. — EIN:
3. MAVERICK FUND USA, LTD. — EIN:
4. SONTERRA CAPITAL PARTNERS, LP — EIN:
5. TACONIC CAPITAL PARTNERS 1.5, LP — EIN:
6. VIKING GLOBAL EQUITIES, LP — EIN:

BECAUSE OF YOUR INDIRECT INTEREST IN THESE INVESTMENT(S), THE LLC HAS PREPARED THIS SUMMARY STATEMENT AND WILL RETAIN THE UNDERLYING ORIGINAL ACKNOWLEDGEMENT(S) ON YOUR BEHALF IN THE OFFICE OF THE TAX MATTERS PARTNER, WHICH WILL BE MADE AVAILABLE TO YOU UPON REQUEST. PLEASE SEE NOTICE 2006-16, SECTION 3.02, "DISCLOSURE REQUIREMENT SAFE HARBOR" FOR FURTHER INFORMATION (NOTICE 2006-16 CAN BE FOUND ON THE IRS' WEBSITE AT www.irs.gov/irb/2006-09_IRB/ar11.html).

IF YOU ARE A PASS-THROUGH ENTITY, PLEASE PROVIDE THIS INFORMATION TO TAXPAYERS HOLDING AN INTEREST IN YOUR PASS-THROUGH ENTITY.

PLEASE CONSULT YOUR TAX ADVISOR WITH REGARD TO THESE ACKNOWLEDGEMENT(S) AND NOTICE 2006-16.

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN D. ROMNEY BLIND TRUST

Identifying number [redacted]

Number, street, and room or suite no.
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town
BOSTON

State: MA
ZIP code: 02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 1 of 3

B Enter the form number of the tax return to which this form is attached or related ▶ 1041

Enter the year of the tax return identified above ▶ 2010

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
GOLDMAN SACHS HEDGE FUND PARTNERS LLC- SEE ATTACHED

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest
b ☐ Confidential **d** ☐ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶		
c Employer identification number (EIN), if known ▶		
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code
b Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☐ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

IMPORTANT TAX DOCUMENT-PLEASE RETAIN FOR YOUR RECORDS

DISCLOSURE ACKNOWLEDGEMENTS PURSUANT TO IRS NOTICE 2006-16
FOR TAXABLE YEAR ENDED DECEMBER 31, 2010

IN ACCORDANCE WITH GUIDANCE ISSUED BY THE IRS IN NOTICE 2006-16, THE LLC HAS RECEIVED ACKNOWLEDGEMENT(S) THAT THE FOLLOWING INVESTMENT(S), IN WHICH IT HAS A DIRECT OR INDIRECT INTEREST, COMPLIED OR WILL COMPLY WITH ITS SEPARATE DISCLOSURE OBLIGATIONS UNDER TREAS. REG. SEC. 1.6011-4 WITH RESPECT TO TRANSACTIONS DESCRIBED IN IRS NOTICE 2002-35 BY FILING FORMS 8886, REPORTABLE TRANSACTION DISCLOSURE STATEMENT, UNDER TREAS. REG. SEC. 1.6011-4(F)(2):

1. KARSCH CAPITAL II, LP	EIN: [redacted]
2. LANSDOWNE UK EQUITY FUND, L.P.	EIN:
3. MAVERICK FUND USA, LTD.	EIN:
4. SONTERRA CAPITAL PARTNERS, LP	EIN:
5. TACONIC CAPITAL PARTNERS 1.5, L.P.	EIN:
6. VIKING GLOBAL EQUITIES, LP	EIN:

BECAUSE OF YOUR INDIRECT INTEREST IN THESE INVESTMENT(S), THE LLC HAS PREPARED THIS SUMMARY STATEMENT AND WILL RETAIN THE UNDERLYING ORIGINAL ACKNOWLEDGEMENT(S) ON YOUR BEHALF IN THE OFFICE OF THE TAX MATTERS PARTNER, WHICH WILL BE MADE AVAILABLE TO YOU UPON REQUEST. PLEASE SEE NOTICE 2006-16, SECTION 3.02, "DISCLOSURE REQUIREMENT SAFE HARBOR" FOR FURTHER INFORMATION (NOTICE 2006-16 CAN BE FOUND ON THE IRS' WEBSITE AT www.irs.gov/irb/2006-09_IRB/ar11.html).

IF YOU ARE A PASS-THROUGH ENTITY, PLEASE PROVIDE THIS INFORMATION TO TAXPAYERS HOLDING AN INTEREST IN YOUR PASS-THROUGH ENTITY.

PLEASE CONSULT YOUR TAX ADVISOR WITH REGARD TO THESE ACKNOWLEDGEMENT(S) AND NOTICE 2006-16.

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN D. ROMNEY BLIND TRUST

Identifying number [redacted]

Number, street, and room or suite no.	City or town	State	ZIP code
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	BOSTON	MA	02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 3 of 3

B Enter the form number of the tax return to which this form is attached or related ▶ 1041

Enter the year of the tax return identified above ▶ 2010

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☒ Protective disclosure

1a Name of reportable transaction
BROOKSIDE CAPITAL PARTNERS FUND II LP- FOREIGN CURRENCY TRANSACTION

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest
b ☐ Confidential **d** ☒ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☒ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶	BROOKSIDE CAPITAL PARTNERS FUND II LP	
c Employer identification number (EIN), if known ▶	[redacted]	
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code
b Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☒ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

Form **8948**
(December 2010)
Department of the Treasury
Internal Revenue Service

Preparer Explanation for Not Filing Electronically

▶ **Attach to taxpayer's Form 1040, 1040A, 1040EZ, or Form 1041.**

OMB No. 1545-2200

Attachment Sequence No. **173**

Name(s) on tax return

THE ANN D. ROMNEY BLIND TRUST

Taxpayer's identifying number

[redacted]

Check the applicable box to indicate the reason this return is not being filed electronically.

1 [X] Taxpayer chose to file this return on paper.

2 [ ] The preparer received a waiver from the requirement to electronically file the tax return.

Waiver Reference Number _____ Approval Letter Date _____

3 [ ] The preparer is a member of a recognized religious group that is conscientiously opposed to filing electronically.

4 [ ] This return was rejected by IRS *e-file* and the reject condition could not be resolved.

Reject code: _____ Number of attempts to resolve reject: _____

5 [ ] The preparer's e-file software package does not support Form _____ or Schedule _____ attached to this return.

6 Check the box that applies and provide additional information if requested.

a [ ] The preparer is ineligible to file electronically because IRS *e-file* does not accept foreign preparers without social security numbers who live and work abroad.

b [ ] The preparer is ineligible to participate in IRS *e-file* due to an IRS sanction.

c [ ] Other: Describe below the circumstances that prevented the preparer from filing this return electronically.

[redacted]

SCHEDULE D-1 (Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2010

Name of estate or trust

THE ANN D. ROMNEY BLIND TRUST

Employer identification number

[redacted]

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a GOLDMAN SACHS [redacted] SEE STMT	VARIOUS	VARIOUS	7,218,100.	7,207,320.	10,780.
DISP OF BC (ST) LUX SARL FROM BC PTRS VIII	VARIOUS	VARIOUS			-458.
DISP OF BC (ST) LUX SARL FROM BC PTRS IX	VARIOUS	VARIOUS			-14.
DISP OF BC (ST) LUX SARL FROM BC PTRS VIII-E	VARIOUS	VARIOUS			-5.

1b **Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . . 10,303.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2010

JSA
0F1221 3.000

[redacted]

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side

THE ANN D. ROMNEY BLIND TRUST

Employer identification number [redacted]

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a GOLDMAN SACHS [redacted] SEE STMT	VARIOUS	VARIOUS	4,101,060.	3,624,869.	476,191.
BC PTRS VII-E- PRIOR YR SUSPENDED LOSS RELEASED	VARIOUS	VARIOUS	0.	132,808.	-132,808.
DISP OF URSA FUNDING (LUX) SARL FROM BCIP III	VARIOUS	VARIOUS			2,645.
CCG INV - DISTRIBUTION IN EXCESS OF BASIS	VARIOUS	VARIOUS	80,722.	0.	80,722.
DISP OF URSA FUNDING (LUX) SARL FROM BC PTRS IX	VARIOUS	VARIOUS			-18.
BCP VIII - PRIOR YR SUSPENDED LOSS RELEASED	VARIOUS	VARIOUS	0.	257,937.	-257,937.
BCP VIII-E- PRIOR YR SUSPENDED LOSS RELEASED	VARIOUS	VARIOUS	0.	31,591.	-31,591.
LONG TERM GAIN FROM FORM 8621	VARIOUS	VARIOUS			12,381.

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . . 149,585.

JSA

0F1222 3.000 [redacted]

REALIZED GAINS AND LOSSES

Supplemental Information - Consult your Form 1099 for tax reporting purposes

REALIZED GAIN AND LOSS SUMMARY

Net Short Term Gains (Losses)	10,779.68	Net Long Term Gains (Losses)	486,010.87	Net Ordinary Gains (Losses)	0.00
Net Miscellaneous Short Term Gains (Losses)	0.00	Net Miscellaneous Long Term Gains (Losses)	0.00	Net Miscellaneous Ordinary Gains (Losses)	0.00
Net Regulated Futures Contract Short Term Gains (Losses)	0.00	Net Regulated Futures Contract Long Term Gains (Losses)	0.00		
Total Short Term Gains (Losses)	**10,779.68**	**Total Long Term Gains (Losses)**	**486,010.87**	**Total Ordinary Gains (Losses)**	**0.00**

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
BNP PARIBAS LNKD TO AUG 2010 NG FUTURES 0% COUPON DUE AUG 10, 2010 STRUCTURED NOTE (05567LJ65)	04/28/2010	08/10/2010	245,000.00	246,887.22	0.00	245,000.00	1,887.22
GOLDMAN SACHS SHORT DURATION GOVERNMENT FUND - I (38141W307)	03/30/2010	09/16/2010	387,221.68	4,030,977.74	0.00	4,000,000.00	30,977.74
EKSPORTFINANS ASA LNK TO KRW VS. EUR 0% COUPON DUE 02/28/2011 STRUCTURED NOTE (28264QS21)	01/14/2010	09/23/2010	1,700,000.00	1,779,900.00	0.00	1,700,000.00	79,900.00
BNP PARIBAS LNK TO BRIC + IT VS JPY (FX) 0% COUPON DUE 2/27/2012 STRUCTURED NOTE (05567LB89)	10/13/2009	09/30/2010	1,241,000.00	1,160,335.00	0.00	1,262,320.28	(101,985.28)
NET SHORT TERM GAINS (LOSSES)				**7,218,099.96**	**0.00**	**7,207,320.28**	**10,779.68**

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
SPDR S&P 500 ETF TRUST SPDR (78462F103)	01/06/2009	03/17/2010	8,200.00	959,182.80	0.00	766,673.76	192,509.04
FFCB 2.75% 05/04/2010 MN (31331YH94)	04/23/2008	05/04/2010	700,000.00	700,000.00	(231.00)	700,000.00	0.00
GOLDMAN SACHS SHORT DURATION GOVERNMENT FUND - I (38141W307)	03/10/2009	09/16/2010	53,343.89	555,309.90	0.00	548,375.19	6,934.71
FHLB 3.375% 10/20/2010 AO (3133XSCT3)	01/08/2009	10/20/2010	600,000.00	600,000.00	(21,906.00)	600,000.00	0.00
FHLB 4.375% 10/22/2010 AO - (3133XMES6)	08/18/2009	10/22/2010	200,000.00	200,000.00	(8,854.00)	200,000.00	0.00
GOLDMAN SACHS GROUP, INC.(THE) CMN (38141G104)	11/06/2009	12/03/2010	1,775.00	286,567.12	0.00	No Cost	286,567.12 [8]
FHLB 3.625% 12/17/2010 JD SER 1159 SR LIEN (3133XNHZ5)	01/15/2009	12/17/2010	800,000.00	800,000.00	(33,896.00)	800,000.00	0.00
NET LONG TERM GAINS (LOSSES)				**4,101,059.82**	**(64,887.00)**	**3,615,048.95**	**486,010.87**

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

[8] Due to incomplete cost basis, gains may be incorrectly stated and should not be used for tax reporting purposes. Please consult with your tax advisor.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

THE ANN D. ROMNEY BLIND TRUST [redacted]

ATTACHMENT 1

FEDERAL CAPITAL GAIN DISTRIBUTIONS

CAPITAL GAIN DISTRIBUTIONS

15% RATE CAPITAL GAIN DISTRIBUTIONS		
GOLDMAN SACHS [redacted]	14,251.	
TOTAL 15% RATE CAPITAL GAIN DISTRIBUTIONS		14,251.
TOTAL CAPITAL GAIN DISTRIBUTIONS		14,251.

[redacted]

THE ANN D. ROMNEY BLIND TRUST [redacted]

GAINS AND LOSSES FROM PASS-THRU ENTITIES

ATTACHMENT 2

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

PARTNERSHIPS, TRUSTS, S CORPORATIONS:

BC PTRS VII-E	-5,705.
BCV PTRS	103.
BCIP	-43,265.
BCIP II - D (OTHER)	-57.
BCIP III	39,499.
BROOKSIDE CAP INV, LP	-409,289.
BROOKSIDE CAP INV, INC.	4,192.
SANKATY HYA	-40.
BCIP II	-11.
GS HEDGE FUND PARTNERS LLC	73,517.
WHITEHALL STREET RE XI LP	6.
GS HEDGE FUND PARTNERS II LLC	35,057.
BC PTRS VIII	14,924.
BC PTRS VIII-E	4,474.
PROSPECT HARBOR INV	114.
ARI LP	-17,653.
SANKATY COPS INV II	-9,253.
D3 FAMILY BULLDOG	-8,364.
BC PTRS IX	-563.
WHITEHALL STREET GLOBAL REAL ESTA	-1,594.
111 CAP INV	1.
SANKATY COPS INV IV	23,693.
SANKATY COPS INV (OFFSHORE) IV	30,917.
SSS I	7.
GGC CAPITAL OPPORTUNITY FUND LP	4,162.
ELLIOTT ASSOCIATES	14,155.
BROOKSIDE CAPITAL PTRS FUND II	28,326.
BC PTRS VIII- PFIC ADJUSTMENT	-14,911.
BC PTRS IX (ST)- PFIC ADJUSTMENT	-29.
BC PTRS VIII-E- PFIC ADJUSTMENT	-4,474.
BROOKSIDE CAPITAL PTRS FUND II-20	-53,572.

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED) -295,633.

ATTACHMENT 3

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

28% RATE LONG-TERM CAPITAL GAIN (LOSS)

PARTNERSHIPS, TRUSTS, S CORPORATIONS:

GS HEDGE FUND PARTNERS II LLC [redacted]	2.

TOTAL 28% RATE CAPITAL GAIN (LOSS) 2.

15% MAX RATE LONG-TERM CAPITAL GAIN (LOSS)

[redacted]

ATTACHMENT(S) 2,3

THE ANN D. ROMNEY BLIND TRUST [redacted]

GAINS AND LOSSES FROM PASS-THRU ENTITIES

ATTACHMENT 3 (CONT'D)

PARTNERSHIPS, TRUSTS, S CORPORATIONS:

CCG INVESTMENTS BVI, LP	2,778.
CCG INVESTMENT FUND, LP	230,257.
ABRY BROADCAST II	-10,958.
BC INV	-9.
BC INV. VI	-3,564.
BC INV. V	408.
BC PTRS IV	-148.
BC PTRS V	-3,088.
BC PTRS VI	-2,959.
BC PTRS VII	555,990.
BC PTRS VII-E	534,794.
BC V MEZZANINE	3,756.
BCV PTRS	254,224.
BCIP	307,297.
BCIP II - D (OTHER)	388.
BCIP III	1,759,408.
BROOKSIDE CAP INV, LP	1,318,135.
BROOKSIDE CAP INV, INC.	159,993.
SANKATY HYA	-2,623.
BCIP II	-267,795.
GS 2002 EXCHANGE PLACE FUND LP	523,610.
GS CAPITAL PARTNERS 2000, L.P.	389,688.
GS CAPITAL PARTNERS III, L.P.	-28,226.
GS HEDGE FUND PARTNERS LLC	33,747.
WHITEHALL STREET RE IX LP	-362.
WHITEHALL STREET RE XI LP	-5,938.
WHITEHALL STREET RE XII LP	26.
WHITEHALL STREET RE XIII LP	2,364.
GS HEDGE FUND PARTNERS II LLC	16,394.
BC PTRS VIII	1,009,626.
BC PTRS VIII-E	78,888.
GOLDEN GATE CAPITAL INV. FUND I	114,275.
GOLDEN GATE CAPITAL INV. FUND I	37,555.
PROSPECT HARBOR INV	-1,351.
BCV PTRS 2005	135,322.
ARI LP	3,390.
SANKATY COPS INV II	1,462.
D3 FAMILY BULLDOG	40,317.
BC PTRS IX	-711.
GGC INVESTMENT ANNEX FUND II, L	33,806.
WHITEHALL STREET GLOBAL REAL ES	-355,094.
SANKATY COPS INV IV	26,730.
SANKATY COPS INV (OFFSHORE) IV	36,591.
SSS I	-7.
BC PTRS ASIA	110.
BCV PTRS 2007	27,353.
BCIP VENTURE	145,805.
ELLIOTT ASSOCIATES	158,820.
BROOKSIDE CAPITAL PTRS FUND II	316,241.
BCIP III- PFIC ADJUSTMENT	-15,526.

[redacted]

THE ANN D. ROMNEY BLIND TRUST [redacted]

GAINS AND LOSSES FROM PASS-THRU ENTITIES

ATTACHMENT 3 (CONT'D)

BC PTRS IX (URSA)- PFIC ADJUSTM[redacted]	-143.
BROOKSIDE CAPITAL PTRS FUND II-[redacted]	96,294.
TOTAL 15% MAX RATE CAPITAL GAIN (LOSS)	7,657,340.
TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)	7,657,342.

[redacted]

THE ANN D. ROMNEY BLIND TRUST [redacted]

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

BC, INC. [redacted] (NON-PTP)		
ORDINARY INCOME(LOSS)		-12,318.
SUSPENDED ORDINARY LOSS		12,058.
NET INCOME OR ALLOWABLE LOSS		-260.
BCIP [redacted] (NON-PTP)		
TRADE OR BUSINESS INTEREST EXPENSE		-1,239.
TRADE OR BUSINESS EXPENSES		-1,306.
NET INCOME OR ALLOWABLE LOSS		-2,545.
BCIP II - D (OTHER) [redacted] (NON-PTP)		
TRADE OR BUSINESS INTEREST EXPENSE		-3,126.
TRADE OR BUSINESS EXPENSES		-5,457.
NET INCOME OR ALLOWABLE LOSS		-8,583.
BROOKSIDE CAP INV, LP [redacted] (NON-PTP)		
TRADE OR BUSINESS EXPENSES		-257,390.
NET INCOME OR ALLOWABLE LOSS		-257,390.
BROOKSIDE CAP INV, INC. [redacted] (NON-PTP)		
OTHER DEDUCTIONS		-958.
NET INCOME OR ALLOWABLE LOSS		-958.
SANKATY HYA [redacted] (NON-PTP)		
TRADE OR BUSINESS INTEREST EXPENSE		-329.
TRADE OR BUSINESS EXPENSES		-347.
NET INCOME OR ALLOWABLE LOSS		-676.

[redacted]

THE ANN D. ROMNEY BLIND TRUST [redacted]

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

GS CAPITAL PARTNERS 2000, L.P. [redacted]	(NON-PTP)	
ORDINARY INCOME(LOSS)		52.
RENTAL REAL ESTATE INCOME(LOSS)		224.
NET INCOME OR ALLOWABLE LOSS		276.
GS GLOBAL OPPORT. FUND LLC [redacted]	(NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-200,601.
OTHER TRADE/BUSINESS EXPENSES		-48,216.
NET INCOME OR ALLOWABLE LOSS		-248,817.
GS HEDGE FUND PARTNERS LLC [redacted]	(NON-PTP)	
ORDINARY INCOME(LOSS)		760.
RENTAL REAL ESTATE INCOME(LOSS)		-438.
OTHER RENTAL INCOME(LOSS)		186.
INTEREST EXPENSE RELATED TO TRADING ACT.		-35,175.
OTHER TRADE OR BUSINESS EXPENSES		-64,790.
NET INCOME OR ALLOWABLE LOSS		-99,457.
WHITEHALL STREET RE IX LP [redacted]	(NON-PTP)	
ORDINARY INCOME(LOSS)		-2,450.
RENTAL REAL ESTATE INCOME(LOSS)		-3,315.
OTHER DEDUCTIONS		-101.
NET INCOME OR ALLOWABLE LOSS		-5,866.
WHITEHALL STREET RE X LP [redacted]	(NON-PTP)	
ORDINARY INCOME(LOSS)		-113.
NET INCOME OR ALLOWABLE LOSS		-113.

THE ANN D. ROMNEY BLIND TRUST [redacted]

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

WHITEHALL STREET RE XI LP	[redacted] (NON-PTP)	
ORDINARY INCOME(LOSS)		250.
RENTAL REAL ESTATE INCOME(LOSS)		-229.
OTHER DEDUCTIONS		-2,242.
NET INCOME OR ALLOWABLE LOSS		-2,221.
WHITEHALL STREET RE XII LP	[redacted] (NON-PTP)	
ORDINARY INCOME(LOSS)		2,394.
OTHER DEDUCTIONS		-182.
NET INCOME OR ALLOWABLE LOSS		2,212.
WHITEHALL STREET RE XIII LP	[redacted] (NON-PTP)	
ORDINARY INCOME(LOSS)		-35,177.
RENTAL REAL ESTATE INCOME(LOSS)		-17,615.
NET INCOME OR ALLOWABLE LOSS		-52,792.
GS HEDGE FUND PARTNERS II LLC	[redacted] (NON-PTP)	
ORDINARY INCOME(LOSS)		542.
RENTAL REAL ESTATE INCOME(LOSS)		-184.
OTHER RENTAL INCOME(LOSS)		80.
INTEREST EXPENSE RELATED TO TRADING ACT.		-16,085.
OTHER TRADE OR BUSINESS EXPENSES		-29,834.
NET INCOME OR ALLOWABLE LOSS		-45,481.
PROSPECT HARBOR INV	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-3,823.
TRADE OR BUSINESS EXPENSES		-3,045.
NET INCOME OR ALLOWABLE LOSS		-6,868.

[redacted]

THE ANN D. ROMNEY BLIND TRUST [redacted]

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

BC, LLC [redacted] (NON-PTP)		
ORDINARY INCOME(LOSS)		730,973.
NET INCOME OR ALLOWABLE LOSS		730,973.
ARI LP [redacted] (NON-PTP)		
TRADE OR BUSINESS EXPENSES		-2,767.
NET INCOME OR ALLOWABLE LOSS		-2,767.
D3 FAMILY BULLDOG [redacted] (NON-PTP)		
ORDINARY INCOME(LOSS)		-158.
RENTAL REAL ESTATE INCOME(LOSS)		-197.
OTHER DEDUCTIONS		-115.
NET INCOME OR ALLOWABLE LOSS		-470.
BC PTRS IX [redacted] (NON-PTP)		
TRADE OR BUSINESS INTEREST EXPENSE		-1,941.
TRADE OR BUSINESS EXPENSES		-504.
NET INCOME OR ALLOWABLE LOSS		-2,445.
WHITEHALL STREET GLOBAL REAL ESTATE LP [redacted] (NON-PTP)		
ORDINARY INCOME(LOSS)		-144,909.
RENTAL REAL ESTATE INCOME(LOSS)		-180,336.
OTHER RENTAL INCOME(LOSS)		-1,370.
OTHER DEDUCTIONS		-600.
NET INCOME OR ALLOWABLE LOSS		-327,215.

[redacted]

THE ANN D. ROMNEY BLIND TRUST [redacted]

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

111 CAP INV	[redacted] (NON-PTP)	
TRADE OR BUSINESS EXPENSES		-3.
NET INCOME OR ALLOWABLE LOSS		-3.
SANKATY COPS INV IV	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-63.
TRADE OR BUSINESS EXPENSES		-183.
NET INCOME OR ALLOWABLE LOSS		-246.
SANKATY COPS INV (OFFSHORE) IV	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-76.
TRADE OR BUSINESS EXPENSE		-198.
NET INCOME OR ALLOWABLE LOSS		-274.
SSS I	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-54.
TRADE OR BUSINESS EXPENSES		-154.
NET INCOME OR ALLOWABLE LOSS		-208.
GGC CAPITAL OPPORTUNITY FUND LP	[redacted] (NON-PTP)	
ORDINARY INCOME(LOSS)		-4,525.
RENTAL REAL ESTATE INCOME(LOSS)		44.
NET INCOME OR ALLOWABLE LOSS		-4,481.
BC PTRS X	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-12.
NET INCOME OR ALLOWABLE LOSS		-12.

[redacted]

THE ANN D. ROMNEY BLIND TRUST [redacted]

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

ELLIOTT ASSOCIATES [redacted]	(NON-PTP)	
ORDINARY INCOME(LOSS)		14,652.
INVESTMENT INTEREST EXPENSE		-9,359.
NET INCOME OR ALLOWABLE LOSS		5,293.
BROOKSIDE CAPITAL PTRS FUND II [redacted]	(NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-48,835.
TRADE OR BUSINESS EXPENSE		-109,592.
NET INCOME OR ALLOWABLE LOSS		-158,427.
BROOKSIDE CAPITAL PTRS FUND II-2009 [redacted]	(NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-41,531.
TRADE OR BUSINESS EXPENSE		-76,384.
NET INCOME OR ALLOWABLE LOSS		-117,915.
TOTAL INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS		-607,736.

[redacted]

THE ANN D. ROMNEY BLIND TRUST [redacted]

RENT AND ROYALTY SUMMARY

PROPERTY	TOTAL INCOME	DEPLETION/ DEPR.	OTHER EXPENSES	UNALLOWABLE LOSS	ALLOWABLE NET INCOME
BCIP II - D (OTHER)	65.				65.
GS HEDGE FUND PARTNE	206.				206.
GS HEDGE FUND PARTNE	132.				132.
TOTALS	403.				403.

[redacted]

THE ANN D. ROMNEY BLIND TRUST [redacted]

Supplement to Form 4797 Part I Detail

ATTACHMENT 5

Description	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed or Allowable	Cost or Other Basis	Gain or (Loss) for entire year
BCIP						-1.
GS HEDGE FUND PARTNERS LLC						-224.
WHITEHALL STREET RE IX LP						-489.
WHITEHALL STREET RE XI LP						-860.
WHITEHALL STREET RE XIII LP						10,426.
GS HEDGE FUND PARTNERS II LLC						-157.
WHITEHALL STREET GLOBAL REAL E						-181,115.
Totals						-172,420.

JSA
0XA258 1.000

[redacted]

ATTACHMENT 6

FORM 6781, PART I -- SECTION 1256 CONTRACTS MARKED TO MARKET

DESCRIPTION	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR BASIS	GAIN/ (LOSS)
WHITEHALL STREET RE IX LP	VAR	VAR	1.	0.	1.
WHITEHALL STREET RE XIII LP	VAR	VAR	1,994.	0.	1,994.
WHITEHALL STREET GLOBAL RE 2007	VAR	VAR	22,866.	0.	22,866.
ELLIOTT ASSOCIATES	VAR	VAR	21,090.	0.	21,090.
GS HEDGE FUND PARTNERS	VAR	VAR	42,785.	0.	42,785.
GS HEDGE FUND PARTNERS II	VAR	VAR	18,233.	0.	18,233.
SSS I	VAR	VAR	0.	3.	-3.
BCP VIII	VAR	VAR	0.	5,087.	-5,087.
PROSPECT HARBOR INV	VAR	VAR	0.	244.	-244.
ARI LP	VAR	VAR	28,436.	0.	28,436.
BC PTRS IX	VAR	VAR	0.	10.	-10.
BROOKSIDE CAP INV, LP	VAR	VAR	0.	32.	-32.
BROOKSIDE CAP INV, INC	VAR	VAR	0.	13.	-13.
TOTAL GAINS AND LOSSES					130,016.

[redacted]

THE ANN D. ROMNEY BLIND TRUST [redacted]

EXPLANATION OF INCOME AND DEDUCTIONS

INCOME

ATTACHMENT 7

INTEREST INCOME			
UNITED STATES GOVERNMENT INTEREST			
GS GLOBAL OPPORT. FUND LLC	[redacted]	129,331.	
GS HEDGE FUND PARTNERS LLC		5,630.	
GS HEDGE FUND PARTNERS II LLC		2,467.	
ARI LP		61.	
GOLDMAN SACHS [redacted]		466,563.	
GOLDMAN SACHS [redacted]	BOND AMORTIZATION	-184,544.	
GOLDMAN SACHS [redacted]	ACCRUED INT PAID	-3,933.	
TOTAL			415,575.
FOREIGN INTEREST			
UBS - [redacted]		1,783.	
GOLDMAN SACHS [redacted]	- OID	49,467.	
TOTAL			51,250.
OTHER INTEREST			
CCG INVESTMENTS BVI, LP	[redacted]	2,658.	
CCG INVESTMENT FUND, LP		51.	
ABRY BROADCAST II		13.	
BC, INC.		260.	
BC INV		20.	
BC INV. VI		9.	
BC INV. V		9.	
BC PTRS IV		332.	
BC PTRS V		21.	
BC PTRS VI		7.	
BC PTRS VII-E		4,701.	
BC V MEZZANINE		14.	
BCV PTRS		141.	
BCIP		7,712.	
BCIP II - D (OTHER)		14,912.	
BCIP III		66,561.	
BROOKSIDE CAP INV, LP		16,434.	
BROOKSIDE CAP INV, INC.		4,698.	
SANKATY ADVISORS		26.	
SANKATY HYA		1,445.	
SANKATY HYA II		1.	
SANKATY HYA III		4.	
BCIP II		-51.	
GS 2002 EXCHANGE PLACE FUND LP		116.	
GS CAPITAL PARTNERS 2000, L.P.		1,798.	
GS GLOBAL OPPORT. FUND LLC		372,396.	

[redacted]

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 7 (CONT'D)

GS HEDGE FUND PARTNERS LLC	[redacted]	52,487.
WHITEHALL STREET RE IX LP		20.
WHITEHALL STREET RE X LP		2.
WHITEHALL STREET RE XI LP		16.
WHITEHALL STREET RE XII LP		8.
WHITEHALL STREET RE XIII LP		1,958.
GS HEDGE FUND PARTNERS II LLC		24,029.
BC PTRS VIII		3.
BC PTRS VIII-E		3.
GOLDEN GATE CAPITAL INV. FUND		2,698.
GOLDEN GATE CAPITAL INV. FUND		324.
GOLDEN GATE CAPITAL INV. II (B		1,046.
PROSPECT HARBOR INV		22,757.
BCV PTRS 2005		53.
GGC INV. II-A ADJUNCT (BVI) LP		845.
D3 FAMILY BULLDOG		1,556.
BC PTRS IX		7,065.
GGC INVESTMENT ANNEX FUND II,		13.
WHITEHALL STREET GLOBAL REAL E		18,927.
111 CAP INV		11.
BCIP IV		83.
BC PTRS EUROPE III		1.
SANKATY COPS INV IV		6,654.
SANKATY COPS INV (OFFSHORE) IV		6,480.
SSS I		714.
GGC CAPITAL OPPORTUNITY FUND L		26,520.
BC PTRS X		55.
BC PTRS ASIA		31.
BCV PTRS 2007		38.
BCIP VENTURE		205.
ELLIOTT ASSOCIATES		1,724.
BROOKSIDE CAPITAL PTRS FUND II		2,457.
BROOKSIDE CAPITAL PTRS FUND II		1,647.
GOLDMAN SACHS [redacted]		67.
TOTAL		674,785.
TOTAL INTEREST INCOME		1,141,610.

ATTACHMENT 8

DIVIDEND INCOME	QUALIFIED	TOTAL DIVS FOR THE YEAR
OTHER DIVIDENDS		
BC INV		1.
BC PTRS IV		17.
BC PTRS VII	11,312.	11,312.

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 8 (CONT'D)

BC PTRS VII-E	258,656.	258,656.
BCIP	59,846.	78,251.
BCIP I		1.
BCIP II - D (OTHER)	856.	857.
BCIP III	874,998.	1,153,694.
BROOKSIDE CAP INV, LP	148,315.	191,694.
BROOKSIDE CAP INV, INC.	55,691.	75,423.
SANKATY HYA	4.	4.
GS 2002 EXCHANGE PLACE FUND LP	42,488.	42,491.
GS CAPITAL PARTNERS 2000, L.P.	13,847.	13,915.
GS CAPITAL PARTNERS III, L.P.	80.	325.
GS GLOBAL OPPORT. FUND LLC	1,856.	2,093.
GS HEDGE FUND PARTNERS LLC	17,242.	33,935.
WHITEHALL STREET RE IX LP		6,798.
WHITEHALL STREET RE X LP		3.
WHITEHALL STREET RE XI LP	30.	48.
WHITEHALL STREET RE XII LP		2.
WHITEHALL STREET RE XIII LP		3,311.
GS HEDGE FUND PARTNERS II LLC	8,127.	15,792.
BC PTRS VIII	372,336.	372,336.
BC PTRS VIII-E	165.	79,566.
GOLDEN GATE CAPITAL INV. FUND II	2,546.	2,546.
GOLDEN GATE CAPITAL INV. FUND II-	20,436.	20,436.
PROSPECT HARBOR INV	91.	1,410.
BCV PTRS 2005	7,718.	7,718.
ARI LP	1,627.	1,760.
D3 FAMILY BULLDOG	5,134.	5,136.
BC PTRS IX	1,281.	1,433.
GGC INVESTMENT ANNEX FUND II, LP	16,740.	16,740.
WHITEHALL STREET GLOBAL REAL ESTA		967.
SANKATY COPS INV IV	179.	179.
SANKATY COPS INV (OFFSHORE) IV	199.	199.
SSS I	2.	18.
GGC CAPITAL OPPORTUNITY FUND LP		3,545.
BC PTRS X	36.	38.
BC PTRS ASIA	4.	4.
BCV PTRS 2007	5,199.	5,199.
BCIP VENTURE	22,323.	22,323.
ELLIOTT ASSOCIATES	8,105.	8,107.
BROOKSIDE CAPITAL PTRS FUND II	44,281.	54,065.
BROOKSIDE CAPITAL PTRS FUND II-20	38,700.	45,647.
GOLDMAN SACHS [redacted]	37,779.	453,754.
DIVIDENDS FROM FORM(S) 8621		16,961.
TOTAL	2,078,229.	3,008,710.

US GOVT INT REPORTED AS DIVIDENDS

GOLDMAN SACHS [redacted]	38,266.

[redacted]

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 8 (CONT'D)

TOTAL	0.	38,266.
TOTAL DIVIDEND INCOME	2,078,229.	3,046,976.

ATTACHMENT 9

OTHER INCOME

OTHER INCOME/(LOSS)-SEE STATEMENT	39,120.
OTHER PORTFOLIO INCOME/(LOSS)-SEE STATEMENT	7,362.
SECTION 988 GAIN/(LOSS)-SEE STATEMENT	20,602.
SECTION 987 GAIN/(LOSS)-SEE STATEMENT	-1,728.
OTHER ORDINARY INCOME/(LOSS)-SEE STATEMENT	426,515.
SWAP INCOME/(LOSS)-SEE STATEMENT	-60,499.
SELF-CHARGED INTEREST-SEE STATEMENT	29,282.
SECTION 59(E)(2) DEDUCTION-SEE STATEMENT	-353.
PFIC INCOME/(LOSS)-SEE STATEMENT	296.
COMMITMENT FEE INCOME-SEE STATEMENT	199.
CANCELLATION OF DEBT INCOME-SEE STATEMENT	16,941.
FX REALIZED GAIN/(LOSS)- SEE STATEMENT	-124,577.
SUBPART F INCOME/(LOSS)- SEE STATEMENT	4,026.
SECTION 1291 GAIN/(LOSS)- SEE STATEMENT	1,665.
TOTAL OTHER INCOME	358,851.

DEDUCTIONS

ATTACHMENT 10

INTEREST EXPENSE

NONALLOCABLE:

BCIP III	15,954.
GS HEDGE FUND PARTNERS LLC	2,959.
WHITEHALL STREET RE XI LP	1.
WHITEHALL STREET RE XIII LP	112.
GS HEDGE FUND PARTNERS II LLC	1,348.
D3 FAMILY BULLDOG	82.
WHITEHALL STREET GLOBAL REAL E	8,923.
ELLIOTT ASSOCIATES	362.
TOTAL NONALLOCABLE	29,741.
NET INTEREST EXPENSE	29,741.

[redacted]

ATTACHMENT(S) 8,9,10

Other Income/(Loss)	**39,120**
111 Capital Investors LLC	18
Absolute Return Investors LP	1,027
Bain Capital Partners IX	260
Bain Capital Partners X	1
BCIP Associates	6,078
BCIP Associates II-D	297
Brookside Capital Inv Inc	(1,901)
Brookside Capital Inv LP	16,913
GS Capital Partners III LP	38
GS Hedge Fund Partners II LLC	3,210
GS Hedge Fund Partners LLC	9,372
Prospect Harbor Investors LLC	730
Sankaty Credit Opportunities Investors (Offshore) IV	335
Sankaty Credit Opportunities Investors IV	1,151
Sankaty High Yield Asset Investors LLC	1,497
Sankaty Special Situations Investors I	26
Whitehall Street RE LP IX	68
Other Portfolio Income/(Loss)	**7,362**
BCIP Associates	46
Brookside Capital Inv LP	1,663
Brookside Capital Inv Inc	(81)
D3 Family Bulldog Fund	253
Golden Gate Capital Opportunity Fund	182
GS Hedge Fund Partners	1,383
GS Hedge Fund Partners II	1,716
Whitehall Street RE LP 2007	2,092
Whitehall Street RE LP XIII	93
Whitehall XI	15
Section 988 Gain/(Loss)	**20,602**
Absolute Return Investors LP	957
Bain Capital Partners Europe III	(21)
Bain Capital Partners IX	(40)
Bain Capital Partners VIII-E	14
BCIP Associates	16
BCIP Associates II-D	(1,746)
GS 2002 Exchange Place Fund	(27)
GS Capital Partners 2000 LP	7,139
GS Capital Partners III LP	11
GS Hedge Fund Partners II	(2,656)
GS Hedge Fund Partners LLC	(3,993)
Prospect Harbor Investors LLC	586

Sankaty Credit Opportunities Investors (Offshore) IV	124
Sankaty Credit Opportunities Investors IV	204
Sankaty High Yield Asset Investors LLC	4
Sankaty Special Situations Investors I	(13)
Whitehall Street RE LP 2007	16,542
Whitehall Street RE LP IX	4
Whitehall Street RE LP XI	(145)
Whitehall Street RE LP XIII	3,642
Section 987 Gain/(Loss)	**(1,728)**
Bain Capital Partners VIII-E	(1)
GS Hedge Fund Partners II	4
GS Hedge Fund Partners LLC	8
Whitehall Street RE LP 2007	(1,657)
Whitehall Street RE LP IX	8
Whitehall Street RE LP XI	(1,228)
Whitehall Street RE LP XIII	1,138
Other Ordinary Income/(Loss)	**426,515**
BCP IX	1,127
GS Global Opportunities Fund LLC	344,578
GS Hedge Fund Partners II LLC	18,720
GS Hedge Fund Partners LLC	44,012
Prospect Harbor Investors	17,869
Sankaty Special Situations	209
Swap Income/(Loss)	**(60,499)**
111 Capital Investors LLC	36
Absolute Return Investors LP	16
Bain Capital Partners IX LP	(36,993)
Bain Capital Partners X	3
BCIP Associates II-D	14,168
Brookside Capital Inv LP	17,532
Brookside Capital Inv Inc	(1,970)
Brookside Capital Ptrs Fund II	(3,366)
Brookside Capital Ptrs Fund II	(51,672)
Prospect Harbor Investors LLC	1,324
Sankaty Credit Opportunities Investors (Offshore) IV	13
Sankaty Credit Opportunities Investors IV	11
Sankaty Special Situations Investors I	399
Self-charged Interest	**29,282**

Whitehall Street Global Real Estate LP 2007	29,282
Section 59(e)(2) Deduction	**(353)**
GS Hedge Fund Partners LLC	(204)
GS Hedge Fund Partners II LLC	(149)
PFIC Income	**296**
Absolute Return Investors LP	296
Commitment Fee Income	**199**
BCIP Associates III	199
Cancellation of debt	**16,941**
BCIP Associates	3
Bain Capital Partners IX LP	154
Brookside Capital Inv LP	178
Brookside Capital Inv Inc	72
Sankaty HYA	1
Sankaty Special Situations Investors I	16
GS Hedge Fund Partners	1,837
GS Hedge Fund Partners II	1,170
Prospect Harbor Investors	1,336
Whitehall Street Global Real Estate LP 2007	9,004
Whitehall XI	3,170
FX Realized Gains/(Loss)	**(124,577)**
Brookside Capital Inv LP	(59,967)
Brookside Capital Inv Inc	6,739
Brookside Capital Ptrs Fund II	(34,854)
Brookside Capital Ptrs Fund II	(36,495)
Subpart F Income/(Loss)	**4,026**
GS Global Opportunities Fund LLC	4,026
Section 1291 Gains/(Loss)	**1,665**
GS Hedge Fund Partners LLC	1,167
GS Hedge Fund PartnersII LLC	498

THE ANN D. ROMNEY BLIND TRUST [redacted]

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 11

AMOUNTS PAID OR SET ASIDE FOR CHARITABLE PURPOSES

AMOUNTS PAID FROM CURRENT YEAR'S INCOME

WHITEHALL STREET RE XI LP	[redacted]	9.
WHITEHALL STREET RE XII LP		2.
WHITEHALL STREET RE XIII LP		6.
WHITEHALL STREET GLOBAL REAL E		45.
GGC CAPITAL OPPORTUNITY FUND L		1.
TOTAL PAID FROM CURRENT YEAR'S INCOME		63.

ATTACHMENT 12

OTHER DEDUCTIONS SUBJECT TO THE 2% FLOOR

NONALLOCABLE:

CCG INVESTMENTS BVI, LP	[redacted]	727.
CCG INVESTMENT FUND, LP		24,106.
ABRY BROADCAST II		295.
BC INV		1.
BC INV. VI		142.
BC INV. V		8.
BC PTRS IV		10.
BC PTRS V		28.
BC PTRS VI		118.
BC V MEZZANINE		4.
BCV PTRS		36.
BCIP		104.
BCIP I		241.
BCIP II - D (OTHER)		5.
BCIP III		100.
BROOKSIDE CAP INV, LP		262.
BROOKSIDE CAP INV, INC.		2,129.
SANKATY HYA		5.
BCIP II		836.
GS 2002 EXCHANGE PLACE FUND LP		26,947.
GS CAPITAL PARTNERS 2000, L.P.		10,043.
GS CAPITAL PARTNERS III, L.P.		1,814.
GS HEDGE FUND PARTNERS LLC		77,744.
WHITEHALL STREET RE IX LP		520.
WHITEHALL STREET RE XI LP		634.
WHITEHALL STREET RE XIII LP		4,395.
GS HEDGE FUND PARTNERS II LLC		38,417.
BC PTRS VIII		3.
BC PTRS VIII-E		6.
GOLDEN GATE CAPITAL INV. FUND		10,389.
GOLDEN GATE CAPITAL INV. FUND		3,961.
GOLDEN GATE CAPITAL INV. II (B		113.
PROSPECT HARBOR INV		17.
GGC INV. II-A ADJUNCT (BVI) LP		54.

[redacted]

ATTACHMENT(S) 10,11,12

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 12 (CONT'D)

D3 FAMILY BULLDOG	10,633.	
BC PTRS IX	6.	
GGC INVESTMENT ANNEX FUND II,	917.	
WHITEHALL STREET GLOBAL REAL E	2,552.	
SANKATY COPS INV IV	5.	
SANKATY COPS INV (OFFSHORE) IV	2.	
GGC CAPITAL OPPORTUNITY FUND L	1,384.	
BC PTRS X	21.	
BC PTRS ASIA	1.	
BCV PTRS 2007	1.	
ELLIOTT ASSOCIATES	618.	
GOLDMAN SACHS [redacted]	112,362.	
UBS - [redacted]	3,655.	
TOTAL NONALLOCABLE		336,371.
TOTAL DEDUCTIONS SUBJECT TO 2% FLOOR		336,371.
LESS: 2% FLOOR LIMITATION		0.
NET OTHER DEDUCTIONS SUBJECT TO 2% FLOOR		336,371.

ATTACHMENT 13

TAX-EXEMPT INCOME (GROSS)

RESIDENT TAX-EXEMPT INTEREST		
GS HEDGE FUND PARTNERS LLC	17.	
GS HEDGE FUND PARTNERS II LLC	7.	
TOTAL RESIDENT TAX-EXEMPT INTEREST		24.
NONRESIDENT TAX-EXEMPT INTEREST		
GS HEDGE FUND PARTNERS LLC	241.	
GS HEDGE FUND PARTNERS II LLC	93.	
TOTAL NONRESIDENT TAX-EXEMPT INTEREST		334.
TOTAL TAX-EXEMPT INCOME		358.

[redacted]

Section 83(b) Election

October 22, 2010

Department of the Treasury
Internal Revenue Service Center
Kansas City, MO 64999

Ladies and Gentlemen:

I hereby make an election pursuant to Section 83(b) of the Internal Revenue Code of 1986, as amended, with respect to my interest in the partnership described below. I make this election notwithstanding the fact that the IRS has announced in Revenue Procedure 93-27 and Revenue Procedure 2001-43 that, in general, the receipt of a partnership profits interest will not be treated as a taxable event. The following information is submitted as required by Treas. Reg. § 1.83-2(e):

1. Name of Taxpayer: The Ann D. Romney Blind Trust

   Home Address: c/o Brad Malt, Ropes & Gray
   One International Place
   Boston, MA 02110
   USA

   EIN#: [redacted]

2. Property for which election is made: A partnership interest in Bain Capital Partners (AM) X, LP (the "Partnership")

3. Date of Transfer: October 22, 2010

4. Taxable year for which election is made: Calendar year 2010

5. Restrictions to which property is subject: The interest in future appreciation of the Partnership's business to which I am entitled pursuant to my partnership interest is subject to forfeiture if I cease performing services for the Partnership.

[redacted]

6. The fair market value of the property at the time of its transfer to me (without regard to restrictions) was $0.

7. Amount paid for the property: $0.

8. A copy of this election has been furnished to the person for whom services are performed.

Please acknowledge receipt of this letter by signing or stamping the enclosed copy of this letter and return it in the enclosed, self-addressed, stamped envelope.

Sincerely,

Bradford Malt
(Trustee of the Ann D. Romney Blind Trust)

[redacted]

Section 83(b) Election

October 22, 2010

Department of the Treasury
Internal Revenue Service Center
Kansas City, MO 64999

Ladies and Gentlemen:

I hereby make an election pursuant to Section 83(b) of the Internal Revenue Code of 1986, as amended, with respect to my interest in the partnership described below. I make this election notwithstanding the fact that the IRS has announced in Revenue Procedure 93-27 and Revenue Procedure 2001-43 that, in general, the receipt of a partnership profits interest will not be treated as a taxable event. The following information is submitted as required by Treas. Reg. § 1.83-2(e):

1. Name of Taxpayer: The Ann D. Romney Blind Trust

   Home Address: c/o Brad Malt, Ropes & Gray
   One International Place
   Boston, MA 02110
   USA

   EIN#: [redacted]

2. Property for which election is made: A partnership interest in Bain Capital Partners (AM) X, LLC (the "Partnership")

3. Date of Transfer: October 22, 2010

4. Taxable year for which election is made: Calendar year 2010

5. Restrictions to which property is subject: The interest in future appreciation of the Partnership's business to which I am entitled pursuant to my partnership interest is subject to forfeiture if I cease performing services for the Partnership.

[redacted]

6. The fair market value of the property at the time of its transfer to me (without regard to restrictions) was $0.

7. Amount paid for the property: $0.

8. A copy of this election has been furnished to the person for whom services are performed.

Please acknowledge receipt of this letter by signing or stamping the enclosed copy of this letter and return it in the enclosed, self-addressed, stamped envelope.

Sincerely,

Bradford Malt
(Trustee of the Ann D. Romney Blind Trust)

[redacted]

Form **1041** Department of the Treasury - Internal Revenue Service

U.S. Income Tax Return for Estates and Trusts

2010 OMB No. 1545-0092

A Type of entity (see instr.):
- ☐ Decedent's estate
- ☐ Simple trust
- ☐ Complex trust
- ☐ Qualified disability trust
- ☐ ESBT (S portion only)
- ☒ Grantor type trust
- ☐ Bankruptcy estate-Ch. 7
- ☐ Bankruptcy estate-Ch. 11
- ☐ Pooled income fund

For calendar year 2010 or fiscal year beginning , 2010, and ending , 20

Name of estate or trust (If a grantor type trust, see page 15 of the instructions.)
THE W. MITT ROMNEY BLIND TRUST

Name and title of fiduciary
R. BRADFORD MALT, TRUSTEE

Number, street, and room or suite no. (If a P.O. box, see page 15 of the instructions.)
ROPES & GRAY;PRUDENTIAL TOWER,800 BOYLSTON ST

City or town, state, and ZIP code
BOSTON, MA 02199

C Employer identification number [redacted]

D Date entity created
12/31/2002

E Nonexempt charitable and split-interest trusts, check applicable boxes (see page 16 of the instr.):
- ☐ Described in section 4947(a)(1)
- ☐ Not a private foundation
- ☐ Described in section 4947(a)(2)

B Number of Schedules K-1 attached (see instructions) ▶ 1

F Check applicable boxes: ☐ Initial return ☐ Final return ☐ Amended return ☐ Change in trust's name ☐ Change in fiduciary ☐ Change in fiduciary's name ☐ Change in fiduciary's address

G Check here if the estate or filing trust made a section 645 election ▶ ☐

Income	1	Interest income	1
	2a	Total ordinary dividends	2a
	b	Qualified dividends allocable to: (1) Beneficiaries _____ (2) Estate or trust _____	
	3	Business income or (loss). Attach Schedule C or C-EZ (Form 1040)	3
	4	Capital gain or (loss). Attach Schedule D (Form 1041)	4
	5	Rents, royalties, partnerships, other estates and trusts, etc. Attach Schedule E (Form 1040)	5
	6	Farm income or (loss). Attach Schedule F (Form 1040)	6
	7	Ordinary gain or (loss). Attach Form 4797	7
	8	Other income. List type and amount _____	8
	9	**Total income.** Combine lines 1, 2a, and 3 through 8	9
Deductions	10	Interest. Check if Form 4952 is attached ▶ ☐	10
	11	Taxes	11
	12	Fiduciary fees	12
	13	Charitable deduction (from Schedule A, line 7)	13
	14	Attorney, accountant, and return preparer fees	14
	15a	Other deductions **not** subject to the 2% floor (attach schedule)	15a
	b	Allowable miscellaneous itemized deductions subject to the 2% floor	15b
	16	Add lines 10 through 15b	16
	17	Adjusted total income or (loss). Subtract line 16 from line 9	17
	18	Income distribution deduction (from Schedule B, line 15). Attach Schedules K-1 (Form 1041)	18
	19	Estate tax deduction including certain generation-skipping taxes (attach computation)	19
	20	Exemption	20
	21	Add lines 18 through 20	21
Tax and Payments	22	Taxable income. Subtract line 21 from line 17. If a loss, see page 23 of the instructions	22
	23	**Total tax** (from Schedule G, line 7)	23
	24	**Payments:** a 2010 estimated tax payments and amount applied from 2009 return	24a
	b	Estimated tax payments allocated to beneficiaries (from Form 1041-T)	24b
	c	Subtract line 24b from line 24a	24c
	d	Tax paid with Form 7004 (see page 24 of the instructions)	24d
	e	Federal income tax withheld. If any is from Form(s) 1099, check ▶ ☐	24e
		Other payments: f Form 2439 _____ ; g Form 4136 _____ ; Total ▶	24h
	25	**Total payments.** Add lines 24c through 24e, and 24h	25
	26	Estimated tax penalty (see page 24 of the instructions)	26
	27	**Tax due.** If line 25 is smaller than the total of lines 23 and 26, enter amount owed	27
	28	**Overpayment.** If line 25 is larger than the total of lines 23 and 26, enter amount overpaid	28
	29	Amount of line 28 to be: **a Credited to 2011 estimated tax** ▶ ; **b Refunded** ▶	29

UNDER THE TERMS OF THE TRUST INSTRUMENT, THIS IS A GRANTOR TRUST AND ALL INCOME IS TAXABLE TO THE GRANTOR AS SET FORTH UNDER 1986 IRC SECTIONS 671-678. A STATEMENT OF INCOME & DEDUCTIONS IS ATTACHED HERETO.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of fiduciary or officer representing fiduciary — Date — ▶ EIN of fiduciary if a financial institution

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name: DANIEL P. FEHELEY
Preparer's signature: [signature]
Date: 9/15/2011
Check if self-employed ☐
PTIN [redacted]

Firm's name ▶ PRICEWATERHOUSECOOPERS LLP
Firm's address ▶ 125 HIGH STREET, BOSTON, MA 02110
Firm's EIN ▶ [redacted]
Phone no. [redacted]

Form **7004** (Rev. December 2008)
Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

▶ File a separate application for each return.
▶ See separate instructions.

OMB No. 1545-0233

Type or Print

File by the due date for the return for which an extension is requested. See instructions.

Name
THE W. MITT ROMNEY BLIND TRUST

Identifying number
[redacted]

Number, street, and room or suite no. (If P.O. box, see instructions.)
R.B. MALT; ROPES & GRAY, LLP; PRUDENTIAL TOWER, 800 BOYLSTON STREET

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).
BOSTON, MA 02199

Note. See instructions before completing this form.

Part I **Automatic 5-Month Extension** Complete if Filing Form 1065, 1041, or 8804

1a Enter the form code for the return that this application is for (see below) 0 5

Application Is For:	Form Code	Application Is For:	Form Code
Form 1065	09	Form 1041 (estate)	04
Form 8804	31	Form 1041 (trust)	05

Part II **Automatic 6-Month Extension** Complete if Filing Other Forms

b Enter the form code for the return that this application is for (see below) . . . . . [ ][ ]

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-PC	21
Form 706-GS(T)	02	Form 1120-POL	22
Form 1041-N	06	Form 1120-REIT	23
Form 1041-QFT	07	Form 1120-RIC	24
Form 1042	08	Form 1120S	25
Form 1065-B	10	Form 1120-SF	26
Form 1066	11	Form 3520-A	27
Form 1120	12	Form 8612	28
Form 1120-C	34	Form 8613	29
Form 1120-F	15	Form 8725	30
Form 1120-FSC	16	Form 8831	32
Form 1120-H	17	Form 8876	33
Form 1120-L	18	Form 8924	35
Form 1120-ND	19	Form 8928	36
Form 1120-ND (section 4951 taxes)	20		

2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here . . . . . ▶ ☐

3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here . . . . . ▶ ☐
If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application.

Part III **All Filers Must Complete This Part**

4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . . . . . ▶ ☐

5 a The application is for calendar year 20 10 , or tax year beginning _____, 20_____, and ending _____, 20 _____

b **Short tax year.** If this tax year is less than 12 months, check the reason:
☐ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed

6	Tentative total tax	6	0.
7	**Total** payments and credits (see instructions)	7	0.
8	**Balance due.** Subtract line 7 from line 6. **Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW)** (see instructions for exceptions)	8	0.

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.
JSA
0X0916 1.000

Form **7004** (Rev. 12-2008)

[redacted]

Schedule A Charitable Deduction. Do not complete for a simple trust or a pooled income fund.

1	Amounts paid or permanently set aside for charitable purposes from gross income (see page 25)	1	
2	Tax-exempt income allocable to charitable contributions (see page 25 of the instructions)	2	
3	Subtract line 2 from line 1	3	
4	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes	4	
5	Add lines 3 and 4	5	
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes (see page 25 of the instructions)	6	
7	**Charitable deduction.** Subtract line 6 from line 5. Enter here and on page 1, line 13	7	

Schedule B Income Distribution Deduction

1	Adjusted total income (see page 25 of the instructions)	1	
2	Adjusted tax-exempt interest	2	
3	Total net gain from Schedule D (Form 1041), line 15, column (1) (see page 26 of the instructions)	3	
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	4	
5	Capital gains for the tax year included on Schedule A, line 1 (see page 26 of the instructions)	5	
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number	6	
7	**Distributable net income.** Combine lines 1 through 6. If zero or less, enter -0-	7	
8	If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law — 8		
9	Income required to be distributed currently	9	
10	Other amounts paid, credited, or otherwise required to be distributed	10	
11	Total distributions. Add lines 9 and 10. If greater than line 8, see page 26 of the instructions	11	
12	Enter the amount of tax-exempt income included on line 11	12	
13	Tentative income distribution deduction. Subtract line 12 from line 11	13	
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0-	14	
15	**Income distribution deduction.** Enter the smaller of line 13 or line 14 here and on page 1, line 18	15	

Schedule G Tax Computation (see page 27 of the instructions)

1	**Tax:** a Tax on taxable income (see page 27 of the instructions)	1a		
	b Tax on lump-sum distributions. Attach Form 4972	1b		
	c Alternative minimum tax (from Schedule I (Form 1041), line 56)	1c		
	d **Total.** Add lines 1a through 1c ▶		1d	
2a	Foreign tax credit. Attach Form 1116	2a		
b	General business credit. Attach Form 3800	2b		
c	Credit for prior year minimum tax. Attach Form 8801	2c		
d	Bond credits. Attach Form 8912	2d		
3	**Total credits.** Add lines 2a through 2d ▶		3	
4	Subtract line 3 from line 1d. If zero or less, enter -0-		4	
5	Recapture taxes. Check if from: ☐ Form 4255 ☐ Form 8611		5	
6	Household employment taxes. Attach Schedule H (Form 1040)		6	
7	**Total tax.** Add lines 4 through 6. Enter here and on page 1, line 23 ▶		7	

Other Information

		Yes	No
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses. Enter the amount of tax-exempt interest income and exempt-interest dividends ▶ $ 0.		X
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?		X
3	At any time during calendar year 2010, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 29 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶		X
4	During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See page 29 of the instructions		X
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see page 29 for required attachment		X
6	If this is an estate or a complex trust making the section 663(b) election, check here (see page 29) ▶ ☐		
7	To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here (see page 29) ▶ ☐		
8	If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and check here ▶ ☐		
9	Are any present or future trust beneficiaries skip persons? See page 29 of the instructions		X

[redacted]

ACCOUNT NAME: THE W. MITT ROMNEY BLIND TRUST

TRUST I.D. NUMBER: [redacted]
R. BRADFORD MALT, TRUSTEE
ROPES & GRAY;PRUDENTIAL TOWER,800 BOYLSTON ST
BOSTON, MA 02199

GRANTOR TAX INFORMATION LETTER

GRANTOR:

WILLARD M. ROMNEY
[redacted]
BELMONT, MA 02478

I.D. NUMBER: [redacted]

TAX YEAR
BEGINNING 01/01/2010
ENDING 12/31/2010

ENTER THE AMOUNTS LISTED BELOW ON YOUR U.S. INCOME TAX RETURN

I N C O M E

U.S. GOVERNMENT INTEREST	668,525.
(ENTER ON FORM 1040, LINE 8A)	
OTHER INTEREST INCOME	7,683.
(ENTER ON FORM 1040, LINE 8A)	
FOREIGN INTEREST INCOME	4,453.
(ENTER ON FORM 1040, LINE 8A & FORM 1116)	
U.S. GOVERNMENT INTEREST REPORTED AS DIVIDENDS	
QUALIFIED	0.
TOTAL FOR YEAR	3,999.
(ENTER ON FORM 1040, LINE 9A)	
ORDINARY DIVIDENDS	
QUALIFIED	97,105.
(SEE FORM 1040 INSTRUCTIONS)	
TOTAL FOR YEAR	305,849.
(ENTER ON FORM 1040, LINE 9A)	
FOREIGN DIVIDENDS	
QUALIFIED	68,662.
(SEE FORM 1040 INSTRUCTIONS)	
TOTAL FOR YEAR	71,378.
(ENTER ON SCHEDULE B, PART II, LINE 5 & FORM 1116)	
SHORT TERM GAINS OR LOSSES:	
PARTNERSHIP, TRUST/ESTATE, AND S CORP GAIN OR LOSS	220,610.
(ENTER ON SCHEDULE D, LINE 5, COLUMN F)	
OTHER CAPITAL GAIN OR LOSS	-3,905.
(ENTER ON SCHEDULE D, PART I, LINE 1)	
SECTION 1256 GAIN OR LOSS	44,076.
(SEE SCHEDULE D, LINE 4 INSTRUCTIONS)	
LONG TERM GAINS OR LOSSES:	
CAPITAL GAIN DISTRIBUTIONS	
TOTAL FOR YEAR	3,443.

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

GRANTOR TAX INFORMATION LETTER, CONTINUATION

(ENTER ON SCHEDULE D, LINE 13, COLUMN F)	
PARTNERSHIP, TRUST/ESTATE, AND S CORP GAIN OR LOSS	
TOTAL FOR YEAR	279,481.
(ENTER ON SCHEDULE D, LINE 12, COLUMN F)	
BUSINESS PROPERTY GAIN OR LOSS	
TOTAL FOR YEAR	32.
(ENTER ON FORM 4797, PART I, COLUMN G)	
OTHER CAPITAL GAIN OR LOSS	
TOTAL FOR YEAR	852,362.
(ENTER ON SCHEDULE D, LINE 8, COLUMN F)	
SECTION 1256 GAIN OR LOSS	66,114.
(SEE SCHEDULE D, LINE 11 INSTRUCTIONS)	
ROYALTY INCOME	15.
(ENTER ON SCHEDULE E, PART I)	
OTHER TAXABLE INCOME	9,964.
(ENTER ON FORM 1040, LINE 21)	
PARTNERSHIP INCOME FROM ACTIVE/PASSIVE ACTIVITIES	-11,843.
(ENTER ON SCHEDULE E, PART II)	

D E D U C T I O N S

INVESTMENT INTEREST EXPENSE	2,508.
(ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE)	
OTHER DEDUCTIONS SUBJECT TO 2% AGI	222,506.
(ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE)	

T A X P R E F E R E N C E I T E M S

TAX PREFERENCE ACCELERATED DEPRECIATION	15.
ADJUSTED GAIN OR LOSS	-1.

T A X C R E D I T S

FOREIGN TAX CREDIT INFORMATION:

(ENTER THE FOLLOWING ON FORM 1116 OR SCH. A IF APPLICABLE)

COUNTRY	FOREIGN INCOME	EXPENSES	TAXES	DATE PAID
VARIOUS COUNTRIES	104,963.	28,326.	7,762.	12/31/2010

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

GRANTOR TAX INFORMATION LETTER, CONTINUATION

O T H E R I N F O R M A T I O N

LINE 16: FOREIGN INFORMATION

16B: $868,970
16C: $823,660
16G: $2,617
16H: $198,848
FOREIGN QUALIFIED DIVIDENDS: $92,776

LINE 17: AMT ITEMS

17D: $1,186
17E: $1,466
17F: $271

SECTION 1231: $32

Report the amounts listed above on your tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

SCHEDULE E (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041. ▶ See Instructions for Schedule E (Form 1040).

OMB No. 1545-0074

2010

Attachment Sequence No. 13

Name(s) shown on return

THE W. MITT ROMNEY BLIND TRUST

Your social security number

[redacted]

Part I Income or Loss From Rental Real Estate and Royalties **Note.** If you are in the business of renting personal property, use **Schedule C** or **C-EZ** (see page E-3). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

	1 List the type and address of each **rental real estate property:**	2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: • 14 days **or** • 10% of the total days rented at fair rental value? (See page E-3)	Yes	No
A	SEE ATTACHED STMT(S)	A	N/A	
B		B		
C		C		

Income:		Properties A	Properties B	Properties C	Totals (Add columns A, B, and C.)
3 Rents received	3				3
4 Royalties received	4				4 15.
Expenses:					
5 Advertising	5				
6 Auto and travel (see page E-4)	6				
7 Cleaning and maintenance	7				
8 Commissions	8				
9 Insurance	9				
10 Legal and other professional fees	10				
11 Management fees	11				
12 Mortgage interest paid to banks, etc. (see page E-5)	12				12
13 Other interest	13				
14 Repairs	14				
15 Supplies	15				
16 Taxes	16				
17 Utilities	17				
18 Other (list) ▶	18				
19 Add lines 5 through 18	19				19
20 Depreciation expense or depletion (see page E-5)	20				20
21 Total expenses. Add lines 19 and 20	21				
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file **Form 6198**	22				
23 Deductible rental real estate loss. **Caution.** Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file **Form 8582.** Real estate professionals **must** complete line 43 on page 2	23	( )	( )	( )	
24 **Income.** Add positive amounts shown on line 22. **Do not** include any losses					24 15.
25 **Losses.** Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here					25 ( )
26 **Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2					26 15.

[redacted]

Name(s) shown on return. Do not enter name and social security number if shown on other side. **Your social security number** [redacted]

THE W. MITT ROMNEY BLIND TRUST

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations

Note. If you report a loss from an at-risk activity for which **any** amount is **not** at risk, you **must** check the box in column **(e)** on line 28 and attach **Form 6198**. See page E-1.

27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see page E-7 before completing this section. ☐ Yes ☐ No

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if any amount is not at risk
A					
B					
C					
D					

	Passive Income and Loss		Nonpassive Income and Loss		
	(f) Passive loss allowed (attach **Form 8582** if required)	(g) Passive income from **Schedule K-1**	(h) Nonpassive loss from **Schedule K-1**	(i) Section 179 expense deduction from **Form 4562**	(j) Nonpassive income from **Schedule K-1**
A					
B					
C					
D					
29a Totals					
b Totals			-11,843.		

30	Add columns (g) and (j) of line 29a	30	
31	Add columns (f), (h), and (i) of line 29b	31	(11,843.)
32	**Total partnership and S corporation income or (loss).** Combine lines 30 and 31. Enter the result here and include in the total on line 41 below	32	-11,843.

Part III Income or Loss From Estates and Trusts

33	(a) Name	(b) Employer identification number
A		
B		

	Passive Income and Loss		Nonpassive Income and Loss	
	(c) Passive deduction or loss allowed (attach **Form 8582** if required)	(d) Passive income from **Schedule K-1**	(e) Deduction or loss from **Schedule K-1**	(f) Other income from **Schedule K-1**
A				
B				
34a Totals				
b Totals				

35	Add columns (d) and (f) of line 34a	35	
36	Add columns (c) and (e) of line 34b	36	( )
37	**Total estate and trust income or (loss).** Combine lines 35 and 36. Enter the result here and include in the total on line 41 below	37	

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from **Schedules Q**, line 2c (see page E-8)	(d) Taxable income (net loss) from **Schedules Q**, line 1b	(e) Income from **Schedules Q**, line 3b

39	Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below	39	

Part V Summary

40	Net farm rental income or (loss) from **Form 4835**. Also, complete line 42 below	40	
41	**Total income or (loss).** Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17, or Form 1040NR, line 18 ▶	41	-11,828.
42	**Reconciliation of farming and fishing income.** Enter your **gross** farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code U; and Schedule K-1 (Form 1041), line 14, code F (see page E-8)	42	
43	**Reconciliation for real estate professionals.** If you were a real estate professional (see page E-2), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

[redacted]

RENT AND ROYALTY INCOME

Taxpayer's Name: THE W. MITT ROMNEY BLIND TRUST

Identifying Number: [redacted]

DESCRIPTION OF PROPERTY: GS GLOBAL STRATEGIC COMMODITIES FUND [redacted]

X	Yes		No	Did you actively participate in the operation of the activity during the tax year?

ROYALTY INCOME	15.	
OTHER INCOME:		
TOTAL GROSS INCOME		15.
OTHER EXPENSES:		
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		
TOTAL RENT OR ROYALTY INCOME (LOSS)		15.

Less Amount to	
Rent or Royalty	
Depreciation	
Depletion	
Investment Interest Expense	
Other Expenses	
Net Income (Loss) to Others	
Net Rent or Royalty Income (Loss)	15.
Deductible Rental Loss (if Applicable)	

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

[redacted]

Form **4797**

Department of the Treasury
Internal Revenue Service (99)

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

OMB No. 1545-0184

2010

Attachment Sequence No. **27**

Name(s) shown on return

THE W. MITT ROMNEY BLIND TRUST

Identifying number [redacted]

1 Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) 1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2 (a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
						32.

3 Gain, if any, from Form 4684, line 42 3

4 Section 1231 gain from installment sales from Form 6252, line 26 or 37 4

5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5

6 Gain, if any, from line 32, from other than casualty or theft 6

7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: . . . . . 7 32.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8 Nonrecaptured net section 1231 losses from prior years (see instructions) 8

9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 9

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11 Loss, if any, from line 7 . . . . . 11 ( )

12 Gain, if any, from line 7 or amount from line 8, if applicable 12

13 Gain, if any, from line 31 13

14 Net gain or (loss) from Form 4684, lines 34 and 41a 14

15 Ordinary gain from installment sales from Form 6252, line 25 or 36 15

16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 16

17 Combine lines 10 through 16 17

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

a If the loss on line 11 includes a loss from Form 4684, line 38, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions 18a

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14 . . . . . 18b

[redacted]

Part III **Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255** (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20	Gross sales price (**Note:** *See line 1 before completing.*)	20				
21	Cost or other basis plus expense of sale	21				
22	Depreciation (or depletion) allowed or allowable	22				
23	Adjusted basis. Subtract line 22 from line 21	23				
24	Total gain. Subtract line 23 from line 20	24				
25	**If section 1245 property:**					
a	Depreciation allowed or allowable from line 22	25a				
b	Enter the **smaller** of line 24 or 25a	25b				
26	**If section 1250 property:** If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
a	Additional depreciation after 1975 (see instructions)	26a				
b	Applicable percentage multiplied by the **smaller** of line 24 or line 26a (see instructions)	26b				
c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c				
d	Additional depreciation after 1969 and before 1976	26d				
e	Enter the **smaller** of line 26c or 26d	26e				
f	Section 291 amount (corporations only)	26f				
g	Add lines 26b, 26e, and 26f	26g				
27	**If section 1252 property:** Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).					
a	Soil, water, and land clearing expenses	27a				
b	Line 27a multiplied by applicable percentage (see instructions)	27b				
c	Enter the **smaller** of line 24 or 27b	27c				
28	**If section 1254 property:**					
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a				
b	Enter the **smaller** of line 24 or 28a	28b				
29	**If section 1255 property:**					
a	Applicable percentage of payments excluded from income under section 126 (see instructions)	29a				
b	Enter the **smaller** of line 24 or 29a (see instructions)	29b				

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 36. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV **Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less** (see instructions)

			(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33		
34	Recomputed depreciation (see instructions)	34		
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35		

Form **6781**

Department of the Treasury
Internal Revenue Service

Gains and Losses From Section 1256 Contracts and Straddles

▶ Attach to your tax return.

OMB No. 1545-0644

2010

Attachment Sequence No. **82**

Name(s) shown on tax return

THE W. MITT ROMNEY BLIND TRUST

Identifying number [redacted]

Check all applicable boxes (see instructions).

A ☐ Mixed straddle election
B ☐ Straddle-by-straddle identification election
C ☐ Mixed straddle account election
D ☐ Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

	(a) Identification of account	(b) (Loss)	(c) Gain
1	ATTACHMENT 6		
2	Add the amounts on line 1 in columns (b) and (c)	( )	110,190.
3	Net gain or (loss). Combine line 2, columns (b) and (c)		110,190.
4	Form 1099-B adjustments. See instructions and attach schedule		
5	Combine lines 3 and 4		110,190.
	Note: *If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.*		
6	If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number		
7	Combine lines 5 and 6		110,190.
8	**Short-term capital gain or (loss).** Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions)		44,076.
9	**Long-term capital gain or (loss).** Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions)		66,114.

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.

Section A - Losses From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10								
11a	Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)							( )
b	Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)							( )

Section B - Gains From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12						
13a	Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)					
b	Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)					

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

	(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14					

[redacted]

SCHEDULE D-1 (Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2010

Name of estate or trust: THE W. MITT ROMNEY BLIND TRUST

Employer identification number: [redacted]

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a GOLDMAN SACHS [redacted] SEE STMT	VARIOUS	VARIOUS	909,540.	907,505.	2,035.
GOLDMAN SACHS [redacted] SEE STMT	VARIOUS	VARIOUS	98,072.	107,327.	-9,255.
GOLDMAN SACHS [redacted] CIL	VARIOUS	VARIOUS	754.	0.	754.
GOLDMAN SACHS [redacted] SEE STMT	VARIOUS	VARIOUS	35,305.	32,744.	2,561.

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . -3,905.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2010

JSA
0F1221 3.000 [redacted]

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side

THE W. MITT ROMNEY BLIND TRUST

Employer identification number [redacted]

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a GOLDMAN SACHS [redacted] SEE STMT	VARIOUS	VARIOUS	2,868,678.	2,217,250.	651,428.
GOLDMAN SACHS [redacted] SEE STMT	VARIOUS	VARIOUS	452,508.	354,954.	97,554.
GOLDMAN SACHS [redacted] SEE STMT	VARIOUS	VARIOUS	498,941.	395,560.	103,381.
LOSS ON DISPOSITION- GOLDMAN SACHS GLOBAL EQUIT	VARIOUS	VARIOUS	3,706,606.	3,706,607.	-1.

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . . 852,362.

JSA

0F1222 3.000

[redacted]

Form **926**
(Rev. December 2008)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ **Attach to your income tax return for the year of the transfer or distribution.**

OMB No. 1545-0026

Attachment Sequence No. **128**

Part I **U.S. Transferor Information** (see instructions)

Name of transferor: THE W. MITT ROMNEY BLIND TRUST

Identifying number (see instructions): [redacted]

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? . . . . . ☐ Yes ☒ No

b Did the transferor remain in existence after the transfer? . . . . . ☒ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? . . . . . ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? . . . . . ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? . . . . ☐ Yes ☐ No

c Is the partner disposing of its **entire** interest in the partnership? . . . . . ☐ Yes ☐ No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? . . . . . ☐ Yes ☐ No

Part II **Transferee Foreign Corporation Information** (see instructions)

3 Name of transferee (foreign corporation): GOLDMAN SACHS US$ LIQUID RESERVES FUND

4 **Identifying number**, if any: N/A

5 Address (including country): C/O BNY FUND SERVICES (IRELAND) LIMITED, GUILD HOUSE, GUILD ST, IFSC, DUBLIN 1, IRELAND

6 Country code of country of incorporation or organization (see instructions): IRELAND

7 Foreign law characterization (see instructions): CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation? . . . . . ☐ Yes ☒ No

Part III **Information Regarding Transfer of Property** (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	VARIOUS		815,182		
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in Temp. Regs. sec. 1.367(a)-4T(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part IV **Additional Information Regarding Transfer of Property** (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before N/A % **(b)** After N/A %

10 Type of nonrecognition transaction (see instructions) ▶ IRC SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a	Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b	Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c	Recapture under section 1503(d)	☐ Yes	☒ No
d	Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T for any of the following:

a	Tainted property	☐ Yes	☒ No
b	Depreciation recapture	☐ Yes	☒ No
c	Branch loss recapture	☐ Yes	☒ No
d	Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ $ _____

16 Was cash the only property transferred? ☒ Yes ☐ No

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

THE W. MITT ROMNEY BLIND TRUST [redacted]

ATTACHMENT 1

FEDERAL CAPITAL GAIN DISTRIBUTIONS

CAPITAL GAIN DISTRIBUTIONS

15% RATE CAPITAL GAIN DISTRIBUTIONS		
GOLDMAN SACHS [redacted]	3,443.	
TOTAL 15% RATE CAPITAL GAIN DISTRIBUTIONS		3,443.
TOTAL CAPITAL GAIN DISTRIBUTIONS		3,443.

[redacted]

THE W. MITT ROMNEY BLIND TRUST [redacted]

GAINS AND LOSSES FROM PASS-THRU ENTITIES

ATTACHMENT 2

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

PARTNERSHIPS, TRUSTS, S CORPORATIONS:		
GS GLOBAL EQUITY PARTNERS I LLC [redacted]	168,240.	
GS GLOBAL STRATEGIC COMMODITIES F[redacted]	52,370.	
TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)		220,610.

ATTACHMENT 3

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

15% MAX RATE LONG-TERM CAPITAL GAIN (LOSS)		
PARTNERSHIPS, TRUSTS, S CORPORATIONS:		
SUN VENTURE CAPITAL PARTNERS I,[redacted]	-352.	
GS GLOBAL EQUITY PARTNERS I LLC[redacted]	278,282.	
GS GLOBAL STRATEGIC COMMODITIES[redacted]	1,551.	
TOTAL 15% MAX RATE CAPITAL GAIN (LOSS)		279,481.
TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)		279,481.

[redacted]

THE W. MITT ROMNEY BLIND TRUST [redacted]

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

GS EMERGING MARKETS OPP FUND LLC	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-1.
TRADE OR BUSINESS EXPENSE		-3,282.
NET INCOME OR ALLOWABLE LOSS		-3,283.
GS GLOBAL STRATEGIC COMMODITIES FUND	[redacted] (NON-PTP)	
ORDINARY INCOME(LOSS)		251.
TRADE OR BUSINESS INTEREST EXPENSE		-108.
TRADE OR BUSINESS EXPENSE		-8,703.
NET INCOME OR ALLOWABLE LOSS		-8,560.
TOTAL INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS		-11,843.

[redacted]

THE W. MITT ROMNEY BLIND TRUST [redacted]

RENT AND ROYALTY SUMMARY

PROPERTY	TOTAL INCOME	DEPLETION/ DEPR.	OTHER EXPENSES	UNALLOWABLE LOSS	ALLOWABLE NET INCOME
GS GLOBAL STRATEGIC	15.				15.
TOTALS	15.				15.

[redacted]

THE W. MITT ROMNEY BLIND TRUST
Supplement to Form 4797 Part I Detail

[redacted]

ATTACHMENT 5

Description	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed or Allowable	Cost or Other Basis	Gain or (Loss) for entire year
GS GLOBAL STRATEGIC COMMODITIE						32.
Totals						32.

JSA
0XA258 1.000

[redacted]

ATTACHMENT 6

FORM 6781, PART I -- SECTION 1256 CONTRACTS MARKED TO MARKET

DESCRIPTION	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR BASIS	GAIN/ (LOSS)
GS GLOBAL STRATEGIC COMMODITIES FUN	VAR	VAR	110,190.	0.	110,190.
TOTAL GAINS AND LOSSES					110,190.

THE W. MITT ROMNEY BLIND TRUST [redacted]

EXPLANATION OF INCOME AND DEDUCTIONS

INCOME

ATTACHMENT 7

INTEREST INCOME		
UNITED STATES GOVERNMENT INTEREST		
GS GLOBAL STRATEGIC COMMODITIE [redacted]	61.	
GOLDMAN SACHS [redacted]	1,072,599.	
GOLDMAN SACHS [redacted] BOND AMORTIZATION	-330,633.	
GOLDMAN SACHS [redacted] ACCRD INT PAID	-73,502.	
TOTAL		668,525.
FOREIGN INTEREST		
GOLDMAN SACHS [redacted] - OID	4,453.	
TOTAL		4,453.
OTHER INTEREST		
SUN VENTURE CAPITAL PARTNERS I [redacted]	15.	
GS EMERGING MARKETS OPP FUND L	3,858.	
GS GLOBAL STRATEGIC COMMODITIE	518.	
GOLDMAN SACHS [redacted]	3,036.	
GOLDMAN SACHS	226.	
GOLDMAN SACHS	30.	
TOTAL		7,683.
TOTAL INTEREST INCOME		680,661.

ATTACHMENT 8

DIVIDEND INCOME	QUALIFIED	TOTAL DIVS FOR THE YEAR	
FOREIGN DIVIDENDS			
GOLDMAN SACHS [redacted]	48,256.	50,972.	
GOLDMAN SACHS	1,082.	1,082.	
GOLDMAN SACHS	19,324.	19,324.	
TOTAL	68,662.		71,378.
OTHER DIVIDENDS			
GS EMERGING MARKETS OPP FUND LLC		10.	
GS GLOBAL EQUITY PARTNERS I LLC	41,975.	43,027.	
GS GLOBAL STRATEGIC COMMODITIES F	796.	1,408.	
GOLDMAN SACHS [redacted]	22,613.	229,683.	
GOLDMAN SACHS	31,721.	31,721.	
TOTAL	97,105.		305,849.

[redacted]

ATTACHMENT(S) 7,8

Other Income/(Loss)	**(2,268)**
GS Global Equity Partners I LLC	(2,769)
GS Global Strategic Commodities Fund	501
Other Ordinary Income/(Loss)	**7,149**
GS Emerging Markets Opportunities Fund LLC	3,132
GS Global Strategic Commodities Fund	4,017
Other Portfolio Income/(Loss)	**(3,647)**
GS Global Strategic Commodities Fund	(3,647)
Section 59(e)(2) Expenditures	**(346)**
GS Global Strategic Commodities Fund	(346)
Section 988 Gain/(Loss)	**9,076**
GS Global Equity Partners I LLC	9,039
GS Global Strategic Commodities Fund	37

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 8 (CONT'D)

US GOVT INT REPORTED AS DIVIDENDS			
GOLDMAN SACHS [redacted]		3,999.	
TOTAL	0.		3,999.
TOTAL DIVIDEND INCOME	165,767.		381,226.

ATTACHMENT 9

OTHER INCOME

OTHER INCOME/(LOSS) - SEE STMT	-2,268.	
SECTION 988 GAIN/(LOSS) - SEE STMT	9,076.	
OTHER ORDINARY INCOME/(LOSS) - SEE STMT	7,149.	
SECTION 59(E)(2) EXPENDITURES - SEE STMT	-346.	
OTHER PORTFOLIO INCOME/(LOSS) - SEE STMT	-3,647.	
TOTAL OTHER INCOME		9,964.

DEDUCTIONS

ATTACHMENT 10

INTEREST EXPENSE

NONALLOCABLE:		
GS GLOBAL STRATEGIC COMMODITIE [redacted]	2,508.	
TOTAL NONALLOCABLE		2,508.
NET INTEREST EXPENSE		2,508.

ATTACHMENT 11

OTHER DEDUCTIONS SUBJECT TO THE 2% FLOOR

NONALLOCABLE:		
SUN VENTURE CAPITAL PARTNERS I [redacted]	99.	
GS GLOBAL EQUITY PARTNERS I LL	40,050.	
GS GLOBAL STRATEGIC COMMODITIE	27,550.	
GS EMERGING MARKETS OPPORTUNIT	1,630.	
GOLDMAN SACHS [redacted]	100,444.	
GOLDMAN SACHS	29,287.	
GOLDMAN SACHS	23,446.	

[redacted]

ATTACHMENT(S) 8,9,10,11

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 11 (CONT'D)

TOTAL NONALLOCABLE	222,506.
TOTAL DEDUCTIONS SUBJECT TO 2% FLOOR	222,506.
LESS: 2% FLOOR LIMITATION	0.
NET OTHER DEDUCTIONS SUBJECT TO 2% FLOOR	222,506.

REALIZED GAINS AND LOSSES

Supplemental Information - Consult your Form 1099 for tax reporting purposes

REALIZED GAIN AND LOSS SUMMARY

Net Short Term Gains (Losses)	2,035.31	Net Long Term Gains (Losses)	651,427.61	Net Ordinary Gains (Losses)	0.00
Net Miscellaneous Short Term Gains (Losses)	0.00	Net Miscellaneous Long Term Gains (Losses)	0.00	Net Miscellaneous Ordinary Gains (Losses)	0.00
Net Regulated Futures Contract Short Term Gains (Losses)	0.00	Net Regulated Futures Contract Long Term Gains (Losses)	0.00		
Total Short Term Gains (Losses)	**2,035.31**	**Total Long Term Gains (Losses)**	**651,427.61**	**Total Ordinary Gains (Losses)**	**0.00**

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
THE GOLDMAN SACHS GROUP, INC. LINKED TO UKX,SX5E,SMI 0% COUPON DUE 03/25/2010 STRUCTURED NOTE (38143Y418)	11/21/2005	03/25/2010	300.00	300,000.00	0.00	300,000.00	0.00
EKSPORTFINANS ASA LNK TO KRW VS. EUR 0% COUPON DUE 02/28/2011 STRUCTURED NOTE (28264QS21)	01/14/2010	09/23/2010	400,000.00	418,800.00	0.00	400,000.00	18,800.00
BNP PARIBAS LNK TO BRIC + IT VS JPY (FX) 0% COUPON DUE 2/27/2012 STRUCTURED NOTE (05567LB89)	10/13/2009	09/30/2010	204,000.00	190,740.00	0.00	207,504.69	(16,764.69)
NET SHORT TERM GAINS (LOSSES)				**909,540.00**	**0.00**	**907,504.69**	**2,035.31**

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
FHLB 3.875000% 01/15/2010 JJ (3133X9VB3)	09/01/2005	01/15/2010	500,000.00	500,000.00	0.00	499,250.00	750.00
FHLB 4.375000% 03/17/2010 MS (3133XBB20)	11/14/2005	03/17/2010	900,000.00	900,000.00	12,420.00	900,000.00	0.00
FHLB 4.375000% 09/17/2010 MS (3133XCQZ9)	02/08/2006	09/17/2010	500,000.00	500,000.00	8,505.00	500,000.00	0.00
GOLDMAN SACHS GROUP, INC.(THE) CMN (38141G104)	05/03/1999	12/03/2010	6,000.00	968,677.61	0.00	318,000.00	650,677.61
NET LONG TERM GAINS (LOSSES)				**2,868,677.61**	**20,925.00**	**2,217,250.00**	**651,427.61**

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES

Supplemental Information - Consult your Form 1099 for tax reporting purposes

REALIZED GAIN AND LOSS SUMMARY

Net Short Term Gains (Losses)	(9,254.77)	Net Long Term Gains (Losses)	97,553.83	Net Ordinary Gains (Losses)	0.00
Net Miscellaneous Short Term Gains (Losses)	0.00	Net Miscellaneous Long Term Gains (Losses)	0.00	Net Miscellaneous Ordinary Gains (Losses)	0.00
Net Regulated Futures Contract Short Term Gains (Losses)	0.00	Net Regulated Futures Contract Long Term Gains (Losses)	0.00		
Total Short Term Gains (Losses)	**(9,254.77)**	**Total Long Term Gains (Losses)**	**97,553.83**	**Total Ordinary Gains (Losses)**	**0.00**

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
FLSMIDTH & CO. A/S SPONSORED ADR CMN (343793105)	08/24/2009	01/05/2010	768.00	5,634.90	0.00	3,922.02	1,712.88
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	04/16/2009	02/03/2010	745.00	4,849.51	0.00	4,918.42	(68.91)
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	04/16/2009	02/04/2010	553.00	3,626.31	0.00	3,650.85	(24.55)
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	04/22/2009	02/04/2010	1,234.00	8,091.98	0.00	7,784.20	307.78
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	05/08/2009	02/04/2010	1,356.00	8,891.99	0.00	10,086.47	(1,194.48)
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	06/05/2009	02/04/2010	641.00	4,203.37	0.00	5,661.82	(1,458.45)
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	06/30/2009	02/04/2010	517.00	3,390.24	0.00	4,053.28	(663.04)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/10/2009	03/25/2010	277.00	6,182.50	0.00	6,886.52	(704.02)
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	04/24/2009	04/06/2010	679.00	2,610.30	0.00	2,624.40	(14.10)
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	04/24/2009	04/09/2010	1,811.00	6,924.06	0.00	6,999.70	(75.64)
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	04/24/2009	04/12/2010	492.00	1,902.68	0.00	1,901.63	1.05
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	09/29/2009	04/12/2010	692.00	2,676.13	0.00	5,004.96	(2,328.84)
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/17/2009	04/12/2010	1,147.00	4,435.72	0.00	5,896.15	(1,460.43)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/10/2009	04/26/2010	187.00	4,017.96	0.00	4,649.03	(631.07)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/11/2009	04/26/2010	98.00	2,105.67	0.00	2,391.19	(285.52)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/11/2009	04/27/2010	129.00	2,648.10	0.00	3,147.59	(499.49)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/12/2009	04/27/2010	86.00	1,765.40	0.00	2,112.83	(347.43)
LAFARGE SPONSORED ADR CMN (505861401)	01/28/2010	05/20/2010	513.00	7,300.17	0.00	9,849.96	(2,549.79)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	09/29/2009	07/13/2010	240.00	3,171.61	0.00	4,184.35	(1,012.74)
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	05/07/2010	09/30/2010	20.00	1,188.38	0.00	1,292.13	(103.75)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	01/13/2010	12/02/2010	30.00	489.43	0.00	830.71	(341.28)

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/25/2010	12/02/2010	358.00	5,840.49	0.00	6,033.16	(192.67)
LULULEMON ATHLETICA INC. CMN (550021109)	09/10/2010	12/13/2010	86.00	6,125.43	0.00	3,445.71	2,679.72
NET SHORT TERM GAINS (LOSSES)				**98,072.33**	**0.00**	**107,327.08**	**(9,254.77)**

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	01/07/2010	260.00	2,444.09	0.00	981.84	1,462.25
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	01/08/2010	600.00	5,544.15	0.00	2,265.78	3,278.37
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	07/30/2007	01/13/2010	100.00	4,839.36	0.00	3,666.88	1,172.48
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	05/14/2008	01/13/2010	80.00	3,871.49	0.00	3,440.00	431.49
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	05/14/2008	01/14/2010	44.00	2,116.41	0.00	1,892.00	224.41
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	10/08/2008	01/14/2010	38.00	1,827.81	0.00	937.54	890.27
NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS) (641069406)	12/29/2008	01/19/2010	242.00	11,573.23	0.00	9,571.10	2,002.13
SABMILLER PLC SPONSORED ADR (78572M105)	12/29/2008	01/20/2010	275.00	7,769.17	0.00	4,658.50	3,110.67
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/29/2008	01/29/2010	544.00	2,439.80	0.00	1,882.78	557.02
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	02/01/2010	663.00	5,980.71	0.00	2,503.69	3,477.02
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/29/2008	02/01/2010	742.00	3,252.14	0.00	2,568.06	684.07
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/30/2008	02/01/2010	12.00	52.60	0.00	44.59	8.01
TOYOTA MOTOR CORPORATION SPON ADR (892331307)	12/29/2008	02/03/2010	86.00	6,578.69	0.00	5,509.01	1,069.68
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/30/2008	02/11/2010	638.00	2,543.60	0.00	2,370.68	172.92
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/30/2008	02/12/2010	398.00	1,487.90	0.00	1,478.89	9.01
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	01/22/2009	02/12/2010	120.00	448.61	0.00	375.60	73.01
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	03/16/2010	633.00	9,754.53	0.00	8,747.81	1,006.72

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
COCA-COLA HELLENIC BOTTLING CO SPONSORED ADR CMN (1912EP104)	12/29/2008	03/24/2010	287.00	7,860.83	0.00	3,357.76	4,503.07
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	03/25/2010	431.00	6,284.81	0.00	5,956.25	328.56
COCA-COLA HELLENIC BOTTLING CO SPONSORED ADR CMN (1912EP104)	12/29/2008	03/26/2010	189.00	5,141.62	0.00	2,211.21	2,930.42
COCA-COLA HELLENIC BOTTLING CO SPONSORED ADR CMN (1912EP104)	12/29/2008	03/29/2010	116.00	3,151.22	0.00	1,357.14	1,794.08
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	01/22/2009	04/06/2010	1,018.00	3,913.53	0.00	3,186.34	727.19
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	04/12/2010	561.00	6,142.00	0.00	2,118.50	4,023.50
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	10/08/2008	04/21/2010	113.00	5,735.28	0.00	2,787.95	2,947.33
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	11/18/2008	04/21/2010	57.00	2,893.02	0.00	1,425.51	1,467.50
NOKIA CORP SPON ADR SPONSORED ADR CMN (654902204)	12/29/2008	04/22/2010	1,127.00	14,424.00	0.00	16,939.04	(2,515.04)
NOKIA CORP SPON ADR SPONSORED ADR CMN (654902204)	01/22/2009	04/22/2010	744.00	9,522.14	0.00	9,091.68	430.46
FANUC LIMITED UNSPONSORED ADR CMN (307305102)	12/16/2008	04/28/2010	174.00	10,351.48	0.00	5,706.80	4,644.68
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	06/10/2010	440.00	5,412.87	0.00	1,661.57	3,751.30
BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108)	09/19/2008	06/16/2010	286.00	11,874.80	0.00	9,142.74	2,732.06
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	06/29/2010	160.00	2,106.30	0.00	2,211.14	(104.84)
BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108)	09/19/2008	06/30/2010	74.00	3,098.51	0.00	2,365.60	732.91
BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108)	09/30/2008	06/30/2010	70.00	2,931.02	0.00	2,065.57	865.45
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	06/30/2010	102.00	1,325.77	0.00	1,409.60	(83.83)
VERBUND AG SPONSORED ADR CMN (92336Y107)	03/17/2008	06/30/2010	216.00	1,329.22	0.00	3,215.98	(1,886.76)
VERBUND AG SPONSORED ADR CMN (92336Y107)	03/18/2008	06/30/2010	79.00	486.15	0.00	1,175.26	(689.11)
VERBUND AG SPONSORED ADR CMN (92336Y107)	04/21/2008	06/30/2010	422.00	2,596.90	0.00	6,754.11	(4,157.21)
VERBUND AG SPONSORED ADR CMN (92336Y107)	04/22/2008	06/30/2010	92.00	566.15	0.00	1,431.00	(864.85)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/01/2010	184.00	2,341.18	0.00	2,542.81	(201.63)
VERBUND AG SPONSORED ADR CMN (92336Y107)	04/22/2008	07/01/2010	365.00	2,251.24	0.00	5,677.32	(3,426.08)

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
VERBUND AG SPONSORED ADR CMN (92336Y107)	05/14/2008	07/01/2010	225.00	1,387.75	0.00	3,701.25	(2,313.50)
VERBUND AG SPONSORED ADR CMN (92336Y107)	03/13/2009	07/01/2010	139.00	857.32	0.00	924.18	(66.86)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/02/2010	111.00	1,424.66	0.00	1,533.98	(109.32)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/06/2010	219.00	2,877.89	0.00	3,026.49	(148.60)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/07/2010	248.00	3,250.85	0.00	3,427.26	(176.41)
VERBUND AG SPONSORED ADR CMN (92336Y107)	03/13/2009	07/07/2010	326.00	2,110.98	0.00	2,156.75	(45.77)
VERBUND AG SPONSORED ADR CMN (92336Y107)	03/13/2009	07/07/2010	175.00	1,133.20	0.00	1,163.54	(30.34)
VERBUND AG SPONSORED ADR CMN (92336Y107)	03/16/2009	07/07/2010	229.00	1,482.87	0.00	1,559.76	(76.89)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/08/2010	246.00	3,268.35	0.00	3,399.62	(131.27)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/09/2010	85.00	1,120.20	0.00	1,174.67	(54.47)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	01/22/2009	07/09/2010	13.00	171.32	0.00	165.75	5.57
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	01/22/2009	07/12/2010	187.00	2,455.50	0.00	2,384.25	71.25
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	07/13/2010	407.00	5,681.42	0.00	1,536.95	4,144.47
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	01/22/2009	07/13/2010	87.00	1,149.71	0.00	1,109.25	40.46
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	07/14/2010	397.00	5,770.81	0.00	1,499.19	4,271.62
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	08/02/2010	441.00	6,860.74	0.00	1,665.35	5,195.39
POTASH CORP OF SASKATCHEWAN INC (73755L107)	08/23/2007	08/24/2010	40.00	6,000.27	0.00	3,360.12	2,640.15
POTASH CORP OF SASKATCHEWAN INC (73755L107)	08/23/2007	08/25/2010	40.00	5,841.78	0.00	3,360.13	2,481.66
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	04/01/2008	09/07/2010	4.00	235.89	0.00	220.19	15.70
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	04/07/2008	09/07/2010	97.00	5,720.29	0.00	5,768.93	(48.64)
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306)	11/12/2008	09/10/2010	521.00	13,090.94	0.00	5,855.47	7,235.47
HANG LUNG PPTYS LTD SPONSORED ADR CMN (41043M104)	12/29/2008	09/13/2010	571.00	13,560.68	0.00	6,472.11	7,088.57
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	01/21/2009	09/16/2010	495.00	7,416.60	0.00	5,369.66	2,046.94
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	01/22/2009	09/16/2010	69.00	1,033.83	0.00	788.89	244.94
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	01/22/2009	09/17/2010	222.00	3,321.67	0.00	2,538.17	783.50
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	01/30/2009	09/17/2010	210.00	3,142.12	0.00	2,510.02	632.09
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	01/30/2009	09/20/2010	135.00	2,012.69	0.00	1,613.59	399.11

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	03/13/2009	09/20/2010	354.00	5,277.73	0.00	3,825.15	1,452.58
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	04/07/2008	09/30/2010	49.00	2,911.54	0.00	2,914.20	(2.66)
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	05/14/2008	09/30/2010	72.00	4,278.18	0.00	4,652.64	(374.46)
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	10/24/2008	09/30/2010	175.00	10,398.36	0.00	6,832.39	3,565.97
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	11/12/2008	09/30/2010	178.00	10,576.62	0.00	7,008.61	3,568.01
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	01/22/2009	09/30/2010	99.00	5,882.50	0.00	3,808.53	2,073.97
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	09/29/2009	09/30/2010	60.00	3,565.15	0.00	3,985.20	(420.05)
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	04/07/2008	09/30/2010	66.00	3,899.57	0.00	3,925.25	(25.68)
LOGITECH INTERNATIONAL SA ORD CMN (H50430232)	12/29/2008	10/12/2010	292.00	5,433.55	0.00	4,376.96	1,056.59
INFOSYS TECHNOLOGIES SPON ADR SPONSORED ADR CMN - (456788108)	02/20/2009	10/13/2010	93.00	6,629.86	0.00	2,287.37	4,342.49
LOGITECH INTERNATIONAL SA ORD CMN (H50430232)	12/29/2008	10/13/2010	119.00	2,225.20	0.00	1,783.76	441.44
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306)	11/12/2008	10/22/2010	100.00	3,139.99	0.00	1,123.89	2,016.10
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306)	11/18/2008	10/22/2010	123.00	3,862.18	0.00	1,257.70	2,604.48
SOUTHERN COPPER CORPORATION CMN (84265V105)	07/17/2009	11/04/2010	250.00	11,228.03	0.00	5,708.25	5,519.78
SOUTHERN COPPER CORPORATION CMN (84265V105)	07/20/2009	11/04/2010	31.00	1,392.28	0.00	732.68	659.60
KOMATSU LTD ADR (NEW) SPONSORED GDS CMN (500458401)	12/29/2008	11/09/2010	523.00	14,528.48	0.00	6,432.90	8,095.58
LOGITECH INTERNATIONAL SA ORD CMN (H50430232)	12/29/2008	11/09/2010	318.00	6,973.21	0.00	4,766.69	2,206.52
FLSMIDTH & CO. A/S SPONSORED ADR CMN (343793105)	08/24/2009	11/17/2010	379.00	2,844.88	0.00	1,935.48	909.40
FLSMIDTH & CO. A/S SPONSORED ADR CMN (343793105)	08/25/2009	11/17/2010	454.00	3,407.85	0.00	2,374.56	1,033.29
ROCHE HOLDING AG ADR B SHS(NOM CHF 100) VAL 224.184 (771195104)	12/29/2008	11/22/2010	871.00	31,581.58	0.00	34,008.20	(2,426.62)
ROCHE HOLDING AG ADR B SHS(NOM CHF 100) VAL 224.184 (771195104)	01/22/2009	11/22/2010	123.00	4,459.86	0.00	4,507.95	(48.09)
ROCHE HOLDING AG ADR B SHS(NOM CHF 100) VAL 224.184 (771195104)	06/30/2009	11/22/2010	83.00	3,009.50	0.00	2,817.85	191.65
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/12/2009	12/01/2010	138.00	2,214.39	0.00	3,390.36	(1,175.97)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/24/2009	12/01/2010	475.00	7,622.00	0.00	11,564.92	(3,942.92)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/28/2009	12/01/2010	166.00	2,663.69	0.00	4,416.05	(1,752.36)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/28/2009	12/02/2010	128.00	2,088.22	0.00	3,405.14	(1,316.92)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	09/29/2009	12/02/2010	231.00	3,768.58	0.00	6,139.98	(2,371.40)

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
INDUSTRIAL & COMMERCIAL BANK O ADR CMN (455807107)	04/08/2009	12/30/2010	0.50	0.00	0.00	0.00	0.00
NET LONG TERM GAINS (LOSSES)				**452,507.64**	**0.00**	**354,953.81**	**97,553.83**

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAIN AND LOSS SUMMARY

Net Short Term Gains (Losses)	2,561.35	Net Long Term Gains (Losses)	103,380.93	Net Ordinary Gains (Losses)	0.00
Net Miscellaneous Short Term Gains (Losses)	0.00	Net Miscellaneous Long Term Gains (Losses)	0.00	Net Miscellaneous Ordinary Gains (Losses)	0.00
Net Regulated Futures Contract Short Term Gains (Losses)	0.00	Net Regulated Futures Contract Long Term Gains (Losses)	0.00		
Total Short Term Gains (Losses)	**2,561.35**	**Total Long Term Gains (Losses)**	**103,380.93**	**Total Ordinary Gains (Losses)**	**0.00**

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
COMCAST CORPORATION CMN CLASS A VOTING (20030N101)	04/14/2009	02/02/2010	39.00	629.03	0.00	549.32	79.71
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	04/14/2009	03/09/2010	29.00	897.73	0.00	568.13	329.60
APPLE, INC. CMN (037833100)	04/13/2010	07/08/2010	39.00	10,119.86	0.00	9,441.43	678.43
ORACLE CORPORATION CMN (68389X105)	10/20/2009	07/08/2010	581.00	13,406.93	0.00	12,831.91	575.02
HONEYWELL INTL INC CMN (438516106)	03/09/2010	10/19/2010	221.00	10,251.42	0.00	9,352.83	898.59
NET SHORT TERM GAINS (LOSSES)				**35,304.97**	**0.00**	**32,743.62**	**2,561.35**

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
RESEARCH IN MOTION LIMITED CMN (760975102)	12/22/2008	01/06/2010	273.00	17,667.88	0.00	11,477.79	6,190.09
RESEARCH IN MOTION LIMITED CMN (760975102)	01/06/2006	01/06/2010	65.00	4,206.64	0.00	1,555.21	2,651.43
FRANKLIN RESOURCES INC CMN (354613101)	09/16/2008	01/12/2010	116.00	12,704.59	0.00	10,474.70	2,229.90
TARGET CORPORATION CMN (87612E106)	08/04/2008	01/12/2010	223.00	10,949.20	0.00	9,998.03	951.17
COMCAST CORPORATION CMN CLASS A VOTING (20030N101)	04/17/2008	01/26/2010	1,516.00	23,761.17	0.00	30,971.88	(7,210.71)
FRANKLIN RESOURCES INC CMN (354613101)	09/16/2008	01/26/2010	36.00	3,659.77	0.00	3,250.77	409.00
FRANKLIN RESOURCES INC CMN (354613101)	10/01/2008	01/26/2010	71.00	7,217.87	0.00	6,110.18	1,107.69
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	08/14/2008	01/26/2010	210.00	6,511.47	0.00	5,983.59	527.88
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	08/04/2008	01/26/2010	305.00	9,457.13	0.00	8,267.58	1,189.56
COMCAST CORPORATION CMN CLASS A VOTING (20030N101)	04/17/2008	02/02/2010	684.00	11,032.16	0.00	13,974.12	(2,941.96)
COMCAST CORPORATION CMN CLASS A VOTING (20030N101)	12/03/2008	02/02/2010	830.00	13,386.98	0.00	13,198.66	188.32

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	08/04/2008	03/02/2010	409.00	12,492.79	0.00	11,086.69	1,406.11
BOEING COMPANY CMN (097023105)	10/01/2008	03/09/2010	169.00	11,491.44	0.00	9,464.07	2,027.37
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	08/04/2008	03/09/2010	411.00	12,722.95	0.00	11,140.90	1,582.06
HEWLETT-PACKARD CO. CMN (428236103)	06/05/2008	04/13/2010	241.00	12,933.09	0.00	11,518.36	1,414.73
TARGET CORPORATION CMN (87612E106)	08/04/2008	04/13/2010	30.00	1,684.47	0.00	1,345.03	339.45
TARGET CORPORATION CMN (87612E106)	05/06/2003	04/13/2010	167.00	9,376.89	0.00	5,695.53	3,681.36
AT&T INC CMN (00206R102)	04/14/2009	05/12/2010	49.00	1,256.70	0.00	1,248.03	8.67
AT&T INC CMN (00206R102)	03/10/2009	05/12/2010	835.00	21,415.12	0.00	19,163.25	2,251.87
FRANKLIN RESOURCES INC CMN (354613101)	10/01/2008	05/12/2010	140.00	15,465.04	0.00	12,048.25	3,416.79
AT&T INC CMN (00206R102)	03/10/2009	05/18/2010	765.00	19,437.94	0.00	17,556.75	1,881.19
FRANKLIN RESOURCES INC CMN (354613101)	10/01/2008	05/18/2010	99.00	10,446.59	0.00	8,519.83	1,926.76
FRANKLIN RESOURCES INC CMN (354613101)	04/14/2009	05/18/2010	2.00	211.04	0.00	122.87	88.17
FRANKLIN RESOURCES INC CMN (354613101)	12/03/2008	05/18/2010	57.00	6,014.71	0.00	3,110.94	2,903.76
FRANKLIN RESOURCES INC CMN (354613101)	12/03/2008	06/09/2010	163.00	14,686.10	0.00	8,896.20	5,789.90
HEWLETT-PACKARD CO. CMN (428236103)	06/05/2008	06/09/2010	289.00	13,352.27	0.00	13,812.47	(460.21)
HEWLETT-PACKARD CO. CMN (428236103)	07/24/2008	06/09/2010	114.00	5,266.98	0.00	5,030.19	236.79
HEWLETT-PACKARD CO. CMN (428236103)	07/24/2008	06/15/2010	531.00	25,045.30	0.00	23,430.12	1,615.18
HEWLETT-PACKARD CO. CMN (428236103)	04/14/2009	06/15/2010	16.00	754.66	0.00	546.16	208.50
APPLE, INC. CMN (037833100)	07/06/2009	07/08/2010	4.00	1,037.93	0.00	548.59	489.35
TARGET CORPORATION CMN (87612E106)	05/06/2003	07/13/2010	165.00	8,214.25	0.00	5,627.32	2,586.93
APPLE, INC. CMN (037833100)	07/06/2009	07/21/2010	45.00	11,604.28	0.00	6,171.62	5,432.66
EOG RESOURCES INC CMN (26875P101)	04/14/2009	08/25/2010	179.00	15,413.96	0.00	10,913.54	4,500.42
TARGET CORPORATION CMN (87612E106)	05/06/2003	08/25/2010	402.00	20,626.63	0.00	13,710.21	6,916.42
PRAXAIR, INC CMN SERIES (74005P104)	07/22/2004	09/21/2010	216.00	19,004.60	0.00	8,493.14	10,511.46
TARGET CORPORATION CMN (87612E106)	05/06/2003	09/28/2010	341.00	18,511.68	0.00	11,629.80	6,881.88
EMERSON ELECTRIC CO. CMN (291011104)	06/01/2009	10/13/2010	295.00	15,840.73	0.00	10,026.37	5,814.36
EOG RESOURCES INC CMN (26875P101)	04/06/2009	10/13/2010	317.00	31,302.62	0.00	19,054.11	12,248.51

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
EOG RESOURCES INC CMN (26875P101)	04/14/2009	10/13/2010	131.00	12,935.78	0.00	7,987.01	4,948.77
HONEYWELL INTL INC CMN (438516106)	07/28/2009	10/19/2010	195.00	9,045.37	0.00	6,629.48	2,415.89
NIKE CLASS-B CMN CLASS B (654106103)	10/20/2009	11/30/2010	242.00	20,794.43	0.00	15,770.97	5,023.46
NET LONG TERM GAINS (LOSSES)				**498,941.20**	**0.00**	**395,560.31**	**103,380.93**

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

Form **1041** Department of the Treasury - Internal Revenue Service
U.S. Income Tax Return for Estates and Trusts
2010 OMB No. 1545-0092

A Type of entity (see instr.):
- [ ] Decedent's estate
- [ ] Simple trust
- [ ] Complex trust
- [ ] Qualified disability trust
- [ ] ESBT (S portion only)
- [X] Grantor type trust
- [ ] Bankruptcy estate-Ch. 7
- [ ] Bankruptcy estate-Ch. 11
- [ ] Pooled income fund

For calendar year 2010 or fiscal year beginning , 2010, and ending , 20

Name of estate or trust (If a grantor type trust, see page 15 of the instructions.)
THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

Name and title of fiduciary
TRUSTEE R. BRADFORD MALT

Number, street, and room or suite no. (If a P.O. box, see page 15 of the instructions.)
ROPES & GRAY, PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town, state, and ZIP code
BOSTON, MA 02199

C Employer identification number [redacted]

D Date entity created
11/29/1995

E Nonexempt charitable and split-interest trusts, check applicable boxes (see page 16 of the instr.):
- [ ] Described in section 4947(a)(1)
- [ ] Not a private foundation
- [ ] Described in section 4947(a)(2)

B Number of Schedules K-1 attached (see instructions) ▶ 1

F Check applicable boxes: [ ] Initial return [ ] Final return [ ] Amended return [ ] Change in trust's name [ ] Change in fiduciary [ ] Change in fiduciary's name [ ] Change in fiduciary's address

G Check here if the estate or filing trust made a section 645 election ▶ [ ]

Income	1	Interest income	1
	2a	Total ordinary dividends	2a
	b	Qualified dividends allocable to: (1) Beneficiaries _____ (2) Estate or trust _____	
	3	Business income or (loss). Attach Schedule C or C-EZ (Form 1040)	3
	4	Capital gain or (loss). Attach Schedule D (Form 1041)	4
	5	Rents, royalties, partnerships, other estates and trusts, etc. Attach Schedule E (Form 1040)	5
	6	Farm income or (loss). Attach Schedule F (Form 1040)	6
	7	Ordinary gain or (loss). Attach Form 4797	7
	8	Other income. List type and amount _____	8
	9	**Total income.** Combine lines 1, 2a, and 3 through 8	9
Deductions	10	Interest. Check if Form 4952 is attached ▶ [ ]	10
	11	Taxes	11
	12	Fiduciary fees	12
	13	Charitable deduction (from Schedule A, line 7)	13
	14	Attorney, accountant, and return preparer fees	14
	15a	Other deductions **not** subject to the 2% floor (attach schedule)	15a
	b	Allowable miscellaneous itemized deductions subject to the 2% floor	15b
	16	Add lines 10 through 15b ▶	16
	17	Adjusted total income or (loss). Subtract line 16 from line 9	17
	18	Income distribution deduction (from Schedule B, line 15). Attach Schedules K-1 (Form 1041)	18
	19	Estate tax deduction including certain generation-skipping taxes (attach computation)	19
	20	Exemption	20
	21	Add lines 18 through 20 ▶	21
Tax and Payments	22	Taxable income. Subtract line 21 from line 17. If a loss, see page 23 of the instructions	22
	23	**Total tax** (from Schedule G, line 7)	23
	24	**Payments:** a 2010 estimated tax payments and amount applied from 2009 return	24a
	b	Estimated tax payments allocated to beneficiaries (from Form 1041-T)	24b
	c	Subtract line 24b from line 24a	24c
	d	Tax paid with Form 7004 (see page 24 of the instructions)	24d
	e	Federal income tax withheld. If any is from Form(s) 1099, check ▶ [ ]	24e
		Other payments: f Form 2439 _____ ; g Form 4136 _____ ; Total ▶	24h
	25	**Total payments.** Add lines 24c through 24e, and 24h ▶	25
	26	Estimated tax penalty (see page 24 of the instructions)	26
	27	**Tax due.** If line 25 is smaller than the total of lines 23 and 26, enter amount owed	27
	28	**Overpayment.** If line 25 is larger than the total of lines 23 and 26, enter amount overpaid	28
	29	Amount of line 28 to be: **a Credited to 2011 estimated tax** ▶ ; **b Refunded** ▶	29

UNDER THE TERMS OF THE TRUST INSTRUMENT, THIS IS A GRANTOR TRUST AND ALL INCOME IS TAXABLE TO THE GRANTOR AS SET FORTH UNDER 1986 IRC SECTIONS 671-678. A STATEMENT OF INCOME & DEDUCTIONS IS ATTACHED HERETO.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Signature of fiduciary or officer representing fiduciary — Date — ▶ EIN of fiduciary if a financial institution

May the IRS discuss this return with the preparer shown below (see instr.)? [X] Yes [ ] No

Paid Preparer Use Only

Print/Type preparer's name: DANIEL P. FEHELEY	Preparer's signature: Daniel P. F	Date: 9/15/2011	Check if self-employed [ ] PTIN [redacted]
Firm's name ▶ PRICEWATERHOUSECOOPERS LLP			Firm's EIN ▶ [redacted]
Firm's address ▶ 125 HIGH STREET, BOSTON, MA			Phone no. 02110

Form **7004** (Rev. December 2008)
Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

▶ File a separate application for each return.
▶ See separate instructions.

OMB No. 1545-0233

Type or Print

File by the due date for the return for which an extension is requested. See instructions.

Name
THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

Identifying number
[redacted]

Number, street, and room or suite no. (if P.O. box, see instructions.)
R.B. MALT; ROPES & GRAY, LLP; PRUDENTIAL TOWER, 800 BOYLSTON STREET

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).
BOSTON, MA 02199

Note. See instructions before completing this form.

Part I Automatic 5-Month Extension Complete if Filing Form 1065, 1041, or 8804

1a Enter the form code for the return that this application is for (see below) 0 5

Application Is For:	Form Code	Application Is For:	Form Code
Form 1065	09	Form 1041 (estate)	04
Form 8804	31	Form 1041 (trust)	05

Part II Automatic 6-Month Extension Complete if Filing Other Forms

b Enter the form code for the return that this application is for (see below) . . . . . [ ][ ]

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-PC	21
Form 706-GS(T)	02	Form 1120-POL	22
Form 1041-N	06	Form 1120-REIT	23
Form 1041-QFT	07	Form 1120-RIC	24
Form 1042	08	Form 1120S	25
Form 1065-B	10	Form 1120-SF	26
Form 1066	11	Form 3520-A	27
Form 1120	12	Form 8612	28
Form 1120-C	34	Form 8613	29
Form 1120-F	15	Form 8725	30
Form 1120-FSC	16	Form 8831	32
Form 1120-H	17	Form 8876	33
Form 1120-L	18	Form 8924	35
Form 1120-ND	19	Form 8928	36
Form 1120-ND (section 4951 taxes)	20		

2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here . . . . . ▶ ☐

3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here . . . . . ▶ ☐
If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application.

Part III All Filers Must Complete This Part

4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . . . . ▶ ☐

5 a The application is for calendar year 20 10, or tax year beginning _____, 20____, and ending _____, 20____

b **Short tax year.** If this tax year is less than 12 months, check the reason:
☐ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed

6	Tentative total tax	6	0.
7	**Total** payments and credits (see instructions)	7	0.
8	**Balance due.** Subtract line 7 from line 6. **Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW)** (see instructions for exceptions)	8	0.

[redacted]

BOX 15, CODE P - OTHER CREDITS

U.S. WITHHOLDING TAX	7
TOTAL OTHER CREDITS	7

BOX 15, CODE P - OTHER CREDITS

U.S. WITHHOLDING TAX	30
TOTAL OTHER CREDITS	30

Schedule A **Charitable Deduction.** Do not complete for a simple trust or a pooled income fund.

1	Amounts paid or permanently set aside for charitable purposes from gross income (see page 25)	1	
2	Tax-exempt income allocable to charitable contributions (see page 25 of the instructions)	2	
3	Subtract line 2 from line 1	3	
4	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes	4	
5	Add lines 3 and 4	5	
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes (see page 25 of the instructions)	6	
7	**Charitable deduction.** Subtract line 6 from line 5. Enter here and on page 1, line 13	7	

Schedule B **Income Distribution Deduction**

1	Adjusted total income (see page 25 of the instructions)	1	
2	Adjusted tax-exempt interest	2	
3	Total net gain from Schedule D (Form 1041), line 15, column (1) (see page 26 of the instructions)	3	
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	4	
5	Capital gains for the tax year included on Schedule A, line 1 (see page 26 of the instructions)	5	
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number	6	
7	**Distributable net income.** Combine lines 1 through 6. If zero or less, enter -0-	7	
8	If a complex trust, enter accounting income for the tax year as determined under the governing instrument and applicable local law — 8		
9	Income required to be distributed currently	9	
10	Other amounts paid, credited, or otherwise required to be distributed	10	
11	Total distributions. Add lines 9 and 10. If greater than line 8, see page 26 of the instructions	11	
12	Enter the amount of tax-exempt income included on line 11	12	
13	Tentative income distribution deduction. Subtract line 12 from line 11	13	
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0-	14	
15	**Income distribution deduction.** Enter the smaller of line 13 or line 14 here and on page 1, line 18	15	

Schedule G **Tax Computation** (see page 27 of the instructions)

1	**Tax:** a Tax on taxable income (see page 27 of the instructions)	1a			
	b Tax on lump-sum distributions. Attach Form 4972	1b			
	c Alternative minimum tax (from Schedule I (Form 1041), line 56)	1c			
	d **Total.** Add lines 1a through 1c ▶			1d	
2a	Foreign tax credit. Attach Form 1116	2a			
b	General business credit. Attach Form 3800	2b			
c	Credit for prior year minimum tax. Attach Form 8801	2c			
d	Bond credits. Attach Form 8912	2d			
3	**Total credits.** Add lines 2a through 2d ▶			3	
4	Subtract line 3 from line 1d. If zero or less, enter -0-			4	
5	Recapture taxes. Check if from: ☐ Form 4255 ☐ Form 8611			5	
6	Household employment taxes. Attach Schedule H (Form 1040)			6	
7	**Total tax.** Add lines 4 through 6. Enter here and on page 1, line 23 ▶			7	

	Other Information	Yes	No
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation of expenses. Enter the amount of tax-exempt interest income and exempt-interest dividends ▶ $ 198.	X	
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?		X
3	At any time during calendar year 2010, did the estate or trust have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 29 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶		X
4	During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the estate or trust may have to file Form 3520. See page 29 of the instructions		X
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see page 29 for required attachment		X
6	If this is an estate or a complex trust making the section 663(b) election, check here (see page 29) ▶ ☐		
7	To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here (see page 29) ▶ ☐		
8	If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and check here ▶ ☐		
9	Are any present or future trust beneficiaries skip persons? See page 29 of the instructions	X	

[redacted]

ACCOUNT NAME: THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

TRUST I.D. NUMBER: [redacted]
TRUSTEE R. BRADFORD MALT
ROPES & GRAY, PRUDENTIAL TOWER, 800 BOYLSTON ST
BOSTON, MA 02199

GRANTOR TAX INFORMATION LETTER

GRANTOR:

W. MITT ROMNEY
[redacted]
BELMONT, MA 02478

I.D. NUMBER: [redacted]

TAX YEAR
BEGINNING 01/01/2010
ENDING 12/31/2010

ENTER THE AMOUNTS LISTED BELOW ON YOUR U.S. INCOME TAX RETURN

I N C O M E

U.S. GOVERNMENT INTEREST	741,407.
(ENTER ON FORM 1040, LINE 8A)	
OTHER INTEREST INCOME	503,510.
(ENTER ON FORM 1040, LINE 8A)	
FOREIGN INTEREST INCOME	37,754.
(ENTER ON FORM 1040, LINE 8A & FORM 1116)	
U.S. GOVERNMENT INTEREST REPORTED AS DIVIDENDS	
QUALIFIED	0.
TOTAL FOR YEAR	20,250.
(ENTER ON FORM 1040, LINE 9A)	
ORDINARY DIVIDENDS	
QUALIFIED	1,016,141.
(SEE FORM 1040 INSTRUCTIONS)	
TOTAL FOR YEAR	1,460,803.
(ENTER ON FORM 1040, LINE 9A)	
FOREIGN DIVIDENDS	
QUALIFIED	62,509.
(SEE FORM 1040 INSTRUCTIONS)	
TOTAL FOR YEAR	63,778.
(ENTER ON SCHEDULE B, PART II, LINE 5 & FORM 1116)	
SHORT TERM GAINS OR LOSSES:	
PARTNERSHIP, TRUST/ESTATE, AND S CORP GAIN OR LOSS	209,213.
(ENTER ON SCHEDULE D, LINE 5, COLUMN F)	
OTHER CAPITAL GAIN OR LOSS	130,926.
(ENTER ON SCHEDULE D, PART I, LINE 1)	
SECTION 1256 GAIN OR LOSS	70,142.
(SEE SCHEDULE D, LINE 4 INSTRUCTIONS)	
LONG TERM GAINS OR LOSSES:	
CAPITAL GAIN DISTRIBUTIONS	
TOTAL FOR YEAR	8,259.

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

GRANTOR TAX INFORMATION LETTER, CONTINUATION

(ENTER ON SCHEDULE D, LINE 13, COLUMN F)	
PARTNERSHIP, TRUST/ESTATE, AND S CORP GAIN OR LOSS	
TOTAL FOR YEAR	4,898,661.
(ENTER ON SCHEDULE D, LINE 12, COLUMN F)	
28% RATE	1.
(ENTER ON LINE 4 OF WORKSHEET FOR SCHED D, LINE 18)	
BUSINESS PROPERTY GAIN OR LOSS	
TOTAL FOR YEAR	-179,609.
(ENTER ON FORM 4797, PART I, COLUMN G)	
UNRECAPTURED SECTION 1250 GAIN (PARTNERSHIPS/S CORP)	2,088.
(ENTER ON LINE 11 OF WORKSHEET FOR SCHED D, LINE 19)	
OTHER CAPITAL GAIN OR LOSS	
TOTAL FOR YEAR	2,849,003.
(ENTER ON SCHEDULE D, LINE 8, COLUMN F)	
SECTION 1256 GAIN OR LOSS	105,213.
(SEE SCHEDULE D, LINE 11 INSTRUCTIONS)	
ROYALTY INCOME	402.
(ENTER ON SCHEDULE E, PART I)	
OTHER TAXABLE INCOME	320,947.
(ENTER ON FORM 1040, LINE 21)	
RENT/ROYALTY INCOME FROM ACTIVE/PASSIVE ACTIVITIES	-181,871.
(ENTER ON SCHEDULE E, PART I)	
PARTNERSHIP INCOME FROM ACTIVE/PASSIVE ACTIVITIES	-763,651.
(ENTER ON SCHEDULE E, PART II)	

D E D U C T I O N S

INVESTMENT INTEREST EXPENSE	13,784.
(ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE)	
CHARITABLE DEDUCTION	45.
(ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE)	
OTHER DEDUCTIONS SUBJECT TO 2% AGI	357,495.
(ENTER THE ABOVE ON SCHEDULE A, IF APPLICABLE)	

M I S C E L L A N E O U S I N F O R M A T I O N

TAX-EXEMPT INTEREST	198.
(ENTER ON FORM 1040, LINE 8B)	
(NO ALLOCATION AGAINST FEES OR COMMISSIONS	
HAS BEEN MADE WITH YOUR TAX-EXEMPT INCOME)	

Report the amounts listed above on your 2010 tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

W. MITT ROMNEY

[redacted]

GRANTOR TAX INFORMATION LETTER, CONTINUATION

TAX PREFERENCE ITEMS

TAX PREFERENCE ACCELERATED DEPRECIATION	1,148.
ADJUSTED GAIN OR LOSS	-1,633.

TAX CREDITS

FOREIGN TAX CREDIT INFORMATION:

(ENTER THE FOLLOWING ON FORM 1116 OR SCH. A IF APPLICABLE)

COUNTRY	FOREIGN INCOME	EXPENSES	TAXES	DATE PAID
VARIOUS	1,374,857.	453,574.	15,737.	12/31/10
VARIOUS	-15,311.	6,851.	690.	12/31/10

OTHER INFORMATION

FOREIGN INFORMATION:

LINE 16B: $12,315,151
LINE 16C: $9,319,141
LINE 16G: $303,083
LINE 16H: $3,915,857
QUALIFIED FOREIGN DIVIDENDS: $770,670

SECTION 1250 GAIN/(LOSS): $2,088

SECTION 1231 GAIN/(LOSS): $(98)

LINE 15N - CREDIT FOR EMPLOYER TAXES PAID: $300

LINE 15P - US WITHHOLDING TAX: $37

AMT ITEMS:

LINE 17A: $1,148
LINE 17B: $(1,633)
LINE 17D: $1,655
LINE 17E: $1,896
LINE 17F: $376

Report the amounts listed above on your tax return. These may differ from payments actually received by you. The difference may be caused by the exclusion of tax-exempt income, our agreed plan of remitting, fiduciary deduction, or variance between your taxable year and that of this account. If you have interests in other accounts, appropriate schedules will follow.

SCHEDULE E (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041. ▶ See Instructions for Schedule E (Form 1040).

OMB No. 1545-0074

2010

Attachment Sequence No. **13**

Name(s) shown on return

Your social security number

[redacted]

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

Part I Income or Loss From Rental Real Estate and Royalties **Note.** If you are in the business of renting personal property, use **Schedule C** or **C-EZ** (see page E-3). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

1 List the type and address of each **rental real estate property:**	2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: • 14 days **or** • 10% of the total days rented at fair rental value? (See page E-3)	Yes	No
A SEE ATTACHED STMT(S)	A	N/A	
B	B		
C	C		

Income:		Properties A	Properties B	Properties C	Totals (Add columns A, B, and C.)
3 Rents received	3				3
4 Royalties received	4				4 403.
Expenses:					
5 Advertising	5				
6 Auto and travel (see page E-4)	6				
7 Cleaning and maintenance	7				
8 Commissions	8				
9 Insurance	9				
10 Legal and other professional fees	10				
11 Management fees	11				
12 Mortgage interest paid to banks, etc. (see page E-5)	12				12
13 Other interest	13				
14 Repairs	14				
15 Supplies	15				
16 Taxes	16				
17 Utilities	17				
18 Other (list) ▶	18				
19 Add lines 5 through 18	19				19 1.
20 Depreciation expense or depletion (see page E-5)	20				20
21 Total expenses. Add lines 19 and 20	21				
22 Income or (loss) from rental real estate or royalty properties. Subtract line 21 from line 3 (rents) or line 4 (royalties). If the result is a (loss), see page E-5 to find out if you must file **Form 6198**	22				
23 Deductible rental real estate loss. **Caution.** Your rental real estate loss on line 22 may be limited. See page E-5 to find out if you must file **Form 8582.** Real estate professionals **must** complete line 43 on page 2	23	( )	( )	( )	
24 **Income.** Add positive amounts shown on line 22. **Do not** include any losses					24 402.
25 **Losses.** Add royalty losses from line 22 and rental real estate losses from line 23. Enter total losses here					25 ( )
26 **Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2					26 402.

[redacted]

Name(s) shown on return. Do not enter name and social security number if shown on other side. | Your social security number

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST | [redacted]

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations

Note. If you report a loss from an at-risk activity for which **any** amount is **not** at risk, you **must** check the box in column **(e)** on line 28 and attach **Form 6198**. See page E-1.

27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see page E-7 before completing this section. ☐ Yes ☐ No

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if any amount is not at risk
A					
B					
C					
D					

	Passive Income and Loss		Nonpassive Income and Loss		
	(f) Passive loss allowed (attach **Form 8582** if required)	(g) Passive income from **Schedule K-1**	(h) Nonpassive loss from **Schedule K-1**	(i) Section 179 expense deduction from **Form 4562**	(j) Nonpassive income from **Schedule K-1**
A					
B					
C					
D					
29a Totals		547.			
b Totals	-327,711.		-618,358.		

30	Add columns (g) and (j) of line 29a	30	547.
31	Add columns (f), (h), and (i) of line 29b	31	(946,069.)
32	**Total partnership and S corporation income or (loss).** Combine lines 30 and 31. Enter the result here and include in the total on line 41 below	32	-945,522.

Part III Income or Loss From Estates and Trusts

33	(a) Name	(b) Employer identification number
A		
B		

	Passive Income and Loss		Nonpassive Income and Loss	
	(c) Passive deduction or loss allowed (attach **Form 8582** if required)	(d) Passive income from **Schedule K-1**	(e) Deduction or loss from **Schedule K-1**	(f) Other income from **Schedule K-1**
A				
B				
34a Totals				
b Totals				

35	Add columns (d) and (f) of line 34a	35	
36	Add columns (c) and (e) of line 34b	36	( )
37	**Total estate and trust income or (loss).** Combine lines 35 and 36. Enter the result here and include in the total on line 41 below	37	

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from **Schedules Q**, line 2c (see page E-8)	(d) Taxable income (net loss) from **Schedules Q**, line 1b	(e) Income from **Schedules Q**, line 3b

39	Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below	39	

Part V Summary

40	Net farm rental income or (loss) from **Form 4835.** Also, complete line 42 below	40	
41	**Total income or (loss).** Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17, or Form 1040NR, line 18 ▶	41	-945,120.
42	**Reconciliation of farming and fishing income.** Enter your **gross** farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code U; and Schedule K-1 (Form 1041), line 14, code F (see page E-8)	42	
43	**Reconciliation for real estate professionals.** If you were a real estate professional (see page E-2), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43	

[redacted]

RENT AND ROYALTY INCOME

Taxpayer's Name	Identifying Number
THE ANN AND MITT ROMNEY 1995 FAMILY TRUST	[redacted]

DESCRIPTION OF PROPERTY

SANKATY COPS (OTHER)

X	Yes		No	Did you actively participate in the operation of the activity during the tax year?

ROYALTY INCOME	266.	
OTHER INCOME:		
TOTAL GROSS INCOME		266.
OTHER EXPENSES:		
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		
TOTAL RENT OR ROYALTY INCOME (LOSS)		266.

Less Amount to	
Rent or Royalty	
Depreciation	
Depletion	
Investment Interest Expense	
Other Expenses	
Net Income (Loss) to Others	
Net Rent or Royalty Income (Loss)	266.
Deductible Rental Loss (if Applicable)	

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

[redacted]

RENT AND ROYALTY INCOME

Taxpayer's Name THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

Identifying Number [redacted]

DESCRIPTION OF PROPERTY GS HEDGE FUND PARTNERS III, LLC [redacted]

X	Yes		No	Did you actively participate in the operation of the activity during the tax year?

ROYALTY INCOME		
OTHER INCOME:		
TOTAL GROSS INCOME		
OTHER EXPENSES:		
DEDUCTION - ROYALTY INCOME		1.
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		1.
TOTAL RENT OR ROYALTY INCOME (LOSS)		-1.

Less Amount to	
Rent or Royalty	
Depreciation	
Depletion	
Investment Interest Expense	
Other Expenses	
Net Income (Loss) to Others	
Net Rent or Royalty Income (Loss)	-1.
Deductible Rental Loss (if Applicable)	

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

[redacted]

RENT AND ROYALTY INCOME

Taxpayer's Name	Identifying Number
THE ANN AND MITT ROMNEY 1995 FAMILY TRUST	[redacted]

DESCRIPTION OF PROPERTY

GS GLOBAL STRATEGIC COMMODITIES FUND [redacted]

	Yes	X	No	Did you actively participate in the operation of the activity during the tax year?

ROYALTY INCOME	15.	
OTHER INCOME:		
TOTAL GROSS INCOME		15.
OTHER EXPENSES:		
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		
TOTAL RENT OR ROYALTY INCOME (LOSS)		15.

Less Amount to	
Rent or Royalty	
Depreciation	
Depletion	
Investment Interest Expense	
Other Expenses	
Net Income (Loss) to Others	
Net Rent or Royalty Income (Loss)	15.
Deductible Rental Loss (if Applicable)	

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

[redacted]

RENT AND ROYALTY INCOME

Taxpayer's Name THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

Identifying Number [redacted]

DESCRIPTION OF PROPERTY

GS HEDGE FUND PARTNERS, LLC [redacted]

	Yes	X	No	Did you actively participate in the operation of the activity during the tax year?

ROYALTY INCOME	120.	
OTHER INCOME:		
TOTAL GROSS INCOME		120.
OTHER EXPENSES:		
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		
TOTAL RENT OR ROYALTY INCOME (LOSS)		120.

Less Amount to

Rent or Royalty	
Depreciation	
Depletion	
Investment Interest Expense	
Other Expenses	
Net Income (Loss) to Others	
Net Rent or Royalty Income (Loss)	120.
Deductible Rental Loss (if Applicable)	

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

[redacted]

RENT AND ROYALTY INCOME

Taxpayer's Name THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

Identifying Number [redacted]

DESCRIPTION OF PROPERTY

GS HEDGE FUND PARTNERS III

	Yes	X	No	Did you actively participate in the operation of the activity during the tax year?

ROYALTY INCOME	2.	
OTHER INCOME:		
TOTAL GROSS INCOME		2.
OTHER EXPENSES:		
DEPRECIATION (SHOWN BELOW)		
LESS: Beneficiary's Portion		
AMORTIZATION		
LESS: Beneficiary's Portion		
DEPLETION		
LESS: Beneficiary's Portion		
TOTAL EXPENSES		
TOTAL RENT OR ROYALTY INCOME (LOSS)		2.

Less Amount to	
Rent or Royalty	
Depreciation	
Depletion	
Investment Interest Expense	
Other Expenses	
Net Income (Loss) to Others	
Net Rent or Royalty Income (Loss)	2.
Deductible Rental Loss (if Applicable)	

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

JSA
0XA284 1.000

[redacted]

RENT AND ROYALTY INCOME

Taxpayer's Name THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

Identifying Number [redacted]

DESCRIPTION OF PROPERTY

GS HEDGE FUND PARTNERS LLC

	Yes	X	No	Did you actively participate in the operation of the activity during the tax year?

ROYALTY HAVING NO DEPLETION

OTHER INCOME:

TOTAL GROSS INCOME

OTHER EXPENSES:

ROYALTY DEDUCTIONS

DEPRECIATION (SHOWN BELOW)

LESS: Beneficiary's Portion

AMORTIZATION

LESS: Beneficiary's Portion

DEPLETION

LESS: Beneficiary's Portion

TOTAL EXPENSES

TOTAL RENT OR ROYALTY INCOME (LOSS)

Less Amount to

Rent or Royalty

Depreciation

Depletion

Investment Interest Expense

Other Expenses

Net Income (Loss) to Others

Net Rent or Royalty Income (Loss)

Deductible Rental Loss (if Applicable)

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des.	(e) Bus. %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
Totals									

JSA
0XA284 1.000

[redacted]

Form **4797**

Department of the Treasury
Internal Revenue Service (99)

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

OMB No. 1545-0184

2010

Attachment Sequence No. **27**

Name(s) shown on return

Identifying number

[redacted]

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

1 Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) 1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2 (a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
						-179,609.

3	Gain, if any, from Form 4684, line 42	3	
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37	4	
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824	5	
6	Gain, if any, from line 32, from other than casualty or theft	6	
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:	7	-179,609.
	Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.		
	Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.		
8	Nonrecaptured net section 1231 losses from prior years (see instructions)	8	
9	Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)	9	

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11	Loss, if any, from line 7	11	(179,609)
12	Gain, if any, from line 7 or amount from line 8, if applicable	12	
13	Gain, if any, from line 31	13	
14	Net gain or (loss) from Form 4684, lines 34 and 41a	14	
15	Ordinary gain from installment sales from Form 6252, line 25 or 36	15	
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824	16	
17	Combine lines 10 through 16	17	-179,609.
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:		
a	If the loss on line 11 includes a loss from Form 4684, line 38, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions	18a	
b	Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14	18b	

[redacted]

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20 Gross sales price (**Note:** *See line 1 before completing.*)	20				
21 Cost or other basis plus expense of sale	21				
22 Depreciation (or depletion) allowed or allowable	22				
23 Adjusted basis. Subtract line 22 from line 21	23				
24 Total gain. Subtract line 23 from line 20	24				
25 **If section 1245 property:**					
a Depreciation allowed or allowable from line 22	25a				
b Enter the **smaller** of line 24 or 25a	25b				
26 **If section 1250 property:** If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
a Additional depreciation after 1975 (see instructions)	26a				
b Applicable percentage multiplied by the **smaller** of line 24 or line 26a (see instructions)	26b				
c Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c				
d Additional depreciation after 1969 and before 1976	26d				
e Enter the **smaller** of line 26c or 26d	26e				
f Section 291 amount (corporations only)	26f				
g Add lines 26b, 26e, and 26f	26g				
27 **If section 1252 property:** Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).					
a Soil, water, and land clearing expenses	27a				
b Line 27a multiplied by applicable percentage (see instructions)	27b				
c Enter the **smaller** of line 24 or 27b	27c				
28 **If section 1254 property:**					
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a				
b Enter the **smaller** of line 24 or 28a	28b				
29 **If section 1255 property:**					
a Applicable percentage of payments excluded from income under section 126 (see instructions)	29a				
b Enter the **smaller** of line 24 or 29a (see instructions)	29b				

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24	30	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 36. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)

		(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33		
34 Recomputed depreciation (see instructions)	34		
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35		

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
CENTRO PROPERTIES GROUP

Employer identification number (if any)
N/A

Address (Enter number, street, city or town, and country.)
LEVEL 3, CENTRO THE GLEN 235 SPRINGVALE RD
GLEN WAVERLEY; VICTORIA 3150 AS

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* **not** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☒ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	NONE	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 0.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	NONE	
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	3
6	Enter your adjusted basis in the stock at the end of the tax year	6	5
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	(2.00)
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
DEUTSCHE BETEILIGUNGS AG

Employer identification number (if any)
N/A

Address (Enter number, street, city or town, and country.)
KLEINE WIESENAU 1
FRANKFURT AM MAIN, 60323 GM

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☒ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a		
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	179
6	Enter your adjusted basis in the stock at the end of the tax year	6	186
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	(7.00)
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder THE ANN & MITT ROMNEY 1995 FAMILY TRUST	Identifying number (see page 2 of instructions) [redacted]
Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.) ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.
City or town, state, and ZIP code or country BOSTON, MA 02199	

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) DEUTSCHE BETEILIGUNGS AG	Employer identification number (if any) N/A
Address (Enter number, street, city or town, and country.) KLEINE WIESENAU 1 FRANKFURT AM MAIN, 60323 GM	Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☒ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF . .	1a	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b	
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income		1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b	
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)		2c
3a	Add lines 1c and 2c		3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b	
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c	
d	Add lines 3b and 3c		3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)		3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*		
4a	Enter the total tax for the tax year (See instructions.)	4a	
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b	
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**		4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	952
6	Enter your adjusted basis in the stock at the end of the tax year	6	938
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	14.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
SWISS PRIME SITE-REG

Employer identification number (if any)
N/A

Address (Enter number, street, city or town, and country.)
FROBURGSTRASSE 15 P.O. BOX
OLTEN, CH-4601 SZ

Tax year of company or fund: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☒ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a		
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income		1c	
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)		2c	0.00
3a	Add lines 1c and 2c		3a	
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c		3d	
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)		3e	
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**		4c	

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	248
6	Enter your adjusted basis in the stock at the end of the tax year	6	177
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	71.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
GOLDMAN SACHS US$ LIQUID RESERVES FUND

Employer identification number (if any)

Address (Enter number, street, city or town, and country.)
C/O BNY FUND SERVICES(IRELAND)LTD, GUILD HOUSE GUILD ST, IFSC, DUBLIN 1, IRELAND

Tax year of company or fund: calendar year 20___ or other tax year beginning _____, 20___ and ending _____, 20___.

Part I Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a		
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	66
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	5,018
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	1,672.67
d	Multiply line 10c by 125% (1.25)	10d	2,090.84
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	(2,024.84)
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions) [redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
BAIN CAPITAL (ST) LUXEMBOURG SARL

Employer identification number (if any) [redacted]

Address (Enter number, street, city or town, and country.)
9A, PARC D'ACTIVITE SYRDALL
MUNSBACH, LUXEMBOURG L-5365

Tax year of company or fund: calendar year 20___ or other tax year beginning 1/1, 20 10 and ending 6/30, 20 10.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	20,255	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 20,255.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a		
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 0.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)

*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections

Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **8621**
(Rev. December 2004)
Department of the Treasury
Internal Revenue Service

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

OMB No. 1545-1002

Attachment Sequence No. **69**

Name of shareholder
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see page 2 of instructions)
[redacted]

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.)
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

Shareholder tax year: calendar year 20 10 or other tax year beginning _____, 20___ and ending _____, 20___.

City or town, state, and ZIP code or country
BOSTON, MA 02199

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)
URSA FUNDING (LUXEMBOURG) SARL

Employer identification number (if any)
[redacted]

Address (Enter number, street, city or town, and country.)
16 AVENUE PASTEUR, L-2310 LUXEMBOURG
R.C.S. LUXEMBOURG - B 141.267

Tax year of company or fund: calendar year 20___ or other tax year beginning 1/1, 2010 and ending 12/21, 2010.

Part I Elections (See instructions.)

A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*

B ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*

C ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*

D ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may* ***not*** *make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*

E ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*

F ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF).

All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1a	Enter your pro rata share of the ordinary earnings of the QEF	1a	6	
b	Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b		
c	Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c 6.00
2a	Enter your pro rata share of the total net capital gain of the QEF	2a	143	
b	Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b		
c	Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c 143.00
3a	Add lines 1c and 2c			3a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b		
c	Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c		
d	Add lines 3b and 3c			3d
e	Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e
	Important: *If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.*			
4a	Enter the total tax for the tax year (See instructions.)	4a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b		
c	Subtract line 4b from line 4a. **This is the deferred tax, the time for payment of which is extended by making Election D. See instructions**			4c

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)

5	Enter the fair market value of your PFIC stock at the end of the tax year	5	
6	Enter your adjusted basis in the stock at the end of the tax year	6	
7	**Excess.** Subtract line 6 from line 5. If a gain, **stop here.** Include this amount as ordinary income on your tax return. If a loss, go to line 8	7	0.00
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions	8	
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9	

Part IV Distributions From and Dispositions of Stock of a Section 1291 Fund (See page 6 of instructions.)
*Complete a **separate** Part IV for each excess distribution (see instructions).*

10a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b	
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c	0.00
d	Multiply line 10c by 125% (1.25)	10d	0.00
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, **do not** complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e	0.00
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and **do not** complete line 11.	10f	
11a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c	
d	Foreign tax credit. (See instructions.)	11d	
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e	0.00
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f	

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections
Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.

		(i)	(ii)	(iii)	(iv)	(v)	(vi)
1	Tax year of outstanding election						
2	Undistributed earnings to which the election relates						
3	Deferred tax						
4	Interest accrued on deferred tax (line 3) as of the filing date						
5	Event terminating election						
6	Earnings distributed or deemed distributed during the tax year						
7	Deferred tax due with this return						
8	Accrued interest due with this return						
9	Deferred tax outstanding after partial termination of election						
10	Interest accrued after partial termination of election						

Form **6781**

Department of the Treasury
Internal Revenue Service

Gains and Losses From Section 1256 Contracts and Straddles

▶ Attach to your tax return.

OMB No. 1545-0644

2010

Attachment Sequence No. **82**

Name(s) shown on tax return

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

Identifying number [redacted]

Check all applicable boxes (see instructions).

A ☐ Mixed straddle election
B ☐ Straddle-by-straddle identification election
C ☐ Mixed straddle account election
D ☐ Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

	(a) Identification of account	(b) (Loss)	(c) Gain
1	ATTACHMENT 6		
2	Add the amounts on line 1 in columns (b) and (c)	2 (18,144)	193,499.
3	Net gain or (loss). Combine line 2, columns (b) and (c)	3	175,355.
4	Form 1099-B adjustments. See instructions and attach schedule	4	
5	Combine lines 3 and 4	5	175,355.
	Note: *If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.*		
6	If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number	6	
7	Combine lines 5 and 6	7	175,355.
8	**Short-term capital gain or (loss).** Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions)	8	70,142.
9	**Long-term capital gain or (loss).** Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions)	9	105,213.

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.

Section A - Losses From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10								
11a	Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)						11a	( )
b	Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)						11b	( )

Section B - Gains From Straddles

	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12						
13a	Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)					13a
b	Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)					13b

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

	(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14					

[redacted]

Form **926**
(Rev. December 2008)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment Sequence No. **128**

Part I **U.S. Transferor Information** (see instructions)

Name of transferor: THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number (see instructions): [redacted]

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? . . . . . ☐ Yes ☐ No

b Did the transferor remain in existence after the transfer? . . . . . ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? . . . . . ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? . . . . . ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? . . . . ☐ Yes ☐ No

c Is the partner disposing of its **entire** interest in the partnership? . . . . . ☐ Yes ☐ No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? . . . . . ☐ Yes ☐ No

Part II **Transferee Foreign Corporation Information** (see instructions)

3 Name of transferee (foreign corporation): GOLDMAN SACHS US$ LIQUID RESERVES FUND

4 **Identifying number**, if any: N/A

5 Address (including country): C/O BNY FUND SERVICES (IRELAND) LIMITED, GUILD HOUSE, GUILD ST, IFSC, DUBLIN 1, IRELAND

6 Country code of country of incorporation or organization (see instructions): IRELAND

7 Foreign law characterization (see instructions): CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation? . . . . . ☐ Yes ☒ No

Part III **Information Regarding Transfer of Property** (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	VARIOUS		621,282		
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in Temp. Regs. sec. 1.367(a)-4T(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part IV **Additional Information Regarding Transfer of Property** (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before N/A % **(b)** After N/A %

10 Type of nonrecognition transaction (see instructions) ▶ IRC SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a	Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b	Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c	Recapture under section 1503(d)	☐ Yes	☒ No
d	Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T for any of the following:

a	Tainted property	☐ Yes	☒ No
b	Depreciation recapture	☐ Yes	☒ No
c	Branch loss recapture	☐ Yes	☒ No
d	Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ $ _____

16 Was cash the only property transferred? ☒ Yes ☐ No

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number [redacted]

Number, street, and room or suite no.
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town
BOSTON

State
MA

ZIP code
02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 1 of 3

B Enter the form number of the tax return to which this form is attached or related ▶ 1041

Enter the year of the tax return identified above ▶ 2010

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
GOLDMAN SACHS HEDGE FUND PARTNERS LLC- SEE ATTACHED

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest
b ☐ Confidential **d** ☐ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶		
c Employer identification number (EIN), if known ▶		
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code
b Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☐ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

IMPORTANT TAX DOCUMENT-PLEASE RETAIN FOR YOUR RECORDS

DISCLOSURE ACKNOWLEDGEMENTS PURSUANT TO IRS NOTICE 2006-16 FOR TAXABLE YEAR ENDED DECEMBER 31, 2010

IN ACCORDANCE WITH GUIDANCE ISSUED BY THE IRS IN NOTICE 2006-16, THE LLC HAS RECEIVED ACKNOWLEDGEMENT(S) THAT THE FOLLOWING INVESTMENT(S), IN WHICH IT HAS A DIRECT OR INDIRECT INTEREST, COMPLIED OR WILL COMPLY WITH ITS SEPARATE DISCLOSURE OBLIGATIONS UNDER TREAS. REG. SEC. 1.6011-4 WITH RESPECT TO TRANSACTIONS DESCRIBED IN IRS NOTICE 2002-35 BY FILING FORMS 8886, REPORTABLE TRANSACTION DISCLOSURE STATEMENT, UNDER TREAS. REG. SEC. 1.6011-4(F)(2):

1. KARSCH CAPITAL II, LP	EIN: [redacted]
2. LANSDOWNE UK EQUITY FUND, L.P.	EIN:
3. MAVERICK FUND USA, LTD.	EIN:
4. SONTERRA CAPITAL PARTNERS, LP	EIN:
5. TACONIC CAPITAL PARTNERS 1.5, L.P.	EIN:
6. VIKING GLOBAL EQUITIES, LP	EIN:

BECAUSE OF YOUR INDIRECT INTEREST IN THESE INVESTMENT(S), THE LLC HAS PREPARED THIS SUMMARY STATEMENT AND WILL RETAIN THE UNDERLYING ORIGINAL ACKNOWLEDGEMENT(S) ON YOUR BEHALF IN THE OFFICE OF THE TAX MATTERS PARTNER, WHICH WILL BE MADE AVAILABLE TO YOU UPON REQUEST. PLEASE SEE NOTICE 2006-16, SECTION 3.02, "DISCLOSURE REQUIREMENT SAFE HARBOR" FOR FURTHER INFORMATION (NOTICE 2006-16 CAN BE FOUND ON THE IRS' WEBSITE AT www.irs.gov/irb/2006-09_IRB/ar11.html).

IF YOU ARE A PASS-THROUGH ENTITY, PLEASE PROVIDE THIS INFORMATION TO TAXPAYERS HOLDING AN INTEREST IN YOUR PASS-THROUGH ENTITY.

PLEASE CONSULT YOUR TAX ADVISOR WITH REGARD TO THESE ACKNOWLEDGEMENT(S) AND NOTICE 2006-16.

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number [redacted]

Number, street, and room or suite no.
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST

City or town
BOSTON

State
MA

ZIP code
02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 2 of 3

B Enter the form number of the tax return to which this form is attached or related ▶ 1041

Enter the year of the tax return identified above ▶ 2010

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
GOLDMAN SACHS HEDGE FUND PARTNERS III LLC- SEE ATTACHED

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest
b ☐ Confidential **d** ☐ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶		
c Employer identification number (EIN), if known ▶		
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code
b Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☐ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

IMPORTANT TAX DOCUMENT-PLEASE RETAIN FOR YOUR RECORDS

DISCLOSURE ACKNOWLEDGEMENTS PURSUANT TO IRS NOTICE 2006-16
FOR TAXABLE YEAR ENDED DECEMBER 31, 2010

IN ACCORDANCE WITH GUIDANCE ISSUED BY THE IRS IN NOTICE 2006-16, THE LLC HAS RECEIVED ACKNOWLEDGEMENT(S) THAT THE FOLLOWING INVESTMENT(S), IN WHICH IT HAS A DIRECT OR INDIRECT INTEREST, COMPLIED OR WILL COMPLY WITH ITS SEPARATE DISCLOSURE OBLIGATIONS UNDER TREAS. REG. SEC. 1.6011-4 WITH RESPECT TO TRANSACTIONS DESCRIBED IN IRS NOTICE 2002-35 BY FILING FORMS 8886, REPORTABLE TRANSACTION DISCLOSURE STATEMENT, UNDER TREAS. REG. SEC. 1.6011-4(F)(2):

1. KARSCH CAPITAL II, LP EIN: [redacted]
2. MAVERICK FUND USA, LTD. EIN:
3. SONTERRA CAPITAL PARTNERS, LP EIN:
4. VIKING GLOBAL EQUITIES LP EIN:

BECAUSE OF YOUR INDIRECT INTEREST IN THESE INVESTMENT(S), THE LLC HAS PREPARED THIS SUMMARY STATEMENT AND WILL RETAIN THE UNDERLYING ORIGINAL ACKNOWLEDGEMENT(S) ON YOUR BEHALF IN THE OFFICE OF THE TAX MATTERS PARTNER, WHICH WILL BE MADE AVAILABLE TO YOU UPON REQUEST. PLEASE SEE NOTICE 2006-16, SECTION 3.02, "DISCLOSURE REQUIREMENT SAFE HARBOR" FOR FURTHER INFORMATION (NOTICE 2006-16 CAN BE FOUND ON THE IRS' WEBSITE AT www.irs.gov/irb/2006-09_IRB/ar11.html).

IF YOU ARE A PASS-THROUGH ENTITY, PLEASE PROVIDE THIS INFORMATION TO TAXPAYERS HOLDING AN INTEREST IN YOUR PASS-THROUGH ENTITY.

PLEASE CONSULT YOUR TAX ADVISOR WITH REGARD TO THESE ACKNOWLEDGEMENT(S) AND NOTICE 2006-16.

Form **8886**
(Rev. March 2011)
Department of the Treasury
Internal Revenue Service

Reportable Transaction Disclosure Statement

▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No. 1545-1800

Attachment Sequence No. **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)
THE ANN & MITT ROMNEY 1995 FAMILY TRUST

Identifying number [redacted]

Number, street, and room or suite no.	City or town	State	ZIP code
ROPES & GRAY; PRUDENTIAL TOWER, 800 BOYLSTON ST	BOSTON	MA	02199

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 3 of 3

B Enter the form number of the tax return to which this form is attached or related ▶ 1041
Enter the year of the tax return identified above ▶ 2010
Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions). ☐ Initial year filer ☐ Protective disclosure

1a Name of reportable transaction
BROOKSIDE CAPITAL PARTNERS FUND II LP- FOREIGN CURRENCY TRANSACTION

1b Initial year participated in transaction

1c Reportable transaction or tax shelter registration number (see instructions)

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).
a ☐ Listed **c** ☐ Contractual protection **e** ☐ Transaction of interest
b ☐ Confidential **d** ☒ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶	☒ Partnership ☐ Trust ☐ S corporation ☐ Foreign	☐ Partnership ☐ Trust ☐ S corporation ☐ Foreign
b Name ▶	BROOKSIDE CAPITAL PARTNERS FUND II LP	
c Employer identification number (EIN), if known ▶	[redacted]	
d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received) ▶		

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code
b Name		Identifying number (if known)	Fees paid $	
Number, street, and room or suite no.	City or town		State	ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions ☐ Exclusions from gross income ☐ Absence of adjustments to basis ☐ Tax Credits
☐ Capital loss ☐ Nonrecognition of gain ☐ Deferral
☒ Ordinary loss ☐ Adjustments to basis ☐ Other _____

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name | Identifying number

Address

Description

Form **8948**
(December 2010)
Department of the Treasury
Internal Revenue Service

Preparer Explanation for Not Filing Electronically

▶ **Attach to taxpayer's Form 1040, 1040A, 1040EZ, or Form 1041.**

OMB No. 1545-2200

Attachment Sequence No. **173**

Name(s) on tax return

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

Taxpayer's identifying number

[redacted]

Check the applicable box to indicate the reason this return is not being filed electronically.

1 [X] Taxpayer chose to file this return on paper.

2 [ ] The preparer received a waiver from the requirement to electronically file the tax return.

Waiver Reference Number _____ Approval Letter Date _____

3 [ ] The preparer is a member of a recognized religious group that is conscientiously opposed to filing electronically.

4 [ ] This return was rejected by IRS *e-file* and the reject condition could not be resolved.

Reject code: _____ Number of attempts to resolve reject: _____

5 [ ] The preparer's e-file software package does not support Form _____ or Schedule _____ attached to this return.

6 Check the box that applies and provide additional information if requested.

a [ ] The preparer is ineligible to file electronically because IRS *e-file* does not accept foreign preparers without social security numbers who live and work abroad.

b [ ] The preparer is ineligible to participate in IRS *e-file* due to an IRS sanction.

c [ ] Other: Describe below the circumstances that prevented the preparer from filing this return electronically.

[redacted]

SCHEDULE D-1 (Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No. 1545-0092

2010

Name of estate or trust

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

Employer identification number [redacted]

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a GOLDMAN SACHS [redacted] - SEE STMT	VARIOUS	VARIOUS	3,035,311.	3,052,778.	-17,467.
GOLDMAN SACHS [redacted] - SEE STMT	VARIOUS	VARIOUS	408,413.	372,155.	36,258.
GOLDMAN SACHS [redacted] - SEE STMT	VARIOUS	VARIOUS	1,019,071.	906,189.	112,882.
GOLDMAN SACHS [redacted] CIL	VARIOUS	VARIOUS	307.	0.	307.
DISP OF BC (ST) LUX SARL FROM BC PTRS VIII-E	VARIOUS	VARIOUS			-11.
DISP OF BC (ST) LUX SARL FROM BC PTRS IX	VARIOUS	VARIOUS			-101.
DISP OF BC (ST) LUX SARL FROM BC PTRS VIII	VARIOUS	VARIOUS			-942.

1b **Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . . 130,926.

[redacted]

Name of estate or trust as shown on Form 1041. Do not enter name and employer identification number if shown on the other side

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST

Employer identification number [redacted]

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example: 100 sh. 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a GOLDMAN SACHS [redacted] SEE STMT	VARIOUS	VARIOUS	8,080,623.	6,814,362.	1,266,261.
GOLDMAN SACHS [redacted] SEE STMT	VARIOUS	VARIOUS	1,163,342.	886,513.	276,829.
GOLDMAN SACHS [redacted] SEE STMT	VARIOUS	VARIOUS	1,774,298.	1,472,761.	301,537.
CREDIT SUISSE	VARIOUS	VARIOUS	1,004,368.		1,004,368.
DISP OF URSA FUNDING (LUX) SARL FROM BC PTRS IX	VARIOUS	VARIOUS			-135.
LONG TERM GAIN FROM FORM 8621	VARIOUS	VARIOUS			143.

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . . 2,849,003.

JSA

0F1262 3.000 [redacted]

REALIZED GAINS AND LOSSES

Supplemental Information - Consult your Form 1099 for tax reporting purposes

REALIZED GAIN AND LOSS SUMMARY

Net Short Term Gains (Losses)	36,258.03	Net Long Term Gains (Losses)	276,828.84	Net Ordinary Gains (Losses)	0.00
Net Miscellaneous Short Term Gains (Losses)	0.00	Net Miscellaneous Long Term Gains (Losses)	0.00	Net Miscellaneous Ordinary Gains (Losses)	0.00
Net Regulated Futures Contract Short Term Gains (Losses)	0.00	Net Regulated Futures Contract Long Term Gains (Losses)	0.00		
Total Short Term Gains (Losses)	**36,258.03**	**Total Long Term Gains (Losses)**	**276,828.84**	**Total Ordinary Gains (Losses)**	**0.00**

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
FLSMIDTH & CO. A/S SPONSORED ADR CMN (343793105)	08/24/2009	01/05/2010	755.00	5,539.51	0.00	3,855.64	1,683.88
BG GROUP PLC SPON ADR ADR CMN (055434203)	07/02/2009	01/29/2010	232.00	21,610.52	0.00	19,851.08	1,759.44
BG GROUP PLC SPON ADR ADR CMN (055434203)	07/13/2009	01/29/2010	27.00	2,515.02	0.00	2,172.37	342.65
BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108)	03/09/2009	01/29/2010	142.00	4,867.33	0.00	3,415.25	1,452.08
CANADIAN NATURAL RESOURCES CMN (136385101)	08/20/2009	01/29/2010	246.00	16,041.45	0.00	14,380.35	1,661.10
CHINA MERCHANTS HOLDINGS (INTE UNSPONOSRED ADR CMN (1694EN103)	10/12/2009	01/29/2010	333.00	11,188.66	0.00	10,843.61	345.05
CHINA MERCHANTS HOLDINGS (INTE UNSPONOSRED ADR CMN (1694EN103)	10/13/2009	01/29/2010	291.00	9,777.47	0.00	9,715.71	61.77
CNOOC LTD SPONSORED ADR CMN (126132109)	10/05/2009	01/29/2010	133.00	19,121.16	0.00	17,915.30	1,205.86
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	01/30/2009	01/29/2010	282.00	3,883.09	0.00	3,370.61	512.49
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	04/16/2009	01/29/2010	1,342.00	8,837.90	0.00	8,859.75	(21.86)
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	04/22/2009	01/29/2010	1,277.00	8,409.83	0.00	8,055.44	354.39
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	05/08/2009	01/29/2010	432.00	2,844.99	0.00	3,213.39	(368.40)
FLSMIDTH & CO. A/S SPONSORED ADR CMN (343793105)	08/24/2009	01/29/2010	389.00	2,493.46	0.00	1,986.55	506.91
FLSMIDTH & CO. A/S SPONSORED ADR CMN (343793105)	08/25/2009	01/29/2010	1,302.00	8,345.71	0.00	6,809.85	1,535.86
FLSMIDTH & CO. A/S SPONSORED ADR CMN (343793105)	08/26/2009	01/29/2010	860.00	5,512.53	0.00	4,671.35	841.18
FRESENIUS MEDICAL CARE AG & CO KGAA SPONSORED ADR CMN (358029106)	03/13/2009	01/29/2010	415.00	21,058.16	0.00	16,024.27	5,033.89
FRESENIUS MEDICAL CARE AG & CO KGAA SPONSORED ADR CMN (358029106)	04/22/2009	01/29/2010	108.00	5,480.20	0.00	4,066.05	1,414.15

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
FRESENIUS MEDICAL CARE AG & CO KGAA SPONSORED ADR CMN (358029106)	05/08/2009	01/29/2010	89.00	4,516.09	0.00	3,488.43	1,027.66
HONG KONG EXCHANGES & CLEARING UNSPONSORED ADR CMN (43858F109)	03/13/2009	01/29/2010	1,165.00	19,862.99	0.00	9,244.51	10,618.49
HONG KONG EXCHANGES & CLEARING UNSPONSORED ADR CMN (43858F109)	03/19/2009	01/29/2010	20.00	341.00	0.00	173.55	167.45
INDUSTRIAL & COMMERCIAL BANK O ADR CMN (455807107)	04/08/2009	01/29/2010	330.00	12,137.24	0.00	8,994.51	3,142.73
INDUSTRIAL & COMMERCIAL BANK O ADR CMN (455807107)	05/20/2009	01/29/2010	190.00	6,988.11	0.00	5,936.97	1,051.14
INFOSYS TECHNOLOGIES SPON ADR SPONSORED ADR CMN - (456788108)	02/20/2009	01/29/2010	123.00	6,526.05	0.00	3,025.24	3,500.81
INFOSYS TECHNOLOGIES SPON ADR SPONSORED ADR CMN - (456788108)	03/19/2009	01/29/2010	171.00	9,072.80	0.00	4,578.05	4,494.75
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/10/2009	01/29/2010	463.00	10,755.35	0.00	11,510.69	(755.34)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/11/2009	01/29/2010	227.00	5,273.14	0.00	5,538.78	(265.64)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/12/2009	01/29/2010	222.00	5,156.99	0.00	5,454.05	(297.06)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/24/2009	01/29/2010	219.00	5,087.30	0.00	5,332.04	(244.73)
ITAU UNIBANCO BANCO HLDNG S.A SPONSORED ADR CMN (465562106)	05/26/2009	01/29/2010	53.00	1,051.51	0.00	748.13	303.37
ITAU UNIBANCO BANCO HLDNG S.A SPONSORED ADR CMN (465562106)	05/27/2009	01/29/2010	448.00	8,888.20	0.00	6,503.33	2,384.87
ITAU UNIBANCO BANCO HLDNG S.A SPONSORED ADR CMN (465562106)	06/24/2009	01/29/2010	195.00	3,868.75	0.00	2,691.06	1,177.69
LAFARGE SPONSORED ADR CMN (505861401)	01/28/2010	01/29/2010	720.00	13,481.75	0.00	13,824.50	(342.75)
MITSUBISHI UFJ FINL GROUP, INC SPONSORED ADR CMN (606822104)	05/08/2009	01/29/2010	1,595.00	8,301.87	0.00	10,209.28	(1,907.41)
MITSUBISHI UFJ FINL GROUP, INC SPONSORED ADR CMN (606822104)	05/13/2009	01/29/2010	1,500.00	7,807.40	0.00	9,871.95	(2,064.55)
MITSUBISHI UFJ FINL GROUP, INC SPONSORED ADR CMN (606822104)	06/12/2009	01/29/2010	1,421.00	7,396.21	0.00	9,540.17	(2,143.96)
NEW ORIENTAL ED & TECH GRP SPONSORED ADR CMN (647581107)	09/09/2009	01/29/2010	39.00	2,712.45	0.00	2,762.84	(50.39)
NEW ORIENTAL ED & TECH GRP SPONSORED ADR CMN (647581107)	09/11/2009	01/29/2010	41.00	2,851.55	0.00	3,038.31	(186.76)
NEW ORIENTAL ED & TECH GRP SPONSORED ADR CMN (647581107)	09/14/2009	01/29/2010	16.00	1,112.80	0.00	1,193.49	(80.69)
NEW ORIENTAL ED & TECH GRP SPONSORED ADR CMN (647581107)	09/15/2009	01/29/2010	44.00	3,060.20	0.00	3,291.52	(231.32)
NEW ORIENTAL ED & TECH GRP SPONSORED ADR CMN (647581107)	09/16/2009	01/29/2010	11.00	765.05	0.00	834.37	(69.32)
NEW ORIENTAL ED & TECH GRP SPONSORED ADR CMN (647581107)	10/01/2009	01/29/2010	39.00	2,712.45	0.00	3,063.06	(350.61)
NEW ORIENTAL ED & TECH GRP SPONSORED ADR CMN (647581107)	10/08/2009	01/29/2010	2.00	139.10	0.00	163.58	(24.48)

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
OESTERREICHISCHE ELEKTRIZITAET SPONSORED ADR CMN (688590108)	03/13/2009	01/29/2010	127.00	1,066.35	0.00	844.40	221.96
POTASH CORP OF SASKATCHEWAN INC (73755L107)	04/30/2009	01/29/2010	41.00	4,212.86	0.00	3,583.84	629.01
RECKITT BENCKISER GROUP PLC SLOUGH UNSPONSORED ADR (UK) (756255105)	02/23/2009	01/29/2010	678.00	7,098.57	0.00	5,449.15	1,649.42
RECKITT BENCKISER GROUP PLC SLOUGH UNSPONSORED ADR (UK) (756255105)	09/10/2009	01/29/2010	94.00	984.17	0.00	917.48	66.69
SOUTHERN COPPER CORPORATION CMN (84265V105)	07/17/2009	01/29/2010	252.00	7,076.01	0.00	5,753.92	1,322.10
SOUTHERN COPPER CORPORATION CMN (84265V105)	07/20/2009	01/29/2010	284.00	7,974.56	0.00	6,712.25	1,262.30
TESCO PLC (SPONSORED) ADR SPONSORED ADR CMN (881575302)	10/21/2009	01/29/2010	1,326.00	27,076.57	0.00	26,054.17	1,022.40
VESTAS WIND SYSTEMS A/S ADR CMN (925458101)	04/16/2009	01/29/2010	13.00	226.20	0.00	240.28	(14.08)
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	05/08/2009	02/03/2010	354.00	2,304.33	0.00	2,633.19	(328.86)
TOYOTA MOTOR CORPORATION SPON ADR (892331307)	11/19/2009	02/03/2010	12.00	917.95	0.00	936.52	(18.57)
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	05/08/2009	02/04/2010	632.00	4,144.35	0.00	4,701.07	(556.72)
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	06/05/2009	02/04/2010	507.00	3,324.66	0.00	4,478.23	(1,153.57)
DEUTSCHE BOERSE AG UNPOSNORED ADR CMN (251542106)	10/20/2009	02/04/2010	640.00	4,196.81	0.00	5,892.03	(1,695.22)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/24/2009	03/25/2010	121.00	2,700.66	0.00	2,946.01	(245.35)
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/17/2009	04/09/2010	192.00	734.08	0.00	986.98	(252.90)
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/17/2009	04/12/2010	962.00	3,720.27	0.00	4,945.16	(1,224.89)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/24/2009	04/26/2010	115.00	2,470.93	0.00	2,799.93	(329.00)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/24/2009	04/27/2010	20.00	410.56	0.00	486.94	(76.39)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/28/2009	04/27/2010	68.00	1,395.89	0.00	1,808.98	(413.09)
SCHLUMBERGER LTD CMN (806857108)	04/30/2009	04/30/2010	30.00	2,151.55	0.00	1,466.11	685.44
LAFARGE SPONSORED ADR CMN (505861401)	01/28/2010	05/20/2010	136.00	1,935.32	0.00	2,611.30	(675.98)
POTASH CORP OF SASKATCHEWAN INC (73755L107)	10/07/2009	08/24/2010	7.00	1,050.05	0.00	626.53	423.52
POTASH CORP OF SASKATCHEWAN INC (73755L107)	10/07/2009	08/25/2010	17.00	2,482.75	0.00	1,521.57	961.18
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	05/07/2010	09/30/2010	40.00	2,376.77	0.00	2,584.26	(207.49)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	01/13/2010	12/01/2010	93.00	1,492.31	0.00	2,575.20	(1,082.89)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	01/13/2010	12/02/2010	164.00	2,675.53	0.00	4,541.21	(1,865.68)

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/25/2010	12/02/2010	147.00	2,398.19	0.00	2,477.30	(79.11)
LULULEMON ATHLETICA INC. CMN (550021109)	09/10/2010	12/13/2010	34.00	2,421.67	0.00	1,362.26	1,059.41
NET SHORT TERM GAINS (LOSSES)				**408,413.26**	**0.00**	**372,155.25**	**36,258.03**

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	01/07/2010	268.00	2,519.29	0.00	1,012.05	1,507.24
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	01/08/2010	599.00	5,534.91	0.00	2,262.00	3,272.91
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	07/30/2007	01/13/2010	42.00	2,032.53	0.00	1,540.09	492.44
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	10/08/2008	01/13/2010	65.00	3,145.59	0.00	1,603.69	1,541.90
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	10/08/2008	01/14/2010	79.00	3,799.93	0.00	1,949.10	1,850.83
NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS) (641069406)	05/09/2007	01/19/2010	4.00	191.29	0.00	159.39	31.91
NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS) (641069406)	06/22/2007	01/19/2010	85.00	4,064.98	0.00	3,125.25	939.73
SABMILLER PLC SPONSORED ADR (78572M105)	10/30/2006	01/20/2010	131.00	3,700.95	0.00	2,551.16	1,149.79
SABMILLER PLC SPONSORED ADR (78572M105)	11/28/2007	01/20/2010	138.00	3,898.71	0.00	3,766.06	132.65
AMERICA MOVIL SAB DE CV SPONSORED ADR CMN SERIES L (02364W105)	12/29/2008	01/29/2010	490.00	21,820.30	0.00	15,137.08	6,683.22
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	01/29/2010	2,614.00	24,313.29	0.00	9,871.25	14,442.04
BNP PARIBAS SPONSORED ADR CMN (05565A202)	12/29/2008	01/29/2010	642.00	23,233.68	0.00	13,257.30	9,976.38
BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108)	09/19/2008	01/29/2010	167.00	5,724.25	0.00	5,338.59	385.66
BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108)	09/30/2008	01/29/2010	283.00	9,700.38	0.00	8,350.82	1,349.56
CANADIAN NATIONAL RAILWAY CO. CMN (136375102)	12/29/2008	01/29/2010	540.00	27,711.14	0.00	18,602.62	9,108.52
CARNIVAL CORPORATION CMN (143658300)	12/29/2008	01/29/2010	1,017.00	34,919.26	0.00	23,245.57	11,673.69

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	04/01/2008	01/29/2010	28.00	1,875.60	0.00	1,541.31	334.29
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	04/07/2008	01/29/2010	276.00	18,488.09	0.00	16,414.69	2,073.40
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	10/24/2008	01/29/2010	137.00	9,177.06	0.00	5,348.78	3,828.28
COCA-COLA HELLENIC BOTTLING CO SPONSORED ADR CMN (1912EP104)	12/29/2008	01/29/2010	829.00	19,082.75	0.00	9,698.89	9,383.87
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	01/21/2009	01/29/2010	186.00	2,561.19	0.00	2,017.69	543.50
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	01/22/2009	01/29/2010	372.00	5,122.37	0.00	4,253.15	869.22
DASSAULT SYSTEMES SA SPONSORED ADR CMN (237545108)	01/25/2008	01/29/2010	211.00	12,280.04	0.00	11,168.68	1,111.37
DASSAULT SYSTEMES SA SPONSORED ADR CMN (237545108)	01/29/2008	01/29/2010	72.00	4,190.35	0.00	3,928.15	262.20
EMPRESA BRASILEIRA DE AERONAUTICA SA ONE ADR = 4 COMMON SHARES (29081M102)	12/29/2008	01/29/2010	885.00	19,150.35	0.00	13,127.82	6,022.53
FANUC LIMITED UNSPONSORED ADR CMN (307305102)	12/16/2008	01/29/2010	241.00	11,483.50	0.00	7,904.24	3,579.26
FANUC LIMITED UNSPONSORED ADR CMN (307305102)	12/17/2008	01/29/2010	228.00	10,864.06	0.00	7,790.76	3,073.30
GAZPROM ADR SPONSORED ADR CMN (368287207)	12/29/2008	01/29/2010	865.00	21,166.28	0.00	12,392.08	8,774.20
HANG LUNG PPTYS LTD SPONSORED ADR CMN (41043M104)	12/29/2008	01/29/2010	1,244.00	21,309.44	0.00	14,100.37	7,209.07
HENNES & MAURITZ AB ADR CMN (425883105)	12/29/2008	01/29/2010	2,859.00	33,735.77	0.00	23,154.18	10,581.59
KINGFISHER PLC SPONSORED ADR CMN (495724403)	12/29/2008	01/29/2010	3,990.00	26,932.95	0.00	15,298.46	11,634.49
KOMATSU LTD ADR (NEW) SPONSORED GDS CMN (500458401)	12/29/2008	01/29/2010	353.00	28,412.60	0.00	17,367.60	11,045.00
LOGITECH INTERNATIONAL SA ORD CMN (H50430232)	12/29/2008	01/29/2010	1,837.00	31,557.05	0.00	27,535.89	4,021.16
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306)	11/12/2008	01/29/2010	491.00	10,816.59	0.00	5,518.30	5,298.29
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306)	11/18/2008	01/29/2010	508.00	11,191.10	0.00	5,194.40	5,996.70
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306)	11/20/2008	01/29/2010	514.00	11,323.27	0.00	5,068.19	6,255.08
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306)	01/16/2009	01/29/2010	140.00	3,084.16	0.00	1,546.02	1,538.14
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/29/2008	01/29/2010	4,205.00	18,668.70	0.00	14,553.50	4,115.19
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/30/2008	01/29/2010	712.00	3,161.03	0.00	2,645.65	515.38
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/30/2008	01/29/2010	188.00	843.16	0.00	698.57	144.59
NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS) (641069406)	06/22/2007	01/29/2010	602.00	28,715.03	0.00	22,134.12	6,580.91
NOKIA CORP SPON ADR SPONSORED ADR CMN (654902204)	12/29/2008	01/29/2010	1,101.00	15,479.86	0.00	16,548.25	(1,068.39)

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
NOVARTIS AG-ADR SPONSORED ADR CMN (66987V109)	07/18/2007	01/29/2010	151.00	8,108.69	0.00	8,079.84	28.84
NOVARTIS AG-ADR SPONSORED ADR CMN (66987V109)	01/04/2006	01/29/2010	38.00	2,040.60	0.00	2,067.58	(26.98)
NOVARTIS AG-ADR SPONSORED ADR CMN (66987V109)	05/09/2006	01/29/2010	159.00	8,538.29	0.00	9,148.86	(610.57)
NOVARTIS AG-ADR SPONSORED ADR CMN (66987V109)	09/29/2006	01/29/2010	212.00	11,384.38	0.00	12,425.04	(1,040.66)
NOVO-NORDISK A/S ADR ADR CMN (670100205)	01/04/2006	01/29/2010	32.00	2,180.84	0.00	914.10	1,266.74
NOVO-NORDISK A/S ADR ADR CMN (670100205)	05/09/2006	01/29/2010	254.00	17,310.44	0.00	8,674.10	8,636.34
NOVO-NORDISK A/S ADR ADR CMN (670100205)	02/28/2007	01/29/2010	191.00	13,016.90	0.00	8,100.02	4,916.88
OESTERREICHISCHE ELEKTRIZITAET SPONSORED ADR CMN (688590108)	03/17/2008	01/29/2010	40.00	335.86	0.00	595.55	(259.69)
OESTERREICHISCHE ELEKTRIZITAET SPONSORED ADR CMN (688590108)	03/18/2008	01/29/2010	100.00	839.65	0.00	1,487.67	(648.02)
OESTERREICHISCHE ELEKTRIZITAET SPONSORED ADR CMN (688590108)	04/21/2008	01/29/2010	575.00	4,827.98	0.00	9,202.88	(4,374.90)
OESTERREICHISCHE ELEKTRIZITAET SPONSORED ADR CMN (688590108)	04/22/2008	01/29/2010	604.00	5,071.48	0.00	9,394.80	(4,323.32)
POTASH CORP OF SASKATCHEWAN INC (73755L107)	08/23/2007	01/29/2010	101.00	10,378.01	0.00	8,484.31	1,893.70
POTASH CORP OF SASKATCHEWAN INC (73755L107)	09/16/2008	01/29/2010	47.00	4,829.37	0.00	7,390.99	(2,561.62)
RECKITT BENCKISER GROUP PLC SLOUGH UNSPONSORED ADR (UK) (756255105)	10/13/2008	01/29/2010	1,209.00	12,658.07	0.00	10,515.28	2,142.79
RECKITT BENCKISER GROUP PLC SLOUGH UNSPONSORED ADR (UK) (756255105)	12/17/2008	01/29/2010	1,227.00	12,846.53	0.00	9,576.37	3,270.16
ROCHE HOLDING AG ADR B SHS(NOM CHF 100) VAL 224.184 (771195104)	12/29/2008	01/29/2010	534.00	22,721.41	0.00	20,850.03	1,871.38
SABMILLER PLC SPONSORED ADR (78572M105)	11/28/2007	01/29/2010	619.00	17,022.28	0.00	16,892.70	129.59
SABMILLER PLC SPONSORED ADR (78572M105)	01/22/2008	01/29/2010	10.00	275.00	0.00	226.14	48.85
SAP AG (SPON ADR) (803054204)	05/19/2008	01/29/2010	143.00	6,580.21	0.00	7,434.39	(854.18)
SAP AG (SPON ADR) (803054204)	05/29/2008	01/29/2010	346.00	15,921.33	0.00	19,088.82	(3,167.49)
SAP AG (SPON ADR) (803054204)	10/07/2008	01/29/2010	270.00	12,424.16	0.00	10,105.10	2,319.06
SAP AG (SPON ADR) (803054204)	10/10/2008	01/29/2010	127.00	5,843.96	0.00	4,253.84	1,590.12
SCHLUMBERGER LTD CMN (806857108)	01/11/2008	01/29/2010	27.00	1,775.23	0.00	2,549.02	(773.79)
SCHLUMBERGER LTD CMN (806857108)	01/22/2008	01/29/2010	132.00	8,678.89	0.00	10,257.65	(1,578.76)
SCHLUMBERGER LTD CMN (806857108)	12/09/2008	01/29/2010	128.00	8,415.89	0.00	5,443.52	2,972.37
SCHLUMBERGER LTD CMN (806857108)	12/15/2008	01/29/2010	135.00	8,876.14	0.00	5,701.10	3,175.04

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
SCHLUMBERGER LTD CMN (806857108)	01/28/2009	01/29/2010	123.00	8,087.15	0.00	5,413.41	2,673.73
SMITH & NEPHEW PLC ADR CMN (83175M205)	08/01/2008	01/29/2010	217.00	10,984.81	0.00	11,799.81	(815.00)
SMITH & NEPHEW PLC ADR CMN (83175M205)	09/24/2008	01/29/2010	163.00	8,251.26	0.00	9,111.70	(860.44)
SMITH & NEPHEW PLC ADR CMN (83175M205)	09/30/2008	01/29/2010	47.00	2,379.20	0.00	2,473.33	(94.13)
TELEFONICA S.A. ADR SPONSORED ADR CMN (879382208)	06/16/2008	01/29/2010	207.00	14,949.60	0.00	17,009.48	(2,059.88)
TELEFONICA S.A. ADR SPONSORED ADR CMN (879382208)	02/01/2007	01/29/2010	110.00	7,944.23	0.00	7,258.01	686.22
TELEFONICA S.A. ADR SPONSORED ADR CMN (879382208)	08/01/2008	01/29/2010	122.00	8,810.87	0.00	9,484.15	(673.28)
TEVA PHARMACEUTICAL IND LTD ADS (881624209)	05/09/2006	01/29/2010	34.00	1,929.82	0.00	1,456.22	473.60
TEVA PHARMACEUTICAL IND LTD ADS (881624209)	11/20/2006	01/29/2010	610.00	34,623.15	0.00	19,281.80	15,341.35
TEVA PHARMACEUTICAL IND LTD ADS (881624209)	12/13/2006	01/29/2010	244.00	13,849.26	0.00	7,766.06	6,083.20
TOYOTA MOTOR CORPORATION SPON ADR (892331307)	12/29/2008	01/29/2010	449.00	34,765.84	0.00	28,762.17	6,003.67
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	01/29/2010	1,587.00	28,933.34	0.00	21,931.70	7,001.64
VESTAS WIND SYSTEMS A/S ADR CMN (925458101)	12/29/2008	01/29/2010	1,052.00	18,304.56	0.00	20,404.38	(2,099.82)
VESTAS WIND SYSTEMS A/S ADR CMN (925458101)	01/15/2009	01/29/2010	370.00	6,437.92	0.00	6,486.91	(48.99)
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	10/08/2008	01/29/2010	13.00	594.48	0.00	320.74	273.75
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	11/18/2008	01/29/2010	261.00	11,935.38	0.00	6,527.35	5,408.03
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	01/23/2009	01/29/2010	241.00	11,020.79	0.00	5,210.40	5,810.39
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	01/28/2009	01/29/2010	80.00	3,658.35	0.00	1,801.88	1,856.47
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	02/01/2010	264.00	2,381.45	0.00	996.94	1,384.51
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/30/2008	02/01/2010	307.00	1,345.56	0.00	1,140.75	204.81
TOYOTA MOTOR CORPORATION SPON ADR (892331307)	12/29/2008	02/03/2010	21.00	1,606.42	0.00	1,345.22	261.19
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	12/30/2008	02/11/2010	149.00	594.03	0.00	553.65	40.38
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	01/29/2009	02/11/2010	111.00	442.54	0.00	372.67	69.86
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	01/29/2009	02/12/2010	212.00	792.54	0.00	711.77	80.77

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	03/16/2010	153.00	2,357.73	0.00	2,114.40	243.33
NOVO-NORDISK A/S ADR ADR CMN (670100205)	02/28/2007	03/17/2010	37.00	2,897.73	0.00	1,569.11	1,328.62
COCA-COLA HELLENIC BOTTLING CO SPONSORED ADR CMN (1912EP104)	12/29/2008	03/24/2010	57.00	1,561.21	0.00	666.87	894.34
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	03/25/2010	171.00	2,493.50	0.00	2,363.15	130.35
COCA-COLA HELLENIC BOTTLING CO SPONSORED ADR CMN (1912EP104)	12/29/2008	03/26/2010	75.00	2,040.32	0.00	877.46	1,162.86
COCA-COLA HELLENIC BOTTLING CO SPONSORED ADR CMN (1912EP104)	12/29/2008	03/29/2010	48.00	1,303.95	0.00	561.58	742.37
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	01/29/2009	04/06/2010	698.00	2,683.34	0.00	2,343.47	339.87
NATIONAL BANK OF GREECE - ADR SPONSORED ADR CMN (633643408)	01/29/2009	04/09/2010	554.00	2,118.13	0.00	1,860.00	258.13
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	04/12/2010	228.00	2,496.21	0.00	861.00	1,635.21
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR REPSTG SER V SHS (93114W107)	01/28/2009	04/21/2010	36.00	1,827.16	0.00	810.85	1,016.31
NOKIA CORP SPON ADR SPONSORED ADR CMN (654902204)	12/29/2008	04/22/2010	767.00	9,816.51	0.00	11,528.16	(1,711.65)
FANUC LIMITED UNSPONSORED ADR CMN (307305102)	12/17/2008	04/28/2010	41.00	2,439.13	0.00	1,400.97	1,038.16
SCHLUMBERGER LTD CMN (806857108)	01/28/2009	04/30/2010	5.00	358.59	0.00	220.06	138.53
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	06/10/2010	182.00	2,238.96	0.00	687.29	1,551.67
BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108)	03/09/2009	06/16/2010	53.00	2,200.57	0.00	1,274.70	925.87
BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108)	05/06/2009	06/16/2010	63.00	2,615.78	0.00	1,856.16	759.62
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	06/29/2010	64.00	842.51	0.00	884.45	(41.94)
BRITISH SKY BROADCASTING GROUP PLC AMERICAN DEPOSITARY SHARES (1 ADS = 4 ORDS) (111013108)	05/06/2009	06/30/2010	60.00	2,512.30	0.00	1,767.77	744.53
NOVO-NORDISK A/S ADR ADR CMN (670100205)	02/28/2007	06/30/2010	27.00	2,195.42	0.00	1,145.03	1,050.39
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	06/30/2010	43.00	558.90	0.00	594.24	(35.34)
VERBUND AG SPONSORED ADR CMN (92336Y107)	03/13/2009	06/30/2010	87.00	535.38	0.00	575.58	(40.20)
VERBUND AG SPONSORED ADR CMN (92336Y107)	03/13/2009	06/30/2010	252.00	1,550.75	0.00	1,675.50	(124.75)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/01/2010	76.00	967.00	0.00	1,050.29	(83.29)
VERBUND AG SPONSORED ADR CMN (92336Y107)	03/13/2009	07/01/2010	300.00	1,850.33	0.00	1,984.74	(134.41)

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/02/2010	46.00	590.40	0.00	635.70	(45.30)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/06/2010	91.00	1,195.83	0.00	1,257.58	(61.75)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/07/2010	102.00	1,337.04	0.00	1,409.60	(72.56)
VERBUND AG SPONSORED ADR CMN (92336Y107)	03/13/2009	07/07/2010	7.00	45.33	0.00	46.31	(0.98)
VERBUND AG SPONSORED ADR CMN (92336Y107)	03/16/2009	07/07/2010	294.00	1,903.76	0.00	2,002.49	(98.73)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/08/2010	101.00	1,341.88	0.00	1,395.78	(53.90)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/09/2010	40.00	527.15	0.00	552.78	(25.63)
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/12/2010	78.00	1,024.22	0.00	1,077.93	(53.71)
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	07/13/2010	166.00	2,317.24	0.00	626.87	1,690.37
TURKCELL ILETISIM HIZMETLERI SPONSORED ADR CMN (900111204)	12/29/2008	07/13/2010	134.00	1,770.82	0.00	1,851.83	(81.01)
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	07/14/2010	163.00	2,369.37	0.00	615.54	1,753.83
ARM HOLDINGS PLC SPON ADR SPONSORED ADR CMN (042068106)	12/29/2008	08/02/2010	183.00	2,846.97	0.00	691.06	2,155.91
POTASH CORP OF SASKATCHEWAN INC (73755L107)	04/30/2009	08/24/2010	10.00	1,500.07	0.00	874.11	625.96
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	10/24/2008	09/07/2010	42.00	2,476.82	0.00	1,639.77	837.05
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306)	01/16/2009	09/10/2010	92.00	2,311.64	0.00	1,015.96	1,295.68
HANG LUNG PPTYS LTD SPONSORED ADR CMN (41043M104)	12/29/2008	09/13/2010	210.00	4,987.28	0.00	2,380.29	2,606.99
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	01/30/2009	09/16/2010	158.00	2,367.32	0.00	1,888.50	478.83
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	03/13/2009	09/16/2010	72.00	1,078.78	0.00	778.00	300.78
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	03/13/2009	09/17/2010	179.00	2,678.27	0.00	1,934.19	744.08
CSL LIMITED UNSPONSORED ADR CMN (12637N105)	03/13/2009	09/20/2010	201.00	2,996.67	0.00	2,171.91	824.76
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	11/12/2008	09/30/2010	230.00	13,666.40	0.00	9,056.07	4,610.33
CHINA LIFE INSURANCE CO LTD SPONSORED ADR CMN (16939P106)	10/24/2008	09/30/2010	27.00	1,595.28	0.00	1,054.14	541.14
LOGITECH INTERNATIONAL SA ORD CMN (H50430232)	12/29/2008	10/12/2010	153.00	2,847.04	0.00	2,293.41	553.63
INFOSYS TECHNOLOGIES SPON ADR SPONSORED ADR CMN - (456788108)	03/19/2009	10/13/2010	23.00	1,639.64	0.00	615.76	1,023.88
INFOSYS TECHNOLOGIES SPON ADR SPONSORED ADR CMN - (456788108)	04/23/2009	10/13/2010	13.00	926.75	0.00	369.08	557.67
LOGITECH INTERNATIONAL SA ORD CMN (H50430232)	12/29/2008	10/13/2010	50.00	934.96	0.00	749.48	185.48
NOVO-NORDISK A/S ADR ADR CMN (670100205)	02/28/2007	10/20/2010	27.00	2,724.66	0.00	1,145.03	1,579.63

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (502441306)	01/16/2009	10/22/2010	89.00	2,794.59	0.00	982.83	1,811.76
SOUTHERN COPPER CORPORATION CMN (84265V105)	07/20/2009	11/04/2010	112.00	5,030.15	0.00	2,647.09	2,383.06
KOMATSU LTD ADR (NEW) SPONSORED GDS CMN (500458401)	12/29/2008	11/09/2010	105.00	2,916.81	0.00	1,291.50	1,625.31
LOGITECH INTERNATIONAL SA ORD CMN (H50430232)	12/29/2008	11/09/2010	128.00	2,806.82	0.00	1,918.67	888.15
FLSMIDTH & CO. A/S SPONSORED ADR CMN (343793105)	08/26/2009	11/17/2010	325.00	2,439.53	0.00	1,765.34	674.20
ROCHE HOLDING AG ADR B SHS(NOM CHF 100) VAL 224.184 (771195104)	12/29/2008	11/22/2010	407.00	14,757.41	0.00	15,891.32	(1,133.91)
INTESA SANPAOLO SPONSORED ADR CMN (46115H107)	08/28/2009	12/01/2010	226.00	3,626.47	0.00	6,012.21	(2,385.74)
NET LONG TERM GAINS (LOSSES)				**1,163,341.75**	**0.00**	**886,512.92**	**276,828.84**

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES

Supplemental Information - Consult your Form 1099 for tax reporting purposes

REALIZED GAIN AND LOSS SUMMARY

Net Short Term Gains (Losses)	(17,466.24)	Net Long Term Gains (Losses)	1,266,261.19	Net Ordinary Gains (Losses)	0.00
Net Miscellaneous Short Term Gains (Losses)	0.00	Net Miscellaneous Long Term Gains (Losses)	0.00	Net Miscellaneous Ordinary Gains (Losses)	0.00
Net Regulated Futures Contract Short Term Gains (Losses)	0.00	Net Regulated Futures Contract Long Term Gains (Losses)	0.00		
Total Short Term Gains (Losses)	**(17,466.24)**	**Total Long Term Gains (Losses)**	**1,266,261.19**	**Total Ordinary Gains (Losses)**	**0.00**

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
THE GOLDMAN SACHS GROUP, INC. LINKED TO UKX,SX5E,SMI 0% COUPON DUE 03/25/2010 STRUCTURED NOTE (38143Y418)	11/21/2005	03/25/2010	200.00	200,000.00	0.00	200,000.00	0.00
BNP PARIBAS LNKD TO AUG 2010 NG FUTURES 0% COUPON DUE AUG 10, 2010 STRUCTURED NOTE (05567LJ65)	04/28/2010	08/10/2010	241,000.00	242,856.41	0.00	241,000.00	1,856.41
EKSPORTFINANS ASA LNK TO KRW VS. EUR 0% COUPON DUE 02/28/2011 STRUCTURED NOTE (28264QS21)	01/14/2010	09/23/2010	1,500,000.00	1,570,500.00	0.00	1,500,000.00	70,500.00
BNP PARIBAS LNK TO BRIC + IT VS JPY (FX) 0% COUPON DUE 2/27/2012 STRUCTURED NOTE (05567LB89)	10/13/2009	09/30/2010	1,093,000.00	1,021,955.00	0.00	1,111,777.65	(89,822.65)
NET SHORT TERM GAINS (LOSSES)				**3,035,311.41**	**0.00**	**3,052,777.65**	**(17,466.24)**

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
FHLB 5.250000% 06/18/2014 JD (3133X7FK5)	01/16/2007	01/14/2010	300,000.00	332,934.00	(3,082.52)	305,448.73	27,485.27
FHLB 5.250000% 06/18/2014 JD (3133X7FK5)	03/02/2007	01/14/2010	1,000,000.00	1,109,780.00	(12,082.63)	1,022,247.37	87,532.63
GOLDMAN SACHS CONCENTRATED INTERNATIONAL EQUITY FD - I (38141W448)	01/06/2009	01/28/2010	43,060.04	667,000.00	0.00	562,794.71	104,205.29
GOLDMAN SACHS SMALL CAP VALUE CLASS I (38142V209)	01/06/2009	01/28/2010	11,753.79	380,000.00	0.00	310,770.18	69,229.82
ISHARES TR-ISHARES MSCI EAFE INDEX FUND ETF (464287465)	11/19/2008	01/28/2010	15,800.00	840,909.53	0.00	612,442.76	228,466.77
FHLB 4.375000% 03/17/2010 MS (3133X8B20)	03/08/2006	03/17/2010	500,000.00	500,000.00	10,820.00	500,000.00	0.00
GOLDMAN SACHS SHORT DURATION GOVERNMENT FUND - I (38141W307)	03/10/2009	04/22/2010	19,342.36	200,000.00	0.00	198,839.46	1,160.54
GOLDMAN SACHS SHORT DURATION GOVERNMENT FUND - I (38141W307)	03/10/2009	04/28/2010	4,835.59	50,000.00	0.00	49,709.87	290.14

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
GOLDMAN SACHS SHORT DURATION GOVERNMENT FUND - I (38141W307)	03/10/2009	09/16/2010	12,072.83	125,678.15	0.00	124,108.68	1,569.47
FHLB 4.375000% 09/17/2010 MS (3133XCQZ9)	08/18/2008	09/17/2010	1,000,000.00	1,000,000.00	(25,360.00)	1,000,000.00	0.00
FHLB 4.375000% 09/17/2010 MS (3133XCQZ9)	03/21/2006	09/17/2010	500,000.00	500,000.00	10,675.00	500,000.00	0.00
GOLDMAN SACHS GROUP, INC.(THE) CMN (38141G104)	05/03/1999	12/03/2010	1,000.00	161,446.26	0.00	53,000.00	108,446.26
AB SVENSK EXPORTKREDIT LINKED TO S&P 500 0% COUPON DUE 12/08/2010 STRUCTURED NOTE (00083D788)	12/17/2008	12/08/2010	1,575.00	2,212,875.00	0.00	1,575,000.00	637,875.00
NET LONG TERM GAINS (LOSSES)				**8,080,622.94**	**(19,030.15)**	**6,814,361.76**	**1,266,261.19**

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES

Supplemental Information - Consult your Form 1099 for tax reporting purposes

REALIZED GAIN AND LOSS SUMMARY

Net Short Term Gains (Losses)	112,882.23	Net Long Term Gains (Losses)	301,536.92	Net Ordinary Gains (Losses)	0.00
Net Miscellaneous Short Term Gains (Losses)	0.00	Net Miscellaneous Long Term Gains (Losses)	0.00	Net Miscellaneous Ordinary Gains (Losses)	0.00
Net Regulated Futures Contract Short Term Gains (Losses)	0.00	Net Regulated Futures Contract Long Term Gains (Losses)	0.00		
Total Short Term Gains (Losses)	**112,882.23**	**Total Long Term Gains (Losses)**	**301,536.92**	**Total Ordinary Gains (Losses)**	**0.00**

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
AFLAC INCORPORATED CMN (001055102)	09/16/2009	01/28/2010	866.00	42,605.70	0.00	37,084.20	5,521.50
AFLAC INCORPORATED CMN (001055102)	08/25/2009	01/28/2010	143.00	7,035.35	0.00	5,983.92	1,051.43
APPLE, INC. CMN (037833100)	12/09/2009	01/28/2010	80.00	15,981.01	0.00	15,451.50	529.51
APPLE, INC. CMN (037833100)	07/06/2009	01/28/2010	301.00	60,128.56	0.00	41,281.31	18,847.25
AT&T INC CMN (00206R102)	03/10/2009	01/28/2010	2,003.00	51,155.96	0.00	45,968.85	5,187.11
BANK OF AMERICA CORP CMN (060505104)	01/12/2010	01/28/2010	2,422.00	37,249.88	0.00	39,953.07	(2,703.19)
BANK OF AMERICA CORP CMN (060505104)	01/26/2010	01/28/2010	3.00	46.14	0.00	45.29	0.85
BAXTER INTERNATIONAL INC CMN (071813109)	12/09/2009	01/28/2010	359.00	20,895.19	0.00	19,964.31	930.88
BAXTER INTERNATIONAL INC CMN (071813109)	10/27/2009	01/28/2010	280.00	16,297.08	0.00	15,390.98	906.10
BIOGEN IDEC INC. CMN (09062X103)	05/12/2009	01/28/2010	842.00	45,054.17	0.00	40,813.26	4,240.91
CHARLES SCHWAB CORPORATION CMN (808513105)	06/01/2009	01/28/2010	3,291.00	60,537.49	0.00	60,400.38	137.11
COSTCO WHOLESALE CORPORATION CMN (22160K105)	04/21/2009	01/28/2010	522.00	29,935.53	0.00	23,638.46	6,297.08
COSTCO WHOLESALE CORPORATION CMN (22160K105)	05/12/2009	01/28/2010	288.00	16,516.16	0.00	13,357.61	3,158.54
COSTCO WHOLESALE CORPORATION CMN (22160K105)	07/28/2009	01/28/2010	435.00	24,946.28	0.00	21,182.85	3,763.43
EMERSON ELECTRIC CO. CMN (291011104)	06/01/2009	01/28/2010	697.00	29,035.39	0.00	23,689.43	5,345.96
EMERSON ELECTRIC CO. CMN (291011104)	10/20/2009	01/28/2010	716.00	29,826.89	0.00	28,382.96	1,443.93
EMERSON ELECTRIC CO. CMN (291011104)	03/30/2009	01/28/2010	297.00	12,372.33	0.00	8,201.21	4,171.12
EOG RESOURCES INC CMN (26875P101)	04/14/2009	01/28/2010	659.00	60,226.70	0.00	40,178.91	20,047.79
EOG RESOURCES INC CMN (26875P101)	04/06/2009	01/28/2010	157.00	14,348.39	0.00	9,436.90	4,911.50
FREEPORT-MCMORAN COPPER & GOLD CMN (35671D857)	06/09/2009	01/28/2010	561.00	38,681.01	0.00	32,729.36	5,951.65
HONEYWELL INTL INC CMN (438516106)	11/20/2009	01/28/2010	504.00	20,032.44	0.00	19,137.43	895.01

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

SHORT TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
HONEYWELL INTL INC CMN (438516106)	01/06/2010	01/28/2010	453.00	18,005.34	0.00	18,341.61	(336.27)
MC DONALDS CORP CMN (580135101)	01/26/2010	01/28/2010	346.00	21,710.15	0.00	22,125.38	(415.23)
NIKE CLASS-B CMN CLASS B (654106103)	01/06/2010	01/28/2010	442.00	28,109.52	0.00	28,964.57	(855.05)
NIKE CLASS-B CMN CLASS B (654106103)	10/20/2009	01/28/2010	632.00	40,192.79	0.00	41,187.00	(994.21)
ORACLE CORPORATION CMN (68389X105)	04/28/2009	01/28/2010	1,345.00	31,607.10	0.00	26,718.16	4,888.94
ORACLE CORPORATION CMN (68389X105)	10/20/2009	01/28/2010	1,384.00	32,523.59	0.00	30,566.89	1,956.70
ORACLE CORPORATION CMN (68389X105)	04/06/2009	01/28/2010	376.00	8,835.89	0.00	7,104.52	1,731.37
PEPSICO INC CMN (713448108)	10/09/2009	01/28/2010	349.00	20,829.35	0.00	21,051.23	(221.89)
PEPSICO INC CMN (713448108)	01/12/2010	01/28/2010	240.00	14,323.90	0.00	14,786.71	(462.81)
PROCTER & GAMBLE COMPANY (THE) CMN (742718109)	02/11/2009	01/28/2010	432.00	26,762.06	0.00	22,184.76	4,577.30
PROCTER & GAMBLE COMPANY (THE) CMN (742718109)	02/20/2009	01/28/2010	544.00	33,700.37	0.00	27,959.26	5,741.11
QUALCOMM INC CMN (747525103)	10/20/2009	01/28/2010	481.00	19,249.37	0.00	19,933.94	(684.57)
SCHLUMBERGER LTD CMN (806857108)	08/25/2009	01/28/2010	727.00	46,970.73	0.00	41,138.39	5,832.34
STAPLES, INC. CMN (855030102)	01/26/2010	01/28/2010	981.00	23,259.21	0.00	23,600.51	(341.30)
COMCAST CORPORATION CMN CLASS A VOTING (20030N101)	04/14/2009	02/02/2010	242.00	3,903.19	0.00	3,408.57	494.62
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	04/14/2009	03/09/2010	9.00	278.61	0.00	176.32	102.29
APPLE, INC. CMN (037833100)	04/13/2010	07/08/2010	30.00	7,784.51	0.00	7,262.64	521.87
HONEYWELL INTL INC CMN (438516106)	03/09/2010	10/19/2010	175.00	8,117.64	0.00	7,406.09	711.55
NET SHORT TERM GAINS (LOSSES)				**1,019,070.97**	**0.00**	**906,188.74**	**112,882.23**

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
RESEARCH IN MOTION LIMITED CMN (760975102)	12/22/2008	01/06/2010	144.00	9,319.33	0.00	6,054.22	3,265.11
RESEARCH IN MOTION LIMITED CMN (760975102)	01/06/2006	01/06/2010	545.00	35,271.06	0.00	13,039.80	22,231.26
FRANKLIN RESOURCES INC CMN (354613101)	09/16/2008	01/12/2010	229.00	25,080.63	0.00	20,678.49	4,402.14
FRANKLIN RESOURCES INC CMN (354613101)	10/01/2008	01/12/2010	7.00	766.66	0.00	602.41	164.25

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
TARGET CORPORATION CMN (87612E106)	08/04/2008	01/12/2010	496.00	24,353.39	0.00	22,237.76	2,115.63
COMCAST CORPORATION CMN CLASS A VOTING (20030N101)	04/17/2008	01/26/2010	2,886.00	45,234.01	0.00	58,960.98	(13,726.97)
FRANKLIN RESOURCES INC CMN (354613101)	10/01/2008	01/26/2010	218.00	22,161.92	0.00	18,760.84	3,401.08
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	08/14/2008	01/26/2010	707.00	21,921.95	0.00	20,144.77	1,777.19
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	08/04/2008	01/26/2010	305.00	9,457.14	0.00	8,267.57	1,189.56
BAXTER INTERNATIONAL INC CMN (071813109)	12/18/2008	01/28/2010	627.00	36,493.82	0.00	34,080.09	2,413.73
BAXTER INTERNATIONAL INC CMN (071813109)	07/02/2007	01/28/2010	440.00	25,609.70	0.00	25,438.07	171.63
BOEING COMPANY CMN (097023105)	10/01/2008	01/28/2010	762.00	47,779.92	0.00	42,672.30	5,107.62
BOEING COMPANY CMN (097023105)	10/14/2008	01/28/2010	303.00	18,999.10	0.00	13,940.67	5,058.44
CISCO SYSTEMS, INC. CMN (17275R102)	11/28/2007	01/28/2010	559.00	12,574.66	0.00	15,846.09	(3,271.43)
CISCO SYSTEMS, INC. CMN (17275R102)	04/20/2005	01/28/2010	3,093.00	69,576.76	0.00	54,298.55	15,278.21
COMCAST CORPORATION CMN CLASS A VOTING (20030N101)	04/17/2008	01/28/2010	531.00	8,283.76	0.00	10,848.33	(2,564.57)
COMCAST CORPORATION CMN CLASS A VOTING (20030N101)	12/03/2008	01/28/2010	1,357.00	21,169.60	0.00	21,579.01	(409.41)
EXXON MOBIL CORPORATION CMN (30231G102)	11/17/2008	01/28/2010	741.00	48,075.46	0.00	54,656.01	(6,580.55)
FRANKLIN RESOURCES INC CMN (354613101)	10/01/2008	01/28/2010	335.00	33,620.37	0.00	28,829.73	4,790.64
FRANKLIN RESOURCES INC CMN (354613101)	12/03/2008	01/28/2010	207.00	20,774.38	0.00	11,297.63	9,476.75
HEWLETT-PACKARD CO. CMN (428236103)	06/05/2008	01/28/2010	1,144.00	54,659.62	0.00	54,676.34	(16.71)
HEWLETT-PACKARD CO. CMN (428236103)	07/24/2008	01/28/2010	285.00	13,617.13	0.00	12,575.48	1,041.64
HONEYWELL INTL INC CMN (438516106)	12/18/2008	01/28/2010	1,075.00	42,727.91	0.00	35,452.10	7,275.81
JOHNSON & JOHNSON CMN (478160104)	10/01/2008	01/28/2010	921.00	58,719.17	0.00	62,739.08	(4,019.91)
JOHNSON & JOHNSON CMN (478160104)	11/17/2008	01/28/2010	369.00	23,525.92	0.00	21,818.68	1,707.24
JPMORGAN CHASE & CO CMN (46625H100)	11/02/2007	01/28/2010	492.00	19,461.45	0.00	20,781.83	(1,320.38)
JPMORGAN CHASE & CO CMN (46625H100)	04/25/2005	01/28/2010	1,587.00	62,775.05	0.00	55,881.44	6,893.60
MICROSOFT CORPORATION CMN (594918104)	04/03/2003	01/28/2010	94.00	2,750.41	0.00	2,451.00	299.40
MICROSOFT CORPORATION CMN (594918104)	09/29/2005	01/28/2010	2,823.00	82,599.93	0.00	72,466.41	10,133.52
OCCIDENTAL PETROLEUM CORP CMN (674599105)	09/06/2007	01/28/2010	939.00	72,787.53	0.00	55,643.17	17,144.36
PEPSICO INC CMN (713448108)	04/03/2003	01/28/2010	396.00	23,634.44	0.00	15,188.58	8,445.86

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
PEPSICO INC CMN (713448108)	01/07/2003	01/28/2010	626.00	37,361.52	0.00	26,585.90	10,775.62
PRAXAIR, INC CMN SERIES (74005P104)	07/22/2004	01/28/2010	794.00	60,489.33	0.00	31,220.16	29,269.17
QUALCOMM INC CMN (747525103)	08/20/2004	01/28/2010	955.00	38,218.61	0.00	34,451.62	3,766.99
SCHLUMBERGER LTD CMN (806857108)	06/02/2005	01/28/2010	495.00	31,981.44	0.00	17,397.02	14,584.42
TARGET CORPORATION CMN (87612E106)	08/04/2008	01/28/2010	362.00	18,797.34	0.00	16,229.98	2,567.36
TARGET CORPORATION CMN (87612E106)	05/06/2003	01/28/2010	983.00	51,043.59	0.00	33,524.53	17,519.07
THE TRAVELERS COMPANIES, INC CMN (89417E109)	09/26/2006	01/28/2010	1,152.00	57,987.48	0.00	54,722.08	3,265.41
THE TRAVELERS COMPANIES, INC CMN (89417E109)	10/03/2006	01/28/2010	144.00	7,248.44	0.00	6,817.32	431.12
THERMO FISHER SCIENTIFIC INC CMN (883556102)	02/01/2007	01/28/2010	695.00	32,151.47	0.00	33,782.08	(1,630.61)
THERMO FISHER SCIENTIFIC INC CMN (883556102)	03/05/2007	01/28/2010	512.00	23,685.69	0.00	22,813.75	871.94
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	08/04/2008	01/28/2010	1,053.00	32,595.51	0.00	28,543.46	4,052.05
VISA INC. CMN CLASS A (92826C839)	11/20/2008	01/28/2010	562.00	46,478.54	0.00	28,244.49	18,234.05
COMCAST CORPORATION CMN CLASS A VOTING (20030N101)	12/03/2008	02/02/2010	1,043.00	16,822.43	0.00	16,585.79	236.64
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	08/04/2008	03/02/2010	314.00	9,591.03	0.00	8,511.53	1,079.50
BOEING COMPANY CMN (097023105)	10/14/2008	03/09/2010	138.00	9,383.55	0.00	6,349.21	3,034.34
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	08/04/2008	03/09/2010	358.00	11,082.29	0.00	9,704.23	1,378.05
HEWLETT-PACKARD CO. CMN (428236103)	07/24/2008	04/13/2010	210.00	11,269.49	0.00	9,266.15	2,003.35
TARGET CORPORATION CMN (87612E106)	05/06/2003	04/13/2010	154.00	8,646.95	0.00	5,252.06	3,394.89
AT&T INC CMN (00206R102)	03/10/2009	05/12/2010	713.00	18,286.21	0.00	16,363.35	1,922.86
FRANKLIN RESOURCES INC CMN (354613101)	04/14/2009	05/12/2010	17.00	1,877.90	0.00	1,044.40	833.50
FRANKLIN RESOURCES INC CMN (354613101)	12/03/2008	05/12/2010	115.00	12,703.43	0.00	6,276.46	6,426.97
AT&T INC CMN (00206R102)	03/10/2009	05/18/2010	638.00	16,210.98	0.00	14,642.10	1,568.88
FRANKLIN RESOURCES INC CMN (354613101)	12/03/2008	05/18/2010	132.00	13,928.80	0.00	7,204.28	6,724.52
FRANKLIN RESOURCES INC CMN (354613101)	12/03/2008	06/09/2010	136.00	12,253.43	0.00	7,422.59	4,830.84
HEWLETT-PACKARD CO. CMN (428236103)	07/24/2008	06/09/2010	336.00	15,523.74	0.00	14,825.83	697.91
HEWLETT-PACKARD CO. CMN (428236103)	07/24/2008	06/15/2010	344.00	16,225.21	0.00	15,178.83	1,046.38
HEWLETT-PACKARD CO. CMN (428236103)	04/14/2009	06/15/2010	112.00	5,282.63	0.00	3,823.12	1,459.51

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG TERM

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds [5]	Total Accretion (Amortization)	Cost Basis [4]	Total Gain (Loss)
APPLE, INC. CMN (037833100)	07/06/2009	07/08/2010	6.00	1,556.90	0.00	822.88	734.02
ORACLE CORPORATION CMN (68389X105)	04/06/2009	07/08/2010	439.00	10,130.18	0.00	8,294.90	1,835.28
TARGET CORPORATION CMN (87612E106)	04/14/2009	07/13/2010	130.00	6,471.83	0.00	5,088.85	1,382.98
TARGET CORPORATION CMN (87612E106)	05/06/2003	07/13/2010	9.00	448.05	0.00	306.94	141.11
APPLE, INC. CMN (037833100)	07/06/2009	07/21/2010	38.00	9,799.17	0.00	5,211.59	4,587.58
EOG RESOURCES INC CMN (26875P101)	04/06/2009	08/25/2010	138.00	11,883.38	0.00	8,294.85	3,588.53
TARGET CORPORATION CMN (87612E106)	05/06/2003	08/25/2010	334.00	17,137.55	0.00	11,390.84	5,746.71
PRAXAIR, INC CMN SERIES (74005P104)	07/22/2004	09/21/2010	171.00	15,045.31	0.00	6,723.74	8,321.57
TARGET CORPORATION CMN (87612E106)	05/06/2003	09/28/2010	285.00	15,471.64	0.00	9,719.73	5,751.91
EMERSON ELECTRIC CO. CMN (291011104)	03/30/2009	10/13/2010	239.00	12,833.67	0.00	6,599.63	6,234.04
EOG RESOURCES INC CMN (26875P101)	04/06/2009	10/13/2010	374.00	36,931.16	0.00	22,480.25	14,450.92
HONEYWELL INTL INC CMN (438516106)	07/28/2009	10/19/2010	172.00	7,978.48	0.00	5,847.54	2,130.94
NIKE CLASS-B CMN CLASS B (654106103)	10/20/2009	11/30/2010	127.00	10,912.78	0.00	8,276.50	2,636.28
NIKE CLASS-B CMN CLASS B (654106103)	11/20/2009	11/30/2010	79.00	6,788.27	0.00	5,012.69	1,775.58
NET LONG TERM GAINS (LOSSES)				**1,774,297.58**	**0.00**	**1,472,760.68**	**301,536.92**

[4] Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

[5] Sale Proceeds may have been adjusted by an option premium due to an option assignment.

Goldman Sachs

Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such. New tax legislation effective 1/1/2011 will govern the manner in which we report tax basis information to you. The information in this statement is not yet determined pursuant to such new legislation.

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST [redacted]

ATTACHMENT 1

FEDERAL CAPITAL GAIN DISTRIBUTIONS

CAPITAL GAIN DISTRIBUTIONS

15% RATE CAPITAL GAIN DISTRIBUTIONS		
GOLDMAN SACHS [redacted]	8,259.	
TOTAL 15% RATE CAPITAL GAIN DISTRIBUTIONS		8,259.
TOTAL CAPITAL GAIN DISTRIBUTIONS		8,259.

[redacted]

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST [redacted]

GAINS AND LOSSES FROM PASS-THRU ENTITIES

ATTACHMENT 2

NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

PARTNERSHIPS, TRUSTS, S CORPORATIONS:

SANKATY HYA [redacted]	-113.
BCIP II	-9.
BCIP III	1,638.
SANKATY COPS(OTHER)	3,128.
GS HEDGE FUND PARTNERS, LLC	42,885.
PROSPECT HARBOR INV	232.
BC PTRS VIII	29,847.
BC PTRS VIII-E	8,948.
GS HEDGE FUND PARTNERS III, LLC	8,568.
GS GLOBAL EQUITY PARTNERS I LLC	119,231.
DYNAMIC EQUITY MGRS: PORTFOLIO 2	3,085.
BC PTRS IX	-551.
GS GLOBAL STRATEGIC COMMODITIES F	52,370.
FAIRHOLME: DYNAMIC EQUITY	29,134.
WHITEHALL STREET GLOBAL REAL ESTA	-1,594.
BCIP II-D	321.
SANKATY COPS INV II	-18,786.
GS PROPRIETARY ACCESS FUND	-4,910.
BROOKSIDE CAP PTRS FD II	28,326.
BC PTRS VIII-E - PFIC ADJUSTMENT	-8,948.
BC PTRS IX - PFIC ADJUSTMENT	-195.
BC PTRS VIII - PFIC ADJUSTMENT	-29,822.
BROOKSIDE CAP PTRS FUND II- 2009	-53,572.
TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)	209,213.

ATTACHMENT 3

NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND OTHER FIDUCIARIES

28% RATE LONG-TERM CAPITAL GAIN (LOSS)

PARTNERSHIPS, TRUSTS, S CORPORATIONS:

GS HEDGE FUND PARTNERS III, LLC [redacted]	1.
TOTAL 28% RATE CAPITAL GAIN (LOSS)	1.

15% MAX RATE LONG-TERM CAPITAL GAIN (LOSS)

PARTNERSHIPS, TRUSTS, S CORPORATIONS:

BC PTRS VI [redacted]	-26,630.
SANKATY HYA	-7,393.
BCIP II	-205.
BCIP III	1,840,471.

[redacted]

GAINS AND LOSSES FROM PASS-THRU ENTITIES

ATTACHMENT 3 (CONT'D)

SANKATY COPS(OTHER)	16,174.
GS HEDGE FUND PARTNERS, LLC	19,685.
SUN VENTURE CAPITAL PARTNERS I,	-247.
BC PTRS V	-6,803.
PROSPECT HARBOR INV	-2,743.
BC PTRS VIII	2,226,480.
BC PTRS VIII-E	169,729.
GS HEDGE FUND PARTNERS III, LLC	3,626.
BCV PTRS 2005	270,644.
GS GLOBAL EQUITY PARTNERS I LLC	197,216.
DYNAMIC EQUITY MGRS: PORTFOLIO	52,124.
BC PTRS IX	977.
GS GLOBAL STRATEGIC COMMODITIES	1,551.
FAIRHOLME: DYNAMIC EQUITY	154,108.
WHITEHALL STREET GLOBAL REAL ES	-355,094.
BCIP II-D	-814.
BCV PTRS 2007	46,899.
BC PTRS ASIA	191.
SANKATY COPS INV II	2,969.
GS PROPRIETARY ACCESS FUND	-115,807.
BROOKSIDE CAP PTRS FD II	316,241.
BC PTRS IX - PFIC ADJUSTMENT	-983.
BROOKSIDE CAP PTRS FUND II- 200	96,294.
TOTAL 15% MAX RATE CAPITAL GAIN (LOSS)	4,898,660.
TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)	4,898,661.

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST [redacted]

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

SANKATY HYA	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-928.
OTHER DEDUCTIONS		-978.
NET INCOME OR ALLOWABLE LOSS		-1,906.
SANKATY COPS(OTHER)	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-12,825.
TRADE OR BUSINESS EXPENSE		-22,680.
NET INCOME OR ALLOWABLE LOSS		-35,505.
GS GLOBAL OPPORTUNITIES FUND LLC	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-103,845.
TRADE OR BUSINESS EXPENSE		-27,261.
NET INCOME OR ALLOWABLE LOSS		-131,106.
GS HEDGE FUND PARTNERS, LLC	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-20,527.
TRADE OR BUSINESS EXPENSE		-37,794.
NET INCOME OR ALLOWABLE LOSS		-58,321.
PROSPECT HARBOR INV	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-7,762.
TRADE OR BUSINESS EXPENSE		-6,182.
NET INCOME OR ALLOWABLE LOSS		-13,944.
GS HEDGE FUND PARTNERS III, LLC	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-5,338.
TRADE OR BUSINESS EXPENSE		-9,209.
NET INCOME OR ALLOWABLE LOSS		-14,547.

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST [redacted]

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

GS EMERGING MARKETS OPP [redacted]	(NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-1.
TRADE OR BUSINESS EXPENSE		-3,282.
NET INCOME OR ALLOWABLE LOSS		-3,283.
BC PTRS IX [redacted]	(NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-3,645.
TRADE OR BUSINESS EXPENSE		-945.
NET INCOME OR ALLOWABLE LOSS		-4,590.
GS GLOBAL STRATEGIC COMMODITIES FUND [redacted]	(NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-108.
TRADE OR BUSINESS EXPENSE		-8,703.
NET INCOME OR ALLOWABLE LOSS		-8,811.
WHITEHALL STREET GLOBAL REAL ESTATE [redacted]	(NON-PTP)	
ORDINARY INCOME(LOSS)		-144,909.
RENTAL REAL ESTATE INCOME(LOSS)		-180,336.
OTHER RENTAL INCOME(LOSS)		-1,370.
TRADE OR BUSINESS EXPENSE		-600.
NET INCOME OR ALLOWABLE LOSS		-327,215.
BCIP II-D [redacted]	(NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-6,655.
TRADE OR BUSINESS EXPENSE		-2,314.
NET INCOME OR ALLOWABLE LOSS		-8,969.

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST [redacted]

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

BC PTRS X [redacted]	(NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-21.
NET INCOME OR ALLOWABLE LOSS		-21.
GS GLOBAL STRATEGIC COMMODITIES FUND [redacted]	(NON-PTP)	
ORDINARY INCOME(LOSS)		251.
NET INCOME OR ALLOWABLE LOSS		251.
GS HEDGE FUND PARTNERS, LLC [redacted]	(NON-PTP)	
ORDINARY INCOME(LOSS)		443.
RENTAL REAL ESTATE INCOME(LOSS)		-255.
OTHER RENTAL INCOME(LOSS)		108.
NET INCOME OR ALLOWABLE LOSS		296.
GS HEDGE FUND PARTNERS III [redacted]	(NON-PTP)	
ORDINARY INCOME(LOSS)		-393.
RENTAL REAL ESTATE INCOME(LOSS)		-18.
NET INCOME OR ALLOWABLE LOSS		-411.
GS PROPRIETARY ACCESS FUND [redacted]	(NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-35,485.
TRADE OR BUSINESS EXPENSE		-25,528.
NET INCOME OR ALLOWABLE LOSS		-61,013.

[redacted]

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST [redacted]

INCOME/LOSS FROM PARTNERSHIPS, ESTATES, TRUSTS, OR S CORPORATIONS

ATTACHMENT 4 (CONT'D)

SCHEDULE E, PART II-INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS

GS PROPRIETARY ACCESS FUND	[redacted] (NON-PTP)	
ORDINARY INCOME(LOSS)		-85.
NET INCOME OR ALLOWABLE LOSS		-85.
BROOKSIDE CAP PTRS FD II	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-48,835.
OTHER DEDUCTIONS		-109,592.
NET INCOME OR ALLOWABLE LOSS		-158,427.
BROOKSIDE CAP PTRS FUND II- 2009	[redacted] (NON-PTP)	
TRADE OR BUSINESS INTEREST EXPENSE		-41,531.
OTHER DEDUCTIONS		-76,384.
NET INCOME OR ALLOWABLE LOSS		-117,915.
TOTAL INCOME/LOSS FROM PARTNERSHIPS AND S CORPORATIONS		-945,522.

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST [redacted]

RENT AND ROYALTY SUMMARY

PROPERTY	TOTAL INCOME	DEPLETION/ DEPR.	OTHER EXPENSES	UNALLOWABLE LOSS	ALLOWABLE NET INCOME
GS HEDGE FUND PARTNE					
SANKATY COPS(OTHER)	266.				266.
GS HEDGE FUND PARTNE			1.		-1.
GS GLOBAL STRATEGIC	15.				15.
GS HEDGE FUND PARTNE	120.				120.
GS HEDGE FUND PARTNE	2.				2.
TOTALS	403.		1.		402.

[redacted]

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST [redacted]

Supplement to Form 4797 Part I Detail

ATTACHMENT 5

Description	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed or Allowable	Cost or Other Basis	Gain or (Loss) for entire year
SANKATY HYA						-1.
WHITEHALL STREET GLOBAL REAL E						-179,522.
GS GLOBAL STRATEGIC COMMODITIE						32.
GS HEDGE FUND PARTNERS, LLC						-130.
GS HEDGE FUND PARTNERS III						12.
Totals						-179,609.

JSA

0XA258 1.000 [redacted]

ATTACHMENT 6

FORM 6781, PART I -- SECTION 1256 CONTRACTS MARKED TO MARKET

DESCRIPTION	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	COST OR BASIS	GAIN/ (LOSS)
WHITEHALL ST GLOBAL REAL ESTATE	VAR	VAR	22,866.		22,866.
BCIP III	VAR	VAR		7,332.	-7,332.
BC PTRS VIII	VAR	VAR		10,175.	-10,175.
GS HEDGE FUND PARTNERS, LLC	VAR	VAR	24,958.		24,958.
PROSPECT HARBOR INV	VAR	VAR		495.	-495.
GS HEDGE FUND PARTNERS III	VAR	VAR	7,143.		7,143.
GS GLOBAL STRATEGIC COMMODITIES FUN	VAR	VAR	110,190.		110,190.
GS PROPRIETARY ACCESS FUND	VAR	VAR	28,342.		28,342.
BC PTRS IX	VAR	VAR		19.	-19.
BCIP II-D	VAR	VAR		123.	-123.
TOTAL GAINS AND LOSSES					175,355.

THE ANN AND MITT ROMNEY 1995 FAMILY TRUST [redacted]

EXPLANATION OF INCOME AND DEDUCTIONS

INCOME

ATTACHMENT 7

INTEREST INCOME		
UNITED STATES GOVERNMENT INTEREST		
GS GLOBAL OPPORTUNITIES FUND L	[redacted]	66,956.
GS HEDGE FUND PARTNERS, LLC		3,284.
GS HEDGE FUND PARTNERS III, LL		804.
GS GLOBAL STRATEGIC COMMODITIE		61.
GS PROPRIETARY ACCESS FUND		41,527.
GOLDMAN SACHS [redacted]		844,938.
GOLDMAN SACHS [redacted] - BOND AMORTIZATION		-168,407.
GOLDMAN SACHS [redacted] - ACCRD INT PAID		-47,756.
TOTAL		741,407.
FOREIGN INTEREST		
GOLDMAN SACHS [redacted] - OID		37,754.
TOTAL		37,754.
OTHER INTEREST		
BC PTRS VI	[redacted]	64.
SANKATY HYA		4,071.
SANKATY HYA II		3.
BCIP II		24.
BCIP III		20.
SANKATY COPS(OTHER)		51,150.
GS GLOBAL OPPORTUNITIES FUND L		192,788.
GS HEDGE FUND PARTNERS, LLC		30,617.
SUN VENTURE CAPITAL PARTNERS I		10.
BC PTRS V		52.
PROSPECT HARBOR INV		46,204.
BC PTRS VIII		29.
BC PTRS VIII-E		7.
GS HEDGE FUND PARTNERS III, LL		8,426.
BCV PTRS 2005		106.
GS EMERGING MARKETS OPP		3,858.
DYNAMIC EQUITY MGRS: PORTFOLIO		1,489.
BC PTRS IX		48,359.
GS GLOBAL STRATEGIC COMMODITIE		518.
WHITEHALL STREET GLOBAL REAL E		18,927.
BCIP II-D		30,874.
BC PTRS EUROPE III		1.
BC PTRS X		91.
BCV PTRS 2007		65.
BC PTRS ASIA		55.
GS PROPRIETARY ACCESS FUND		53,435.
BROOKSIDE CAP PTRS FD II		2,457.

[redacted]

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 7 (CONT'D)

BROOKSIDE CAP PTRS FUND II- 20 [redacted]	1,647.	
GOLDMAN SACHS [redacted]	8,059.	
GOLDMAN SACHS	69.	
GOLDMAN SACHS	35.	
TOTAL		503,510.
TOTAL INTEREST INCOME		1,282,671.

ATTACHMENT 8

DIVIDEND INCOME	QUALIFIED	TOTAL DIVS FOR THE YEAR	
FOREIGN DIVIDENDS			
GOLDMAN SACHS [redacted]	40,983.	40,983.	
GOLDMAN SACHS	20,374.	21,643.	
GOLDMAN SACHS	1,152.	1,152.	
TOTAL	62,509.		63,778.
OTHER DIVIDENDS			
BC PTRS VI		1.	
SANKATY HYA	11.	11.	
BCIP III	1,039.	1,039.	
SANKATY COPS(OTHER)	14,962.	14,966.	
GS GLOBAL OPPORTUNITIES FUND LLC	960.	1,084.	
GS HEDGE FUND PARTNERS, LLC	10,059.	19,796.	
PROSPECT HARBOR INV	186.	2,864.	
BC PTRS VIII	744,673.	744,673.	
BC PTRS VIII-E	330.	159,132.	
GS HEDGE FUND PARTNERS III, LLC	2,430.	4,836.	
BCV PTRS 2005	15,437.	15,437.	
GS EMERGING MARKETS OPP		10.	
GS GLOBAL EQUITY PARTNERS I LLC	29,747.	30,493.	
DYNAMIC EQUITY MGRS: PORTFOLIO 2	14,825.	14,924.	
BC PTRS IX	8,910.	9,958.	
GS GLOBAL STRATEGIC COMMODITIES F	796.	1,408.	
FAIRHOLME: DYNAMIC EQUITY	23,938.	24,314.	
WHITEHALL STREET GLOBAL REAL ESTA		967.	
BCIP II-D	45.	715.	
BC PTRS EUROPE III		1.	
BC PTRS X	62.	66.	
BCV PTRS 2007	8,915.	8,915.	
BC PTRS ASIA	7.	7.	
GS PROPRIETARY ACCESS FUND	4,621.	7,052.	
BROOKSIDE CAP PTRS FD II	44,281.	54,065.	
BROOKSIDE CAP PTRS FUND II- 2009	38,700.	45,647.	
GOLDMAN SACHS [redacted]	20,841.	247,710.	

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 8 (CONT'D)

GOLDMAN SACHS [redacted]	30,366.	30,366.	
DIVIDENDS FROM FORM(S) 8621		20,346.	
TOTAL	1,016,141.		1,460,803.
US GOVT INT REPORTED AS DIVIDENDS			
GOLDMAN SACHS [redacted]		20,192.	
DYNAMIC EQUITY MGRS: PORTFOLIO 2		15.	
FAIRHOLME: DYNAMIC EQUITY		43.	
TOTAL	0.		20,250.
TOTAL DIVIDEND INCOME	1,078,650.		1,544,831.

ATTACHMENT 9

OTHER INCOME

OTHER INCOME/(LOSS) - SEE STMT	34,998.	
OTHER PORTFOLIO INCOME/(LOSS) - SEE STMT	-299.	
CANCELLATION OF DEBT - SEE STMT	14,524.	
SELF CHARGED INTEREST - SEE STMT	29,282.	
SECTION 988 GAIN/(LOSS) - SEE STMT	-52,259.	
SECTION 987 GAIN/(LOSS) - SEE STMT	-1,658.	
OTHER ORDINARY INCOME/(LOSS) - SEE STMT	318,159.	
SWAP INCOME/(LOSS) - SEE STMT	-24,027.	
SECTION 59(E)(2) - SEE STMT	-537.	
SUBPART F INCOME - SEE STMT	2,084.	
SECTION 1291 GAIN/(LOSS) - SEE STMT	680.	
TOTAL OTHER INCOME		320,947.

DEDUCTIONS

ATTACHMENT 10

INTEREST EXPENSE

NONALLOCABLE:

GS HEDGE FUND PARTNERS, LLC	[redacted]	1,726.
GS HEDGE FUND PARTNERS III, LL		470.
GS GLOBAL STRATEGIC COMMODITIE		2,508.
WHITEHALL STREET GLOBAL REAL E		8,923.
GS PROPRIETARY ACCESS FUND		157.

ATTACHMENT(S) 8,9,10

[redacted]

Other Income/(Loss)	**34,998**
GS Dynamic Equity Mgrs: Portfolio 2	31
Bain Capital Partners IX, LP	1,785
Bain Capital Partners X, LP	3
BCIP Associates II-D	1,140
GS Global Equity Partners I LLC	(1,963)
GS Global Strategic Commodties Fund, LLC	501
GS Hedge Fund Partners III LLC	1,326
GS Hedge Fund Partners LLC	5,467
GS Proprietary Access Fund	19,689
Fairholme: Dynamic Equity	44
Prospect Harbor Investors LLC	1,483
Sankaty Credit Opportunities Investors LLC	1,274
Sankaty HYAI LLC	4,218
Whitehall Street Real Estate LP 2007	
Other Portfolio Income/(Loss)	**(299)**
GS Global Strategic Commodties Fund, LLC	(3,647)
GS Hedge Fund Partners LLC	807
GS Hedge Fund Partners III LLC	448
GS Proprietary Access Fund	1
Whitehall Street Real Estate LP 2007	2,092
Cancellation of Debt	**14,524**
Bain Capital Partners IX	1,058
BCIP Associates II-D	676
GS Hedge Fund Partners LLC	1,072
Prospect Harbor Investors LLC	2,712
Sankaty HYAI LLC	2
Whitehall Street Real Estate LP 2007	9,004
Self Charged Interest	**29,282**
Whitehall Street Real Estate LP 2007	29,282
Section 988 Gain/(Loss)	**(15,764)**
GS Dynamic Equity Mgrs: Portfolio 2	(10)
Bain Capital Partners IX, LP	(16)
Bain Capital Partners VIII-E, LP	64
BCIP Associates II-D	(555)
Brookside Capital Partners Fund II	(34,854)
GS Global Equity Partners I LLC	6,406
GS Global Strategic Commodties Fund, LLC	37
GS Hedge Fund Partners LLC	(2,329)
GS Hedge Fund Partners III LLC	(804)
GS Proprietary Access Fund	8,762

Prospect Harbor Investors LLC	1,191
Sankaty Credit Opportunities Investors LLC	(10,178)
Sankaty HYAI LLC	12
Whitehall Street Real Estate LP 2007	16,542
Bain Capital Partners Europe III	(32)
Section 987 Gain/(Loss)	**(1,658)**
Bain Capital Partners VIII-E, LP	(7)
Whitehall Street Real Estate LP 2007	(1,657)
GS Hedge Fund Partners LLC	5
GS Hedge Fund Partners III LLC	1
Other Ordinary Income/(Loss)	**318,159**
BCIP II-D	9,045
BCP IX	12,404
GS Emerging Markets Opp Fund	3,132
GS Global Opportunities Fund LLC	178,395
GS Global Strategic Commodties Fund, LLC	4,017
GS Hedge Fund Partners III LLC	7,198
GS Hedge Fund Partners LLC	25,674
GS Proprietary Access Fund	42,014
Prospect Harbor Investors LLC	36,280
Swap Income/(Loss)	**27,645**
Bain Capital Partners IX, LP	(49,800)
Bain Capital Partners X, LP	5
BCIP Associates II-D	17,212
Brookside Capital Partners Fund II	(3,366)
Prospect Harbor Investors LLC	2,689
Sankaty Credit Opportunities Investors LLC	60,905
Section 59(e)(2)	**(537)**
GS Global Strategic Commodities Fund, LLC	(346)
GS Hedge Fund Partners LLC	(119)
GS Hedge Fund Partners III LLC	(46)
GS Proprietary Access Fund	(26)
Subpart F Income	**2,084**
GS Global Opportunity Fund	2,084
Section 1291 Gain/(Loss)	**680**
GS Hedge Fund Partners	680

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 10 (CONT'D)

TOTAL NONALLOCABLE		13,784.
NET INTEREST EXPENSE		13,784.

ATTACHMENT 11

AMOUNTS PAID OR SET ASIDE FOR CHARITABLE PURPOSES

AMOUNTS PAID FROM CURRENT YEAR'S INCOME

WHITEHALL STREET GLOBAL REAL E [redacted]	45.	
TOTAL PAID FROM CURRENT YEAR'S INCOME		45.

ATTACHMENT 12

OTHER DEDUCTIONS SUBJECT TO THE 2% FLOOR

NONALLOCABLE:		
BC PTRS VI [redacted]	1,060.	
SANKATY HYA	12.	
BCIP II	469.	
BCIP III	3.	
SANKATY COPS(OTHER)	21.	
GS HEDGE FUND PARTNERS, LLC	45,351.	
SUN VENTURE CAPITAL PARTNERS I	69.	
BC PTRS V	71.	
PROSPECT HARBOR INV	35.	
BC PTRS VIII	28.	
BC PTRS VIII-E	12.	
GS HEDGE FUND PARTNERS III, LL	12,634.	
GS GLOBAL EQUITY PARTNERS I LL	28,383.	
DYNAMIC EQUITY MGRS: PORTFOLIO	19,274.	
BC PTRS IX	11.	
GS GLOBAL STRATEGIC COMMODITIE	27,550.	
FAIRHOLME: DYNAMIC EQUITY	39,187.	
WHITEHALL STREET GLOBAL REAL E	2,552.	
BCIP II-D	10.	
BC PTRS X	35.	
BCV PTRS 2007	1.	
BC PTRS ASIA	2.	
GS GLOBAL EQUITY OPPORTUNITIES	77.	
GS EMERGING MARKETS OPPORTUNIT	2,118.	
GS PROPRIETARY ACCESS FUND	9,852.	
GOLDMAN SACHS [redacted] - MANAGEMENT FEE	122,963.	
GOLDMAN SACHS [redacted] - MANAGEMENT FEE	17,999.	
GOLDMAN SACHS [redacted] - MANAGEMENT FEE	27,716.	
TOTAL NONALLOCABLE		357,495.
TOTAL DEDUCTIONS SUBJECT TO 2% FLOOR		357,495.
LESS: 2% FLOOR LIMITATION		0.

ATTACHMENT(S) 10,11,12

[redacted]

EXPLANATION OF INCOME AND DEDUCTIONS

ATTACHMENT 12 (CONT'D)

NET OTHER DEDUCTIONS SUBJECT TO 2% FLOOR	357,495.

ATTACHMENT 13

TAX-EXEMPT INCOME (GROSS)

RESIDENT TAX-EXEMPT INTEREST		
GS HEDGE FUND PARTNERS, LLC [redacted]	10.	
GS HEDGE FUND PARTNERS III, LLC	3.	
TOTAL RESIDENT TAX-EXEMPT INTEREST		13.
NONRESIDENT TAX-EXEMPT INTEREST		
GS HEDGE FUND PARTNERS, LLC [redacted]	141.	
GS HEDGE FUND PARTNERS III, LL	44.	
TOTAL NONRESIDENT TAX-EXEMPT INTEREST		185.
TOTAL TAX-EXEMPT INCOME		198.

Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2010

For calendar year 2010, or tax year beginning , **2010, and ending** , **20**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation

THE TYLER CHARITABLE FOUNDATION

A Employer identification number

04-6907315

Number and street (or P.O. box number if mail is not delivered to street address)

C/O R. BRADFORD MALT
ROPES & GRAY LLP PRUDENTIAL TOWER

Room/suite

FLOOR 48

B Telephone number (see page 10 of the instructions)

(617) 951-7318

City or town, state, and ZIP code

BOSTON, MA 02199

C If exemption application is pending, check here . . . . . ▶ ☐

D 1. Foreign organizations, check here . ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation . . . . . ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here . ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 10,046,201.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,458,807.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	182,205.	182,205.		ATCH 1
	4 Dividends and interest from securities	77,152.	77,152.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,514,783.			
	b Gross sales price for all assets on line 6a 3,732,279.				
	7 Capital gain net income (from Part IV, line 2)		1,514,783.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	704.	704.		ATCH 3
	12 **Total.** Add lines 1 through 11	3,233,651.	1,774,844.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) *	48,582.	48,582.		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) **	3,296.	3,046.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	1,500.	1,500.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	53,378.	53,128.		
	25 Contributions, gifts, grants paid	647,500.			647,500.
	26 **Total expenses and disbursements.** Add lines 24 and 25	700,878.	53,128.		647,500.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	2,532,773.			
	b **Net investment income** (if negative, enter -0-)		1,721,716.		
	c **Adjusted net income** (if negative, enter -0-)				

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . . . . ▶ X

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of exempt organization	Employer identification number
File by the extended due date for filing your return. See instructions.	THE TYLER CHARITABLE FOUNDATION	04-6907315
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O R. BRADFORD MALT ROPES & GRAY:PRUDENTIAL TOWER,800 BOYLSTON ST	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOSTON, MA 02199	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ R. BRADFORD MALT
  Telephone No. ▶ 617 951-7318 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box . . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . . . . . ▶ ☐. If it is for part of the group, check this box . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15, 20 11.

5 For calendar year 2010, or other tax year beginning _____, 20____, and ending _____, 20____.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 40,790.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 40,790.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ _____ Title ▶ CPA Date ▶ 8-3-11

JSA
0F8055 3.000
SE4448 U468 8/1/2011 3:02:32 PM V 10-7.1

Form **8868**
(Rev. January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . . ▶ X
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing *(e-file)* You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	THE TYLER CHARITABLE FOUNDATION	04-6907315
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O R. BRADFORD MALT ROPES & GRAY LLP PRUDENTIAL TOWER	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOSTON, MA 02199	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ R. BRADFORD MALT

Telephone No. ▶ 617 951-7318 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . . . . . ▶ ☐. If it is for part of the group, check this box . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 11, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ X calendar year 20 10 or
▶ ☐ tax year beginning _____, 20 ____, and ending _____, 20 ____.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 40,790.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 23,790.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 17,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	261,727.	1,261,211.	1,261,211.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U.S. and state government obligations (attach schedule) **	4,044,278.	3,492,093.	3,726,756.
	b Investments - corporate stock (attach schedule) ATCH 8	3,789,185.	4,461,567.	4,744,744.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ ATCH 9)	421,618.	333,699.	313,490.
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	8,516,808.	9,548,570.	10,046,201.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)		0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	8,516,808.	9,548,570.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see page 17 of the instructions)	8,516,808.	9,548,570.	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	8,516,808.	9,548,570.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,516,808.
2	Enter amount from Part I, line 27a	2	2,532,773.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	11,049,581.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 10	5	1,501,011.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,548,570.

**ATCH 7

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,514,783.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	628,974.	7,852,437.	0.080099
2008	1,926,000.	10,437,325.	0.184530
2007	496,883.	9,729,204.	0.051071
2006	253,833.	6,881,507.	0.036886
2005	211,000.	5,515,542.	0.038256

2	**Total** of line 1, column (d)	2	0.390842
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.078168
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	8,855,825.
5	Multiply line 4 by line 3	5	692,242.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	17,217.
7	Add lines 5 and 6	7	709,459.
8	Enter qualifying distributions from Part XII, line 4	8	647,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	34,434.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	34,434.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	34,434.
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 23,790.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 17,000.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	40,790.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	6,356.
11	Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶ 6,356. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ _____ (2) On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ R. BRADFORD MALT Telephone no. ▶ 617-951-7318			
	Located at ▶ ROPES & GRAY; PRUDENTIAL TOWER, 48TH FL BOSTON, MA ZIP + 4 ▶ 02199			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ▶ _____, _____, _____, _____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 22 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If "Yes," attach the statement required by Regulations section 53.4945-5(d).*	☐ Yes	☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*			6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶ NONE

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,238,709.
b	Average of monthly cash balances	1b	751,976.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	8,990,685.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,990,685.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	134,860.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,855,825.
6	**Minimum investment return.** Enter 5% of line 5	6	442,791.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	442,791.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	34,434.		
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	34,434.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	408,357.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	408,357.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	408,357.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	647,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	647,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	647,500.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				408,357.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only				
b Total for prior years: 20 08 ,20 07 ,20 06				
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007 67,597.				
d From 2008 1,409,400.				
e From 2009 240,404.				
f Total of lines 3a through e	1,717,401.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 647,500.				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				408,357.
e Remaining amount distributed out of corpus	239,143.			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,956,544.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	1,956,544.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007 67,597.				
c Excess from 2008 1,409,400.				
d Excess from 2009 240,404.				
e Excess from 2010 239,143.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 12

b The form in which applications should be submitted and information and materials they should include:

NO SPECIAL FORM

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ATTACHMENT 13				
Total ▶ 3a				647,500.
b *Approved for future payment*				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	182,205.	
4 Dividends and interest from securities			14	77,152.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,514,783.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b ACCRETION				704.	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				1,774,844.	
13 **Total.** Add line 12, columns (b), (d), and (e)				13	1,774,844.

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

▶ Signature of officer or trustee | Date | ▶ Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Daniel P. Fenn	11/11/2011		P00967585

Firm's name ▶ PRICEWATERHOUSECOOPERS LLP — Firm's EIN ▶ 13-4008324

Firm's address ▶ 125 HIGH STREET, BOSTON, MA 02110 — Phone no. 617-530-6333

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					6,721.	
		PUBLICLY TRADED SECURITIES					VARIOUS	VARIOUS
3,725,558.		2,217,496.					1,508,062.	
TOTAL GAIN (LOSS)							1,514,783.	

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2010

Name of the organization
THE TYLER CHARITABLE FOUNDATION

Employer identification number
04-6907315

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year . . . . . ▶ $ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE TYLER CHARITABLE FOUNDATION

Employer identification number 04-6907315

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ANN ROMNEY BLIND TRUST, R.B. MALT ROPES & GRAY; PRUDENTIAL TOWER FL 48 BOSTON, MA 02199	$ 1,458,807.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization THE TYLER CHARITABLE FOUNDATION | Employer identification number 04-6907315

Part II **Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	FMV OF VARIOUS DONATED SECURITIES	$ 1,458,807.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
GOLDMAN SACHS 26527 - OTHER	2,538.	2,538.
GOLDMAN SACHS 26527 - US GOV'T	173,250.	173,250.
GOLDMAN SACHS 26527 - OID	6,362.	6,362.
GOLDMAN SACHS 45503	34.	34.
GOLDMAN SACHS 61006	21.	21.
TOTAL	182,205.	182,205.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
GOLDMAN SACHS 26527	42,524.	42,524.
GOLDMAN SACHS 45503	12,257.	12,257.
GOLDMAN SACHS 61006	22,371.	22,371.
TOTAL	77,152.	77,152.

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ACCRETION (SEE STMT)		704.	704.
	TOTALS	704.	704.

AMORTIZATION DETAIL

Quantity	Bond	Date Acquired	Current Yr Amount Amortized	Date Redeemed	Total Amount Amortized
100,000	FHLB 5.25% 06/08/2014 JD	09/18/2007	(1,024)	01/14/2010	(1,024)
200,000	FHLB 5.25% 06/08/2014 JD	01/16/2007	(2,055)	01/14/2010	(2,055)
300,000	FHLB 3.875% 01/15/2010 JJ	03/04/2008	(1,024)	01/15/2010	(8,703)
200,000	FHLB 3.875% 01/15/2010 JJ	12/22/2005	5,436	01/15/2010	5,436
300,000	FHLB 3.875% 01/15/2010 JJ	01/20/2006	7,050	01/15/2010	7,050
					704

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INV. MGMT FEES- GS# 26527	25,021.	25,021.
INV. MGMT FEES- GS# 45503	7,562.	7,562.
INV. MGMT FEES- GS# 61006	15,999.	15,999.
TOTALS	48,582.	48,582.

ATTACHMENT 5

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAX PAID - GS#45503	1,029.	1,029.
FOREIGN TAX PAID - GS#61006	24.	24.
FOREIGN TAX PAID - GS#26527	1,993.	1,993.
COMMONWEALTH OF MASSACHUSETTS	250.	
TOTALS	3,296.	3,046.

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ANNUAL CUSTODY FEES- GS# 26527	1,500.	1,500.
TOTALS	1,500.	1,500.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 7

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
GOLDMAN SACHS- US GOVT OBS	4,044,278.	3,492,093.	3,726,756.
US OBLIGATIONS TOTAL	4,044,278.	3,492,093.	3,726,756.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
GOLDMAN SACHS # 26527	2,196,382.	2,802,779.	2,654,946.
GOLDMAN SACHS # 45503	534,007.	519,129.	637,894.
GOLDMAN SACHS # 61006	1,058,796.	1,139,659.	1,451,904.
TOTALS	3,789,185.	4,461,567.	4,744,744.

ATTACHMENT 9

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
MISC INVESTMENTS	421,618.	333,699.	313,490.
TOTALS	421,618.	333,699.	313,490.

ATTACHMENT 10

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
BOOK VS TAX BASIS VALUE ADJUSTMENT	1,501,011.
TOTAL	1,501,011.

THE TYLER CHARITABLE FOUNDATION

04-6907315

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION
R. BRADFORD MALT ROPES & GRAY 800 BOYLSTON ST PRUDENTIAL TR FL 48 BOSTON, MA 02199	TRUSTEE/<0.5 HR

GRAND TOTALS

ATTACHMENT 12

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

THE TYLER FOUNDATION
800 BOYLSTON ST PRUDENTIAL TR FL 48
BOSTON, MA 02199

C/O BRADFORD MALT

ROPES & GRAY

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHURCH OF JESUS CHRIST OF LATTER-DAY SAINTS 38 LEMOINE ST BELMONT, MA 02478	NO RELATIONSHIP CHURCH- 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	145,000.
BELMONT HILL SCHOOL 350 PROSPECT STREET BELMONT, MA 02178	NO RELATIONSHIP SCHOOL-501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	5,000.
BEST FREINDS FOUNDATION 5335 WISCONSIN AVE SUITE 440 WASHINGTON, DC 20015	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	15,000.
BOYS AND GIRLS CLUB OF BOSTON 50 CONGRESS STREET #730 BOSTON, MA 02109	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
BRIGHAM YOUNG UNIVERSITY PO BOX 27188 PROVO, UT 84602	NO RELATIONSHIP UNIVERISTY 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	25,000.
CENTER FOR TREATMENT OF PEDIATRIC MS 1 AUTUMN STREET #731 BOSTON, MA 02215	NO RELATIONSHIP HOSPITAL 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	75,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CITY YEAR 287 COLUMBUS AVE BOSTON, MA 02116	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	5,000.
DANA FARBER CANCER INSTITUTE 44 BINNEY STREET BOSTON, MA 02115	NO RELATIONSHIP HOSPITAL- 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
DANA FARBER PAN MASS CHALLENGE 44 BINNEY STREET BOSTON, MA 02115	NO RELATIONSHIP HOSPITAL 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	20,000.
DESERET INTERNATIONAL 1282 E. CAMBRIDGE COURT PROVO, UT 84604	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	25,000.
FRIENDS OF THE BELMONT COUNCIL 266 BEECH STREET BELMONT, MA 02478	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	20,000.
GEORGE W BUSH LIBRARY PO BOX 60610 DALLAS, TX 75206	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	100,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HARVARD BUSINESS SCHOOL 124 MOUNT AUBURN ST CAMBRIDGE, MA 02138	NO RELATIONSHIP UNIVERSITY 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
CAMP HIGH HOPES 5804 CORRECTIONVILLE ROAD SIOUX CITY, IA 51106	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	5,000.
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON, MA 02780	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	20,000.
INNER-CITY SCHOLARSHIP FUND 260 FRANKLIN STREET #630 BOSTON, MA 02110	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
JOEY FUND FOR CYSTIC FIBROSIS 55 CAMBRIDGE PARKWAY, SUITE 200 CAMBRIDGE, MA 02141	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	20,000.
MMOFRA TROM FOUNDATION 1870 HIGH POINTE DRIVE BOUNTIFUL, UT 84010	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	30,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MS CURE 20 PARK PLAZA #400 BOSTON, MA 02116	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
OPERATION KIDS 136 E. SOUTH TEMPLE, SUITE 100 SALT LAKE CITY, UT 84111	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	65,000.
RIGHT TO PLAY CHELSEA PIERS, PIER 62 SUITE 303 NEW YORK, NY 10011	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
US EQUESTRIAN TEAM FOUNDATION PO BOX 355 GLADSTONE, NJ 07934	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	10,000.
WRIGHT MUSEUM PO BOX 1212 77 CENTER ST WOLFEBORO, NH 03894	NO RELATIONSHIP 501(C)(3)	TO CARRY ON CHAR. ORGANIZATION ACTIVITIES	2,500.
		TOTAL CONTRIBUTIONS PAID	647,500.

Form **2220**

Department of the Treasury
Internal Revenue Service

Underpayment of Estimated Tax by Corporations

▶ See separate instructions.
▶ Attach to the corporation's tax return.

OMB No. 1545-0142

2010

Name

THE TYLER CHARITABLE FOUNDATION

Employer identification number

04-6907315

Note: *Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38 on the estimated tax penalty line of the corporation's income tax return, but* ***do not*** *attach Form 2220.*

Part I Required Annual Payment

1	Total tax (see instructions)		1	34,434.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c	Credit for federal tax paid on fuels (see instructions)	2c		
d	**Total.** Add lines 2a through 2c		2d	
3	Subtract line 2d from line 1. If the result is less than $500, **do not** complete or file this form. The corporation does not owe the penalty		3	34,434.
4	Enter the tax shown on the corporation's 2009 income tax return (see instructions). **Caution:** ***If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5***		4	2,026.
5	**Required annual payment.** Enter the **smaller** of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	2,026.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty (see instructions).

6		The corporation is using the adjusted seasonal installment method.
7	X	The corporation is using the annualized income installment method.
8	X	The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

		(a)	(b)	(c)	(d)
9	**Installment due dates.** Enter in columns (a) through (d) the 15th day of the 4th (***Form 990-PF filers:*** Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	05/17/2010	06/15/2010	09/15/2010	12/15/2010
10	**Required installments.** If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column	507.	3,241.	1,463.	759.
11	Estimated tax paid or credited for each period (see instructions). For column (a) only, enter the amount from line 11 on line 15	19,290.	2,000.		2,500.
	Complete lines 12 through 18 of one column before going to the next column.				
12	Enter amount, if any, from line 18 of the preceding column		18,783.	17,542.	16,079.
13	Add lines 11 and 12		20,783.	17,542.	18,579.
14	Add amounts on lines 16 and 17 of the preceding column				
15	Subtract line 14 from line 13. If zero or less, enter -0-	19,290.	20,783.	17,542.	18,579.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-				
17	**Underpayment.** If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18				
18	**Overpayment.** If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18,783.	17,542.	16,079.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form **2220** (2010)

JSA
0X8006 2.000

SE4448 U468 11/10/2011 4:10:14 PM V 10-8.2

Part IV Figuring the Penalty

		(a)	(b)	(c)	(d)
19	Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). ***(Form 990-PF and Form 990-T filers:*** Use 5th month instead of 3rd month.)	19				
20	Number of days from due date of installment on line 9 to the date shown on line 19	20				
21	Number of days on line 20 after 4/15/2010 and before 7/1/2010	21				
22	Underpayment on line 17 x Number of days on line 21 / 365 x 4%	22				
23	Number of days on line 20 after 6/30/2010 and before 10/1/2010	23				
24	Underpayment on line 17 x Number of days on line 23 / 365 x 4%	24				
25	Number of days on line 20 after 9/30/2010 and before 1/1/2011	25				
26	Underpayment on line 17 x Number of days on line 25 / 365 x 4%	26				
27	Number of days on line 20 after 12/31/2010 and before 4/1/2011	27				
28	Underpayment on line 17 x Number of days on line 27 / 365 x 3%	28				
29	Number of days on line 20 after 3/31/2011 and before 7/1/2011	29				
30	Underpayment on line 17 x Number of days on line 29 / 365 x *%	30				
31	Number of days on line 20 after 6/30/2011 and before 10/1/2011	31				
32	Underpayment on line 17 x Number of days on line 31 / 365 x *%	32				
33	Number of days on line 20 after 9/30/2011 and before 1/1/2012	33				
34	Underpayment on line 17 x Number of days on line 33 / 365 x *%	34				
35	Number of days on line 20 after 12/31/2011 and before 2/16/2012	35				
36	Underpayment on line 17 x Number of days on line 35 / 366 x *%	36				
37	Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37				
38	**Penalty.** Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 33; or the comparable line for other income tax returns	38				

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at **www.irs.gov**. You can also call 1-800-829-4933 to get interest rate information.

JSA
0X8007 2.000

SE4448 U468 11/10/2011 4:10:14 PM V 10-8.2

Part II Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First 2 months	First 4 months	First 7 months	First 10 months
20 Annualization periods (see instructions)	20				
21 Enter taxable income for each annualization period (see instructions for the treatment of extraordinary items)	21	74,357.	124,939.	202,653.	248,766.
22 Annualization amounts (see instructions)	22	6.00000	3.00000	1.71429	1.20000
23 a Annualized taxable income. Multiply line 21 by line 22	23a	446,142.	374,817.	347,406.	298,519.
b Extraordinary items (see instructions)	23b				
c Add lines 23a and 23b	23c	446,142.	374,817.	347,406.	298,519.
24 Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return)	24	8,923.	7,496.	6,948.	5,970.
25 Enter any alternative minimum tax for each payment period (see instructions)	25				
26 Enter any other taxes for each payment period (see instructions)	26				
27 Total tax. Add lines 24 through 26	27	8,923.	7,496.	6,948.	5,970.
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see instructions)	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	8,923.	7,496.	6,948.	5,970.
30 Applicable percentage	30	25%	50%	75%	100%
31 Multiply line 29 by line 30	31	2,231.	3,748.	5,211.	5,970.

Part III Required Installments

		1st installment	2nd installment	3rd installment	4th installment
Note: *Complete lines 32 through 38 of one column before completing the next column.*					
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the **smaller** of the amounts in each column from line 19 or line 31	32	2,231.	3,748.	5,211.	5,970.
33 Add the amounts in all preceding columns of line 38 (see instructions)	33		507.	3,748.	5,211.
34 **Adjusted seasonal or annualized income installments.** Subtract line 33 from line 32. If zero or less, enter -0-	34	2,231.	3,241.	1,463.	759.
35 Enter 25% of line 5 on page 1 of Form 2220 in each column. **Note:** *"Large corporations," see the instructions for line 10 for the amounts to enter*	35	507.	16,710.	8,609.	8,609.
36 Subtract line 38 of the preceding column from line 37 of the preceding column	36			13,469.	20,615.
37 Add lines 35 and 36	37	507.	16,710.	22,078.	29,224.
38 **Required installments.** Enter the **smaller** of line 34 or line 37 here and on page 1 of Form 2220, line 10 (see instructions)	38	507.	3,241.	1,463.	759.

JSA
0X6009 2.000
SE4448 U468 11/10/2011 4:10:14 PM V 10-8.2